



MURIEL BOWSER
MAYOR

October 24, 2024

The Honorable Phil Mendelson
Chairman
Council of the District of Columbia
John A. Wilson Building
1350 Pennsylvania Avenue, NW, Suite 504
Washington, DC 20001

Dear Chairman Mendelson:

Enclosed for consideration and adoption by the Council of the District of Columbia is a proposed resolution titled "The Sojourner Truth Montessori Public Charter School Revenue Bonds Project Approval Resolution of 2024".

The resolution authorizes the issuance, sale, and delivery of tax-exempt revenue bonds, notes, or other obligations in aggregate principal amount not to exceed \$40,000,000. The bonds will be used for the financing and refinancing of the acquisition, improvement, expansion, equipping, furnishing, and development of the fee interest of the real estate comprising the current campus located at 1800 Perry Street NE and the added campus that will be located at 3420 16th Street, NE.

In accordance with section 490 of the Home Rule Act, it has been determined that the bonds, when, as, and if issued, shall be without recourse to the District. The bonds shall not be general obligations of the District; shall not be a pledge of or involve the full faith and credit or the taxing power of the District; shall not constitute a debt of the District; and shall not constitute a lending of public credit for a private undertaking as prohibited in section 602(a)(2) of the Home Rule Act. The bonds shall not give rise to any pecuniary liability of the District, and the District shall have no obligation with respect to the purchase of the bonds.

I urge the Council to take prompt and favorable action on the enclosed measure.

Sincerely,

A handwritten signature in black ink that reads "Muriel E. Bowser".

Muriel E. Bowser

Enclosure



Chairman Phil Mendelson
at the request of the Mayor

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A PROPOSED RESOLUTION

IN THE COUNCIL OF THE DISTRICT OF COLUMBIA

To authorize and provide for the issuance, sale, and delivery in an aggregate principal amount not to exceed \$40 million of District of Columbia revenue bonds in one or more series pursuant to a plan of finance and to authorize and provide for the loan of the proceeds of such bonds to assist The Sojourner Truth Public Charter School, in the financing, refinancing, or reimbursing of costs associated with an authorized project pursuant to section 490 of the District of Columbia Home Rule Act.

RESOLVED, BY THE COUNCIL OF THE DISTRICT OF COLUMBIA, That this resolution may be cited as the “The Sojourner Truth Public Charter School Revenue Bonds Project Approval Resolution of 2024”.

Sec. 2. Definitions.

For the purposes of this resolution, the term:

(1) “Authorized Delegate” means the Mayor or the Deputy Mayor for Planning and Economic Development, or any officer or employee of the Executive Office of the Mayor to whom the Mayor has delegated or to whom the foregoing individuals have subdelegated any of the Mayor’s functions under this resolution pursuant to section 422(6) of the Home Rule Act.

(2) “Bond Counsel” means a firm or firms of attorneys designated as bond counsel from time to time by the Mayor.

30 (3) "Bonds" means the District of Columbia revenue bonds, notes, or other
31 obligations (including refunding bonds, notes, and other obligations), in one or more series,
32 authorized to be issued pursuant to this resolution.

33 (4) "Borrower" means the owner, operator, manager and user of the assets
34 financed, refinanced, or reimbursed with proceeds from the Bonds, which shall be The Sojourner
35 Truth Public Charter School, a corporation organized under the laws of the District of Columbia,
36 which is exempt from federal income taxes under 26 U.S.C § 501(a) as an organization described
37 in 26 U.S.C. § 501(c)(3), and which is liable for the repayment of the Bonds).

38 (5) "Closing Documents" means all documents and agreements, other than
39 Financing Documents, that may be necessary and appropriate to issue, sell, and deliver the
40 Bonds and to make the Loan contemplated thereby, and includes agreements, certificates, letters,
41 opinions, forms, receipts, and other similar instruments.

42 (6) "District" means the District of Columbia.

43 (7) "Financing Documents" means the documents, other than Closing Documents,
44 that relate to the financing or refinancing of transactions to be effected through the issuance, sale,
45 and delivery of the Bonds and the making of the Loan, including any offering document, and any
46 required supplements to any such documents.

47 (8) "Home Rule Act" means the District of Columbia Home Rule Act, approved
48 December 24, 1973 (87 Stat. 774; D.C. Official Code § 1-201.01 *et seq.*).

