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# The Commonwealth of Massachusetts

### PRESENTED BY:

# Paul F. Tucker

To the Honorable Senate and House of Representatives of the Commonwealth of Massachusetts in General Court assembled:

The undersigned legislators and/or citizens respectfully petition for the adoption of the accompanying bill:

An Act Relative to Supported Decision Making.

## PETITION OF:

NAME:	DISTRICT/ADDRESS:	DATE ADDED:
Paul F. Tucker	7th Essex	2/16/2021
Kathleen R. LaNatra	12th Plymouth	2/25/2021
Lindsay N. Sabadosa	1st Hampshire	3/17/2021
Josh S. Cutler	6th Plymouth	3/17/2021
Danillo A. Sena	37th Middlesex	3/17/2021
Michael D. Brady	Second Plymouth and Bristol	3/17/2021
Gerard J. Cassidy	9th Plymouth	3/29/2021
James M. Murphy	4th Norfolk	3/29/2021
Vanna Howard	17th Middlesex	3/29/2021
Walter F. Timilty	Norfolk, Bristol and Plymouth	3/29/2021
Jack Patrick Lewis	7th Middlesex	3/29/2021
Mary S. Keefe	15th Worcester	4/7/2021
Steven C. Owens	29th Middlesex	4/7/2021
Norman J. Orrall	12th Bristol	4/9/2021

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By Mr. Tucker of Salem, a petition (accompanied by bill, House, No. 272) of Paul F. Tucker and others relative to supported decision-making agreements. Children, Families and Persons with Disabilities.

# The Commonwealth of Massachusetts

In the One Hundred and Ninety-Second General Court (2021-2022)

An Act Relative to Supported Decision Making.

*Be it enacted by the Senate and House of Representatives in General Court assembled, and by the authority of the same, as follows:* 

1	SECTION 1.	Chapter	190B is hereby	amended,	after section 5-	507, t	by inserting the

2 following new section:-

3 Section 5-508. Supported Decision-Making Agreements

- 4 (a) As used in this section, the following words shall have the following meanings unless
- 5 the context clearly requires otherwise:-
- 6 "Adult" means an individual 18 years of age or older.
- 7 "Coercion" means use of force or threats to persuade someone to do something.
- 8 "Decision-maker" means an adult who seeks to execute, or has executed, a supported
- 9 decision-making agreement with one or more supporters under this chapter.

10 "Supported decision-making" means the process of supporting and accommodating the 11 decision-maker, without impeding the self-determination of the decision-maker, in making life 12 decisions, including, but not limited to, decisions related to where the decision-maker wants to 13 live; the services, supports, financial decisions, and medical care the decision-maker wants to 14 receive; whom the decision-maker wants to live with; or where the decision-maker wants to 15 work.

16 "Supported decision-making agreement" is an agreement a decision-maker enters into
17 with one or more supporters under this section to use supported decision-making.

18 "Supporter" means an adult who has entered into a supported decision-making agreement19 with a decision-maker.

(b) A decision-maker may voluntarily, without undue influence or coercion, enter into a
supported decision-making agreement with a supporter or supporters. The decision-maker may
change or terminate a supported decision-making agreement at any time, per the procedure(s)
outlines in section (e).

(c) Except as limited by a supported decision-making agreement, a supporter may
 provide to the decision-maker the following decision-making assistance with the decision maker's affairs with the consent of the individual with the disability:

(1) assisting with making decisions, communicating decisions, and understanding
information about, options for, the responsibilities of, and the consequences of decisions;

29	(2) accessing, obtaining, and understanding information that is relevant to decisions
30	necessary for the decision-maker to manage his or her affairs, including medical, psychological,
31	financial, and educational information; and medical and other records;
32	(3) ascertaining the wishes and decisions of the decision-maker; assisting in
33	communicating those wishes and decisions to other persons; and advocating to ensure their
34	implementation; and
35	(4) accompanying the decision-maker and participating in discussions with other persons
36	when the decision-maker is making decisions or attempting to obtain information for decisions.
37	(d) A supporter may exercise only the authority granted to the supporter in the supported
38	decision-making agreement.
39	(e) The supported decision-making agreement shall remain in effect until it is revoked,
40	suspended, or terminated in accordance with the provision of this section.
41	(1) If the agreement sets forth a termination date, the supported decision-making
42	agreement shall not be effective after the termination date.
43	(2) The decision-maker may revoke a supported decision-making agreement by notifying
44	the supporters orally or in writing or by any other act evidencing a specific intent to revoke the
45	agreement.
46	(3) Supporter may terminate participation in the agreement by written or oral notice to the
47	decision-maker and the remaining supporters. If the supported decision-making agreement
48	includes more than one supporter, the supported decision-making agreement shall survive for

supporters who have not terminated their participation unless it is otherwise terminated orrevoked in a manner set forth by this section.

51 (4) The disabled persons protection commission, an elder protective services agency, the 52 department of developmental services, the department of mental health, or an interested person 53 may petition the probate and family court to terminate, revoke, or suspend the operation of a 54 supported decision-making agreement. If, after notice to decision-maker and a hearing at which 55 the decision-maker shall have the right to be present and to be heard, the Court finds by clear and 56 convincing evidence that that the decision-maker has been abused, neglected, or exploited by a 57 supporter or supporters, the court may revoke, terminate, or suspend for a time to be determined 58 by the court, the supported decision-making agreement. The agreement may survive if one or 59 more supporters who were not found to have abused, neglected, or exploited the adult with a 60 disability continues to be willing to serve as a supporter and the decision-maker agrees. If the 61 decision-maker is indigent, the court shall forthwith appoint counsel for the decision-maker upon 62 the filing of any petition under this paragraph.

