

HOUSE OF REPRESENTATIVES STAFF FINAL BILL ANALYSIS

BILL #: CS/CS/HB 507 Education

SPONSOR(S): Education & Employment Committee, Post-Secondary Education & Lifelong Learning Subcommittee, Rizo and others

TIED BILLS: None **IDEN./SIM. BILLS:** CS/CS/SB 1108

FINAL HOUSE FLOOR ACTION: 116 Y's 0 N's **GOVERNOR'S ACTION:** Approved

SUMMARY ANALYSIS

CS/CS/HB 507 passed the House on April 28, 2021, as CS/CS/SB 1108 as amended. The Senate Concurred in the House amendment to the Senate bill and subsequently passed the bill as amended on April 28, 2021.

The bill updates the postsecondary civic literacy requirements to require passing a civic literacy assessment and completing a course in civic literacy. These requirements may be met in high school by the assessment required in the U.S. Government course and completion of an approved civic literacy course through an articulated accelerated mechanism, such as dual enrollment.

To enable the Department of Education to protect assessments and other materials it develops, the DOE is authorized to hold patents, trademarks, copyrights, and service marks and identified additional assessments under the protection of State Board of Education (SBE) test security rules.

The bill requires, subject to appropriation, school districts to select either the SAT or the ACT for administration to all grade 11 students. The school district character development curriculum for grades 11 and 12 must include instruction on voting using the uniform primary and general election ballot adopted by the Florida Department of State.

Beginning with the 2022-2023 school year, an eligible student enrolled in an English for Speakers of Other Languages (ESOL) program may meet the grade 10 ELA assessment requirement and receive a standard high school diploma by satisfactorily demonstrating grade-level expectations based on formative assessment data.

The bill creates a pilot program, ending on July 1, 2024, to assess the effectiveness of innovative blended learning where students may elect in-person or virtual instruction and learn in part through self-paced online instruction and in part through traditional classroom instruction.

The bill extends the timeframe of the Competency-Based Education Pilot Program to 7 years, from its current authorized period of 5 years. The purpose of the program is to provide an educational environment that allows students to advance to higher levels of learning upon the mastery of concepts and skill rather than the existing statutory framework of student progression and the awarding of credits.

The bill has a fiscal impact related to the provision of either the SAT or the ACT to all grade 11 students. See Fiscal Comments.

The bill was approved by the Governor on June 22, 2021, ch. 2021-157, L.O.F., and will become effective on July 1, 2021.

I. SUBSTANTIVE INFORMATION

A. EFFECT OF CHANGES:

State Agency Authority to Hold Copyrights

Present Situation

Current law provides that all patents, trademarks, or copyrights owned or held by the state, or any board, commission or agency of the state, is granted to and vested in the Department of State (DOS).¹ The DOS has the authority to take all necessary actions to secure patents, trademarks, and copyrights and to enforce such rights of the state.² An agency other than the DOS, does not have the authority to seek a patent, trademark, or copyright absent independent statutory authority to do so.³ Additionally, the DOS does not have the authority to seek a patent, trademark, or copyright on behalf of a state agency that lacks independent statutory authority to seek a patent, trademark, or copyright.⁴

The following government entities have independent statutory authority to seek a patent, trademark, or copyright:

- the DOS;⁵
- the Department of the Lottery;⁶
- the Department of Citrus;⁷
- the Department of Transportation;⁸
- the Department of Law Enforcement;⁹
- each water management district;¹⁰
- each state university;¹¹ and
- each Florida College System (FCS) institution board of trustees.¹²

Effect of the Bill

The bill grants the DOE the authority to hold patents, copyrights, trademarks, and service marks. Additionally, the DOE is authorized to take any actions necessary to enforce its rights in regard to any such patent trademark, copyright, or service mark.

The bill requires that the DOE notify the DOS in writing when it secures a patent, trademark, copyright, or service mark. Except for educational materials and products, any proceeds received by the DOE from the exercise of such rights must be deposited in the DOE's Operating Trust Fund.

Civic Literacy Requirements for K-12 and Postsecondary

¹ Section 286.021, F.S.

² Section 286.031, F.S.

³ Op. Att'y Gen. Fla. 2000-13 (2000).

⁴ *Id.*

⁵ Sections 286.021 and 286.031, F.S.

⁶ Section 24.105(10), F.S.

⁷ Section 601.101, F.S.

⁸ Section 334.049(1), F.S.

⁹ Section 943.146, F.S.

¹⁰ Section 373.608, F.S.

¹¹ Section 1004.23, F.S.

¹² Section 1004.726, F.S.

Present Situation

As part of the 24 credits required to graduate from high school, students must earn three credits in social studies.¹³ One-half credit of the three credits must be earned in the U.S. Government course.¹⁴

Each student entering a FCS institution or state university must demonstrate competency in civic literacy through two options: successful completion of a civic literacy course or achieving a passing score on an assessment.¹⁵

The chairs of the SBE and the Board of Governors (BOG), or their respective designees, must jointly appoint a faculty committee to:¹⁶

- develop a new course in civic literacy or revise an existing general education core course in American History or American Government to include civic literacy; and
- establish course competencies and identify outcomes that include, at a minimum:
 - an understanding of the basic principles of American democracy and how they are applied in our republican form of government;
 - an understanding of the United States Constitution,
 - knowledge of the founding documents and how they have shaped the nature and functions of our institutions of self-governance; and
 - an understanding of landmark Supreme Court cases and their impact on law and society.