49 (9) "Issuance Costs" means all fees, costs, charges, and expenses paid or incurred
50 in connection with the authorization, preparation, printing, issuance, sale, and delivery of the
51 Bonds and the making of the Loan, including, but not limited to, underwriting, legal, accounting,
52 rating agency, and all other fees, costs, charges, and expenses incurred in connection with the

53 development and implementation of the Financing Documents, the Closing Documents, and
54 those other documents necessary or appropriate in connection with the authorization,
55 preparation, printing, issuance, sale, marketing, and delivery of the Bonds and the making of the
56 Loan contemplated thereby, together with financing fees, costs, and expenses, including program
57 fees and administrative fees charged by the District, fees paid to financial institutions and
58 insurance companies, initial letter of credit fees (if any), compensation to financial advisors and
59 other persons (other than full-time employees of the District) and entities performing services on
60 behalf of or as agents for the District.

61 (10) “Loan” means the District’s lending of proceeds from the sale, in one or
62 more series, of the Bonds to the Borrower.

63 (11) “Project” means the financing, refinancing or reimbursing of all or a portion
64 of the Borrower’s costs of:

65 (A) Refinancing a 2024 term loan from the Equitable Facilities Fund, Inc.,
66 the proceeds of which were used (i) to refinance certain existing indebtedness of the Borrower,
67 the proceeds of which were used to finance the costs of leasehold improvements to the
68 Borrower’s public charter school facility located at 1800 Perry Street, NE, Washington, D.C. (the
69 “Perry Street Facility”) and (ii) to finance and refinance the costs of the acquisition, construction
70 and rehabilitation of the Borrower’s public charter school facility located at 3420 16th Street,
71 NE, Washington, D.C. (the “16th Street Facility”);

72 (B) The construction, equipping and development of the 16th Street Facility;

73 (C) Funding certain working capital costs, to the extent financeable relating
74 to the Bonds;

75 (D) Funding any credit enhancement costs, liquidity costs or debt service
76 reserve fund relating to the Bonds; and

77 (E) Paying allowable Issuance Costs.

78 Sec. 3. Findings.

79 The Council finds that:

80 (1) Section 490 of the Home Rule Act provides that the Council may, by
81 resolution, authorize the issuance of District revenue bonds, notes, or other obligations
82 (including refunding bonds, notes, or other obligations) to borrow money to finance, refinance,
83 or reimburse costs, and to assist in the financing, refinancing, or reimbursing of, the costs of
84 undertakings in certain areas designated in section 490 and may effect the financing, refinancing,
85 or reimbursement by loans made directly or indirectly to any individual or legal entity, by the
86 purchase of any mortgage, note, or other security, or by the purchase, lease, or sale of any
87 property.

88 (2) The Borrower has requested the District to issue, sell, and deliver revenue
89 bonds, in one or more series, in an aggregate principal amount not to exceed \$40 million, and to
90 make the Loan for the purpose of financing, refinancing, or reimbursing costs of the Project.

91 (3) The Project is located in the District and will contribute to the health,
92 education, safety, or welfare of, or the creation or preservation of jobs for, residents of the
93 District, or to economic development of the District.

94 (4) The Project is an undertaking in the area of elementary, secondary and
95 college and university facilities within the meaning of section 490 of the Home Rule Act.

96 (5) The authorization, issuance, sale, and delivery of the Bonds and the Loan to
97 the Borrower are desirable, are in the public interest, will promote the purpose and intent of
98 section 490 of the Home Rule Act, and will assist the Project.

99 Sec. 4. Bond authorization.

100 (a) The Mayor is authorized pursuant to the Home Rule Act and this resolution to assist
101 in financing, refinancing or reimbursing the costs of the Project by:

102 (1) The issuance, sale, and delivery of the Bonds, in one or more series, in an
103 aggregate principal amount not to exceed \$40 million; and

104 (2) The making of the Loan.

105 (b) The Mayor is authorized to make the Loan to the Borrower for the purpose of
106 financing, refinancing or reimbursing the costs of the Project and establishing any fund with
107 respect to the Bonds as required by the Financing Documents.

108 (c) The Mayor may charge a program fee to the Borrower, including, but not limited to,
109 an amount sufficient to cover costs and expenses incurred by the District in connection with the
110 issuance, sale, and delivery of each series of the Bonds, the District's participation in the
111 monitoring of the use of the Bond proceeds and compliance with any public benefit agreements
112 with the District, and maintaining official records of each bond transaction, and assisting in the
113 redemption, repurchase, and remarketing of the Bonds.

