HOUSE No. 4804

House bill No. 4789, as amended and passed to be engrossed by the House. June 27, 2024.

The Commonwealth of Alassachusetts

In the One Hundred and Ninety-Third General Court (2023-2024)

An Act relative to strengthening Massachusetts' economic leadership.

Whereas, The deferred operation of this act would tend to defeat its purpose, which is to forthwith finance improvements to the commonwealth's economic infrastructure, drive industry innovation, and promote economic opportunity and job creation, therefore it is hereby declared to be an emergency law, necessary for the immediate preservation of the public convenience.

Be it enacted by the Senate and House of Representatives in General Court assembled, and by the authority of the same, as follows:

SECTION 1. To provide for a program of community development, economic

- 2 opportunities, support for local governments, increased industry innovation, job creation and the
- 3 promotion of economic reinvestment through the funding of infrastructure improvements the
- 4 sums set forth in sections 2 to 2C, inclusive, for the several purposes and subject to the
- 5 conditions specified in this act, are hereby made available, subject to the laws regulating the
- 6 disbursement of public funds. These sums shall be in addition to any amounts previously
- 7 authorized and made available for the purposes of those items. The sums set forth in sections 2 to
- 8 2B, inclusive, shall be made available until June 30, 2029. The sums set forth in section 2C shall
- 9 be made available until June 30, 2034.
- 10 SECTION 2.

Office of the Secretary

For a grant program to coastal communities to be administered by the
seaport economic council established by Executive Order No. 564; provided, that funding shall
be used for community planning and investment activities that stimulate economic development
and create jobs in the maritime economy sector, and to construct, improve, repair, maintain and
protect coastal assets that are vital to achieving these goals; and provided further, that the
planning, prioritization, selection and implementation of projects shall consider climate change
impacts in furtherance of the goals of climate change mitigation and adaptation consistent with
the integrated state hazard mitigation and climate change adaptation plan \$100,000,000
7002-1522 For grants administered by Massachusetts Technology Development
Corporation established in section 2 of chapter 40G of the General Laws, and doing business as
MassVentures; provided, that such grants shall be made on a competitive basis to growing
Massachusetts-based companies commercializing technologies developed with assistance of a
Small Business Innovation Research or Small Business Technology Transfer grant from a federal
agency, including, but not limited to, the United States Department of Defense, the United States
Department of Energy or the National Science Foundation\$25,000,000
7002-1523 For grants administered by Massachusetts Technology Development
Corporation established in section 2 of chapter 40G of the General Laws, and doing business as
MassVentures; provided, that such grants shall be made on a competitive basis to Massachusetts-
based companies in support of alternative proteins developed with assistance of a Small Business
Innovation Research or Small Business Technology Transfer grant from a federal agency,

33	including, but not limited to, the United States Department of Energy, the United States
34	Department of Agriculture, the United States Food and Drug Administration or the National
35	Science Foundation\$5,000,000
36	7002-8003 For the Massachusetts Technology Park Corporation established in section
37	3 of chapter 40J of the General Laws for matching grants that support alternative proteins among
38	private entities, institutions of higher education, non-profits and other public or quasi-public
39	entities located in the commonwealth; provided, that grants shall be awarded and administered
40	consistent with the strategic goals and priorities of the Massachusetts advanced manufacturing
41	collaborative established in section 10B of chapter 23A of the General Laws; and provided
42	further, that grants shall be awarded in a manner that promotes geographic, social and economic
43	equity\$5,000,000
44	7002-8039 For the Scientific and Technology Research and Development Matching
45	Grant Fund established in section 4G of chapter 40J of the General Laws\$95,000,000
46	For a program to be administered by the Massachusetts Development
47	Finance Agency for site assembly, site assessment, predevelopment permitting and other
48	predevelopment and marketing activities that enhance a site's readiness for commercial,
49	industrial or mixed-use development; provided, that a portion of the funds may be used to
50	facilitate the expansion or replication of successful industrial parks and to support the
51	revitalization of downtown centers\$3,000,000
52	7002-8046 For the Massachusetts Growth Capital Corporation established pursuant to
53	section 2 of chapter 40W of the General Laws for a program to provide matching grants to
54	community development financial institutions certified by the United States Treasury or

55	community development corporations certified under chapter 40H of the General Laws to enable
56	them to leverage federal or private investments for the purpose of making loans to small
57	businesses; provided, that such programs shall prioritize socially or economically disadvantaged
58	businesses, which may include, but shall not be limited to, minority-owned, women-owned,
59	veteran-owned or immigrant-owned small businesses, that have historically faced obstacles to
60	accessing capital\$35,000,000
61	7002-8053 For the Brownfields Redevelopment Fund established in section 29A of
62	chapter 23G of the General Laws\$30,000,000
63	7002-8054 For the Massachusetts Growth Capital Corporation established in section 2
64	of chapter 40W of the General Laws, in consultation with the microbusiness development center
65	within the Massachusetts office of business development, to provide grants to low- and
66	moderate-income entrepreneurs to acquire, expand, improve or lease a facility, to purchase or
67	lease equipment or to meet other capital needs of a business with not more than 20 employees
68	and annual revenues not exceeding \$2,500,000, including alternative energy generation projects;
69	provided, that preference shall be given to businesses located in low-income or moderate-income
70	areas or socially or economically disadvantaged businesses, which shall include, but shall not be
71	limited to, minority-owned, women-owned, immigrant-owned or veteran-owned businesses; and
72	provided further, that grants shall be awarded in a manner that promotes geographic
73	equity\$10,000,000
74	7002-8056 For a competitive grant program administered by the office of travel and
75	tourism; provided, that funds may be used to improve facilities and destinations visited by in-
76	state and out-of-state travelers to increase visitation, entice repeat visitation and promote the

direct and indirect economic impacts of the tourism industry in all regions of the commonwealth;
provided further, that grants shall support the design, repair, renovation, improvement, expansion
and construction of facilities owned by municipalities or non-profit entities; provided further,
that in evaluating grant applications, priority shall be given to projects located in state-designated
cultural districts and projects that promote nature-based, agricultural and other forms of rural
tourism; provided further, that all grantees to improve facilities and destinations visited by in-
state and out-of-state travelers shall provide a match based on a graduated formula determined by
the office of travel and tourism; provided further, that grant recipients shall be required to
measure and report on return-on-investment data after the expenditure of grant funds; provided
further, that grants shall be awarded in a manner that promotes geographic equity; and provided
further, that a portion of the funding may be used to make capital investments that support the
commemoration of the 250th anniversary of the founding of the United States \$40,000,000
7002-8057 For the Commonwealth Zoological Corporation established in section 2 of
chapter 92B of the General Laws, for costs associated with the preparation of plans, studies and
specifications, repairs, construction, renovations, improvements, maintenance, asset management
and demolition and other capital improvements including those necessary for the operation of
facilities operated by Zoo New England, including the Franklin Park Zoo and the Walter D.
Stone Memorial Zoo
7002-8058 For the Massachusetts Broadband Incentive Fund established in section
6C of chapter 40J of the General Laws, for capital repairs and improvements to broadband
infrastructure owned by the Massachusetts Technology Park Corporation established in section 3
of chapter 40J\$10,000,000

7002-8059 For the Massachusetts Technology Park Corporation established in section 3 of chapter 40J of the General Laws for grant programs that support collaboration among manufacturers located in the commonwealth and institutions of higher education, non-profits or other public or quasi-public entities; provided, that eligible grantees shall include, but not be limited to, participants in the Manufacturing USA institutes, public and private academic institutions, non-profits and private business entities; provided further, that grant programs funded from this item shall consider the strategic goals and priorities of the Massachusetts advanced manufacturing collaborative established in section 10B of chapter 23A of the General Laws; and provided further, that grants shall be awarded in a manner that promotes geographic, social, racial, and economic equity........\$99,000,000

7002-8061 For the MassWorks infrastructure program established in section 63 of chapter 23A of the General Laws......\$400,000,000

7002-8062 For a program to provide assistance to projects that will improve, rehabilitate or redevelop blighted, abandoned, vacant or underutilized properties to achieve the public purposes of eliminating blight, increasing housing production, supporting economic development projects, increasing the number of commercial buildings accessible to persons with disabilities and conserving natural resources through the targeted rehabilitation and reuse of vacant and underutilized property; provided, that such assistance shall take the form of a grant or a loan provided to a municipality or other public entity, a community development corporation, non-profit entity or for-profit entity; provided further, that eligible uses of funding shall include, but not be limited to: (i) improvements and additions to or alterations of structures and other facilities necessary to comply with requirements of building, fire or other life safety codes and regulations pertaining to accessibility for persons with disabilities, where such code or regulatory

compliance is required in connection with a new commercial, residential or civic use of such
structure or facility; and (ii) the targeted removal of existing underutilized structures or facilities
to create or activate publicly-accessible recreational or civic spaces; provided further, that
financial assistance offered pursuant to this line item may be administered by the executive
office of economic development through a contract with the Massachusetts Development
Finance Agency established in section 2 of chapter 23G of the General Laws; provided further,
that the executive office or the Massachusetts Development Finance Agency may establish
additional program requirements through regulations or policy guidelines; provided further, that
funding shall be awarded on a competitive basis in accordance with such program requirements;
provided further, that financial assistance offered pursuant to this item shall be awarded, to the
extent feasible, in a manner that reflects geographic and demographic diversity and social, racial
and economic equity within the commonwealth; and provided further, that program funds may
be used for the reasonable costs of administering the program not to exceed 5 per cent of the total
assistance made during the fiscal year\$40,000,000
For a capital grant program to be administered by the executive office of
economic development, in consultation with the executive office for administration and finance,
to provide grants to support large, transformational projects to drive economic growth; provided,
that such program may be known as Mass Impact and provided further, that not less than
\$2,500,000 shall be expended for the Museum of Science, Boston for the development of a
multimodal riverwalk across the Charles river in order to create a missing pedestrian and cycling
link, connect businesses, and support an inclusive tourism ecosystem\$252,500,000

7002-8068

23A of the General Laws.....\$100,000,000

For the rural development program established in section 66A of chapter

7002-8069 For a capital grant program to be administered by the executive office of economic development to provide grants or other financial assistance to private businesses that are constructing or expanding commercial, industrial or manufacturing facilities in the commonwealth which may include, but are not limited to: (i) the construction or expansion of facilities in a manner that eliminates or minimizes the use of fossil-fuel heating and cooling equipment or incorporates other decarbonization measures that would not otherwise be incorporated into the facility design; (ii) the integration of design features that make a facility more resilient to the impacts of climate change, where such design features would not otherwise be economically feasible; or (iii) capital investments that support the creation of a significant number of new jobs in the commonwealth; provided, that the secretary of economic development shall promulgate program guidelines around the administration of the program, which may include administering the program through a contract with the Massachusetts Development Finance Agency or other appropriate quasi-governmental agency..............\$25,000,000

Technology Park Corporation established in chapter 40J of the General Laws, to support the adoption and application of artificial intelligence capabilities to public policy problems and to leverage emerging artificial intelligence technologies to advance the commonwealth's lead in technology sectors including, but not limited to, life sciences, healthcare and hospitals, financial services, advanced manufacturing, robotics and education; provided, that grants shall support capital expenses related to activities that leverage emerging artificial intelligence technologies to advance the commonwealth's lead in such technology sectors; provided further, that grants shall be awarded and administered consistent with the strategic goals and priorities of the AI Strategic Task Force established by Executive Order No. 628; and provided further, that funds shall be

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EXECUTIVE OFFICE FOR ADMINISTRATION AND FINANCE

Office of the Secretary

0640-0308 For the Massachusetts Cultural Facilities Fund established in section 42 of chapter 23G of the General Laws for the acquisition, design, construction, repair, renovation, rehabilitation or other capital improvement or deferred maintenance to a cultural facility......\$50,000,000 1100-2520 For grants or other financial assistance to cities, towns, regional organizations whose membership is exclusively composed of municipal governments, municipal redevelopment authorities or agencies or quasi-governmental agencies to support economic development in the commonwealth, including efforts that support workforce development, higher education, tourism and arts and culture; provided, that purposes may include, but shall not be limited to, planning and studies, preparation of plans and specifications, site assembly and preparation, dispositions, acquisitions, repairs, renovations, improvements, construction, demolition, remediation, modernization and reconstruction of facilities, infrastructure, equipment and other capital assets, technical assistance and information technology equipment and infrastructure.....\$100,000,000 1100-2521 For the Massachusetts Educational Financing Agency established in section 4 of chapter 15C of the General Laws to assist students, their parents and others responsible for paying the costs of education as well as assisting institutions of higher education

in supporting access to affordable higher education opportunities......\$85,000,000

1599-1016 For local economic development projects; provided, that not less than \$100,000 shall be expended to the Tantasqua regional school district for a district wide electric vehicle charger installation project; provided further, that not less than \$5,000,000 shall be expended for Gloucester city hall; provided further, that not less than \$1,000,000 shall be expended for the University of Massachusetts Amherst marine station in Gloucester for a study and implementation plan for the development of the blue economy on the north shore and an ocean cluster on Cape Ann; provided further, that not less than \$10,000,000 shall be expended for the town of Manchester-by-the-Sea to modernize, upgrade and expand electrical power transmission and distribution infrastructure for the purpose of hosting the expansion of the Cell Signaling Technology campus; provided further, that not less than \$75,000 shall be expended to the town of Shrewsbury for an economic development strategy to promote business development along route 20; provided further, that not less than \$25,000 shall be expended for the façade grant program in the town of Shrewsbury for improvements to commercial buildings of small businesses; provided further, that not less than \$150,000 shall be expended for multimodal transportation enhancements and the construction of urban park enhancements in Shrewsbury's town center business district; provided further, that not less than \$1,575,000 shall be expended for economic development through improved infrastructure and roadways for the Otis street project in the town of Westborough; provided further, that not less than \$1,000,000 shall be expended for the Taunton municipal lighting plant for the expansion of broadband services to commercial enterprises and residents; provided further, that not less than \$10,000,000 shall be expended for a grant program funding capital projects at rest homes; provided further, that not less than \$2,000,000 shall be expended for the McKinney playground in the Brighton neighborhood of the city of Boston for the implementation of the master plan including ball field