The SBE must adopt in rule and the BOG must adopt in regulation at least one existing assessment that measures competencies consistent with the required course competencies.¹⁷ The BOG has adopted the following assessments and passing scores to meet this requirement:¹⁸

Assessment	Passing Score
U.S. Citizenship Services Naturalization Test – Civics (with supplemental questions)	60
AP Government and Politics: United States	3
AP U.S. History	4
CLEP American Government	50

While the SBE has adopted the same Advanced Placement (AP) and College-Level Examination Program (CLEP) assessments and respective passing scores for students to meet this requirement, it has not adopted the U.S. Citizenship Services Naturalization Test.¹⁹

Effects of the Bill

The bill requires that, beginning with the 2021-2022 school year, students take the civic literacy assessment selected by the SBE and BOG during the required high school U.S. Government course. Students that pass the assessment are exempt from the postsecondary civic literacy assessment requirement.

For students first entering a FCS institution or state university in 2021-2022 school year and thereafter, the bill requires that they demonstrate civic literacy by passing a civic literacy assessment and completing a civic literacy course. These requirements may be satisfied prior to enrollment at a

¹³ Section 1003.4282(3)(d), F.S.

¹⁴ *Id.*

¹⁵ Section 1007.25(4), F.S.

¹⁶ Section 1007.25(4)(a)-(b), F.S.

¹⁷ Section 1007.25(4), F.S.

¹⁸ Florida Board of Governors Regulation 8.006.

¹⁹ *See* rule 6A-10.02413(2), F.S.

postsecondary institution through achieving a passing grade on the approved civic literacy assessment and completing an approved civics literacy course through an articulated accelerated mechanism, such as dual enrollment.

The SBE shall adopt rules and the BOG shall adopt regulations to:

- develop one or more new civic literacy courses that provide students, at a minimum, opportunities to engage synchronously in political discussion and civil debates with multiple points of view and master the ability to synthesize information to inform civic decisionmaking; and
- approve civic literacy assessments that address the competencies of:
 - the basic principles of American democracy and how they are applied in our republican form of government;
 - an understanding of the U.S. Constitution;
 - knowledge of the founding documents and how they have shaped the nature and functions of our institutions of self-governance; and
 - an understanding of landmark Supreme Court cases and their impact on law and society.

Florida’s Statewide, Standardized Assessments

Present Situation

In 2014, the Legislature amended the statutes relating to Florida’s assessment program to set forth the transition process from the prior statewide, standardized assessment (FCAT and FCAT 2.0) to the Florida Standards Assessment (FSA), including new English Language Arts (ELA) and mathematics assessments.²⁰ The SBE must adopt test security rules for the statewide, standardized assessment program.²¹ Violation of the test security rules for assessments administered pursuant to the student assessment program for public schools is a misdemeanor in the first degree.²²

Florida’s statewide, standardized assessments measure the extent to which students have mastered the Next Generation Sunshine State Standards (NGSSS).²³ The requirements for students in Florida are as follows:²⁴

ELA	Mathematics	Science	Social Studies
Grades 3-10: annual participation in the ELA FSA	<ul style="list-style-type: none"> • Grades 3-8: annual participation in the mathematics FSA • High school: Algebra I and Geometry EOC assessments 	<ul style="list-style-type: none"> • Grades 5 and 8: Statewide Science Assessments • High school: Biology I EOC assessment 	<ul style="list-style-type: none"> • Middle school: Civics EOC assessment • High school: U.S. History EOC assessment

The Commissioner of Education (commissioner) assists and supports districts in measuring student performance on the state standards by maintaining a statewide item bank, facilitating the sharing of developed tests or test items among school districts, and providing technical assistance in best assessment practices.²⁵ The commissioner may discontinue the item bank if he or she determines that district participation is insufficient for its sustainability.²⁶

²⁰ Chapter 2014-39, L.O.F.

²¹ Section 1008.24, F.S.

²² *Id.*

²³ See s. 1008.22(3), F.S.

²⁴ See s. 1008.22(3)(a) and (b), F.S.

²⁵ Section 1008.22(6)(b), F.S.

²⁶ *Id.*

To promote transparency in the statewide, standardized assessment program, the DOE must solicit cost proposals for publication of the state assessments on its website in any procurement for the statewide, standardized ELA assessment in grades 3 through 10 and the statewide, standardized mathematics assessment in grades 3 through 8. Each statewide, standardized assessment²⁷ and EOC assessment,²⁸ excluding assessment retakes, must be published at least once on a triennial basis pursuant to a schedule determined by the commissioner.²⁹ The first set of assessments must be published no later than June 30, 2021, and must include, at a minimum, the statewide, standardized grade 3 ELA and mathematics assessments, the statewide, standardized grade 10 ELA assessment, and the Algebra I EOC assessment.³⁰

In 2020, the SBE approved the NGSSS Benchmarks in Excellent Student Thinking Standards (BEST Standards).³¹ The DOE will be implementing the new standards through the 2022-2023 school year, when the statewide, standardized assessment will be aligned to the new standards.³²

Effect of the Bill

Beginning in the 2021-2022 school year and subject to appropriation, the bill requires each school district to select either the SAT or the ACT for districtwide administration to each public school student in grade 11, including students attending public high schools, alternative schools, and Department of Juvenile Justice education programs.

Throughout the statutes that implement Florida's statewide, standardized assessments, the bill removes obsolete language related to the transition from the FCAT 2.0 to the FSA assessments. Where necessary, the bill updates those statutes to conform to the current statewide, standardized assessment process described above. The bill retains the requirement that the statewide, standardized ELA and mathematics assessments for grades 3 through 6 must be provided in a paper-based format.

The bill requires that a student's results on the statewide, standardized science and social studies assessments be included in the mandatory report of assessment results provided to students, parents, and teachers. The mandatory report was previously only required to include the student's results on the statewide, standardized ELA and mathematics assessments.

The bill removes the requirement that the commissioner maintain a statewide item bank, facilitate the sharing of developed tests or test items among school districts, and provide technical assistance in best assessment practices.