114 (d) The Bond authorization set forth in this resolution includes the authorization to issue
115 refunding Bonds to refinance any Bonds previously issued under this resolution to finance the
116 Project; provided that the maximum principal amount of Bonds outstanding at any time does not
117 exceed the maximum principal amount of Bonds authorized hereunder.

118 Sec. 5. Bond details.

119 (a) The Mayor and each Authorized Delegate is authorized to take any action reasonably
120 necessary or appropriate in accordance with this resolution in connection with the preparation,
121 execution, issuance, sale, delivery, security for, and payment of the Bonds of each series,
122 including, but not limited to, determinations of:

123 (1) The final form, content, designation, and terms of the Bonds, including a
124 determination that the Bonds may be issued in certificated or book-entry form;

125 (2) The principal amount of the Bonds to be issued and denominations of the
126 Bonds;

127 (3) The rate or rates of interest or the method for determining the rate or rates of
128 interest on the Bonds;

129 (4) The date or dates of issuance, sale, and delivery of, and the payment of
130 interest on, the Bonds, and the maturity date or dates of the Bonds;

131 (5) The terms under which the Bonds may be paid, optionally or mandatorily
132 redeemed, accelerated, tendered, called, or put for redemption, repurchase, or remarketing before
133 their respective stated maturities;

134 (6) Provisions for the registration, transfer, and exchange of the Bonds and the
135 replacement of mutilated, lost, stolen, or destroyed Bonds;

136 (7) The creation of any reserve fund, sinking fund, or other fund with respect to
137 the Bonds;

138 (8) The time and place of payment of the Bonds;

139 (9) Procedures for monitoring the use of the proceeds received from the sale of
140 the Bonds to ensure that the proceeds are properly applied to the Project and used to accomplish
141 the purposes of the Home Rule Act and this resolution;

142 (10) Actions necessary to qualify the Bonds under blue sky laws of any
143 jurisdiction where the Bonds are marketed; and

144 (11) The terms and types of credit enhancement under which the Bonds may be
145 secured.

146 (b) The Bonds shall contain a legend, which shall provide that the Bonds are special
147 obligations of the District, are without recourse to the District, are not a pledge of, and do not
148 involve the faith and credit or the taxing power of the District, do not constitute a debt of the
149 District, and do not constitute lending of the public credit for private undertakings as prohibited
150 in section 602(a)(2) of the Home Rule Act.

151 (c) The Bonds shall be executed in the name of the District and on its behalf by the
152 manual or facsimile signature of the Mayor, and attested by the Secretary of the District of
153 Columbia by the Secretary of the District of Columbia's manual or facsimile signature. The
154 Mayor's execution and delivery of the Bonds shall constitute conclusive evidence of the Mayor's
155 approval, on behalf of the District, of the final form and content of the Bonds.

156 (d) The official seal of the District, or a facsimile of it, shall be impressed, printed, or
157 otherwise reproduced on the Bonds.

158 (e) The Bonds of any series may be issued in accordance with the terms of a trust
159 instrument to be entered into by the District and a trustee to be selected by the Borrower subject
160 to the approval of the Mayor, and may be subject to the terms of one or more agreements entered
161 into by the Mayor pursuant to section 490(a)(4) of the Home Rule Act.

162 (f) The Bonds may be issued at any time or from time to time in one or more issues and
163 in one or more series.

164 Sec. 6. Sale of the Bonds.

165 (a) The Bonds of any series may be sold at negotiated or competitive sale at, above, or
166 below par, to one or more persons or entities, and upon terms that the Mayor considers to be in
167 the best interest of the District.

168 (b) The Mayor or an Authorized Delegate may execute, in connection with each sale of
169 the Bonds, offering documents on behalf of the District, may deem final any such offering
170 document on behalf of the District for purposes of compliance with federal laws and regulations
171 governing such matters and may authorize the distribution of the documents in connection with
172 the sale of the Bonds.

173 (c) The Mayor is authorized to deliver the executed and sealed Bonds, on behalf of the
174 District, for authentication, and, after the Bonds have been authenticated, to deliver the Bonds to
175 the original purchasers of the Bonds upon payment of the purchase price.

176 (d) The Bonds shall not be issued until the Mayor receives an approving opinion from
177 Bond Counsel as to the validity of the Bonds of such series and, if the interest on the Bonds is
178 expected to be exempt from federal income taxation, the treatment of the interest on the Bonds
179 for purposes of federal income taxation.