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renovations and pathway improvements; provided further, that not less than \$2,500,000 shall be expended for the rehabilitation of the former Malden district courthouse for the purpose of creating a new arts and culture space; provided further, that not less than \$100,000 shall be expended for the North Quabbin chamber of commerce; provided further, that not less than \$500,000 shall be expended for the Franklin Regional Council of Governments; provided further, that not less than \$200,000 shall be expended for Economic Development and Industrial Corporation in the town of Orange; provided further, that not less than \$500,000 shall be expended for the Holyoke department of public works to develop a strategic plan to maximize revenue and to enhance Holyoke's economic activity and initiatives; provided further, that not less than \$2,000,000 shall be expended to the Adams Presidential Center in the city of Quincy; provided further, that not less than \$100,000 shall be expended for the town of Wayland for their route 20 master plan and future town-wide master and strategic plans; provided further, that not less than \$100,000 shall be expended to fund an economic development coordinator for Wayland; provided further, that not less \$100,000 shall be expended for the implementation of the MBTA Communities Act in Wayland; provided further, that not less than \$4,000,000 shall be expended for the Holyoke community health center for planning, renovations, improvements, construction, the modernization of facilities, infrastructure, equipment and other capital needs for the workforce education and training center for the Pioneer Valley; provided further, that not less than \$500,000 shall be expended for the town of Wakefield for critical upgrades to the Albion Cultural Exchange to allow for an elevator and accessibility to the second floor for micro work spaces; provided further, that not less than \$1,000,000 shall be expended shall be expended for the Cape Verdean Association of Boston for the acquisition of their building to continue providing youth employment and violence prevention services; provided further, that not less

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than \$100,000 shall be expended for wayfinding signage improvements and streetscape enhancements in the historic downtown and central business district of Methuen; provided further, that not less than \$20,000 shall be expended for the town of Natick to study the feasibility of shared-use path along the half-mile stretch of northeast Natick between Weston and Wayland; provided further, that not less than \$100,000 shall be expended for electrical and internet utility service improvements at east Natick industrial park; provided further, that not less than \$250,000 shall be expended for improvements to the energy management system at the Nevins Memorial library; provided further, that not less than \$250,000 shall be expended to support the sustainable re-use of the historic Edward F. Searles estate; provided further, that not less than \$500,000 shall be expended for the design of the redevelopment of Middlesex avenue parking structure in Natick; provided further, that not less than \$500,000 shall be expended for pedestrian, bike lanes, and traffic safety improvements in Natick; provided further, that not less than \$200,000 shall be expended for the town of Somerset to support Peddles and Parks program for revitalization of parks and bicycle lanes; provided further, that not less than \$2,000,000 shall be expended for the preparation of building a sports complex in western Massachusetts housing the International Volleyball Hall of Fame; provided further, that not less than \$500,000 shall be expended for the repurposing of the former police station on Russells Mills road in Dartmouth into a business incubator space for graduates of Greater New Bedford Regional Vocational high school, under 30 years of age, who did not attend a higher education institution and are starting a business; provided further, that not less than \$150,000 shall be expended for New England Culinary Arts training for a financial assistance pilot program for students; provided further, that not less than \$500,000 shall be expended for Science Club For Girls in the city of Cambridge to support educational programs in science, technology, engineering and mathematics for girls and

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gender-expressive youth; provided further, that not less than \$5,000,000 shall be expended to the New England Historic Genealogical Society for improvements to areas that house and preserve historical artifacts and records of the commonwealth; provided further, that not less than \$6,000,000 shall be expended for the restoration of a historic façade at the Alexandria hotel in the city of Boston; provided further, that not less than \$30,000 shall be expended for the construction of a fence around Depot Square park in Ayer; provided further, that not less than \$1,750,000 shall be expended for necessary renovation and expansion of the Greater New Bedford community health center; provided further, that not less than \$500,000 shall be expended for the New Bedford community economic development center for the capitol theater on Acushnet avenue; provided further, that not less than \$150,000 shall be expended to the town of Oakham for building upgrades and general improvements, including the construction of a new town hall; provided further, that not less than \$1,000,000 shall be expended for Courniotes hall at American International College for capital improvements and repairs necessary due to lightning strike in July 2023; provided further, that not less than \$150,000 shall be expended for the construction of a new fire station in the town of Barre; provided further, that not less than \$2,500,000 shall be expended for capital costs related to the construction of the Louis D. Brown Peace Institute's Center for Healing, Teaching and Learning for families and communities throughout the commonwealth impacted by murder, trauma, grief and loss; provided further, that not less than \$10,000,000 shall be expended for the design and construction of a new North End community center in the North End neighborhood of the city of Boston; provided further, that not less than \$20,000,000 shall be expended for the route 128 exit 19 interchange improvement project (phase II) in Beverly currently identified as Mass Highway project file no. 607727; provided further, that not less than \$150,000 shall be expended to the town of Hubbardston for

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the construction of a new fire station; provided further, that not less than \$150,000 shall be expended for the construction of a new police station in the town of Hardwick; provided further, that not less than \$250,000 shall be expended for the purpose of promoting economic development and making improvements in Grafton; provided further, that not less than \$1,000,000 shall be expended for the Children's Services of Roxbury to renovate and transform 2 underutilized buildings in the heart of Boston's Black community; provided further, that not less than \$500,000 shall be expended for FORGE to sustain and expand a state-wide program which promotes manufacturing and innovation, including climate tech, through the support of hardtech startup manufacturing readiness and local supply chains; provided further, that not less than \$250,000 shall be expended for economic development promotion in the town of Upton; provided further, that not less than \$100,000 shall be expended for electronic signage in Lancaster; provided further, that not less than \$250,000 shall be expended for Higher Expectation sports complex in Springfield; provided further, that not less than \$1,000,000 shall be expended for renovations from the Gough House in the town of Boylston; provided further, that not less than \$200,000 shall be expended for septic systems on town-owned land in Post Office square in the town of Sharon; provided further, that not less than \$1,000,000 shall be expended for the renovation of the train depot in the town of Stoughton; provided further, that not less than \$250,000 shall be expended for the construction of a new fire station in Southbridge; provided further, that not less than \$50,000 shall be expended for Hebron Food Pantry for the costs associated with the purchase and compliance of the building located at 40 Emory street in Attleboro; provided further, that not less than \$250,000 shall be expended for promoting economic development and making improvements in the town of Northbridge; provided further, that not less than \$1,000,000 shall be expended for capital expenditures in the

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town of Lexington for events related to the 250th anniversary celebration; provided further, that not less than \$250,000 shall be expended for African Diaspora Mental Health Association LLC in Springfield; provided further, that not less than \$250,000 shall be expended for Stevens Mill LLC for the renovation of Stevens Linen mill for market rate, senior and affordable housing units along with the buildout of new business space in the town of Dudley; provided further, that not less than \$2,000,000 shall be expended for the project of dredging the Ten Mile river; provided further, that not less than \$500,000 shall be expended for improvements at Sholan Farms in Leominster; provided further, that not less than \$500,000 shall be expended for Main Street Indian Orchard downtown revitalization in the city of Springfield; provided further, that not less than \$500,000 shall be expended for the development of athletic fields behind the Leominster high school in the city of Leominster; provided further, that not less than \$100,000 shall be expended for a route 20 master plan; provided further, that not less than \$5,000,000 shall be expended for the Chinatown branch library in the city of Boston; provided further, that not less than \$100,000 shall be expended for recruitment and funding of an economic development coordinator position for the town of Sudbury; provided further, that not less than \$3,500,000 shall be expended for the Westmass Area Development Corporation to support the redevelopment and expansion of properties and expenses associated with carbon neutral developments to support the residents and businesses of Ludlow Mills; provided further, that not less than \$500,000 shall be expended for Sturdy Health for the completion and interconnection of a combined heat and power plant aimed at minimizing the use of fossil-fuel heating and cooling at their Attleboro facility; provided further, that not less than \$50,000 shall be expended for the Corporation for Public Management for the development of a downtown initiative in Chicopee; provided further, that not less than \$500,000 shall be expended for WPC pump station

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and combined sewer overflow facility improvements in the city of Chicopee; provided further, that not less than \$35,000 shall be expended for the implementation of Locally Grown Sudbury, including Sudbury grown fairs, a climate resilient food security engagement series, a farmers' market feasibility plan and other initiatives for the town of Sudbury; provided further, that not less than \$500,000 shall be expended to the city of Leominster for the stabilization of the North Nashua river; provided further, that not less than \$250,000 shall be expended for the development and expansion of water infrastructure in Charlton to encourage business development and mitigate PFAS; provided further, that not less than \$2,500,000 shall be expended for capital upgrades to the Lynn Community Health Center; provided further, that not less than \$250,000 shall be expended for Black history in Action in the city of Cambridge for the design and construction of the Center for Black Exuberance to foster collective liberation practices through the arts, education and public history; provided further, that not less than \$5,000,000 shall be expended for capital improvements to the Boston Shipyard and Marina; provided further, that not less than \$250,000 shall be expended for Springfield Hope Community Development Corporation community outreach; provided further, that not less than \$1,000,000 shall be expended for new sidewalks, pedestrian safety, traffic calming and capital improvements for the town of Hamilton's core business district; provided further, that not less than \$250,000 shall be expended for the Acorn Street Boys and Girls Club; provided further, that not less than \$250,000 shall be expended for the Spring of Hope body and soul program; provided further, that not less than \$1,500,000 shall be expended for capital improvements to the Museum of African American History; provided further, that not less than \$150,000 shall be expended to the town of Georgetown for the Georgetown Youth Community Center to help youth and at-risk youth develop networking and job skills; provided further, that not less than \$2,500,000 shall be

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expended for the expansion and renovation of the Huntington theatre; provided further, that not less than \$300,000 shall be expended to the city of Medford for revitalizing Medford Square's waterfront area for community use and recreational purposes; provided further, that not less than \$2,500,000 shall be expended to the city of Boston for the construction planning, capital projects and deferred maintenance by Revolutionary Spaces at the Old State House and Old South Meeting House; provided further, that not less than \$250,000 shall be expended to Parent Villages Youth Outreach Center; provided further, that not less than \$300,000 shall be expended to Riverside Place in Medford for the installation of seating and outdoor coverage for residents; provided further, that not less than \$250,000 shall be expended to Springfield Neighborhood Housing Services, Inc.; provided further, that not less than \$150,000 shall be expended to the town of Topsfield for public safety and access improvements to enhance connectivity in and around the downtown area; provided further, that not less than \$150,000 shall be expended to the town of Ipswich for the weatherization and efficiency upgrades to the historic Hart-Haskell House and its surrounding historic district; provided further, that not less than \$2,000,000 shall be expended for the expansion of the Berkshire Innovation Center at the William Stanley Business Park in the city of Pittsfield; provided further, that not less than \$5,000,000 shall be expended to the Harvard Street Neighborhood Health Center for the purpose of planning and developing affordable housing units at 632 Blue Hill avenue and 616 Blue Hill avenue in Boston; provided further, that not less than \$1,500,000 shall be expended to the city of Fitchburg to assist with the redevelopment, renovation and site improvement of underutilized properties to provide additional housing capacity; provided further, that not less than \$1,000,000 shall be expended for the Lowell Community Health Center for the development and operation of the Family Medicine Residency Program; provided further, that not less than \$250,000 shall be

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expended to the town of Mansfield for the designing, planning and improving development in the parkway from North Main street and Chauncy street; provided further, that not less than \$150,000 shall be expended to the town of Newbury for the construction of a new, ADAcompliant playground at the Central Street Athletic Fields; provided further, that not less than \$100,000 shall be expended to the city of Lawrence for the rehabilitation of the handball court located at the corner of Oxford street and Lowell street; provided further, that not less than \$10,000,000 shall be expended to UTEC, Inc. for establishing a new social enterprise facility to provide employment training and best reduce recidivism for individuals in the Merrimack valley area; provided further, that not less than \$5,000,000 shall be expended to Sueños Basketball for the construction or procurement of a new youth athletic facility center in Lawrence; provided further, that not less than \$500,000 shall be expended to the Fitchburg Public library to develop a learning lab for resume workshops and job training programming; provided further, that not less than \$2,500,000 shall be expended to the city of Boston for the design and construction of the BCYF Dorchester Community Center; provided further, that not less than \$150,000 shall be expended to the town of Southampton for the construction of a new safety complex; provided further, that not less than \$35,000 shall be expended for the Godfrey Triangle WWII memorial restoration in Springfield; provided further, that not less than \$5,000,000 shall be expended to the city of Boston for the design and renovation of Madison Park Technical Vocational high school; provided further, that not less than \$1,000,000 shall be expended for repairs to public parking garages to revitalize Malden center; provided further, that not less than \$1,000,000 shall be expended for revitalization of the pleasant street business district in Malden; provided further, that not less than \$300,000 shall be expended to Chelsea Black Community to support the infrastructure needed for in-house workforce development initiatives; provided further, that not

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less than \$500,000 be expended to La Colaborativa to support expanded access to green jobs and workforce development programs to residents with limited work readiness skills or English fluency; provided further, that not less than \$350,000 shall be expended to Governor Bellingham-Cary House Association for needed renovations of the Governor Bellingham-Cary House; provided further, that not less than \$800,000 shall be expended for the reconstruction, improvements and to upgrade access to the boat ramp, parking lot and shore fishing facility at Laurel lake in the town of Lee; provided further, that not less than \$150,000 shall be expended to the town of Somerset for the façade grant program to assist small businesses in improving their commercial building façades and other exterior features; provided further, that not less than \$2,500,000 shall be expended to the Boston Symphony Orchestra for security upgrades at Tanglewood in the Berkshires; provided further, that not less than \$250,000 shall be expended for the development of a micro-regional transit program in southern Berkshire county; provided further, that not less than \$500,000 shall be expended for the city of Worcester to establish a storefront façade improvement program; provided further, that not less than \$500,000 shall be expended for the town of Leicester to redevelop and re-use town-managed property for the development of an entrepreneurship center and commercial kitchen; provided further, that not less than \$1,000,000 shall be expended to Berkshire Film and Media Collaborative for the completion of the International Education center in Berkshire county; provided further, that not less than \$500,000 shall be expended for the emergency replacement of the Brookside Road bridge in the town of Great Barrington; provided further, that not less than \$2,500,000 shall be expended for the acquisition of 167-171 Main street in the city of Marlborough for the design, construction and further economic development efforts of the Marlborough village district; provided further, that not less than \$500,000 shall be expended for the town of Leicester to