The bill requires publication by June 30, 2024, of the new assessments aligned to the NGSSS BEST Standards, including the statewide, standardized ELA, mathematics, science, and social studies assessments.

The bill removes the requirement that the DOE include data on students that enroll in adult education following 8th grade rather than other secondary education from the required annual report on assessments.

The bills adds additional assessments that are to be protected by the SBE test security rules to include:

- the statewide kindergarten screening;
- assessments administered by the Department of Juvenile Justice education programs;

²⁷ See s. 1008.22(3)(a), F.S.

²⁸ See s. 1008.22(3)(b)1., F.S.

²⁹ Section 1008.22(8)(a), F.S.

³⁰ Section 1008.22(8)(b), F.S.

³¹ Florida Department of Education, *Adoptions and Implementation of Benchmarks for Excellent Student Thinking (B.E.S.T.) Standards Memorandum*, available at <https://info.fldoe.org/docushare/dsweb/Get/Document-8838/dps-2020-26.pdf>.

³² *Id.*

- English language assessments for limited English proficient students;
- the postsecondary civic literacy assessment;
- the Preliminary SAT/National Merit Scholarship Qualifying Test and PreACT;
- assessments administered to students identified as having a substantial deficiency in reading; and
- educator certification examinations.

Postsecondary Fees for Excess Courses

Present Situation

Currently, state university students must pay an excess hour surcharge for credit hours exceeding baccalaureate degree program completion requirements.³³ The Legislature's intent is to encourage each undergraduate student who enrolls in a state university to complete the student's respective baccalaureate degree program in the most efficient way possible while providing for access to additional college coursework. Therefore, a policy was enacted that provides incentives for efficient baccalaureate degree completion.³⁴

Specifically, the excess hour surcharge is effective for students who enter a state university for the first time and maintain continuous enrollment as follows:³⁵

- For the 2009-2010 and 2010-2011 academic years, an excess hour surcharge equal to 50 percent of the tuition rate for each credit hour in excess of 120 percent.
- For the 2011-2012 academic year, an excess hour surcharge equal to 100 percent of the tuition rate for each credit hour in excess of 115 percent.
- For the 2012-2013 academic year through the 2019 spring term, an excess hour surcharge equal to 100 percent of the tuition rate for each credit hour in excess of 110 percent. For the 2019 summer term and thereafter, an excess hour surcharge equal to 100 percent of the tuition rate for each credit hour in excess of 120 percent. However, a state university must refund the fee for excess courses for up to 12 credit hours to any first-time-in-college student who completes a baccalaureate degree program within 4 years after his or her initial enrollment in a state university.

All credit hours taken at the state university from which the student is enrolled are included when calculating the number of hours taken by a student, including:³⁶

- Failed courses.
- Courses that are dropped after the university's advertised last day of the drop and add period.
- Courses from which a student withdraws, except for courses not calculated as hours required to earn a baccalaureate degree, as described below.
- Repeated courses where, due to extenuating circumstances, the individual was exempted from paying 100 percent of tuition for repeating the course.

In addition, all credit hours earned at another institution and accepted for transfer by the state university and applied toward the student's baccalaureate degree program are included in the calculation.³⁷

Credit hours earned under the following circumstances are not calculated as hours required to earn a baccalaureate degree:³⁸

- College credits earned through an articulated accelerated mechanism identified in s. 1007.27, F.S.

³³ Section 1009.286, F.S.

³⁴ Section 1009.286(1), F.S.

³⁵ Section 1009.286(2), F.S.

³⁶ Section 1009.286(3)(a), F.S.

³⁷ Section 1009.286(3)(b), F.S.

³⁸ Section 1009.286(4), F.S.

- Credit hours earned through internship programs.
- Credit hours required for certification, recertification, or certificate programs.
- Credit hours in courses from which a student must withdraw due to reasons of medical or personal hardship.
- Credit hours taken by active-duty military personnel.
- Credit hours required to achieve a dual major taken while pursuing a baccalaureate degree.
- Remedial and English as a Second Language credit hours.
- Credit hours earned in military science courses that are part of the Reserve Officers' Training Corps program.

Each state university and FCS institution must implement a process for notifying students regarding the excess credit hour surcharge, and the notice must be provided upon a student's initial enrollment in the institution. Additionally, the notice must be provided a second time by a state university when a student has earned the credit hours required to complete the baccalaureate degree program in which the student is enrolled. The notice must include a recommendation that each student who intends to earn credit hours at the institution in excess of the credit hours required for the baccalaureate degree program in which the student is enrolled meet with his or her academic advisor.³⁹

Effect of the Bill

The bill provides that courses taken to satisfy the civic literacy course requirements shall not be calculated as hours required to earn a baccalaureate degree for the purpose of determining excess credit hour surcharge.

English Language Learner Instruction

Present Situation

Federal Law

Passed in 2015, the Every Student Succeeds Act (ESSA)⁴⁰ reauthorizes and substantially revises the Elementary and Secondary Education Act of 1965 (ESEA). Like its predecessors ESEA and the No Child Left Behind Act of 2001,⁴¹ ESSA aims to improve elementary and secondary education in public schools by conditioning the receipt of federal funds on the implementation of federal requirements. For purposes of state accountability systems, ESSA identifies student subgroups for specific focus—economically disadvantaged students, students from major racial and ethnic groups, children with disabilities, and English language learners (ELLs).⁴² ESSA also requires states to establish long-term goals for all students and each subgroup in student achievement, graduation rates, and ELL progress toward language proficiency, including interim measures of progress.⁴³ In addition, Title III of ESSA provides grants for educational programming and training to support ELLs in achieving higher levels of academic attainment in English and state academic standards.⁴⁴

Among its indicators of student success and school quality, ESSA includes academic achievement as measured by statewide assessments in ELA and math; high-schools' 4-year graduation rate; and the progress of ELLs toward English proficiency.⁴⁵ ESSA requires states to adopt English language

³⁹ Section 1009.286(5), F.S.