180 Sec. 7. Payment and security.

181 (a) The principal of, premium, if any, and interest on, the Bonds shall be payable solely
182 from proceeds received from the sale of the Bonds, income realized from the temporary
183 investment of those proceeds, receipts and revenues realized by the District from the Loan,
184 income realized from the temporary investment of those receipts and revenues prior to payment
185 to the Bond owners, other moneys that, as provided in the Financing Documents, may be made
186 available to the District for the payment of the Bonds, and other sources of payment (other than
187 from the District), all as provided for in the Financing Documents.

188 (b) Payment of the Bonds shall be secured as provided in the Financing Documents and
189 by an assignment by the District for the benefit of the Bond owners of certain of its rights under
190 the Financing Documents and Closing Documents, including a security interest in certain
191 collateral, if any, to the trustee for the Bonds pursuant to the Financing Documents.

192 (c) The trustee is authorized to deposit, invest, and disburse the proceeds received from
193 the sale of the Bonds pursuant to the Financing Documents.

194 Sec. 8. Financing and Closing Documents.

195 (a) The Mayor is authorized to prescribe the final form and content of all Financing
196 Documents and all Closing Documents to which the District is a party that may be necessary or
197 appropriate to issue, sell, and deliver the Bonds and to make the Loan to the Borrower. Each of
198 the Financing Documents and each of the Closing Documents to which the District is not a party
199 shall be approved, as to form and content, by the Mayor.

200 (b) The Mayor is authorized to execute, in the name of the District and on its behalf, the
201 Financing Documents and any Closing Documents to which the District is a party by the
202 Mayor's manual or facsimile signature.

203 (c) If required, the official seal of the District, or a facsimile of it, shall be impressed,
204 printed, or otherwise reproduced on the Financing Documents and the Closing Documents to
205 which the District is a party.

206 (d) The Mayor's execution and delivery of the Financing Documents and the Closing
207 Documents to which the District is a party shall constitute conclusive evidence of the Mayor's
208 approval, on behalf of the District, of the final form and content of the executed Financing
209 Documents and the executed Closing Documents.

210 (e) The Mayor is authorized to deliver the executed and sealed Financing Documents and
211 Closing Documents, on behalf of the District, prior to or simultaneously with the issuance, sale,
212 and delivery of the Bonds, and to ensure the due performance of the obligations of the District
213 contained in the executed, sealed, and delivered Financing Documents and Closing Documents.

214 Sec. 9. Authorized delegation of authority.

215 To the extent permitted by District and federal laws, the Mayor may delegate to any
216 Authorized Delegate the performance of any function authorized to be performed by the Mayor
217 under this resolution.

218 Sec. 10. Limited liability.

219 (a) The Bonds shall be special obligations of the District. The Bonds shall be without
220 recourse to the District. The Bonds shall not be general obligations of the District, shall not be a
221 pledge of, or involve the faith and credit or the taxing power of, the District, shall not constitute a
222 debt of the District, and shall not constitute lending of the public credit for private undertakings
223 as prohibited in section 602(a)(2) of the Home Rule Act.

224 (b) The Bonds shall not give rise to any pecuniary liability of the District and the District
225 shall have no obligation with respect to the purchase of the Bonds.

226 (c) Nothing contained in the Bonds, in the Financing Documents, or in the Closing
227 Documents shall create an obligation on the part of the District to make payments with respect to
228 the Bonds from sources other than those listed for that purpose in section 7.

229 (d) The District shall have no liability for the payment of any Issuance Costs or for any
230 transaction or event to be effected by the Financing Documents.

231 (e) All covenants, obligations, and agreements of the District contained in this resolution,
232 the Bonds, and the executed, sealed, and delivered Financing Documents and Closing

233 Documents to which the District is a party, shall be considered to be the covenants, obligations,
234 and agreements of the District to the fullest extent authorized by law, and each of those
235 covenants, obligations, and agreements shall be binding upon the District, subject to the
236 limitations set forth in this resolution.

237 (f) No person, including, but not limited to, the Borrower and any Bond owner, shall have
238 any claims against the District or any of its elected or appointed officials, officers, employees, or
239 agents for monetary damages suffered as a result of the failure of the District or any of its elected
240 or appointed officials, officers, employees or agents to perform any covenant, undertaking, or
241 obligation under this resolution, the Bonds, the Financing Documents, or the Closing
242 Documents, or as a result of the incorrectness of any representation in or omission from the
243 Financing Documents or the Closing Documents, unless the District or its elected or appointed
244 officials, officers, employees, or agents have acted in a willful and fraudulent manner.