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partner with MassBio to establish a veterinary training and research program; provided further, that not less than \$300,000 shall be expended for fire and EMS services in the town of Norfolk; provided further, that not less than \$250,000 shall be expended to the town of Tewksbury to assist in redesigning route 38 in Tewksbury from Colonial drive to Shawsheen street; provided further, that not less than \$250,000 shall be expended for the redesign of route 38 in Tewksbury; provided further, that not less than \$250,000 shall be expended to the town of Wilmington to assist in redesigning route 38 in Wilmington from Burlington avenue to Richmond street; provided further, that not less than \$2,000,000 shall be expended to the city of Boston for the redesign and construction of Blue Hill avenue; provided further, that not less than \$1,000,000 shall be expended to the town of Tewksbury for restoration, clearing and renovation of, or development of the Trahan Elementary school and/or North Street Elementary school properties; provided further, that not less than \$20,000 shall be expended to the town of Norwell for the purpose of promoting an economic growth plan and making improvements within the town; provided further, that not less than \$500,000 shall be expended to the town of Tewksbury for the construction or renovation of sidewalks on North street; provided further, that not less than \$1,000,000 shall be expended for the North End Waterfront Neighborhood Health Center; provided further, that not less than \$300,000 shall be expended to the town of Southborough for economic development projects, including wayfinding signage; provided further, that not less than \$300,000 shall be expended to the town of Northborough for economic development projects, including wayfinding signage and signage and façade improvements to the downtown area in the town of Northborough; provided further, that not less than \$400,000 shall be expended to the town of Westborough for economic development projects, including the creation of an electric vehicle station plan, costs associated with rotary redesign, sidewalk improvements,

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and municipal parking improvements, and other projects in the town of Westborough; provided further, that not less than \$500,000 shall be expended to Habitat for Humanity Greater Boston, Inc. for infrastructure, renovation and development costs at 104-108 Walter street in the Roslindale neighborhood of the city of Boston; provided further, that not less than \$2,000,000 shall be expended to the city of Boston for the design and renovation of Billings field in the West Roxbury neighborhood of the city of Boston; provided further, that not less than \$45,000 shall be expended for the town of Boxborough for the replacement of the culvert at Guggins Brook beneath Liberty Square road; provided further, that not less than \$50,000 shall be expended to the Economic Development Council of Western Massachusetts, Inc. to assist displaced businesses in Springfield; provided further, that not less than \$1,000,000 shall be expended to assist the city of Worcester in its 10-year cultural plan to promote diversity, equity and inclusion programming; provided further, that not less than \$250,000 shall be expended to Old Hill Community Center; provided further, that not less than \$100,000 shall be expended for the Dismas House in Worcester; provided further, that not less than \$200,000 shall be expended for the Salem YMCA childcare program outdoor recreational center; provided further, that not less than \$500,000 shall be expended for the 2-year pilot program to expand the service of the Salem skipper into Beverly and Danvers; provided further, that not less than \$1,000,000 shall be expended for the South Salem commuter rail stop to support the final design phase work; provided further, that not less than \$1,500,000 shall be expended to CitySpace Easthampton for the renovation of Old Town Hall; provided further, that not less than \$650,000 shall be expended to Helfrich Brothers Inc. for the investment of advanced machinery specifically designed for the manufacturing of GreenTech products; provided further, that not less than \$750,000 shall be expended to the office of transportation planning to conduct a land use and transportation study

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of the I-495 corridor and MetroWest region of the commonwealth as recommended by the 2018 495/MetroWest Suburban Edge Community commission, including: (i) the current conditions of regional transportation in the region; (ii) establishing the future regional transportation, housing and economic development priorities; (iii) making recommendations to improve the region's residents' and workers' mobility; and (iv) connecting the region's major transit routes; provided further, that not less than \$1,000,000 shall be expended to the YMCA of the North Shore, Inc. for the Haverhill YMCA development projects; provided further, that not less than \$1,000,000 shall be expended to the city of Haverhill for the repair and renovation of the Haverhill stadium and other park and recreation projects; provided further, that not less than \$10,000,000 shall be expended to the Haverhill public library for necessary improvements to infrastructure and accessibility; provided further, that not less than \$300,000 shall be expended to the Springfield Symphony Orchestra, Inc. to develop and grow the Springfield Symphony Youth Orchestra and educational programming initiative, for the development of new employment opportunities including paid student internships, for scholarship dollars for educational concerts and to create programming in western Massachusetts; provided further, that not less than \$2,000,000 shall be expended for the Boys & Girls Club of Greater Lowell, Inc. for the repair and renovation of the club's property at Middlesex street in the city of Lowell to allow for the expansion and creation of programs to provide workforce development training, aid in closing the academic achievement gap and for the creation of permanent new jobs in Lowell; provided further, that not less than \$1,000,000 shall be expended to convert the former McKinley school in Revere into a food hub; provided further, that not less than \$10,000,000 shall be expended for Suffolk Downs to support mixed use development for the project in Boston and Revere; provided further, that not less than \$280,000 shall be expended for the city of Revere to conduct a master planning

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exercise for the Squire road corridor; provided further, that not less than \$50,000,000 shall be expended for Nubian square for a life sciences training development on the "Blair Site" in the Dudley Square economic development area in the city of Boston; provided further, that not less than \$1,000,000 shall be expended to address business improvements and vacancy in West Medford square in the city of Medford; provided further, that not less than \$1,000,000 shall be expended for improvements to business districts, sidewalks and bridge repairs in the town of Arlington; provided further, that not less than \$1,000,000 shall be expended to address business improvements and vacancy in the town of Arlington; provided further, that not less than \$4,700,000 shall be expended for capital repairs, ADA enhancements and a feasibility study for water line replacement on Georges Island; provided further, that not less than \$2,000,000 shall be expended to the city of Quincy for dredging the channel in Quincy Bay and beach restoration in the Merrymount neighborhood; provided further, that not less than \$500,000 shall be expended for Pawtucket Farm Wildlife Sanctuary to protect the last farm in Lowell for urban agriculture, community gardens, youth career development and to build an urban environmental education center; provided further, that not less than \$500,000 shall be expended for the Planned Parenthood League of Massachusetts, Inc. for infrastructure projects, including but not limited to, renovations, facility upgrades and the expansion of health service areas, to enhance healthcare delivery and support community health needs; provided further, that not less than \$1,000,000 shall be expended for the city of Boston to develop a design of a comprehensive park renovation of Clifford park; provided further, that not less than \$75,000 shall be expended to the Brookline Community Foundation, Inc. for community theater and diverse cultural programming; provided further, that not less than \$5,000,000 shall be expended for the New Bedford Whaling Museum's welcome and exhibition center; provided further, that not less than \$750,000 shall be expended

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for capital funding to find a new accessible home for Vinfen's Gateway Arts program, which provides working artists with disabilities a vocational and employment opportunity fostering independence in the community; provided further, that not less than \$3,000,000 shall be expended for YMCA Southcoast for infrastructure upgrades; provided further, that not less than \$1,000,000 shall be expended for construction of a boat renovation, storage and educational workshop space at the Azorean Maritime Heritage Society in New Bedford; provided further, that not less than \$2,000,000 shall be expended for the Eastern States Exposition in West Springfield for improvements to the Better Living Center to increase economic activity and tourism in western Massachusetts; provided further, that not less than \$500,000 shall be expended for the town of Scituate for the design and construction of North Scituate sewer; provided further, that not less than \$500,000 shall be expended for costs associated with the purchase of information technology, medical equipment and interior building construction and licensing for a community health center in the city of Springfield; provided further, that not less than \$500,000 shall be expended for improvements to downtown Plympton in an effort to increase economic activity; provided further, that not less than \$800,000 shall be expended for improvements at the intersection of Great Pond road and Osgood street (route 125), and the nearby vicinity, in the town of North Andover; provided further, that not less than \$3,000,000 shall be expended for Worcester Polytechnic Institute to establish an Innovation Hub for Recovery and Regeneration to serve as a focal point in research, workforce development, corporate-university partnerships and entrepreneurial growth in the region; provided further, that not less than \$10,000,000 shall be expended for the Massachusetts Port Authority for the planning and rehabilitation of the North Jetty, located in the South Boston waterfront, to support the offshore wind industry and to import special project and break-bulk cargoes; provided

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further, that not less than \$500,000 shall be expended for the town of Kingston for roadway safety improvements; provided further, that not less than \$250,000 shall be expended for the purpose of identifying a proper site, management model and establishing an Upper Cape Blue Economy/Business Accelerator as identified in the Cape Cod Blue Economy Project: A Call to Action report; provided further, that not less than \$10,000,000 shall be expended for the reconstruction and rehabilitation of the South Jetty in the Raymond L. Flynn Marine Park in the South Boston section of the city of Boston; provided further, that not less than \$250,000 shall be expended to the town of Halifax to assist with the implementation of the MBTA Communities Act provisions; provided further, that not less than \$800,000 shall be expended for Westfield State University to build a new mental health hub to address workforce shortages in behavioral health, nursing and healthcare in western Massachusetts; provided further, that not less than \$50,000 shall be expended for the Allston-Brighton Community Development Corporation to renovate the Hill House in Boston; provided further, that not less than \$100,000 shall be expended for improvements to the South Shore Irish heritage trail in Scituate; provided further, that not less than \$1,000,000 shall be expended for the historic Iron Horse Music Hall in the city of Northampton; provided further, that not less than \$250,000 shall be expended for the Center After School program in Springfield; provided further, that not less than \$5,000,000 shall be expended for the Boston Children's Museum for planning, repairs, renovations, improvements, construction and the modernization of facilities, infrastructure, equipment and other capital needs; provided further, that not less than \$100,000 shall be expended for the town of Scituate for maintenance and improvements to the Scituate Visitor Center; provided further, that not less than \$4,300,000 shall be expended for marina and pier enhancements on Spectacle Island; provided further, that not less than \$1,000,000 shall be expended for the city of Boston for the

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design of connection walking paths to Moakley park in South Boston; provided further, that not less than \$500,000 shall be expended for the Zeiterion Performing Arts Center, Inc., for reopening planning and support; provided further, that not less than \$2,000,000 shall be expended for the study, design and construction of a new school building for the Shaw-Taylor school in Boston; provided further, that not less than \$2,000,000 shall be expended for the city of Worcester to support the historic preservation and adaptive reuse of the Worcester Memorial Auditorium; provided further, that not less than \$150,000 shall be expended for the Plymouth Regional Economic Foundation, Inc. to study how to meet the needs of resident entrepreneurs and manufacturers; provided further, that not less than \$150,000 shall be expended for Plymouth to conduct site assessments and determine suitable locations for commercial redevelopment; provided further, that not less than \$150,000 shall be expended for Plymouth to hire a consultant to assist with the Plymouth Regional Convention Center implementation strategy, including site selection, pre-design work, determining market performance, build program, job creation projections, incentives package and infrastructure improvement; provided further, that not less than \$150,000 shall be expended for the town of Plymouth for improvements to the Herring pond and State road intersection to support commercial growth in Cedarville; provided further, that not less than \$500,000 shall be expended for renovations and restoration of the Soldiers and Sailors Memorial Building in Melrose; provided further, that not less than \$522,000 shall be expended for capital repairs and ADA enhancements to Peddocks Island Pier; provided further, that not less than \$100,000 shall be expended to the town of Clinton for waste removal at the WHEAT Community Services site; provided further, that not less than \$250,000 shall be expended to the town of Oxford to facilitate the expansion of sewer services through inter-municipal sewer agreements; provided further, that not less than \$100,000 shall be expended to the town of

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Clinton for furnishings, equipment and materials in support of beautification and placemaking activities in downtown Clinton; provided further, that not less than \$250,000 shall be expended for storefront improvements of the Centralville section in the city of Lowell; provided further, that not less than \$2,000,000 shall be expended to the town of Canton for the purposes of redeveloping the former St. Gerard Church property on Washington street in the town of Canton; provided further, that not less than \$500,000 shall be expended for the museum at the Revere Heritage Site in the town of Canton; provided further, that not less than \$500,000 shall be expended for improvements to the industrial park in the town of Avon; provided further, that not less than \$250,000 shall be expended for the town of Douglas to conduct an updated Master Plan; provided further, that not less than \$500,000 shall be expended for roadway and sidewalk improvements for Billerica Center and Boston Road in the town of Billerica; provided further, that not less than \$200,000 shall be expended to the city of Westfield for the South Maple & Pleasant street economic development projects; provided further, that not less than \$500,000 shall be expended to Northern Essex Community College to create pathways for high school students to pursue LPN certification alongside their high school diploma; provided further, that not less than \$1,000,000 shall be expended to the city of Boston for the renovation of Daisy Field at Olmsted Park; provided further, that not less than \$100,000 shall be expended to the Springfield Museums for renovations needed for the childhood home and garage of Dr. Seuss; provided further, that not less than \$100,000 shall be expended to the town of Marshfield for 4 solar panel pedestrian lights; provided further, that not less than \$50,000 shall be expended to the city of Lowell for a feasibility study and schematic design in conjunction with the Merrimack Valley Rowing Association for the development of a boathouse and restaurant on property located along the Merrimack River; provided further, that not less than \$500,000 shall be