⁴⁰ Pub. L. No. 114-95, 129 Stat. 1802 (Dec. 10, 2015); 20 U.S.C. s. 6301 *et seq.*

⁴¹ Pub. L. No. 107-110, 115 Stat. 1425 (Jan. 8, 2002).

⁴² 20 U.S.C. s. 6311(c)(2).

⁴³ 20 U.S.C. s. 6311(c)(4)(A).

⁴⁴ *See* U.S.C. s. 6821(b)(2). For the 2020-2021 fiscal year, \$41.1 million were allocated to Florida school districts to implement programming under Title III. Email, Florida House of Representatives Appropriations Staff, Federal Spreadsheet, Mar. 26, 2021.

⁴⁵ *See* 20 U.S.C. s. 6311(c)(4)(B).

proficiency standards that align with the state’s academic standards and to administer annual English language proficiency assessments for all ELLs in grades K-12.⁴⁶

ESSA provides that ELLs must be included in the state accountability system; however, the act provides limited exemption options from required assessments for “recently arrived” ELL students enrolled in a school in the United States for less than 12 months.⁴⁷ A state may exempt ELLs from the required ELA assessment in their first year of enrollment in a U.S. school.⁴⁸ ESSA also allows states to assess and report recently arrived ELLs’ performances on statewide ELA and math assessments with more flexibility and focus on measures of growth over the students’ first two years enrolled in U.S. schools.⁴⁹

To facilitate valid and reliable state assessment of ELLs’ knowledge and understanding of reading and ELA, math, and science, ESSA requires states to provide certain appropriate accommodations.⁵⁰ Such accommodations should be provided until ELLs have attained English proficiency (as measured by the state’s annual English proficiency assessments).⁵¹

Florida Law

Florida has over 265,000 ELLs in its public school system, ranking third in the country in ELL population.⁵² Spanish is the native language of a majority of these students; however, ELLs in Florida speak over 300 different languages.⁵³

In Florida, a 1990 consent decree established parameters for English for Speakers of Other Languages (ESOL) instruction, in compliance with state and federal laws, to provide these ELLs equal access to all educational programs.⁵⁴ The consent decree provides a structure to ensure the delivery of comprehensible instruction to ELLs.⁵⁵

Through Florida’s accountability system, school districts are expected to provide programs and services that help ELLs achieve English proficiency as soon as possible. Funding is provided as a cost factor in the Florida Education Finance Plan (FEFP)⁵⁶ to assist school districts with implementing instruction for students with limited English proficiency.⁵⁷ The instruction is designed to efficiently develop the student’s mastery of the four language skills— listening, speaking, reading, and writing.⁵⁸ Accordingly, the State Board of Education (SBE) has adopted English language development and proficiency standards for ELLs.⁵⁹ ELLs are assessed for English proficiency each year until they are reclassified as

⁴⁶ See 20 U.S.C. 6311(b)(1)(F); 20 U.S.C. s. 6311(b)(2)(G). Each state must establish standardized entrance and exit procedures for ELLs. 20 U.S.C. s. 6821(b)(2)(A). Any student who may be an ELL must be assessed for ELL status within 30 days of enrolling in a school in the state. *Id.*

⁴⁷ See 20 U.S.C. s. 6311(b)(3)(A).

⁴⁸ See 20 U.S.C. s. 6311(b)(3)(A)(i).

⁴⁹ See 20 U.S.C. s. 6311(b)(3)(A)(ii).

⁵⁰ 20 U.S.C. s. 6311(b)(2)(B)(vii)(III).

⁵¹ *Id.*

⁵² Florida Department of Education, *English Language Learners*, <http://www.fldoe.org/academics/eng-language-learners/> (last visited April 29, 2021). See Florida Department of Education, *PK-20 Education Information Portal*, <https://edstats.fldoe.org/SASPortal/main.do> (last visited April 29, 2021) (Select “PK-12 Public Schools.” Under the “Students” header select “Enrollment.” Click “State Level” in the menu bar at the top of the page. Drag “ELL Status” from the Section Data options into the table on the page.)

⁵³ Florida Department of Education, *English Language Learners*, <http://www.fldoe.org/academics/eng-language-learners/> (last visited April 29, 2021).

⁵⁴ Florida Department of Education, *Consent Decree*, <http://www.fldoe.org/academics/eng-language-learners/consent-decree.stml> (last visited April 29, 2021).

⁵⁵ *Id.*

⁵⁶ See Florida Department of Education, *Funding for Florida School Districts 2020-21*, at 13, available at <http://www.fldoe.org/core/fileparse.php/7507/urlt/fefpdist.pdf>.

⁵⁷ See Section 1003.56, F.S.

⁵⁸ Section 1003.56, F.S.

⁵⁹ Section 1003.56, F.S. See Rule 6A-1.09401(1)(k), F.A.C.

English language proficient and exit from the ESOL program.⁶⁰ ELLs may be determined English language proficient by achieving a passing score on ACCESS for ELLs⁶¹ and the ELA assessment,⁶² or as determined by an ELL Committee.⁶³

To facilitate appropriate instruction for ELLs, district school boards must:⁶⁴

- develop and submit plans for providing English language instruction to the DOE for review and approval;
- identify limited English proficient students through assessment;
- provide for students to exit from ESOL programs and reclassify into the program if necessary;
- provide limited English proficient students ESOL instruction in English and ESOL instruction or home language instruction in reading, math, science, social studies, and computer literacy;
- provide equal access to other programs for eligible limited English proficient students based on need; and
- maintain student plans, provide for parental involvement, and provide qualified teachers.