245 Sec. 11. District officials.

246 (a) Except as otherwise provided in section 10(f), the elected or appointed officials,
247 officers, employees, or agents of the District shall not be liable personally for the payment of the
248 Bonds or be subject to any personal liability by reason of the issuance, sale or delivery of the
249 Bonds, or for any representations, warranties, covenants, obligations, or agreements of the
250 District contained in this resolution, the Bonds, the Financing Documents, or the Closing
251 Documents.

252 (b) The signature, countersignature, facsimile signature, or facsimile countersignature of
253 any official appearing on the Bonds, the Financing Documents, or the Closing Documents shall
254 be valid and sufficient for all purposes notwithstanding the fact that the individual signatory

255 ceases to hold that office before delivery of the Bonds, the Financing Documents, or the Closing
256 Documents.

257 Sec.12. Maintenance of documents.

258 Copies of the specimen Bonds and of the final Financing Documents and Closing
259 Documents shall be filed in the Office of the Secretary of the District of Columbia.

260 Sec.13. Information reporting.

261 Within 3 days after the Mayor's receipt of the transcript of proceedings relating to the
262 issuance of the Bonds, the Mayor shall transmit a copy of the transcript to the Secretary to the
263 Council.

264 Sec. 14. Disclaimer.

265 (a) The issuance of Bonds is in the discretion of the District. Nothing contained in this
266 resolution, the Bonds, the Financing Documents, or the Closing Documents shall be construed as
267 obligating the District to issue any Bonds for the benefit of the Borrower or to participate in or
268 assist the Borrower in any way with financing, refinancing, or reimbursing the costs of the
269 Project. The Borrower shall have no claims for damages or for any other legal or equitable relief
270 against the District, its elected or appointed officials, officers, employees, or agents as a
271 consequence of any failure to issue any Bonds for the benefit of the Borrower.

272 (b) The District reserves the right to issue the Bonds in the order or priority it determines
273 in its sole and absolute discretion. The District gives no assurance and makes no representations
274 that any portion of any limited amount of bonds or other obligations, the interest on which is
275 excludable from gross income for federal income tax purposes, will be reserved or will be
276 available at the time of the proposed issuance of the Bonds.

277 (c) The District, by adopting this resolution or by taking any other action in connection
278 with financing, refinancing, or reimbursing costs of the Project, does not provide any assurance
279 that the Project is viable or sound, that the Borrower is financially sound, or that amounts owing
280 on the Bonds or pursuant to the Loan will be paid. Neither the Borrower, any purchaser of the
281 Bonds, nor any other person shall rely upon the District with respect to these matters.

282 Sec. 15. Expiration.

283 If any Bonds are not issued, sold, and delivered to the original purchaser within 3 years of
284 the date of this resolution, the authorization provided in this resolution with respect to the
285 issuance, sale, and delivery of the Bonds shall expire.

286 Sec. 16. Severability.

287 If any particular provision of this resolution or the application thereof to any person or
288 circumstance is held invalid, the remainder of this resolution and the application of such
289 provision to other persons or circumstances shall not be affected thereby. If any action or
290 inaction contemplated under this resolution is determined to be contrary to the requirements of
291 applicable law, such action or inaction shall not be necessary for the purpose of issuing the
292 Bonds, and the validity of the Bonds shall not be adversely affected.

293 Sec. 17. Compliance with public approval requirement.

294 This approval shall constitute the approval of the Council as required in section 147(f) of
295 the Internal Revenue Code of 1986, as amended (“Code”), and section 490(k) of the Home Rule
296 Act, for the Project to be financed, refinanced, or reimbursed with the proceeds of the Bonds.

297 This resolution approving the issuance of the Bonds for the Project has been adopted by the
298 Council after a public hearing held in accordance with section 147(f) of the Code, as such section

299 may be amended, and the corresponding regulations promulgated by the United States
300 Department of the Treasury.

301 Sec. 18. Transmittal.

302 The Council shall transmit a copy of this resolution, upon its adoption, to the Mayor.

303 Sec. 19. Fiscal impact statement.

304 The Council adopts the fiscal impact statement in the committee report as the fiscal
305 impact statement required by section 4a of the General Legislative Procedures Act of 1975,
306 approved October 16, 2006 (120 Stat. 2038; D.C. Official Code § 1-301.47a).