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expended for the design and construction of the Sword street culvert replacement project in the town of Auburn; provided further, that not less than \$200,000 shall be expended to the town of Oxford for economic development of the downtown area; provided further, that not less than \$500,000 shall be expended to the city of Melrose for renovations to public safety buildings within the city; provided further, that not less than \$1,000,000 shall be expended to the town of Bedford for public infrastructure related to the proposed fire station at 139 Great road in Bedford; provided further, that not less than \$75,000 shall be expended to the Trustees of the Reservation for renovations at the William Cullen Bryant homestead property in Cummington; provided further, that not less than \$1,500,000 shall be expended on the New Garden Park, Inc infrastructure improvements for the Greendale Project in the city of Worcester; provided further, that not less than \$250,000 shall be expended for the Middlesex 3 Coalition to improve economic development programs in the Middlesex 3 region along U.S. Route 3 from Burlington to the New Hampshire border; provided further, that not less than \$1,000,000 shall be expended for the Create 508 Youth Creatives and Entrepreneurs program in the city of Worcester; provided further, that not less than \$125,000 shall be expended for efforts to implement a wayfinding signage plan in Hingham Harbor and to highlight assets to growing businesses, regional shoppers, and travelers; provided further, that not less than \$500,000 shall be expended to D.W Field Park for roadway and safety improvements in the city of Brockton; provided further, that not less than \$1,000,000 shall be expended to the city of Lawrence for small business loans, startup incubators and grants for local businesses to expand operations and create jobs; provided further, that not less than \$250,000 shall be expended for the restoration of the Damon Tavern in the town of North Reading; provided further, that not less than \$250,000 shall be expended for Lowell Youth Leadership Program Inc. in the city of Lowell; provided further, that not less than

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\$5,000,000 shall be expended to expand the life sciences apprenticeship program administered by the Massachusetts Biotechnology Educational Foundation; provided further, that not less than \$250,000 shall be expended to the town of Walpole in order to reopen the East Walpole Fire Station; provided further, that not less than \$300,000 shall be expended to the Neponset River Regional Chamber of Commerce; provided further, that not less than \$75,000 in matching grants shall be expended for improvements to Newhall Park in the town of Lynnfield; provided further, that not less than \$100,000 shall be expended to the Neponset River Regional Chamber of Commerce to establish a business incubator accelerator space for regional business growth; provided further, that not less than \$5,000,000 shall be expended for a pilot program for supportive housing loans and rental assistance through the Massachusetts rental voucher program to support the development by the Charles River Center of permanent independent housing for individuals with autism or intellectual disabilities in an integrated housing development, through partnerships with 1 or more non-profit organizations and including the provision of services to such development; provided further, that not less than \$500,000 shall be expended to the city of Brockton for the support of downtown revitalization efforts; provided further, that not less than \$125,000 shall be expended to the town of Reading for the proper recognition of former resident, civil rights leader, and Boston Celtic great Bill Russell; provided further, that not less than \$1,000,000 shall be expended to the town of Belchertown for repairs, renovations, and remediation of town owned buildings formerly of the Belchertown State School; provided further, that not less than \$1,000,000 shall be expended to the city of Lawrence for training programs, apprenticeships, and educational initiatives to enhance the skills of the workforce and meet the needs of emerging industries; provided further, that not less than \$950,000 shall be expended for the RecoveryWorks program at Massachusetts General Hospital; provided further,

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that not less than \$200,000 in matching grants shall be expended for the construction of the new municipal complex in the town of Middleton; provided further, that not less than \$1,000,000 shall be expended to the town of West Springfield for planning and acquiring land for the development of a new police station; provided further, that not less than \$250,000 shall be expended to the town of Oxford to construct a "Welcome & Interpretive Center" in conjunction with expanded community wayfinding, branding and streetscape improvements; provided further, that not less than \$150,000 shall be expended for the establishment of the Greylock Glen Commission; provided further, that not less than \$325,000 shall be expended to Lever, Inc. to support entrepreneurs in Berkshire county; provided further, that not less than \$500,000 shall be expended for the Williamstown Meetinghouse Preservation Fund, Inc.; provided further, that not less than \$250,000 shall be expended for the Adams Theater in the town of Adams; provided further, that not less than \$325,000 shall be expended for renovations of the Mohawk Theater located in North Adams; provided further, that not less than \$350,000 shall be expended for the Massachusetts Museum of Contemporary Art; provided further, that not less than \$500,000 shall be expended to the town of Burlington for a design study to advance Route 3A and Cambridge street roadway improvements that support safe mobility options and unlock new housing and mixed-use development in the Burlington Town Center; provided further, that not less than \$1,000,000 shall be expended to the city known as the town of Amherst to make business district sidewalks fully accessible to residential neighborhoods; provided further, that not less than \$1,000,000 shall be expended for construction and other project costs of a new department of public works facility in the town of Boxford; provided further, that not less than \$1,000,000 shall be expended to the town of Granby to develop, renovate or construct the Granby municipal building; provided further, that not less than \$50,000 shall be expended to the town of Wellesley

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for the early development stages of an arts and cultural center; provided further, that not less than \$500,000 shall be expended for capital improvements to Follow Your Art Community Studios in the city of Melrose; provided further, that not less than \$200,000 shall be expended to the town of Dighton for infrastructure upgrades to the Main street corridor zoned for business; provided further, that not less than \$50,000 shall be expended for façade and storefront improvements of the Vinal Square section of the town of Chelmsford; provided further, that not less than \$5,000,000 shall be expended for rural wastewater and public water supplies; provided further, that not less than \$1,000,000 shall be expended to the city known as the town of Amherst for the installation of solar canopies on municipal parking lots; provided further, that not less than \$500,000, shall be expended for ADA compliance/elevator construction for the redevelopment of multi-story properties within business districts in the city of Lowell; provided further, that not less than \$100,000 shall be expended to the town of West Newbury for the construction of a crosswalk at the Page school/pipestave intersection; provided further, that not less than \$750,000 shall be expended to the Woburn Golf and Ski Authority for water delivery system improvements, including irrigation; provided further, that not less than \$500,000 shall be expended to the Shelburne Falls fire district for the bridge of flowers; provided further, that not less than \$50,000 shall be expended for the Sports Museum of New England for archive preservation support for exhibits, visitors and the commonwealth; provided further, that not less than \$1,000,000 shall be expended to the town of Boxford for the repairs to the superstructure of the Endicott road bridge; provided further, that not less than \$10,000,000 shall be expended to support the critical care operations of New England Life Flight, Inc., d/b/a Boston MedFlight; provided further, that not less than \$500,000 shall be expended for a commercial fisheries workforce development training program in the Cape Cod region to build a career pipeline that

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supports the commercial fishing industry; provided further, that not less than \$1,000,000 shall be expended to the Naismith Basketball Hall of Fame in the city of Springfield to establish a new major exhibit exploring the intersection of basketball and hip-hop music showcasing its diverse impact on society; provided further, that not less than \$12,000,000 shall be expended for construction, renovations and infrastructure improvements to support the imaging innovation initiative for the marine biological laboratory located in Woods Hole in the town of Falmouth; provided further, that not less than \$1,000,000 shall be expended for Greentown Labs in the city of Somerville for operations and diverse entrepreneurship program, operational support, and for graduates of the Accel accelerator program for BIPOC entrepreneurs to join the Greentown incubator as member companies; provided further, that not less than \$2,000,000 shall be expended to the Roxbury Main Streets to provide relief for license fees, rent relief and payroll for micro businesses on blue hill avenue; provided further, that not less than \$300,000 shall be expended to the town of Agawam for the Walnut street extension and the Ramah circle redevelopment and redesign project; provided further, that not less than \$150,000 shall be expended to the Cape Cod Chamber of Commerce and the Cape Cod Commission to support deployment of electric vehicle charging stations at Cape Cod hotels and other accommodation locations by analyzing industry and local trends, creating installation and grant guides, conducting outreach and support activities, and developing a pilot incentive program to complement existing state and utility programs; provided further, that not less than \$2,000,000 shall be expended for the Middleton Electric Light Department in the town of Middleton to modernize, upgrade and expand electrical power transmission and distribution infrastructure for the purpose of ensuring an adequate backup system for Middleton's municipal and public safety facilities, electric vehicle infrastructure and utility scale solar/battery storage capacity during grid

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outages; provided further, that not less than \$350,000 shall be expended to support New England Public Media's facility by requesting infrastructure improvements and staffing that will serve to create economic opportunities, promote job creation, increase industry innovation and support community engagement; provided further, that not less than \$5,000,000 shall be expended to support the replacement and upgrade of the energy and heating system at Beverly Hospital; provided further, that not less than \$500,000 shall be expended to the town of Danvers for river resiliency upgrades and expanding pedestrian access to Danversport waterfront and businesses; provided further, that not less than \$50,000 shall be expended for the startup of the Framingham Economic Development Committee established pursuant to chapter 283 of the acts of 2022; provided further, that not less than \$1,000,000 shall be expended for the pedestrian bridge at MacDonald Park in the city of Medford; provided further, that not less than \$150,000 shall be expended for capital improvements in the town of Wenham to enhance and revitalize the downtown corridor; provided further, that not less than \$500,000 shall be expended to the town of North Reading for roadway improvements to Concord street in the town of North Reading; provided further, that not less than \$1,000,000 shall be expended to expand and design the Route 110 widening project in the town of Westford; provided further, that not less than \$3,000,000 shall be expended for the redevelopment of the property located at 12 North Main street in the town of Westford; provided further, that not less than \$200,000 shall be expended for equipment, upgrades and other services for a wellness center for the police department of Westford; provided further, that not less than \$250,000 shall be expended for improvements to the Cogswell ArtSpace in Haverhill; provided further, that not less than \$1,000,000 shall be expended to the city of Somerville to support adult education and English literacy at the Somerville center for adult learning experience; provided further, that not less than \$1,000,000

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shall be expended for renovation and restoration of the Harry Uhlman Bandstand in Marine Park in the South Boston section of the city of Boston; provided further, that not less than \$5,000,000 shall be expended for businesses with not more than 10 employees or sole proprietorships and annual net profits not exceeding \$250,000; provided further, that not less than \$1,000,000 shall be expended to Develop Springfield Corporation to support the adaptive reuse for housing and commercial development for the main/state street development project in downtown Springfield; provided further, that not less than \$200,000 shall be expended for lighting and security improvements to the north end bike path in the city of Springfield; provided further, that not less than \$500,000 shall be expended for Boston Little Saigon, Inc. to establish and maintain 1975: A Vietnamese Diaspora Memorial in the section of Boston known as the Little Saigon district; provided further, that said funds may be expended for commemorative events in 2025 related to the 50th anniversary of the end of the Vietnam war; provided further, that not less than \$500,000 shall be expended to the town of Sterling for upgrades in downtown Sterling; provided further, that not less than \$20,000,000 shall be expended for a grant to the Martin Richard Foundation and Boys and Girls Clubs of Dorchester to support the construction and renovation of the Dorchester fieldhouse in the Harbor Point neighborhood of Boston, a facility utilized for advancing the social, intellectual or physical needs of children and youth; provided further, that the grants may be matched from local and private sources; provided further, that not less than \$1,000,000 shall be expended to the Leahy Holloran community center for infrastructure upgrades and maintenance of the pool, locker room and restroom facilities; provided further, that not less than \$500,000 shall be expended for Braintree economic development; provided further, that not less than \$1,000,000 shall be expended for Fields Corner Main Streets to develop and maintain a transit-oriented, vibrant and diverse business district; provided further, that not less

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than \$150,000 shall be expended for economic development in the town of Belmont; provided further, that not less than \$250,000 shall be expended for economic development in the town of Holbrook; provided further, that not less than \$300,000 shall be expended for the Irish Pastoral Center for resources and staffing to provide educational and workforce training to low-income and marginalized residents; provided further, that not less than \$250,000 shall be expended for Gallivan boulevard median for greening through tree cover in the town of Dorchester; provided further, that not less than \$400,000 shall be expended for Boston Harbor Now for an electrified ferry fleet from the Boston Harbor Islands National and State Park area gateways; provided further, that not less than \$125,000 shall be expended for the town of West Springfield's planning department to promote economic development opportunities; provided further, that not less than \$1,000,000 shall be expended for costs associated with the Mount Auburn street improvement project in the city of Watertown; provided further, that not less than \$500,000 shall be expended for the planning, design, renovation and restoration of the town common and town center in Winchester; provided further, that not less than \$500,000 shall be expended for the planning, design, renovation and restoration of the Winchester Town Hall; provided further, that not less than \$500,000 shall be expended for intersection improvements in the town of Stoneham; provided further, that not less than \$500,000 shall be expended for the planning, design, renovation and restoration of Whip Hill in the town of Stoneham; provided further, that not less than \$500,000 shall be expended to obtain right-of-way needed for reconstruction of the intersection at North Quincy street and Crescent street in Brockton; provided further, that not less than \$500,000 shall be expended for Brockton public safety complex; provided further, that not less than \$400,000 shall be expended for the monitoring, stabilization or capping of a ground soil PFAS contamination site near the town water wells in Pepperell; provided further, that not

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less than \$500,000 shall be expended for the town of Dunstable for the development of the Dunstable town center trail loop to enhance accessibility and encourage active transportation and recreation; provided further, that not less than \$35,000 shall be expended for the town of Harvard to purchase a drone to be used by the police and fire departments; provided further, that not less than \$500,000 shall be expended for the design and construction of a youth programming facility operated by SPOKE in the Old Colony Redevelopment in South Boston; provided further, that not less than \$2,000,000 shall be expended for the design of Ryan Playground in the Charlestown section of the city of Boston; provided further, that not less than \$100,000 shall be expended for the Fort Point Arts Community for art and music festivals and performances; provided further, that not less than \$500,000 shall be expended for ADA compliance at the wood working shop in the Dennis-Yarmouth Regional High School; provided further, that not less than \$500,000 shall be expended for the planning, design or construction of public infrastructure projects in the Commercial Triangle area of the city of Everett; provided further, that not less than \$150,000 shall be expended for the improvements to street fronts of Everett businesses; provided further, that not less than \$2,000,000 shall be expended for the redesign of Everett Square; provided further, that not less than \$200,000 shall be expended for East Somerville Main Streets for the further promotion of East Somerville as a culinary and cultural tourism destination; provided further, that not less than \$20,000 shall be expended for the 250th American Revolution Anniversary planning and programming jointly by the town of Danvers, Danvers Alarm List Co., Danvers historical society and Peabody historical society; provided further, that not less than \$500,000 shall be expended for the Amherst council on aging facility in the city of Amherst; provided further, that not less than \$5,000,000 shall be expended for the city of Somerville to improve pedestrian access to the East Somerville MBTA Station; provided