- (f)(1) A supporter is only authorized to assist the decision-maker in accessing, collecting,
   or obtaining information that is relevant to a decision authorized under the supported decision making agreement and to which the decision-maker agrees that the supporter should have access.
- (2) If a supporter assists the decision-maker in accessing, collecting, or obtaining
  personal information, including protected health information under the Health Insurance
  Portability and Accountability Act of 1996 (Pub. L. No. 104-191) or educational records under
  the Family Educational Rights and Privacy Act of 1974 (20 U.S.C. section 1232g), the supporter

shall ensure the information is kept privileged and confidential, as applicable, and is subject to
neither unauthorized access, nor use, nor disclosure.

72	(g) The existence of a supported decision-making agreement does not preclude a
73	decision-maker from seeking personal information without the assistance of a supporter.
74	(h) A supported decision-making agreement must be signed voluntarily, without coercion
75	or undue influence, by the decision-maker and the supporter or supporters in the presence of two
76	or more witnesses who are at least 18 years of age, and unrelated to the decision-maker and who
77	are not supporters of the decision-maker, or a notary public.
78	(i)(1) A supported decision-making agreement is intended to be personalized by the
79	decision-maker to reflect his or her personal circumstances.
80	(2) A supported decision-making agreement shall be in writing and shall:
81	(i) identify the decision-maker and the supporters;
82	(ii) describe the kinds of decisions with which the decision-maker wants assistance from
83	each respective supporter;
84	(iii) indicate that the supporters agree to assist the decision-maker to make decisions, to
85	respect the decision-maker's decisions, and, if necessary, to assist the decision-maker to
86	communicate decisions, and, further, agree not to make decisions for the decision-maker;
87	(iv) indicate that the decision-maker may change, amend, or revoke the supported
88	decision-making agreement at any time for any reason subject to the requirements of section (g);

(v) include a statement that if any person suspects the decision-maker has been abused,
neglected or exploited by a supporter or supporters, the person may report the suspicion to, as
applicable, the disabled persons protection commission or an elder protective services agency
and shall include the contact information for the disabled persons protection commission, the
elder abuse hot line, and, the human rights officer of any program providing services to the
decision-maker; and

(vi) be signed by the decision-maker and the supporters, the decision-maker's signature
to be attested to by a notary public or, in the alternative, by two witnesses who are unrelated to
the decision-maker and who are not supporters of the decision-making.

(j)(A) A person who receives the original or a copy of a supported decision-making
agreement shall rely on the agreement and recognize a decision or request made or
communicated with the decision-making assistance of a supporter under this chapter as the
decision or request of the decision-maker.

(B) A person who, in good faith, acts in reliance on an authorization in a supported
 decision-making agreement is not subject to civil or criminal liability or to discipline for
 unprofessional conduct for relying on a decision made in accordance with a supported decision making agreement.

106 (k) Execution of a supported decision-making agreement may not be a condition of107 participation in any activity, service, or program.

(1) If a person who receives a copy of a supported decision-making agreement or is aware
of the existence of a supported decision-making agreement has cause to believe that the decisionmaker is being abused, neglected, or exploited by the supporter, the person may report the

alleged abuse, neglect, or exploitation to the disabled persons protection commission in

112 accordance with chapter 19D or the Elder Abuse Prevention Hotline in accordance with chapter113 19C.

(m) Nothing in this section shall be interpreted to limit or restrict any individual's right to
execute a health care proxy pursuant to chapter 201D or a power of attorney pursuant to sections
5-501 through 5-507 of chapter 190B.

SECTION 2. Chapter 190B of the General Laws is hereby amended in section 5-303,
paragraph (b)(10) by inserting at the end thereof the following:-

whether alternatives to guardianship and available supports and services to avoid
guardianship, including a supported decision-making agreement, were considered; and why such
alternatives to guardianship and supports and services are not feasible or would not avoid the
need for guardianship.

SECTION 3. Chapter 6A of the General Laws is hereby amended by inserting after
section 16F the following section:-

Section 16F <sup>1</sup>/<sub>2</sub>. The executive office of health and human services shall establish a training program on supported decision-making. The training program shall include instruction by state agencies including the department of developmental services, the department of mental health, the executive office of elder affairs and a non-profit corporation or corporations.

The training program on supported decision-making shall be provided to a supporter or a decision-maker receiving decision-making assistance, and shall include the rights and obligations contained in section 5-508 of chapter 190B. The training shall be in any format accessible to the

132	individuals receiving such training. Such training shall include trainers with disabilities and
133	adults who receive or might receive supported decision-making assistance.
134	SECTION 4. Section 2 of chapter 71B of the General Laws is hereby amended by
135	inserting at the thereof the following:-
136	The department of elementary and secondary education shall promulgate regulations
137	requiring school districts and charter schools to be part of the transitional planning process to
138	inform students and families of the availability of supported decision-making as an alternative to
139	guardianship in such cases where adult guardianship is being contemplated.
140	SECTION 5. Section 3 of chapter 71B of the General Laws is hereby amended by
141	inserting the following at the end thereof:-
142	For any student for whom adult guardianship is being considered at the Individual
143	Educational Program (IEP) team meeting, the IEP team shall inform the student and family (or
144	guardian if there is a guardian of the minor) at the earliest possible meeting of the availability of
145	supported decision-making as an alternative to guardianship. The IEP team shall assist the child
146	and his or her family or minor guardian in locating resources to assist in establishing a supported
147	decision-making plan if the child and family are interested in supported decision-making. If a
148	supported decision-making agreement is executed, the IEP team shall abide by decisions made
149	by the student pursuant to the supported decision-making agreement.
150	SECTION 6. This act shall take effect six months from the date of its passage.