ELLs must take statewide assessments and the English language proficiency assessment.⁶⁵ However, for the ELA statewide assessment, the DOE provides an exemption for those students who entered the United States less than 12 months before the assessment date and for whom an ELL Committee determines that an exemption is appropriate.⁶⁶

ELLs are eligible for accommodations when taking grade-level statewide, standardized assessments.⁶⁷ An ELL may be eligible for testing accommodations if the student is currently receiving services in accordance with an approved ELL district plan.⁶⁸ Testing accommodations for ELLs may include:

- flexible test scheduling which allows the student to complete a test session during several brief periods within one school day;
- additional time to complete a test session, so long as the session is completed within one school day;
- access to English-to-home language or home language-to-English dictionaries providing only word-to-word translations;
- the opportunity to be tested in a separate room with an ESOL or home language teacher serving as the test administrator; and

⁶⁰ See Rules 6A-6.09021(1) and 6A-6.0903(1), F.A.C.

⁶¹ ACCESS for ELLs is a suite of assessments that serve as a tool to measure ELLs' proficiency in the English language. ACCESS for ELLs includes paper-based assessments and one-on-one teacher assessments. See Rule 6A-6.09021(1); see also Florida Department of Education, *ACCESS for ELLs*, <http://www.fldoe.org/accountability/assessments/k-12-student-assessment/access-for-ells.html> (last visited April 29, 2021).

⁶² See Rule 6A-6.0903(2)(a)2., F.A.C.

⁶³ A student, parent, teacher, counselor, or administrator may request a re-evaluation of a student's English proficiency by an ELL Committee. An ELL committee is a group composed of ESOL teachers; home language teachers; an administrator or designee; and guidance counselors, social workers, school psychologists, or other educators as appropriate for the situation. The parent must be invited to serve on the committee for his or her child. See rule 6A-6.0901(5), F.A.C. The student must be assessed by at least one DOE-approved assessment instrument that covers listening, speaking, reading, and writing prior to the committee's evaluation. The ELL Committee reviews the student's academic record holistically and considers the assessment results as well as the following criteria: prior educational or academic experience, social experience, and a student interview; written recommendations and observations by instructional staff; the student's level of mastery of basic competencies or skills in English and heritage language; the student's grades; and the student's other test results. If the majority of the ELL Committee determines that the student's English is proficient, the student will be exited from the ESOL program. See rule 6A-6.0903(2)(c), F.A.C.

⁶⁴ Section 1003.56(3), F.S.

⁶⁵ See s. 1008.22(3), F.S.; Rules 6A-6.0909(1), F.A.C. and 6A-1.09432(1).

⁶⁶ Rules 6A-6.0909(1) and 6A-1.09432(2)(a), F.A.C. In making an exemption determination, ELL Committees must consider the student's level of mastery of basic competencies or skills in English and the home language; grades from the current or previous years; or other test results. If the ELL Committee determines the student's participation in the ELA assessment would have an unsound instructional effect, the student may be exempted. 6A-1.09432(2)(a), F.A.C.

⁶⁷ See ss. 1008.22(3)(c)3. and 1008.34(3), F.S.

⁶⁸ Rule 6A-6.09091(3), F.A.C.

- assistance by an ESOL or home-language teacher using the ELL's home language for directions, prompts, items, and answer choices.⁶⁹

Under Florida's accountability system, ELL academic performance is gradually included in school grade calculations. After the first year enrolled in a Florida school, their results on statewide, standardized ELA and math assessments are included in the school grade learning gains component, which measures student improvement on assessments from one year to the next.⁷⁰ After the second year, their results on statewide, standardized assessments are included in the achievement component, which measures the percentage of students taking and passing the assessment.⁷¹ Additionally, schools that are not achieving success in their ESOL programs, as demonstrated through assessment results, must receive supports through the state's school improvement system.⁷²

High School Graduation Requirements

Receipt of a standard high school diploma requires a cumulative grade point average (GPA) of 2.0 on a 4.0 scale and the successful completion of 24 credits, an International Baccalaureate curriculum, or an Advanced International Certificate of Education curriculum.⁷³ In the 24-credit pathway to a standard high school diploma, a student must complete:⁷⁴

- 4 credits in ELA, including passage of the grade 10 ELA assessment;
- 4 credits in mathematics, including passage of the statewide, standardized Algebra I and Geometry end of course (EOC) assessments;
- 3 credits in science, including passage of the Biology EOC assessment;
- 3 credits in social studies;
- one credit in fine or performing arts, speech and debate, or practical arts;
- one credit in physical education; and
- 8 credits in electives.

If an ELL student who has been in an ESOL program for less than 2 years meets all requirements for a standard high school diploma except for passage of any required assessments, the student may receive immersion English language instruction during the summer following the student's senior year.⁷⁵ After receiving the instruction, the student is eligible to take the required assessment or alternative assessment and receive a standard high school diploma upon passage of the assessment.⁷⁶

Effect of the Bill

The bill provides, beginning with the 2022-2023 school year, a pathway to receive a standard high school diploma for students enrolled in an ESOL program for less than 2 years who are unable to pass the statewide, standardized grade 10 ELA assessment. If the student otherwise meets the course credit and GPA requirements for receipt of a standard high school diploma, the student may meet the grade 10 ELA assessment requirement by demonstrating grade-level expectations based on formative assessment data. The bill requires the SBE to establish the level of achievement needed to satisfy this requirement.

⁶⁹ Section 1008.22(3)(c)3.; Rule 6A-6.09091(2)(a)-(d), F.A.C.

⁷⁰ See Section 1008.34(1)(b) and (3), F.S.; Rule 6A-1.09981(3)(g) and (4)5.-8., F.A.C.

⁷¹ See Section 1008.34(3), F.S.; Rule 6A-1.09981(3)(g) and (4)1.-4., F.A.C.