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further, that not less than \$5,000,000 shall be expended for the department of conservation and recreation to create for a public-private partnership to the implement the a public marina at the dock located between the Steriti memorial skating rink and the prince street park on commercial street located in the city of Boston; provided further, that not less than \$1,000,000 shall be expended to study economic viability and infrastructure along Route 99 in the Sullivan Square section of Charlestown in the city of Boston; provided further, that not less than \$2,000,000 shall be expended for PFAS mitigation and remediation in the town of Littleton; provided further, that not less than \$5,000,000 shall be expended for the USS Constitution Museum to plan, design and fabricate dynamic interactive exhibits to offer a world-class introduction in a new gateway facility; provided further, that not less than \$100,000 shall be expended for the One Bead Project for career readiness programming for school age children in Boston; provided further, that not less than \$300,000 shall be expended to the Newton Cultural Alliance for exterior signage and to make improvements to the driveways and parking areas at the Nathaniel Allen House; provided further, that not less than \$350,000 shall be expended for the Belmont hockey program; provided further, that not less than \$100,000 shall be expended for the Ames free library in the town of Easton; provided further, that not less than \$75,000 shall be expended for the Newton Culture Alliance, Newton Community Pride and new art center for the creation of the Washington Street Cultural Coalition to provide research and staffing for the planning of a new cultural district in Newton to stimulate local businesses and cultural events; provided further, that not less than \$150,000 shall be expended for the town of Southwick for the design and construction of culvert projects on Tannery Road and Vining Hill Road; provided further, that not less than \$150,000 shall be expended for economic development in the city of Agawam; provided further, that not less than \$150,000 shall be expended for economic development in the town of Southwick;

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provided further, that not less than \$60,000 shall be expended for updating the 2019 Littleton
Common revitalization road map; provided further, that not less than \$100,000 shall be expended
for the Bacon Free Library in the town of Natick; provided further, that not less than \$25,000
shall be expended for Amesbury Chamber of Commerce to update their computer systems;
provided further, that not less than \$100,000 shall be expended for the Greater Lowell Chamber
of Commerce to conduct small business training in Lowell, Billerica, Chelmsford, Dracut,
Tewksbury and Tyngsborough; provided further, that not less than \$50,000 shall be expended for
Greater Westfield Boys and Girls Club; and provided further, that not less than \$1,000,000 shall
be expended for infrastructure improvements on the site of the former Winthrop middle school
on Pauline Street in the city of Winthrop\$488,327,000
Board of Library Commissioners
7000-9093 For a municipal grant program to support cities and towns for approved
public library projects pursuant to sections 19G to 19J, inclusive, of chapter 78 of the General
Laws; provided, that grants may be awarded to municipalities submitting applications jointly or
through a regional planning agency\$150,000,000
SECTION 2B.
SECRETARY OF THE COMMONWEALTH
Massachusetts Historical Commission
For a grant program to units of municipal government and to private,

nonprofit organizations for the preservation of historic properties, landscapes and sites; provided,

875	that such funds shall be awarded in accordance with regulations promulgated by the chair of the
876	Massachusetts historical commission
877	SECTION 2C.
878	EXECUTIVE OFFICE OF ECONOMIC DEVELOPMENT
879	Office of the Secretary
880	7002-0026 For the Massachusetts Life Sciences Investment Fund established in
881	section 6 of chapter 23I of the General Laws; provided, that not less than \$80,000,000 shall be
882	expended for expansion of the Manning College of Nursing & Health Sciences facilities at the
883	University of Massachusetts Boston
884	7002-8077 For the Clean Energy Investment Fund established in section 15 of chapter
885	23J of the General Laws to promote jobs, economic development and workforce development
886	through capital grants to companies and governmental entities for the purposes of supporting and
887	stimulating research and development, innovation, manufacturing, commercialization and
888	deployment of technologies in the commonwealth\$200,000,000
889	7002-8078 For the Massachusetts Offshore Wind Industry Investment Trust Fund
890	established in section 9A of chapter 23J of the General Laws to support the offshore wind
891	industry and facilitate economic development activity\$200,000,000
892	EXECUTIVE OFFICE OF HEALTH AND HUMAN SERVICES
893	Office of the Secretary

4000-8079 For a program to address the capital needs of nursing facilities throughout the commonwealth; provided, that the executive office of health and human services shall provide, in consultation with the Massachusetts Senior Care Association, Inc., forgivable, low- or nointerest loans to nursing facilities contracted as MassHealth providers to support capital improvements that shall include, but not be limited to, the following: (i) developing nursing facility specialized care units including: (a) infectious disease isolation units; (b) dementia special care units; (c) degenerative neurological units; (d) geriatric psychiatry units; (e) traumatic brain injury units; (f) bariatric units; and (g) behavioral health and substance use disorder units; (ii) addressing urgently needed capital improvements including, but not limited to, heating, ventilation, air conditioning, air filtration system upgrades to help prevent the spread of airborne illnesses, roofing or other infrastructure replacement and repair projects, alternative energy conversion projects and elevator renovations to comply with new state and federal requirements; and (iii) funding innovative projects including, but not limited to, conversion of sections within nursing facilities into affordable housing, veterans housing or assisted living units to better accommodate the individual needs of residents, and conversion of multi-bed rooms to single occupancy to enhance privacy; provided further, that loans shall be available to non-profit entities to facilitate the acquisition of nursing facilities incorporated as for-profit entities; provided further, that the executive office, in consultation with the Massachusetts Senior Care Association, Inc., shall establish a methodology for the distribution of funds; and provided further, that not later than March 1, 2025, the executive office shall submit methodology criteria to the house and senate committees on ways and means and the joint committee on elder affairs......\$50,000,000

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SECTION 3. Section 16G of chapter 6A of the General Laws, as amended by sections 20 and 21 of chapter 7 of the acts of 2023, is hereby further amended by striking out subsections (i) and (j) and inserting in place thereof the following 2 subsections:-

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- (i) The secretary shall, subject to appropriation, establish within the executive office an office of performance management and oversight to improve the effectiveness of the economic development efforts of the commonwealth. The secretary shall appoint a director of said office who shall have economic development experience in the public or private sector. The director shall establish performance metrics for the public and quasi-public agencies within the executive office or subject to section 56 of chapter 23A, and any regional economic development organization or other private organizations under contract with the commonwealth to perform economic development services, as the secretary shall determine. In developing or revising these performance metrics, the director may from time to time seek out private sector advice and models that can be adapted to the needs of the commonwealth. The secretary shall require each agency or organization reporting to the office to submit an annual plan, including the goals, programs and initiatives for the forthcoming year, and an evaluation of the performance on the goals, programs and initiatives outlined in the preceding year's plan. Such reports shall be in a form directed by the director and shall incorporate such performance metrics as the director shall establish.
- (j) The director shall prepare an annual report on the progress the agencies or organizations reporting to the office are making towards achieving stated goals in their annual plan. The annual report shall be made available to the public not later than December 31 and shall be published on the official website of the commonwealth and shall be forwarded to the

clerks of the house of representatives and the senate, the house and senate committees on ways and means and the joint committee on economic development and emerging technologies.

SECTION 4. Said section 16G of said chapter 6A, as so amended, is hereby further amended by striking out subsection (m) and inserting in place thereof the following subsection:-

(m) Every 4 years, the secretary of economic development, in consultation with the secretary of energy and environmental affairs shall prepare a report that evaluates the status of the commercial fishing industry and includes recommendations for appropriate actions to be taken to maintain and revitalize the commercial fishing, shellfish and seafood industry.

In carrying out this requirement, the secretaries may, and are encouraged to, seek the laboratory, technical, education and research skills and facilities of public institutions of higher education.

SECTION 5. Subsection (n) of said section 16G of said chapter 6A, as appearing in the 2022 Official Edition, is hereby amended by striking out the second sentence.

SECTION 6. Said section 16G of said chapter 6A is hereby further amended by striking out, in lines 255 to 256, as so appearing, the words "executive office and paid as the fund director shall direct" and inserting in place thereof the following words:- secretary of economic development.

SECTION 7. Said section 16G of said chapter 6A is hereby further amended by striking out, in line 273, as so appearing, the words "The executive office shall submit an annual" and inserting in place thereof the following words:- In years when expenditures are made from the fund, the executive office shall submit a.

SECTION 7A. Chapter 7 of the General Laws is hereby amended by striking out section 4I and inserting in place thereof the following section:-

Section 4I. There shall be within the executive office for administration and finance, but not under its supervision or control, a commission to be known as the civil service commission, consisting of 5 members, 1 of whom because of vocation, employment, occupation or affiliation, may be classified as a bona fide representative of labor and 2 of whom shall have prior experience serving as a town administrator, city manager, select board member or city councilor.

Upon the expiration of the term of office of a commissioner of the civil service commission, a successor shall be appointed by the governor for 5 years; provided, however, that if such successor is not appointed within 60 days of the expiration of the term of office of a commissioner, the said commissioner shall be deemed to be reappointed to a full term. Not more than 3 of such members of the commission shall be members of the same political party, and, of the members of the commission who are enrolled as members of a political party on the voting list used at the primaries, not more than a majority of such members shall be of the same political party. The governor shall, from time to time, designate 1 of the members as chair. The positions of chair and each other member of the commission shall be classified in accordance with section 45 of chapter 30 and the salaries shall be determined in accordance with section 46C of said chapter 30. The commissioners shall be reimbursed for their travel and other necessary expenses incurred in attending meetings.

Meetings of the commission shall be held at such time and location as it may determine and the commission shall meet upon the request of the personnel administrator. The commission

shall in its rules of practice and procedure provide for the conduct of hearings throughout the commonwealth when it would best serve the interested parties.

The commission or any member thereof, or the personnel administrator may require, in connection with the activities authorized by law, any official or employee of the human resources division to give full information and to provide all papers and records relating to any official act performed by them.

SECTION 7B. Said chapter 7 is hereby further amended by inserting after section 4S, added by section 29 of chapter 7 of the acts of 2023, the following section:-

Section 4T. A position shall be established at the manager level under the supervision of the director of diversity and equal opportunity with the responsibility to promote diversity and equal opportunity in civil service employment throughout the commonwealth. The manager of civil service diversity, equity and inclusion shall be responsible for: (i) overseeing initiatives and addressing issues involving diversity, equity and inclusion in public safety employment, with a particular focus on civil service municipalities and municipalities that have left the civil service system; and (ii) providing support to the commission on recruitment, hiring and retention of municipal police officers and firefighters in Massachusetts established by section 78 of chapter 31.

SECTION 8. Section 35FF of chapter 10 of the General Laws, as so appearing, is hereby amended by striking out the words "clean energy", in lines 46, 51, 52, 53, 57, 64, 75, 87, 89, 94, 98, 138, 139, 140, and 141 to 142, each time they appear, and inserting in place thereof, in each instance, the following word:- climatetech.

SECTION 8A. Section 4C of chapter 21A of the General Laws, as so appearing, is hereby amended by adding the following subsection:-

- (l) The ocean management plan shall require an environmental DNA study to determine the nature of the habitat of and usage by the marine life specific to the area and shall examine potential impacts to the ecosystem, including, but not limited to, commercial and recreational fishing.
- SECTION 9. Chapter 22 of the General Laws is hereby amended by striking out section 12 and inserting in place thereof the following section:-
 - Section 12. (a) For the purposes of this section, the following words shall, unless the context clearly requires otherwise, have the following meanings:
- "Mixed martial arts", as defined in section 32 of chapter 147.

- "Unarmed combative sport", as defined in section 32 of chapter 147.
 - (b) There shall be within the office of public safety and inspections a commission, to be known as the state athletic commission, consisting of the commissioner of occupational licensure, or their designee, and 4 persons to be appointed by the governor, 1 of whom shall have a background in the sport of boxing and 1 of whom shall have a background in the sport of mixed martial arts. Members shall serve for terms of 3 years or until a successor is appointed. The governor shall from time to time designate 1 member as chair. A quorum of 3 members shall be required for the commission to exercise its authority, and an affirmative vote of a majority of the commissioners present at a commission meeting shall be required for all commission actions.

The members appointed by the governor may be reimbursed for necessary travel expenses incurred in the performance of their duties.

- (c) If a member is absent without justification for 4 consecutive meetings or for more than 50 per cent of the meetings in a single calendar year, the member's seat on the commission shall be vacant and the governor shall appoint a successor consistent with subsection (b). The commission shall, by rule, define what constitutes excused and unexcused absences.
 - (d) Each commission member shall serve at the pleasure of the governor.
- (e) The commission shall appoint a full-time executive director to assume the role of the commission's administrative and executive head. The executive director shall have: (i) not less than 5 years of experience in unarmed combative sports; and (ii) skills and experience in management. The executive director shall serve at the pleasure of the commission, shall devote their full time and attention to the office's duties and shall receive a salary as determined by the commission. The executive director shall be responsible for administering and enforcing the provisions of law relative to the commission. The executive director may, subject to the approval of the commission, employ other employees, consultants, agents and advisors, including, but not limited to, legal counsel, and shall attend the meetings of the commission.
- (f) The commission may deputize 1 or more persons to represent the commission and to be present at a match or exhibition held under sections 32 to 51, inclusive, of chapter 147; provided, however, that such deputies shall be compensated in an amount fixed by the commission for each match or exhibition attended; and provided further, that the commission may approve that such deputies be reimbursed for necessary travel expenses incurred in the performance of their duties.

(g) No deputy shall be assigned to regulate an event under the authority or jurisdiction of the commission who has not received formal training on the laws and rules of the commission and related issues within the previous 12 months prior to the scheduled event. The commission may reimburse deputies for necessary travel expenses incurred while attending a formal training.

SECTION 10. Subsection (b) of section 3A of chapter 23A of the General Laws, as appearing in the 2022 Official Edition, is hereby amended by striking out the definition of "Expansion of an existing facility" and inserting in place thereof the following definition:-

"Expansion project", the expansion of an existing facility located in the commonwealth that results in a net increase in the number of permanent full-time employees at the expanded facility.

SECTION 11. Said subsection (b) of said section 3A of said chapter 23A, as so appearing, is hereby further amended by inserting after the definition of "Gateway municipality" the following definition:-

"In-state relocation project", the relocation of a business from 1 location in the commonwealth to another location in the commonwealth that results in a net increase in the number of permanent full-time employees.