307 Sec. 20. Effective date.

308 This resolution shall take effect immediately.

Sojourner Truth Montessori Public Charter School Revenue Bond Project

FACT SHEET

The Sojourner Truth Montessori Public Charter School has requested that the District issue up to \$40,000,000 in tax-exempt bonds, in connection with the financing, of its facility located at 1800 Perry Road NE in Ward 5.

The Applicant

Sojourner Truth Montessori Public Charter School's (STMPCS's) focus is to empower students to transform the world. STMPCS builds on Montessori commitment to deep, personalized learning through carefully designed classroom environments and freedom within limits. This fosters student-led classrooms through appropriate environmental structure, enables students to engage in meaningful work with real world applications, and offers a close-knit community where students pursue justice and practice stewardship.

Open since 2020 serving grades 6-11, Sojourner had a total enrollment of approximately 275. Students at STMPCS will graduate ready for success in college, career, and life. They will serve as active agents in the construction of peace. They will know who they are, what they want, and where they are going. They can walk into any space, find their place, and make a powerful contribution.

STMPCS honors self-development, pursues justice everywhere, designs for a positive impact, and challenges the mind, body and soul.

Proposed Project

The bonds will be used for the financing and refinancing of the acquisition, improvement, expansion, equipping, furnishing, and development of the fee interest of the real estate comprising the current campus located at 1800 Perry Street NE and the added campus that will be located at 3420 16th Street, NE.

Financing Plan

A summary of the proposed sources and uses of funds is attached (see Table 1).

Feasibility/Structure/Security of the Bonds

Equitable Facilities Fund will serve as financial advisor to STMPCS. They have determined this financing to be financially feasible.

Public Purpose Benefits

STMPCS provides a mentor for all students. This creates the added one-on-one coaching sessions, for educational and social development. STMPCS brings another educational option for District residents.

Legal and Regulatory Affairs

The law firm, Orrick LLC, will bond counsel to the Industrial Revenue Bond Program, has preliminarily determined that the applicant is a 501(c)(3) organization, and the project constitutes a permissible undertaking in Section 490(a)(1) of the District of Columbia Home Rule Act.

Based on the foregoing, we have determined that the proposed project complies with criteria for approval of proposed financing through the District's Revenue Bond Program and that the proposed project will enhance employment opportunities and contribute to community betterment.

**TABLE 1
PROPOSED SOURCES AND USES OF FUNDS**

SOURCES OF FUNDS	
Bond Proceeds	\$40,000,000
Total Sources of Funds	\$40,000,000
USE OF FUNDS	
Refinance/Refunding	\$5,157,650
Building Renovation	\$28,828,915
Architectural/Engineering	\$3,079,767
Machinery and Equipment	\$450,000
Program Fee	\$100,000
Counsel fees (Borrower's and Bond's)	\$190,000
Other Counsel Fees	\$105,000
Trustee's Fee	\$15,000
Underwriter Placement fee	\$188,500
Additional Issuance cost	\$95,168
Net Capitalized Interest	\$1,270,000
Contingency	\$520,000
Total Uses of Funds	\$40,000,000

GOVERNMENT OF THE DISTRICT OF COLUMBIA
Office of the Attorney General



Commercial Division
Tax and Finance Section

MEMORANDUM

TO: William Liggins, Director
D.C. Revenue Bond-Enterprise Zone Program
Office of the Deputy Mayor for Planning
and Economic Development

FROM: Andrea R. Littlejohn ^{AL}
Senior Assistant Attorney General

DATE: September 18, 2024

SUBJECT: Legal Sufficiency Review: Sojourner Truth Public Charter School Revenue
Bonds Project Approval Resolution of 2024

This responds to a request from your office to review for legal sufficiency the attached draft of the above-referenced proposed resolution. For purposes of this review, this Office premises its conclusion on the assumption that your office has determined that the Borrower as defined in the aforementioned resolution is a “qualified applicant” within the meaning of Section 490 of the District of Columbia Home Rule Act.

A review of the attached draft of the above-referenced proposed resolution indicates that the draft proposed resolution conforms with the Model Revenue Bond Resolution jointly drafted and determined to be legally sufficient by the General Counsel of the Council, the Office of the Attorney General, and the District's bond counsel. Accordingly, we find the attached draft of the above-referenced proposed resolution legally sufficient.

Please contact me at 724-7761 if you have further questions or concerns.

Attachment: The Sojourner Truth Public Charter School Revenue Bonds Project Approval
Resolution of 2024

ARL/arl