



General Assembly

January Session, 2023

Proposed Bill No. 5341

LCO No. 1408



Referred to Committee on JUDICIARY

Introduced by:
REP. BORER, 115th Dist.
(By Request)

AN ACT CONCERNING THE DISCLOSURE OF PROPERTY HELD IN TRUST BY THE EXECUTOR OF A WILL.

Be it enacted by the Senate and House of Representatives in General Assembly convened:

- 1 That chapter 802b of the general statutes be amended to require the
- 2 executor of a will to file with the Probate Court a copy of any trust of the
- 3 decedent that includes real or personal property that is not transferred
- 4 by the terms of the will.

Statement of Purpose:

To require the executor of a will to disclose to the Probate Court a copy of any trust of the decedent that includes real or personal property that is not transferred by the terms of the will in order to better account for assets held by the decedent and to ensure the integrity of the Probate Court process.