SECTION 12. Said subsection (b) of said section 3A of said chapter 23A, as so appearing, is hereby further amended by striking out the definition of "Municipal project endorsement" and inserting in place thereof the following definition:-

"Municipal project endorsement", an endorsement of a city council with the approval of the mayor in a city, a select board or a board of selectmen in a town that: (i) finds a proposed project is consistent with the municipality's economic development objectives; (ii) finds a proposed project has a reasonable chance of increasing or retaining employment opportunities as advanced in the proposal; and (iii) provides a description of the local tax incentive, if any, offered by the municipality in support of the proposed project.

SECTION 13. Said subsection (b) of said section 3A of said chapter 23A, as so appearing, is hereby further amended by inserting after the definition of "Municipality" the following definition:-

"Out-of-state relocation project", the relocation of a business and permanent full-time employees from outside the commonwealth to a location within the commonwealth.

SECTION 14. Said subsection (b) of said section 3A of said chapter 23A, as so appearing, is hereby further amended by striking out the definition of "Proportion of compliance" and inserting in place thereof the following definition:-

"Proportion of compliance", a determination made by the economic assistance coordinating council, established pursuant to section 3B, of a certified project's compliance with obligations related to capital investment, job creation, job retention or other obligations applicable to the certified project.

SECTION 15. Said subsection (b) of said section 3A of said chapter 23A, as so appearing, is hereby further amended by striking out the definition of "Replacement of an existing facility" and inserting in place thereof the following definition:-

"Retention project", a project that enables a controlling business to retain at least 50 permanent full-time employees at a facility located within a gateway city or in an adjacent city or

1085 town that is accessible by public transportation to residents of a gateway city; provided, that 1086 without such project, the retained jobs would be relocated outside of the commonwealth. 1087 SECTION 16. Said section 3A of said chapter 23A, as so appearing, is hereby further 1088 amended by striking out, in line 113, the words "and approved by the EACC". 1089 SECTION 17. The first sentence of subsection (a) of section 3B of said chapter 23A, as 1090 appearing in section 66 of chapter 7 of the acts of 2023, is hereby amended by striking out the 1091 words "who shall serve as co-chairperson". 1092 SECTION 18. Said section 3B of said chapter 23A, as appearing in the 2022 Official 1093 Edition, is hereby further amended by striking out clauses (iii) to (vii), inclusive, and inserting in 1094 place thereof following clauses:-1095 (iii) authorize municipalities to apply to the United States Foreign Trade Zone Board for 1096 the privilege of establishing, operating and maintaining a foreign trade zone in accordance with 1097 section 3G; 1098 (iv) assist municipalities in obtaining state and federal resources and assistance for 1099 certified projects and other job creation and retention opportunities; 1100 (v) provide appropriate coordination with other state programs, agencies, authorities and 1101 public instrumentalities to enable certified projects and other job creation and retention 1102 opportunities to be more effectively promoted by the commonwealth; and 1103 (vi) monitor the implementation of the economic development incentive program. 1104 SECTION 19. Subsection (c) of said section 3B of said chapter 23A, as most recently 1105 amended by section 67 of chapter 7 of the acts of 2023, is hereby further amended by striking out the first 2 sentences and inserting in place thereof the following sentence:- The director of MOBD shall be responsible for administering the EDIP in consultation with the secretary of economic development and the EACC.

SECTION 20. Section 3C of said chapter 23A, as appearing in the 2022 Official Edition, is hereby amended by striking out subsections (a) and (b) and inserting in place thereof the following 2 subsections:-

- (a) A controlling business may petition the EACC to certify a proposed project by submitting the following to the EACC: (i) a detailed description of the proposed project; (ii) a representation by the controlling business regarding the amount of capital investment to be made, the number of new jobs to be created and the number of existing jobs to be retained; (iii) a representation by the controlling business regarding any other economic benefits or other public benefits expected to result from the construction of the proposed project; and (iv) any other information that the EACC shall require by regulation, policy or guidance.
- (b)(1) Upon receipt of a completed project proposal, the EACC may certify the proposed project, deny certification of the proposed project or certify the proposed project with conditions. In order to certify a proposed project, with or without conditions, the EACC shall make the following required findings based on the project proposal and any additional investigation that the EACC shall make: (i) the proposed project is located or will be located within the commonwealth; (ii) the proposed project qualifies as an expansion project, in-state relocation project, out-of-state relocation project or retention project; (iii) the controlling business has committed to maintaining new and retained jobs for a period of at least 3 years after the completion of the proposed project; (iv) the proposed project appears to be economically feasible

and the controlling business has the financial and other means to undertake and complete the proposed project; (v) the EDIP tax credits available to the controlling business pursuant to this chapter are a significant factor in its decision to undertake the proposed project; and (vi) the proposed project complies with all applicable statutory requirements and with any other criteria that the EACC may prescribe by regulation, policy or guidance.

(2) The EACC shall, by regulation, policy or guidance, provide for the contents of an application for project certification, which may include a requirement that the controlling business provide written evidence to support clause (v).

SECTION 21. Subsection (d) of said section 3C of said chapter 23A, as so appearing, is hereby amended by striking out the last sentence.

SECTION 22. Section 3D of said chapter 23A, as so appearing, is hereby amended by striking out, in lines 4 to 5, the words "awarded and the schedule on which those credits may be claimed" and inserting in place thereof the following words:- awarded, the schedule on which those credits may be claimed and the extent to which the credits are refundable.

SECTION 23. Said section 3D of said chapter 23A, as so appearing, is hereby further amended by striking out, in lines 25 to 29, inclusive, the words "and (vii) commitments, if any, made by the controlling business to use Massachusetts firms, suppliers and vendors or to retain women or minority-owned businesses during the construction of the certified project" and inserting in place thereof the following words:- (vii) commitments, if any, made by the controlling business to use Massachusetts firms, suppliers and vendors or to retain women or minority-owned businesses during the construction of the certified project; and (viii) the commitments, if any, set forth in a municipal project endorsement.

SECTION 24. Said section 3D of said chapter 23A, as so appearing, is hereby further amended by striking out, in lines 35 to 37, inclusive, the words "and (iii) limit or restrict the right of the controlling business to carry unused tax credits forward to subsequent tax years" and inserting in place thereof the following words:- (iii) limit or restrict the right of the controlling business to carry unused tax credits forward to subsequent tax years; and (iv) allow all or some portion of the credits to be refundable.

SECTION 25. Said section 3D of said chapter 23A, as so appearing, is hereby further amended by striking out subsection (b).

SECTION 26. Said chapter 23A is hereby further amended by striking out section 3E and inserting in place thereof the following section:-

Section 3E. (a) Tax increment financing may be offered by a municipality in accordance with section 59 of chapter 40 to the controlling business of a certified project, or to any person or entity undertaking a real estate project or to any person or entity expanding a facility if the municipality finds that there is a strong likelihood that any of the following will occur within the area in question within a specific and reasonably proximate period of time: (i) a significant influx or growth in business activity; (ii) the creation of a significant number of new jobs and not merely a replacement or relocation of current jobs within the commonwealth; or (iii) a private project or investment that contributes significantly to the resiliency of the local economy.

(b)(1) A municipality may offer a special tax assessment to the controlling business of a certified project, to a person or entity undertaking a real estate project or to a person or entity proposing to retain permanent full-time jobs at a facility that otherwise would be at risk of relocating outside of the commonwealth. A special tax assessment shall be set forth in a written

agreement between the municipality and the property owner. The agreement shall include, but shall not be limited to, the amount of the tax reduction and the period of time over which such reduction shall be in effect, which shall be for not less than 5 years and not more than 20 years. A special tax assessment approved by the municipality shall provide for a reduction of the real property tax that otherwise would be due. The reduction shall be based upon a percentage reduction in the tax that otherwise would be due on the full assessed value of the affected property. The special tax assessment shall provide for tax reduction at least equal to the following: (i) in the first year, the tax reduction shall be not less than 50 per cent of the tax that would be due based on the full assessed value of the affected property; (ii) in the second and third years, the tax reduction shall be not less than 25 per cent of the tax that would be due based on the full assessed value of the affected property; and (iii) in the fourth and fifth years, the tax reduction shall be not less than 5 per cent of the tax that would be due based on the full assessed value of the affected property. The municipality may at its discretion provide for greater real property tax reductions than those described in clauses (i) to (iii), inclusive.

(2) A municipality may approve special tax assessments if it determines that: (i) the property owner is: (A) either undertaking a project or otherwise making an investment that contributes to economic revitalization of the municipality and significantly increases employment opportunities for residents of the municipality; or (B) retaining permanent full-time employees that otherwise would be relocated to a facility outside of the commonwealth; (ii) the special tax assessment is reasonably necessary to enable the owner's investment in the project or to retain the jobs that otherwise would be relocated; and (iii) the total amount of local tax foregone is reasonably proportionate to the public benefits resulting from the special tax assessment.

(c) If a municipality offers tax increment financing or special tax assessment to the owner or controlling business of a certified project or to the owner of a facility where a certified project is located, the municipality shall notify the EACC by submitting a fully executed copy of the adopted local incentive agreement and any amendments thereto.

SECTION 27. Section 3F of said chapter 23A, as appearing in the 2022 Official Edition, is hereby amended by striking out, in lines 1 and 2, the words "Not later than 2 years after the initial certification of a project by the EACC, and annually thereafter, the" and inserting in place thereof the following word:- The.

SECTION 28. Said section 3F of said chapter 23A, as so appearing, is hereby further amended by striking out, in line 37, the words "with job creation requirements".

SECTION 29. Said section 3F of said chapter 23A, as so appearing, is hereby further amended by striking out subsections (d) and (e) and inserting in place thereof the following 2 subsections:-

- (d) Revocation of a project certification shall take effect on the first day of the tax year in which the material noncompliance occurred, as determined by the EACC, and all EDIP tax credits available to the controlling business shall be rescinded and any claimed tax credits awarded under this chapter shall be recaptured in accordance with subsection (g) of section 6 of chapter 62 and subsection (i) of section 38N of chapter 63.
- (e) Notwithstanding any general law to the contrary, if a municipality terminates a local tax incentive agreement, the municipality may recapture the value of the tax not paid by making a special assessment on the owner of the parcel of real property in the tax year that follows the municipality's decision to terminate the agreement. The assessment, payment and collection of

the special assessment shall be governed by procedures provided for the taxation of omitted property pursuant to section 75 of chapter 59 notwithstanding the time period set forth in said chapter 59 for which omitted property assessments may be imposed for each of the fiscal years included in the special assessment.

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SECTION 30. Said chapter 23A is hereby further amended by striking out section 3H and inserting in place thereof the following section:-

Section 3H. (a) There shall be a permit regulatory office within the executive office of economic development. The secretary of economic development shall appoint a person with experience in permitting and business development to serve as the director of the permit regulatory office. The director of the permit regulatory office shall: (i) serve as the state permit ombudsman to new and expanding businesses; (ii) work with other state agencies, but not including divisions of the state secretary's office, to expedite the process of obtaining state licenses, permits, state certificates, state approvals and other requirements of law; (iii) provide technical assistance to municipalities interested in streamlining local permitting processes; (iv) review and approve or deny municipal priority development site proposals made pursuant to chapter 43D and monitor the development of priority development sites; (v) subject to appropriation, administer and award technical assistance grants pursuant to chapter 43D; and (vi) support the administration of the growth districts initiative as defined in chapter 43E. The permit regulatory office shall consult with the secretary of energy and environmental affairs, the secretary of housing and livable communities and the secretary of transportation prior to approving or denying a proposed priority development site; provided, that for local review procedures the regulatory office shall consult with relevant municipal officials and regional planning agencies responsible for local review procedures.

(b) There shall be a regulatory ombudsman within the permit regulatory office to address regulatory matters of interest to the business community. The regulatory ombudsman shall work in partnership with the state permitting ombudsman to assist businesses in the process of complying with state regulations and other requirements of law that affect businesses. The regulatory ombudsman shall facilitate communication between individual businesses and state agencies and provide periodic training to regulatory personnel in state agencies on how to identify the small business impacts of regulation, how to reduce those impacts and how to expedite and streamline the process or compliance.

- (c) The director of the permit regulatory office shall file an annual report with the house and senate committees on ways and means not later than January 1 detailing the activities of the permit regulatory office.
- SECTION 31. Said chapter 23A is hereby further amended by inserting after section 3L the following 2 sections:-
- Section 3M. (a)(1) For the purposes of this section, "office" shall mean the Massachusetts office of business development established in section 1, or any constituent office thereof.
- (2) There is hereby established a pilot program for a live theater tax credit for which a live theater company doing business with a Massachusetts-based theater venue, theater company, theater presenter or producer may be eligible. The credit shall be established to support the expansion of pre-Broadway productions, pre-off Broadway productions, national tour launches and regional professional theater productions, as those terms are defined in paragraph (1) of subsection (ee) of section 6 of chapter 62 and subsection (a) of section 3800 of chapter 63 and shall assist in the development of long run show development and growth.

(b)(1) The office, directly or through a constituent office, shall run a competitive grant program to award live theater tax credits. An applicant may only be awarded a tax credit if they meet the requisite criteria and qualifications for the credit as outlined in this section and subsection (ee) of section 6 of chapter 62 or section 3800 of chapter 63. The office shall establish criteria for prioritization of credits, which may include anticipated economic impact and other factors at the discretion of the office. The total cumulative value of the credits authorized pursuant to this section and subsection (ee) of section 6 of chapter 62 or section 3800 of chapter 63 shall not exceed \$7,000,000 annually.

- (2) An applicant for a live theater tax credit shall properly prepare, sign and submit to the office an application for certification of the theater production. The application shall provide all information and data the office deems necessary for the evaluation and administration of the application, including, but not limited to, any information about the theater production company or its related partners or presenters and a specific Massachusetts live theater or musical production as well as such other information as the office, in its discretion, requires to evaluate and prioritize applications. The eligible theater production budget shall be not less than \$100,000. The maximum credit for any production shall not be more than \$7,000,000, or a lesser amount as determined by the office.
- (3) The office shall review completed applications, determine whether they meet the requisite criteria and qualifications for certification and award tax credits at their sole discretion. If a theater production or presentation is determined to be eligible, the office shall issue a certification of the eligible theater production or presentation to the theater production company, co-producer or presenter and to the commissioner of revenue. The certification shall provide a

unique identification number for the production and shall be a statement of conditional eligibility for the production.

