

General Assembly

February Session, 2024

## Raised Bill No. 324

LCO No. **590** 

Referred to Committee on JUDICIARY

Introduced by: (JUD)

## AN ACT CONCERNING PROBATE COURT OPERATIONS AND ADMINISTRATION.

Be it enacted by the Senate and House of Representatives in General Assembly convened:

Section 1. Subsection (i) of section 3-95b of the 2024 supplement to the
 general statutes is repealed and the following is substituted in lieu
 thereof (*Effective October 1, 2024*):

4 (i) No record shall be acknowledged remotely pursuant to subsection 5 (b) of this section in (1) the making and execution of a will, codicil, trust 6 or trust instrument, (2) the execution of health care instructions 7 pursuant to section 19a-575a, (3) the execution of a designation of a 8 standby guardian pursuant to section 45a-624, (4) the execution of a 9 designation of a person for decision-making and certain rights and 10 obligations pursuant to section 1-56r, (5) the execution of a living will, 11 as defined in section 19a-570, (6) the execution of a power of attorney, 12 as defined in section 1-350a, (7) the execution of a self-proving affidavit 13 for an appointment of health care representative or for a living will 14 under sections 1-56r and 19a-578, (8) the execution of a mutual 15 distribution agreement under section 45a-433, (9) the execution of an 16 agreement as to the division of an estate under section 45a-434, (10) the 17 execution of a disclaimer under section 45a-479 or 45a-583, or [(10)] (11) 18 a real estate closing, as defined in section 51-88a. The performance of 19 any such acknowledgment in connection with any of the acts described 20 in this subsection shall be ineffective for any purpose and shall 21 constitute a violation of section 51-88.

Sec. 2. Section 45a-112 of the general statutes is repealed and the following is substituted in lieu thereof (*Effective October 1, 2024*):

24 When the state or any of its agencies or the United States Department 25 of Veterans Affairs Connecticut Healthcare System is an applicant, 26 petitioner or moving party commencing a matter in a Probate Court, or 27 is otherwise liable for the fees or expenses under sections 45a-106a to 28 45a-112, inclusive, as amended by this act, the court shall accept such 29 matter without the filing fee accompanying the filing thereof, and shall 30 bill the filing fee or other fee or expense to the appropriate agency for 31 subsequent payment, which payment shall be due and payable upon 32 receipt of such bill.

Sec. 3. Section 46b-116d of the 2024 supplement to the general statutes
is repealed and the following is substituted in lieu thereof (*Effective October 1, 2024*):

36 (a) In any involuntary proceeding in [a state court] the Superior 37 Court, where the court knows or has reason to know that an Indian child 38 is involved, the party seeking the foster care placement of, or 39 termination of parental rights to, an Indian child shall notify the parent 40 or Indian custodian and the Indian child's tribe, by registered or certified 41 mail with return receipt requested, of the pending proceedings and of 42 their right of intervention. If the identity or location of the parent or 43 Indian custodian and the tribe cannot be determined, such notice shall 44 be given, in like manner, to the Secretary or Bureau of Indian Affairs 45 <u>Regional Director</u> in the case of an Indian child of a federally recognized 46 Indian tribe, or the Commissioner of Children and Families in the case 47 of an Indian child of an Indian tribe recognized by the state of 48 Connecticut, who shall have fifteen days after receipt of such notice to
49 provide the requisite notice to the parent or Indian custodian and the
50 tribe.

51 (b) In any involuntary proceeding in a Probate Court in which a party 52 is seeking adoption or termination of parental rights where the party 53 knows or has reason to know that an Indian child is involved, the court 54 shall notify the parent in accordance with the provisions of section 45a-55 716 of the pending proceedings, which shall include notice of the right 56 of intervention by the Indian custodian and the Indian child's tribe. The 57 court shall notify the Indian custodian and the Indian child's tribe by 58 registered or certified mail with return receipt requested. If the identity 59 or location of the Indian custodian and the tribe cannot be determined, 60 such notice shall be given, in like manner, to the Secretary or Bureau of Indian Affairs Regional Director in the case of an Indian child of a 61 62 federally recognized Indian tribe, or the Commissioner of Children and 63 Families in the case of an Indian child of an Indian tribe recognized by the state of Connecticut, who shall have fifteen days after receipt of such 64 65 notice to provide the requisite notice to the Indian custodian and the 66 tribe.