⁷² Florida Department of Education, Florida Organization of Instructional Leaders, *Exploring ESSA and the School Improvement Plan*, at 74-77, (May 15-16, 2019 Breakout Sessions), available at <http://www.fldoe.org/core/fileparse.php/7506/urlt/51519ExploringESSA.pdf>.

⁷³ Section 1003.4282(1)(a) and (6)(a), F.S. Students may also receive a standard high school diploma through an 18-credit pathway under the Academically Challenging Curriculum to Enhance Learning (ACCEL) options. Section 1002.3105, F.S.

⁷⁴ Section 1003.4282(3), F.S.

⁷⁵ Section 1003.433(3), F.S.

⁷⁶ *Id.*

Required Instruction in Voting

Present Situation

The mission of Florida's K-20 education system is to "allow its students to increase their proficiency by allowing them the opportunity to expand their knowledge and skills through rigorous and relevant learning opportunities."⁷⁷ Civic literacy and preparing students to become civically engaged and knowledgeable adults who positively contribute to their communities is a priority of the Florida education system.⁷⁸

Character Development Instruction

Florida law requires that public school students in grades K-12 receive instruction on specific subjects including the history, significance, and principles of the Declaration of the Independence and the Constitution of the United States, flag education, civil government, and comprehensive health education, among others. Instructional personnel are required to teach these subjects efficiently and faithfully, using historically accurate books and materials, following prescribed courses and approved methods of instruction.⁷⁹ Florida law does not dictate grade level, instructional material, or instructional hour requirements.⁸⁰ In October 2019, the DOE adopted a rule requiring school districts to report, annually each summer, on how instruction was provided during the previous school year for certain subjects defined in s. 1003.42, F.S.⁸¹ The report must include specific courses offered for each grade level and what materials and resources were used.⁸²

Under s. 1003.42, F.S., public schools are required to develop or adopt a character development program for kindergarten through grade 12 and submit the program to the DOE for approval.⁸³ For the elementary grades, the character development program must be similar to Character First or Character Counts programs.⁸⁴ The character development curriculum shall stress the qualities of patriotism; responsibility; citizenship; kindness; respect for authority, life, liberty, and personal property; honesty; charity; self-control; racial, ethnic, and religious tolerance; and cooperation.⁸⁵ Character development programs in high schools must include instruction on:⁸⁶

- developing leadership skills, interpersonal skills, organization skills, and research skills;
- creating a resume;
- developing and practicing the skills necessary for employment interviews;
- managing stress and expectations; and
- developing skills that enable students to become more resilient and self-motivated.

The current State Board of Education adopted standards do not include character development programs, and there is no instructional model currently available in CPALMS.⁸⁷

Voting Systems and Uniform Ballots

⁷⁷ Section 1000.03(4), F.S.

⁷⁸ Section 1000.03(5)(c), F.S.

⁷⁹ Section 1003.42(2), F.S.

⁸⁰ *See id.*

⁸¹ Rule 6A-1.094124, F.A.C.

⁸² *Id.*

⁸³ Section 1003.42(2)(s), F.S.

⁸⁴ *Id.* The DOE provides access to the Character Counts curriculum through its website. Florida Department of Education, *Free Resources for Families & Teachers*, <http://www.fldoe.org/em-response/resources-families.shtml> (last visited April 29, 2021).

⁸⁵ Section 1003.42(2)(s), F.S.

⁸⁶ *Id.*

⁸⁷ CPALMS, *About CPALMS*, http://www.cpalms.org/CPALMS/about_us.aspx, (last visited April 29, 2021). CPALMS is the State of Florida's official source for standards information and course descriptions. It provides access to thousands of standards-aligned, free, and high-quality instructional/educational resources that have been developed specifically for the standards and vetted through a rigorous review process.

Chapter 101, F.S., governs voting methods and procedures in Florida. Voting in Florida is overseen by the DOS and the DOS is required to adopt rules establishing the minimum standards for voting systems.⁸⁸ Pursuant to these rules, the DOS has certified two voting systems.⁸⁹ Current law requires the DOS to adopt rules prescribing a uniform primary and general election ballot for each certified voting system.⁹⁰ The DOS rule relating to uniform ballots incorporates by reference examples of both primary and general election ballots.⁹¹

Effect of the Bill

The bill requires the character development curriculum required for grades 11 and 12 to include instruction on voting using the uniform primary and general election ballots adopted by the DOS.

Impacts of COVID-19 and Innovative Blended Learning Pilot Program

Present Situation

Outbreak & Response in Florida

In the face of the COVID-19 outbreak in Florida, Governor Ron DeSantis declared a state of emergency and issued a series of executive orders, including the following:

- March 1, 2020:⁹² Directing the State Health Officer to declare a public health emergency pursuant to the State Health Officer's authority under s. 381.00315, F.S.; and directing the Department of Health to take action pursuant to its authority under ch. 381. Accordingly, the State Health Officer immediately declared a public health emergency.⁹³
- March 9, 2020:⁹⁴ Declaring a general state of emergency in Florida under ch. 252, F.S.
- March 23-24, 2020:⁹⁵ Directing certain individuals travelling from out of state into Florida to self-quarantine for a period of time.
- April 1, 2020:⁹⁶ Directing Floridians to stay at home, with exceptions for "essential" services and activities.

While some of the Governor's executive orders eventually expired or were modified, the Governor has continued to extend the state of emergency, with the most recent extension occurring on April 27, 2021.⁹⁷ On May 3, 2021, to accelerate the states recovery from the COVID-19 emergency, the Governor issued two executive orders invalidating local government COVID-19 emergency orders and suspending all local COVID-19 restrictions and mandates on individuals and businesses issued under emergency authority.⁹⁸

Department of Education Emergency Orders

⁸⁸ Section 101.015, F.S. See ch. 1S-2, F.A.C.