- (c) Upon completion of an eligible theater production for which a certification has been granted, the applicant shall properly prepare, sign and submit to the office and the department of revenue a cost accounting in connection with the eligible theater production. The cost accounting shall contain a cost report and an accountant's certification. In computing payroll costs, production and performance expenditures and transportation expenditures for which a credit may be claimed, an eligible theater production shall subtract any state funds, state loans or state guaranteed loans. The office and commissioner of revenue may rely, without independent investigation, upon an accountant's certification, in the form of an opinion, confirming the accuracy of the information included in the cost report. If the office or the department of revenue receives information that is materially inconsistent with representations made in an application, the office may rescind the certification.
- (d) The office, in consultation with the commissioner of revenue, shall promulgate rules and regulations to administer this section.
- Section 3N. (a)(1) For the purposes of this section, the following words shall, unless the context clearly requires otherwise, have the following meanings:
- "Digital interactive media", as defined in subsection (ii) of section 6 of chapter 62.
- "Digital interactive media production company", as defined in subsection (ii) of section 6

 of chapter 62.

"Office", the Massachusetts office of business development established in section 1, or any constituent office thereof.

- (b)(1) There is hereby established a pilot program for a digital interactive media tax credit for which a digital interactive media production company doing business in the commonwealth may be eligible. The credit shall support digital interactive media production in the commonwealth and maintain students in the commonwealth.
- (2) The office shall establish a pilot program to award digital interactive media tax credits to qualified digital interactive media production companies for the employment of persons within the commonwealth in connection with the production of digital interactive media in the commonwealth within any consecutive 12-month period. An applicant shall only be awarded a tax credit if they meet the requisite criteria and qualifications for credit as outlined in this section and subsection (ii) of section 6 of chapter 62 or section 38TT of chapter 63.
- (3) The office shall establish criteria for prioritization of credits, which may include anticipated economic impact and other factors at the discretion of the office, including the extent to which credits are refundable. The total cumulative value of the credits authorized pursuant to this section and subsection (ii) of section 6 of chapter 62 or section 38TT of chapter 63 shall not exceed \$5,000,000 annually.
- (c)(1) The office may certify 1 or more digital interactive media production companies upon timely receipt of an application, on a form prescribed by the office, and any information the office determines, including, but not limited to, information to verify any digital interactive media production expenses.

- (2) The office shall review completed applications and determine whether they meet the requisite criteria and qualifications for certification. If a digital interactive media company is determined to be eligible, the office shall issue a certification and coordinate with the department of revenue for the administration of a tax credit. If the office or the department of revenue receives information that is materially inconsistent with representations made in an application, the office may rescind the certification.
 - (3) The office may impose a fee for the processing of applications under this section.
- (d) The office may promulgate regulations as necessary for the administration of this section.
- SECTION 32. Section 62 of said chapter 23A is hereby repealed.

- SECTION 33. Said chapter 23A is hereby further amended by striking out section 66 and inserting in place thereof the following 2 sections:-
- Section 66. (a) For purposes of this section and section 66A, "rural community" shall mean a municipality with a population density of less than 500 persons per square mile or a population of less than 7,000 persons, in each case as shown in the most recent U.S. decennial census.
- (b) There shall be a rural policy advisory commission within, but not subject to the supervision or control of, the executive office of economic development. The mission of the commission shall be to enhance the economic vitality of rural communities and advance the health and well-being of rural residents.

(c) The commission shall consist of the following 15 members: the speaker of the house of representatives, ex officio, or a designee; the president of the senate, ex officio, or a designee; the secretary of economic development, ex officio, or a designee; and 12 persons to be appointed by the governor, 1 of whom shall be from the Berkshire regional planning commission, 1 of whom shall be from the Cape Cod commission, 1 of whom shall be from the central Massachusetts regional planning district commission, 1 of whom shall be from the Franklin regional council of governments, 1 of whom shall be from the Martha's Vineyard commission, 1 of whom shall be from the Montachusett regional planning commission, 1 of whom shall be from the Nantucket planning and economic development commission and 1 of whom shall be from the Pioneer Valley planning commission. Commission members shall be persons with demonstrated interest and experience in advancing the interests of rural residents.

- (d) Members of the commission shall serve a maximum of 3 consecutive 3-year terms. Vacancies in the membership of the commission shall be filled for the balance of the unexpired term. The commission shall elect from among its members a chair, a vice chair, a treasurer and any other officers it considers necessary. The members of the commission shall receive no compensation for their services but shall be reimbursed for any usual and customary expenses incurred in the performance of their duties. Members shall be considered special state employees for the purposes of chapter 268A.
- (e) The commission shall serve as a research body for issues critical to the welfare and vitality of rural communities and shall: (i) study, review and report on the status of rural communities and residents in the commonwealth; (ii) advise the general court and the executive branch of the impact of existing and proposed state laws, policies and regulations on rural communities; (iii) advance legislative and policy solutions that address rural needs; (iv) advocate

to ensure that rural communities receive a fair share of state investment; (v) promote collaboration among rural communities to improve efficiency in delivery of services; and (vi) develop and support new leadership in rural communities. The executive office shall, subject to appropriation, provide the commission with adequate office space and any research, analysis or other staff support that the commission reasonably requires.

- (f) The commission shall meet on a quarterly basis at the discretion of the chair. Meeting locations shall rotate between Boston, Cape Cod and the Islands, central Massachusetts and western Massachusetts. Meetings shall be open to the public pursuant to sections 18 to 25, inclusive, of chapter 30A.
- (g) The commission may accept and solicit funds, including any gifts, donations, grants or bequests or any federal funds for any of the purposes of this section. The funds shall be deposited in a separate account with the state treasurer, shall be received by the state treasurer on behalf of the commonwealth and shall be expended by the commission under the law.
- (h) The commission shall annually, not later than June 2, report the results of its findings and activities of the preceding year and its recommendations to the governor and to the clerks of the house of representatives and the senate who shall forward the same to the joint committee on economic development and emerging technologies.

Section 66A. (a) The executive office of economic development shall administer a rural development program to promote economic opportunity and prosperity in rural communities.

The program shall provide financial assistance on a competitive basis to municipalities, other public entities, community development corporations, regional planning agencies or non-profit entities for infrastructure projects, downtown improvements and other projects that advance

economic and community development, stable housing markets and priorities identified by the rural policy advisory commission established in section 66.

- (b) The secretary of economic development shall, through guidelines or regulations, establish an application process and criteria to prioritize the distribution of financial assistance, taking into account the diversity of rural communities. The guidelines or regulations shall allow for joint applications by 2 or more rural communities for a single project serving the municipalities.
- (c) The secretary of economic development shall report annually to the house and senate committees on ways and means and the joint committee on community development and small businesses on the activities and status of the program.

SECTION 34. Subsection (a) of section 69 of said chapter 23A, as appearing in the 2022 Official Edition, is hereby amended by striking out the third sentence and inserting in place thereof the following sentence:- For the purposes of this section, the term "micro business" shall mean a business entity with: (i) a principal place of business in the commonwealth; (ii) not more than 10 full-time employees; and (iii) annual net profit of not more than \$250,000.

SECTION 34A. Said chapter 23A is hereby further amended by adding the following section:-

Section 70. (a) The terms defined in paragraph (aaa) of section 6 of chapter 64H shall apply to this section unless the context clearly requires otherwise.

(b) The secretary of the executive office of economic development, in consultation with the commissioner of revenue, shall determine qualifications for qualified data centers, to qualify for a sales and use tax exemption pursuant to paragraph (aaa) of section 6 of chapter 64H.

- (c) To apply for the sales and use tax exemption pursuant to paragraph (aaa) of section 6 of chapter 64H, the owner or operator of a data center shall submit to the secretary of economic development an application on a form prescribed by the commissioner of revenue that shall include:
 - (i) the name, address and telephone number of the owner or operator;
- (ii) the address of the site where the qualified data center is or will be located, including, but not limited to, information sufficient to identify the facility composing the data center, and the expected commercial operations date of each data center building that will be located at the data center facility;
- (iii) the anticipated aggregate square feet of the qualified data center for which the sales and use tax exemption is being sought; provided, that in determining whether the facility has the required square footage, the total square footage of the data center facility shall include the space that houses the computer information technology equipment, networking, data processing or data storage, including, but not limited to, servers and routers and the following spaces that support the operation of enterprise information technology equipment including, but not limited to, office space, meeting space, loading dock space and mechanical and other support facilities;
- (iv) the anticipated investment associated with the qualified data center for which the sales and use tax exemption is being sought;

1430 (v) the anticipated number of jobs that the data center will create and maintain within 1 1431 year, 5 years and 10 years of operations after certification; and 1432 (vi) an affirmation, signed by an authorized executive representing the owner or operator, 1433 that the data center is expected to satisfy the certification requirements in this section as a 1434 qualified data center. 1435 (d)(1) Within 60 days after receiving a completed application, the secretary of economic 1436 development shall review the application submitted by the owner or operator of a data center and 1437 certify the data center as a certified qualified data center if the data center meets all requirements 1438 of this section. 1439 (2) The secretary shall issue a written certification that the data center qualifies for the 1440 sales and use tax exemption or provide written reasons for its denial and an opportunity for the 1441 applicant to cure any deficiencies. 1442 (3) Failure to approve or deny the application within 60 days after the date the owner or 1443 operator submits the application to the secretary shall constitute approval of the qualified data 1444 center and the secretary shall issue written certification to the owner or operator within 14 days. 1445 (4) The certification shall provide the following information related to each data center: 1446 (i) the effective date of the certification; 1447 (ii) the total square footage of the qualified data center; 1448 (iii) the total amount of land costs, construction costs, refurbishment costs and eligible

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data center equipment; and

(iv) the beginning and ending dates of the sales and use tax exemption for the first data center building, which shall begin on the effective date of the certification and be valid for qualification period, and for a qualified data center that is comprised of more than 1 data center building, the expected commercial operations dates and expected qualification periods for subsequent data center buildings expected to be located at the qualified data center.

- (5) The secretary shall send a copy of the certification to the commissioner of revenue.
- (e) The effective date of the certification shall be the date on which the application was submitted to the secretary or a prospective date stated in the application that does not exceed 5 years after the date on which the application was submitted; provided, that the certification shall be valid through the qualification period.
 - (f) The secretary and commissioner shall review the certification after 10 years.
- (g)(1) For the purposes of this section, the term "material noncompliance" shall mean the failure of a qualified data center to substantially achieve the investment requirements and minimum number of jobs pursuant to paragraph (aaa) of section 6 of chapter 64H.
- (2) The secretary may revoke the certification of a qualified data center after an investigation by the executive office of economic development, in consultation with the department of revenue, and a written determination that the qualified data center is in material noncompliance with this section, paragraph (aaa) of section 6 of chapter 64H or the certification.
- (3) Revocation shall take effect on the first day of the tax year in which the executive office of economic development determines the qualified data center to be in material noncompliance. The commissioner of revenue shall, as of the effective date of the revocation,

disallow any credits, exemptions or other tax benefits allowed by the original certification of tax benefits pursuant to paragraph (aaa) of section 6 of chapter 64H.

- (h) Each qualified data center shall file a report with the secretary and commissioner prior to the end of the tenth year of the qualification period detailing whether it has met the specific investment requirements pursuant to paragraph (aaa) of section 6 of chapter 64H.
- (i) The secretary, in consultation with the commissioner of revenue, shall promulgate regulations and shall issue instructions or forms necessary for the implementation of this section.
- SECTION 35. Section 27 of chapter 23G of the General Laws, as so appearing, is hereby amended by striking out, in line 103, the words "clean and renewable energy technology" and inserting in place thereof the following words:- climatetech, as defined in section 1 of chapter 23J.
- SECTION 36. Chapter 23I of the General Laws is hereby amended by striking out section 1 and inserting in place thereof the following section:-
 - Section 1. The general court finds and declares that:
- (1) research in the life sciences and regenerative and preventative medicine presents a significant opportunity of yielding fundamental biological knowledge from which may emanate therapies to relieve, on a large scale, human suffering from disease and injury;
- (2) the extraordinary biomedical scientists working within institutions of higher education, research institutes, hospitals and life sciences companies can contribute significantly to the welfare of mankind by performing outstanding research in these fields;

1491 (3) promoting the health of residents of the commonwealth is a fundamental purpose of state government;

- (4) promoting life sciences research to foster the development of the next generation of health-related innovations, to enhance the competitive position of the commonwealth in this vital sector of the economy and to improve the quality and delivery of health care for the people of the commonwealth is a clear public purpose and governmental function;
- (5) public support for, and promotion of, the life sciences will benefit the commonwealth and its residents through improved health status and health outcomes, economic development and contributions to scientific knowledge, and such research will lead to breakthroughs and improvements that might not otherwise be discovered due to the lack of existing market incentives, especially in the area of regenerative and preventative medicine, such as stem cell research;
- (6) public support for, and promotion of, life sciences research has the potential to provide cures or new treatments for many debilitating diseases that cause tremendous human suffering and cost the commonwealth millions of dollars each year;
- (7) it is imperative for the purposes of the commonwealth's competitiveness to invest in life sciences research, biotechnology, nanotechnology, bio-security and health-related artificial intelligence to leverage revenues and to encourage cooperation and innovation among public and private institutions involved in life sciences research and related applications;
- (8) the purpose of this chapter is to continue the establishment of the Massachusetts Life Sciences Center, to grant that center the power to contract with other entities to receive other funds and to disburse those funds consistent with the purpose of this chapter;

(9) the Massachusetts Life Sciences Center is intended to: (i) promote the best available research in life sciences disciplines through diverse institutions and to build upon existing strengths in the area of biosciences in order to spread the economic benefits across the commonwealth; and (ii) foster improved health care outcomes in the commonwealth and the world; and

- (10) the investments of the Massachusetts Life Sciences Center are intended to support future statewide, comprehensive strategies to lead the nation in life sciences-related research, innovations and employment.
- SECTION 37. Section 2 of said chapter 23I, as appearing in the 2022 Official Edition, is hereby amended by inserting after the definition of "Equity investment" the following definition:-
- "Health equity", addressing the preventable disproportion and differences in the burden of disease, experienced by populations that have been disadvantaged by their social or economic status, geographic location or environment.
- SECTION 38. Said section 2 of said chapter 23I, as so appearing, is hereby further amended by striking out the definition of "Life sciences" and inserting in place thereof the following definition:-

"Life sciences", advanced and applied sciences that expand the understanding of human physiology and have the potential to lead to medical advances or therapeutic applications, including, but not limited to, agricultural biotechnology, biogenerics, bioinformatics, biomedical engineering, biopharmaceuticals, biotechnology, biosecurity, life sciences related artificial intelligence, chemical synthesis, chemistry technology, diagnostics, genomics, image analysis,

marine biology, marine technology, medical technology, medical devices, nanotechnology, natural product pharmaceuticals, proteomics, regenerative and preventative medicine, RNA interference, stem cell research and veterinary science.