[(b)] (c) No foster care placement or termination of parental rights proceeding shall be held until at least ten days after receipt of the notice by the parent or Indian custodian and the tribe, the Secretary, the Bureau of Indian Affairs Regional Director or the Commissioner of Children and Families, provided the parent, Indian custodian or the tribe shall, upon request, be granted up to twenty additional days to prepare for such proceeding.

Sec. 4. Subdivision (2) of subsection (a) of section 45a-649 of the
general statutes is repealed and the following is substituted in lieu
thereof (*Effective October 1, 2024*):

(2) (A) The court shall direct that personal service of the citation be
made, by a state marshal, constable or an indifferent person, upon the
[following: The] respondent and the respondent's spouse, if any, if the

80 spouse is not the applicant. [, except that] Notwithstanding the 81 provisions of this subparagraph, in cases where the application is for 82 involuntary representation pursuant to section 17b-456, and there is no spouse or the whereabouts of the spouse is unknown, the court shall 83 84 order notice by certified mail to the children of the respondent and if 85 none, the parents of the respondent and if none, the brothers and sisters 86 of the respondent or their representatives, and if none, the next of kin of 87 such respondent. (B) Except for the respondent, if the address of any 88 other person entitled to personal service is unknown, or if personal 89 service or service at the person's usual place of abode cannot be 90 reasonably effected within the state, or if the person is out of the state, 91 the judge or the clerk of the court shall order notice be given by registered or certified mail, return receipt requested, or by publication 92 93 not less than ten days before the date of the hearing. Any such 94 publication shall be in a newspaper of general circulation in the place of the last known address of the person to be notified, whether within or 95 without this state, or if no such address is known, in the place where the 96 97 petition has been filed.

98 Sec. 5. Subsections (b) to (e), inclusive, of section 45a-715 of the 99 general statutes are repealed and the following is substituted in lieu 100 thereof (*Effective October 1, 2024*):

101 (b) A petition for termination of parental rights shall be entitled "In 102 the interest of .... (Name of child), a person under the age of eighteen 103 years", and shall set forth with specificity: (1) The name, sex, date and 104 place of birth, and present address of the child; (2) the name and address 105 of the petitioner, and the nature of the relationship between the petitioner and the child; (3) the names, dates of birth and addresses of 106 107 the parents of the child, if known, including the name of any [putative 108 father] <u>alleged genetic parent</u> named by the [mother] <u>birth parent</u>, and 109 the tribe and reservation of an American Indian parent; (4) if the parent 110 of the child is a minor, the names and addresses of the parents or guardian of the person of such minor; (5) the names and addresses of: 111 112 (A) The guardian of the person of the child; (B) any guardians ad litem appointed in a prior proceeding; (C) the tribe and reservation of an 113

American Indian child; and (D) the child-placing agency which placed the child in his current placement; (6) the facts upon which termination is sought, the legal grounds authorizing termination, the effects of a termination decree and the basis for the jurisdiction of the court; (7) the name of the persons or agencies which have agreed to accept custody or guardianship of the child's person upon disposition.

120 (c) If the information required under subdivisions (2) and (6) of 121 subsection (b) of this section is not stated, the petition shall be dismissed. 122 If any other facts required under subdivision (1), (3), (4), (5) or (7) of 123 subsection (b) of this section are not known or cannot be ascertained by 124 the petitioner, he shall so state in the petition. If the whereabouts of 125 either parent or the [putative father] alleged genetic parent named 126 under subdivision (3) of subsection (b) of this section are unknown, the 127 petitioner shall diligently search for any such parent or [putative father] 128 the alleged genetic parent. The petitioner shall file an affidavit with the 129 petition indicating the efforts used to locate the parent or [putative 130 father] the alleged genetic parent.