⁸⁹ Florida Department of State, *Certified Voting Systems and Vendors*, <https://dos.myflorida.com/elections/voting-systems/certified-voting-systems-and-vendors/> (last visited April 29, 2021). As of November 2020, eighteen counties use the Democracy Suite voting system and 49 counties use the EVS voting system. Florida Department of State, *2020 Voting Systems*, available at https://fldoswebumbracoprod.blob.core.windows.net/media/703669/voting-systems-in-use-by-county_4publication-website-copy-111220.pdf.

⁹⁰ Section 101.151(9), F.S.

⁹¹ Rule 1S-2.032, F.A.C.

⁹² Fla. Exec. Order 20-51 (March 1, 2020).

⁹³ See Fla. Exec. Order 20-83 (March 24, 2020) (indicating the State Health Officer's declaration of public health emergency).

⁹⁴ Fla. Exec. Order 20-52 (March 9, 2020).

⁹⁵ Fla. Exec. Orders 20-80 (March 23, 2020) and 20-82 (March 24, 2020).

⁹⁶ Fla. Exec. Order 20-91 and 20-92 (April 1, 2020).

⁹⁷ Fla. Exec. Order 21-94 (April 27, 2021).

⁹⁸ Fla. Exec. Orders 21-101 (May 3, 2021) and 21-102 (May 3, 2021).

The DOE, as authorized by the Governor's executive orders, issued a series of emergency orders in response to the COVID-19 pandemic, including the following:

- March 23, 2020:⁹⁹ Providing general waivers of laws and rules regarding the operation, funding, and accountability for school districts, scholarship funding organizations, private schools participating in state scholarship programs, and the DOE's vocational rehabilitation programs.
- May 13, 2020:¹⁰⁰ Providing additional, more precise, waivers of rules and statutes that govern programs overseen by the DOE.
- June 11, 2020:¹⁰¹ Providing specific statutory and rule waivers for the summer Voluntary Prekindergarten Program and the Bright Futures Scholarship.
- July 6, 2020:¹⁰² Providing for the reopening of brick and mortar school for the 2020-2021 school year. Outlined for school districts an alternate funding mechanism, an Innovative Learning Model, through which the school district, upon approval of a reopening plan, could receive full in-person funding for students participating remotely through the Innovative Learning Model.
- November 30, 2020:¹⁰³ Providing for continuing flexibility to school districts through the Innovative Learning Model through the spring of the 2020-2021 school year, providing that school districts begin working on providing interventions to students to address learning losses due to the COVID-19 pandemic.
- April 9, 2021:¹⁰⁴ Providing waivers of testing requirements for 2021 high school graduates, accommodations for testing and student retention, extending timeframes related to the Bright Futures scholarships, and waiving school grade and school improvement requirements while authorizing school district to opt in to school grades and school improvement ratings for the 2020-2021 school year.

On May 3, 2021, the DOE issued guidance to all school districts that the Governor's executive orders invalidating or suspending local COVID-19 emergency orders did not impact the school district's policies for the remainder of the 2020-21 school year.¹⁰⁵

Innovative Learning Model

In July 2020, the DOE issued Emergency Order 2020-EO-06 that outlined the procedure for a school district to receive their full funding for students that elected to continue learning remotely during the fall of the 2020-2021 school year.¹⁰⁶ To be eligible for this funding flexibility, the school districts were required to submit a reopening plan that outlined the school district's proposal for reopening brick and mortar schools and providing students and their parents the option to attend school in person or participate remotely.¹⁰⁷ Central to the reopening plan were the following seven assurances that the school district was required make in their reopening plan:¹⁰⁸

- All brick and mortar schools would be open at least 5 days a week, subject to the advice and orders of the Florida Department of Health and the Governor's executive orders.
- The school district will provide the full array of services that are required by law, such as, exception student education and support services provided to students from low-income families, students of migrant workers, students who are homeless, students with disabilities, students in foster care, and students who are English language learners (ELL).

⁹⁹ Florida Department of Education, Emergency Order 2020-EO-01, (March 23, 2020).

¹⁰⁰ Florida Department of Education, Emergency Order 2020-EO-02 (May 13, 2020).

¹⁰¹ Florida Department of Education, Emergency Order 2020-EO-04 (June 11, 2020) and Emergency Order 2020-EO-05 (June 11, 2020).

¹⁰² Florida Department of Education, Emergency Order 2020-EO-06 (July 6, 2020).

¹⁰³ Florida Department of Education, Emergency Order 2020-EO-07 (Nov. 30, 2020).

¹⁰⁴ Florida Department of Education, Emergency Order 2021-EO-02 (April 9, 2021).

¹⁰⁵ Email, Florida Department of Education, Office of Legislative Affairs (May 3, 2021).

¹⁰⁶ Florida Department of Education, Emergency Order 2020-EO-06 (July 6, 2020).

¹⁰⁷ Florida Department of Education, Emergency Order 2020-EO-06 (July 6, 2020).

¹⁰⁸ *Id.* See Florida Department of Education, *2020-21 Florida's Optional Innovative Reopening Plan*, available at <http://www.fldoe.org/em-response/> (click "July 9, 2020: 2020-21 Florida's Optional Innovative Plan Template" under State of Florida Guidance).

- The school district will provide robust progress monitoring to all students and supports to those students who are not making adequate progress.
- The school district will work with Individualized Education Plan teams to determine needed services and determine if compensatory services are required.
- The school district will work with ELL Committees to identify ELLs who have regressed and determine if additional or supplemental ESOL services are needed.
- The school district will regularly share progress monitoring data with the DOE.
- The school district will permit the charter school they sponsor to participate in the Innovative Learning Model if the charter school governing board elects to do so.

Under the reopening plans, the school district was required to fully open their brick and mortar schools and the determination on whether a student would attend school in-person or remotely was up to the parents.¹⁰⁹ The reopening plans approved by the DOE typically provided parents the option to opt for in-person or remote learning for the entire semester or each grading period.¹¹⁰

Blended Learning Courses

School district are authorized to provide courses that consist of both traditional in-person instruction and online instruction, known as blended learning courses.¹¹¹ The funding, performance, and accountability requirements for blended learning courses are the same as those for traditional courses.¹¹²

Effect of the Bill

The bill establishes the Innovative Blended Learning and Real-Time Student Assessment Pilot Program (Pilot Program) within the DOE. The Pilot Program builds on the work done by school districts in responding to the COVID-19 pandemic and their existing innovative learning instruction. The Pilot Program is designed to evaluate the effectiveness of innovative learning and real-time weekly student assessment models and the ability of these models to improve educational progress of students and close achievement gaps for Florida’s traditionally underserved students.

The bill defines “innovative blended learning” as the combining of in-person and remote students into a single class where instruction is provided simultaneously to both in-person and remote students. Students will learn in part through self-paced online content and in part traditional classroom instruction.

The Pilot Program will be open to high-performing charter schools, high-performing charter systems, and academically high-performing school districts. Such a program desiring to participate in the Pilot Program must submit an application that includes:

- A plan for the synchronous technological and resource design, curriculum, classroom operation, school or district management, privacy protection and teacher professional development, and at least weekly progress monitoring of real-time student performance in innovative blended learning programs.
- A plan to reduce achievement gaps through innovative blended learning.
- A requirement that distance learning will always be at the choosing of the student or the student's parent or guardian and that a family will never be coerced to choose distance learning.
- A requirement that a participating classroom may not be fully virtual such that at least two-thirds of the students in a class must be present for in-person learning on any regularly scheduled school day.

¹⁰⁹ Florida Department of Education, Emergency Order 2020-EO-06 (July 6, 2020).

¹¹⁰ See Florida Department of Education, *Approved K-12 District Re-Opening Plans*, <http://www.fldoe.org/em-response/> (last visited April 29, 2021).

¹¹¹ Section 1003.498, F.S.

¹¹² *Id.*

- A requirement that any struggling student who is participating in this program and who, according to progress monitoring data, is on pace to learn less than a year's content in a year's time must return to in-person learning.
- A requirement that any student can choose to switch learning modalities, in person or distance, on any given day, without notice and, therefore, a seat must always be available for every student registered to take any participating course.
- A requirement that the applicant provide all requested student-level data from participating schools to the DOE upon request.

The bill authorizes the Commissioner to review and approve applications to participate in the Pilot Program. The Commissioner may remove an approved applicant from the Pilot Program if the applicant fails to meet the required elements set forth above.

Approved school districts cannot begin approved innovative blended learning programs until October 1, 2021. The bill provides that funding will be provided to school districts for students participating in the innovative blended learning program as if they were being educated full-time in-person at their school, similar to the existing blended learning courses.

The bill provides that the Pilot Program ends July 1, 2024.

Competency-Based Education Pilot Program

Present Situation

In 2016, the Legislature created the Competency-Based Education Pilot Program (CBE)¹¹³ within the DOE for a period of 5 years.¹¹⁴ The purpose of the CBE is to provide an educational environment that allows students to advance to higher levels of learning upon the mastery of concepts and skill rather than the existing statutory framework of student progression and the awarding of credits.¹¹⁵ Participation in the CBE was limited to the P.K Yonge Developmental Research School and the Lake, Palm Beach, Pinellas, and Seminole County School Districts.¹¹⁶ The P.K. Yonge Developmental Research School and the Palm Beach, Pinellas, and Seminole County School Districts applied to participate in the CBE and have developed and implemented CBE programs.¹¹⁷

Effect of the Bill

The bill extends the timeframe of the CBE pilot program to 7 years, from its current authorized period of 5 years.

II. FISCAL ANALYSIS & ECONOMIC IMPACT STATEMENT

A. FISCAL IMPACT ON STATE GOVERNMENT:

¹¹³ Section 1, ch. 2016-149, L.O.F.

¹¹⁴ Section 1003.4996, F.S.

¹¹⁵ *Id.* See ss. 1008.25 and 1003.436, F.S. (relating to student progressions and awarding of credits, respectively).

¹¹⁶ Section 1003.4996(1), F.S.

¹¹⁷ Florida Department of Education, *Competency-Based Education Pilot Program 2019-2020 Annual Report*, (July 1, 2020), available at <https://www.fldoe.org/core/fileparse.php/7749/urlt/1920DRAFTCompBasedAnnualReport.pdf>. This document provides a description of the development of each of the participating school/school districts CBE pilot program.

1. Revenues:

The bill authorizes the DOE to hold patents, copyrights, trademarks and service marks of various educational materials it develops. The DOE would then be allowed to receive proceeds from transactions to sell, lease, license or transfer such rights. Any proceeds from the exercise of these rights, except for educational materials and products, would be deposited in the DOE's Operating Trust Fund. The amount of revenue generated as a result of these transactions is indeterminate, but is likely de minimis.

2. Expenditures:

The bill has a projected \$8,000,000 fiscal impact related to the provision of either the SAT or ACT for each student in grade 11. See Fiscal Comments.

B. FISCAL IMPACT ON LOCAL GOVERNMENTS:

1. Revenues:

None.

2. Expenditures:

None.

C. DIRECT ECONOMIC IMPACT ON PRIVATE SECTOR:

None.

D. FISCAL COMMENTS:

The bill requires that, subject to an appropriation, school districts provide the ACT or SAT to all grade 11 students. As there are approximately 200,000 grade 11 students and the cost per test is roughly \$40, the bill has a projected \$8,000,000 fiscal impact.