131 (d) If a petition indicates that either or both parents consent to the 132 termination of their parental rights, or if at any time following the filing 133 of a petition and before the entry of a decree a parent consents to the 134 termination of [his] their parental rights, each consenting parent shall 135 acknowledge such consent on a form promulgated by the Office of the 136 Chief Court Administrator evidencing to the satisfaction of the court 137 that the parent has voluntarily and knowingly consented to the 138 termination of [his] <u>their</u> parental rights. No consent to termination by 139 a [mother] birth parent shall be executed within forty-eight hours 140 immediately after the birth of [her] the child. A parent who is a minor 141 shall have the right to consent to termination of parental rights and such 142 consent shall not be voidable by reason of such minority. A guardian ad 143 litem shall be appointed by the court to assure that such minor parent is giving an informed and voluntary consent. 144

(e) A petition under this section shall be filed in the Probate Court forthe district in which (1) the petitioner resides, (2) the child resides, is

147 domiciled or is located at the time of the filing of the petition, or (3) in the case of a minor who is under the guardianship of any child care 148 149 facility or child-placing agency, in the Probate Court for the district in which any office of the agency is located. If the petition is filed with 150 151 respect to a child born [out of wedlock] to a birth parent unmarried to 152 the alleged genetic parent, the petition shall state whether there is [a 153 putative father] an alleged genetic parent to whom notice shall be given 154 under subdivision (3) of subsection (b) of section 45a-716.

Sec. 6. Subsection (b) of section 45a-106a of the 2024 supplement to the general statutes, as amended by section 4 of public act 23-161, is repealed and the following is substituted in lieu thereof (*Effective July 1*, 2024):

(b) The fee to file each of the following motions, petitions orapplications in a Probate Court is two hundred fifty dollars:

161 (1) With respect to a minor child: (A) Appoint a temporary guardian, 162 temporary custodian, guardian, coguardian, permanent guardian or 163 statutory parent, (B) remove a guardian, including the appointment of 164 another guardian, (C) reinstate a parent as guardian, (D) terminate 165 parental rights, including the appointment of a guardian or statutory 166 parent, (E) grant visitation, (F) make findings regarding special 167 immigrant juvenile status, (G) approve placement of a child for adoption outside this state, (H) approve an adoption, (I) validate a 168 169 foreign adoption, (J) review, modify or enforce a cooperative postadoption agreement, (K) review an order concerning contact 170 171 between an adopted child and his or her siblings, (L) resolve a dispute 172 concerning a standby guardian, (M) approve a plan for voluntary 173 services provided by the Department of Children and Families, (N) 174 determine whether the termination of voluntary services provided by 175 the Department of Children and Families is in accordance with 176 applicable regulations, (O) conduct an in-court review to modify an 177 order, (P) grant emancipation, (Q) grant approval to marry, (R) transfer 178 funds to a custodian under sections 45a-557 to 45a-560b, inclusive, (S) 179 appoint a successor custodian under section 45a-559c, (T) resolve a

180 dispute concerning custodianship under sections 45a-557 to 45a-560b,

181 inclusive, and (U) grant authority to purchase real estate;

182 (2) Determine parentage;

183 (3) Validate a genetic surrogacy agreement;

(4) Determine the age and date of birth of an adopted person bornoutside the United States;

(5) With respect to adoption records: (A) Appoint a guardian ad litem
for a biological relative who cannot be located or appears to be
incompetent, (B) appeal the refusal of an agency to release information,
(C) release medical information when required for treatment, and (D)
grant access to an original birth certificate;

191 (6) Approve an adult adoption;

192 (7) With respect to a conservatorship: (A) Appoint a temporary 193 conservator, conservator or special limited conservator, (B) change 194 residence, terminate a tenancy or lease, sell or dispose household 195 furnishings, or place in a long-term care facility, (C) determine 196 competency to vote, (D) approve a support allowance for a spouse, (E) 197 grant authority to elect the spousal share, (F) grant authority to purchase 198 real estate, (G) give instructions regarding administration of a joint asset 199 or liability, (H) distribute gifts, (I) grant authority to consent to 200 involuntary medication, (J) determine whether informed consent has 201 been given for voluntary admission to a hospital for psychiatric 202 disabilities, (K) determine life-sustaining medical treatment, (L) transfer 203 to or from another state, (M) modify the conservatorship in connection 204 with a periodic review, (N) excuse accounts under rules of procedure 205 approved by the Supreme Court under section 45a-78, (O) terminate the 206 conservatorship, and (P) grant a writ of habeas corpus;

207 (8) With respect to a power of attorney: (A) Compel an account by an
208 agent, (B) review the conduct of an agent, (C) construe the power of
209 attorney, and (D) mandate acceptance of the power of attorney;

(9) Resolve a dispute concerning advance directives or life-sustaining
medical treatment when the individual does not have a conservator or
guardian;

213 (10) With respect to an elderly person, as defined in section 17b-450, 214 or an eligible adult, as defined in section 36b-14: (A) Enjoin an 215 individual from interfering with the provision of protective services to 216 such elderly person, (B) authorize the Commissioner of Social Services 217 to enter the premises of such elderly person to determine whether such 218 elderly person needs protective services, and (C) release a financial hold 219 or a hold by a broker-dealer or investment advisor pursuant to section 220 45a-664;

(11) With respect to an adult with intellectual disability: (A) Appoint
a temporary limited guardian, guardian or standby guardian, (B) grant
visitation, (C) determine competency to vote, (D) modify the
guardianship in connection with a periodic review, (E) determine lifesustaining medical treatment, (F) approve an involuntary placement,
(G) review an involuntary placement, (H) authorize a guardian to
manage the finances of such adult, and (I) grant a writ of habeas corpus;

228 (12) With respect to psychiatric disability: (A) Commit an individual 229 for treatment, (B) issue a warrant for examination of an individual at a 230 general hospital, (C) determine whether there is probable cause to 231 continue an involuntary confinement, (D) review an involuntary 232 confinement for possible release, (E) authorize shock therapy, (F) 233 authorize medication for treatment of psychiatric disability, (G) review 234 the status of an individual under the age of sixteen as a voluntary 235 patient, and (H) recommit an individual under the age of sixteen for 236 further treatment:

(13) With respect to drug or alcohol dependency: (A) Commit an
individual for treatment, (B) recommit an individual for further
treatment, and (C) terminate an involuntary confinement;

240 (14) With respect to tuberculosis: (A) Commit an individual for 241 treatment, (B) issue a warrant to enforce an examination order, and (C) 242 terminate an involuntary confinement;

(15) Compel an account by the trustee of an inter vivos trust,
custodian under sections 45a-557 to 45a-560b, inclusive, or treasurer of
an ecclesiastical society or cemetery association;

(16) With respect to a testamentary or inter vivos trust: (A) Construe,
validate, divide, combine, reform, modify or terminate the trust, (B)
enforce the provisions of a pet trust, (C) excuse a final account under
rules of procedure approved by the Supreme Court under section 45a78, and (D) assume jurisdiction of an out-of-state trust;

251 (17) Authorize a fiduciary to establish a trust;

252 (18) Appoint a trustee for a missing person;

(19) Issue an order to amend the birth certificate of an individual bornin another state to reflect a gender change;

(20) Require the Department of Public Health to issue a delayed birthcertificate;

(21) Compel the board of a cemetery association to disclose theminutes of the annual meeting;

259 (22) Issue an order to protect a grave marker;

260 (23) Restore rights to purchase, possess and transport firearms;

261 (24) Issue an order permitting sterilization of an individual;

(25) Approve the transfer of structured settlement payment rights;[and]

(26) With respect to any case in a Probate Court other than a
decedent's estate: (A) Compel or approve an action by the fiduciary, (B)
give instruction to the fiduciary, (C) authorize a fiduciary to
compromise a claim, (D) list, sell or mortgage real property, (E)
determine title to property, (F) resolve a dispute between cofiduciaries

- 269 or among fiduciaries, (G) remove a fiduciary, (H) appoint a successor
- 270 fiduciary or fill a vacancy in the office of fiduciary, (I) approve fiduciary
- 271 or attorney's fees, (J) apply the doctrine of cy pres or approximation, (K)
- 272 reconsider, modify or revoke an order, and (L) decide an action on a
- 273 probate bond<u>; and</u>

## 274 (27) Change a person's name.

This act shall take effect as follows and shall amend the following sections:

Section 1	October 1, 2024	3-95b(i)
Sec. 2	October 1, 2024	45a-112
Sec. 3	October 1, 2024	46b-116d
Sec. 4	<i>October 1, 2024</i>	45a-649(a)(2)
Sec. 5	October 1, 2024	45a-715(b) to (e)
Sec. 6	July 1, 2024	45a-106a(b)

## Statement of Purpose:

To make statutory changes relating to the (1) types of documents that may be remotely notarized in Probate Court, and (2) provision of notice, receipt of fees and the consistent use of terminology in certain Probate Court proceedings.

[Proposed deletions are enclosed in brackets. Proposed additions are indicated by underline, except that when the entire text of a bill or resolution or a section of a bill or resolution is new, it is not underlined.]