SECTION 39. Section 3 of said chapter 23I, as amended by section 133 of chapter 7 of the acts of 2023, is hereby further amended by striking out subsection (b) and inserting in place thereof the following subsection:-

- (b)(1) The center shall be governed and its corporate powers exercised by a board of directors consisting of 9 directors: 1 of whom shall be the secretary of administration and finance or their designee; 1 of whom shall be the secretary of economic development or their designee; 1 of whom shall be the president of the University of Massachusetts or their designee; and 6 of whom shall be appointed by the governor, 1 of whom shall be a chief executive officer of a Massachusetts-based life sciences corporation that is a member of the board of directors of the Massachusetts Biotechnology Council, 1 of whom shall be a researcher involved in the commercialization of biotechnology, pharmaceuticals, medical technology or medical diagnostic products, 1 of whom shall have significant experience in the medical device sector and shall be a member of the Massachusetts Medical Device Industry Council board of directors, 1 of whom shall have significant experience in the health equity subsector of the life sciences sector, 1 of whom shall have significant experience in the digital health subsector of the life sciences sector and 1 of whom shall be a member of the board of the Massachusetts Health and Hospital Association.
- (2) Each appointed member shall serve a term of 5 years; provided, however, that in making initial appointments, the governor shall appoint 1 director to serve for a term of 1 year, 1

director to serve for a term of 2 years, 1 director to serve for a term of 3 years and 1 director to serve for a term of 4 years. The secretary of the executive office of administration and finance and the secretary of economic development, or their designees, shall serve as co-chairs of the board. Any person appointed to fill a vacancy in the office of an appointed director of the board shall be appointed in a like manner and shall serve for only the unexpired term of such director. Any director shall be eligible for reappointment. Any director may be removed from their appointment by the governor for cause.

SECTION 40. Said section 3 of said chapter 23I is hereby further amended by striking out, in line 38, as appearing in the 2022 Official Edition, the word "Four" and inserting in place thereof the following word:- Six.

SECTION 41. Said section 3 of said chapter 23I is hereby further amended by inserting after the word "center", in line 71, as so appearing, the following words:-; provided, however, that the president may, in their discretion, elect to appoint and employ a chief administrative and operational officer.

SECTION 42. Section 4 of said chapter 23I is hereby amended by striking out the word "Investment", in line 64, as so appearing, and inserting in place thereof the following word:Breakthrough.

SECTION 43. Subsection (a) of said section 4 of said chapter 23I, as amended by section 134 of chapter 7 of the acts of 2023, is hereby further amended by inserting after clause (23) the following clause:-

(23A) to disburse, appropriate, grant, loan or allocate bond proceeds to institutions of higher education, nonprofit organizations, other public or quasi-public entities in the

commonwealth and certified life sciences companies; provided, that eligible grantees shall include private businesses; provided further, that grants shall be awarded and administered consistent with the strategic goals and priorities of the center; provided further, that grants administered for the purchase of equipment to be owned by, leased to or located within the premises of a private business shall be administered in support of a partnership with an institution of higher education or nonprofit corporation with a mission of supporting the life sciences in the commonwealth; provided further, that a private university or business entity shall not be eligible for a grant unless the center determines that a grant to such university or entity will result in a significant public benefit and any private benefit is incidental to a legitimate public purpose; and provided further, that grants shall be administered in a manner that promotes geographic, social, racial and economic equity;.

SECTION 44. Said section 4 of said chapter 23I is hereby further amended by striking out the word "Investment", in line 159, as appearing in the 2022 Official Edition, and inserting in place thereof the following word:- Breakthrough.

SECTION 45. Said subsection (a) of said section 4 of said chapter 23I, as amended by section 134 of chapter 7 of the acts of 2023, is hereby further amended by striking out clauses (31) and (32) and inserting in place thereof the following 3 clauses:-

- (31) to track and report to the general court on federal initiatives that have an impact on life sciences companies doing business in the commonwealth;
- (32) to create award programs to acknowledge successful companies, public and private institutions and programs in industry-specific areas, as determined by the center; and

1600 (33) to convene an advisory board as may be necessary in its judgment to carry out the 1601 purposes of this chapter. 1602 SECTION 46. Subsection (c) of section 5 of said chapter 23I, as appearing in the 2022 1603 Official Edition, is hereby amended by striking out, in line 64, the word "Investment" and 1604 inserting in place thereof the following word:- Breakthrough. 1605 SECTION 47. Subsection (d) of said section 5 of said chapter 23I, as so appearing, is 1606 hereby amended by striking out, in line 92, the figure "\$30,000,000" and inserting in place 1607 thereof the following figure: \$50,000,000. 1608 SECTION 48. Subsection (e) of said section 5 of said chapter 23I, as so appearing, is 1609 hereby amended by striking out, in line 107, the figure "5" and inserting in place thereof the 1610 following figure: - 3. 1611 SECTION 49. Said subsection (e) of said section 5 of said chapter 23I, as so appearing, is 1612 hereby further amended by striking out, in line 120, the word "shall" and inserting in place 1613 thereof the following word:- may. 1614 SECTION 50. Said chapter 23I is hereby further amended by striking out section 6 and 1615 inserting in place thereof the following section:-1616 Section 6. (a) There shall be established and placed within the center a fund to be known 1617 as the Massachusetts Life Sciences Breakthrough Fund to finance the activities of the center. The 1618 fund shall be credited with: (i) any appropriations or other money authorized by the general court

and specifically designated to be credited thereto; (ii) additional funds subject to the direction

and control of the center; (iii) pension funds; (iv) federal grants or loans; (v) royalties or private

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investment capital which may properly be applied in furtherance of the objectives of the fund; (vii) any proceeds from the sale of qualified investments secured or held by the fund; (vii) fees and charges imposed relative to the making of qualified investments as defined by the center, secured or held by the fund; and (viii) any other money which may be available to the center for the purposes of the fund from any other source. Any funds deposited in the fund shall be available to the center for the purposes described in this section without further appropriation. All available money in the fund that is unexpended at the end of each fiscal year shall not revert to the General Fund and shall be made available for expenditure in the subsequent fiscal year.

- (b) The center shall invest and reinvest the fund and the income thereof only as follows:
- (i) making qualified investments pursuant to subsection (c);

- (ii) defraying the ordinary and necessary expenses of administration and operation associated with the center; provided, however, that said administrative and operational expenses shall not exceed 15 per cent of the maximum amount authorized to be expended from the fund in a fiscal year;
- (iii) investing any funds not required for immediate disbursement in the purchase of such securities as may be lawful investments for fiduciaries in the commonwealth;
- (iv) paying binding obligations associated with such qualified investments which shall be secured by the fund as the same become payable; or
- (v) paying principal or interest on qualified investments secured by the fund or paying any redemption premium required to be paid when such qualified investments shall be redeemed prior to maturity; provided, however, that money in the fund shall not be withdrawn at any time

in such an amount as would reduce the amount of the fund to less than the minimum requirement thereof established by the board, except for the purpose of paying binding obligations associated with qualified investments which shall be secured by the fund as the same become payable.

- (c) The fund shall be held and applied by the center, subject to the approval of the board, to make qualified investments, grants, research and other funding and loans designed to advance the following public purposes for the life sciences in the commonwealth:
- (i) to stimulate increased financing for the expansion of research and development by leveraging private financing for highly productive state-of-the-art research and development facilities, equipment and instrumentation and by providing financing related thereto, including, but not limited to, financing for the construction or expansion of such new facilities;
- (ii) to make targeted investments, including, but not limited to, research funding, proof of concept funding and funding for the development of devices, drugs or therapeutics and to promote manufacturing activities for new or existing advanced technologies and life sciences research; provided, that funding provided for the purchase of equipment to be owned by, leased to or located within the premises of a private businesses shall be made in support of a partnership with an institution of higher education or nonprofit corporation with a mission of supporting the life sciences in the commonwealth; provided further, that a private university or business entity shall not be eligible for funding unless the center determines that such funding will result in a significant public benefit and any private benefit is incidental to a legitimate public purpose; and provided further, that grants shall be awarded in a manner that promotes geographic, social, racial and economic equity;

(iii) to make matching grants to colleges, universities, independent research institutions, nonprofit entities, public instrumentalities, companies and other entities in connection with support from the federal government, industry and other grant-funding sources related to the expansion of research and development and to increase and strengthen economic development, employment opportunities and commercial and industrial sectors in the field of life sciences;

- (iv) to provide bridge financing to colleges, universities, independent research institutions, nonprofit entities, public instrumentalities, companies and other entities for the receipt of grants as described in clause (iii) awarded or to be awarded by the federal government, industry or other sources;
- (v) to provide fellowships, co-ops, high school internships, for which additional consideration shall be given to minority students at schools where at least 80 per cent of the student population is eligible for free or reduced lunch, college internships, for which additional consideration shall be given to minority students enrolled full-time or part-time at a community college, loans and grants;
 - (vi) to provide workforce training grants to prepare individuals for life sciences careers;
- (vii) to provide funding for development, coordination and marketing of higher education programs; and
- (viii) to make qualified grants to certified life sciences companies for site remediation, preparation and ancillary infrastructure improvement projects.
- (d) Proceeds of the fund may be used by the center to fund life sciences initiatives, including, but not limited to:

- 1684 (i) international trade initiatives; 1685 (ii) qualified grants and equity investments to further workforce development and 1686 education in the life sciences and to promote a diverse life sciences workforce in the 1687 commonwealth; 1688 (iii) activities that facilitate the transfer of technology from the commonwealth's research 1689 institutions to the commonwealth's life science industries for productive use by such industries 1690 and to make targeted investments in proof of concept funding for emerging technologies; 1691 (iv) a program to promote the research and development of plant-made pharmaceuticals 1692 and industrial products through field trials, in collaboration with the department of agricultural 1693 resources; 1694 (v) initiatives to promote the research, development, adoption and productive application 1695 of artificial intelligence within the commonwealth's life science industries; 1696 (vi) initiatives to promote health equity, including programs that help identify and 1697 address preventable disproportion and differences in the burden of disease or opportunities to 1698 achieve optimal health, experienced by populations that have been disadvantaged by their social 1699 or economic status, geographic location or environment; 1700 (vii) initiatives to promote the efficient collection, storage and sharing of biological 1701 samples and health information to assist with research and development of new treatments for 1702 disease or otherwise improve patient outcomes;
 - (viii) initiatives to promote biomanufacturing and supply chain resiliency in the life sciences in the commonwealth;

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- (ix) initiatives to promote diversity and equity in life sciences entrepreneurship; and
- (x) a program to make qualified equity investments in early-stage life sciences companies and enterprises seeking to raise seed capital; provided, however, that qualified equity investments shall not exceed \$250,000 in any 1 enterprise; and provided further, that the center shall not make such qualified equity investments unless the investment has been approved by a majority vote of the board, the recipient is a life sciences company certified pursuant to section 5 and the center finds, to the extent possible, that a definite benefit to the commonwealth's economy may reasonably be expected from the qualified investment. In evaluating a request or application for a qualified equity investment, the center shall consider whether:
- (A) the proceeds of the equity investment shall only be used to cover the seed capital needs of the enterprise except as hereinafter authorized;
 - (B) the enterprise has a reasonable chance of success;

- (C) the center's participation is necessary to the success of the enterprise because funding for the enterprise is unavailable in the traditional capital markets or contingent upon matching funds or because funding has been offered on terms that would substantially hinder the success of the enterprise;
- (D) the enterprise has reasonable potential to create a substantial amount of primary employment in the commonwealth;
- (E) the enterprise's principals have made or are prepared to make a substantial financial and time commitment to the enterprise; and

1725 (F) a reasonable effort has been made to find a professional investor to invest in the 1726 enterprise and such effort was successful. 1727 (e)(1) The center shall not make a qualified investment pursuant to subsection (c) unless: 1728 (i) the investment has been approved by a majority vote of the board; 1729 (ii) the recipient is a certified life sciences company pursuant to section 5 or a project or 1730 initiative listed in subsection (d); 1731 (iii) the securities to be purchased shall be qualified securities; 1732 (iv) there shall be a reasonable possibility that the center shall, at a minimum, recoup its 1733 initial investment; 1734 (v) binding commitments have been made to the center by the enterprise for adequate 1735 reporting of financial data to the center, including, but not limited to, a requirement for an annual 1736 or other periodic audit of the books of the enterprise, and for such control on the part of the 1737 center as the board shall consider prudent over the management of the enterprise, to protect the 1738 investment of the center, including, but not limited to, the board's right to access financial and 1739 other records of the enterprise; and 1740 (vi) the center finds, to the extent possible, that a definite benefit to the commonwealth's 1741 economy may reasonably be expected from the qualified investment; provided, that in evaluating 1742 a request or application for funding, the center shall consider the following: 1743 (A) the appropriateness of the project; 1744 (B) whether the project has significant potential to expand employment;

1746 (D) the project's potential to lead to a breakthrough medical treatment for a particular 1747 disease or medical condition: 1748 (E) the project's potential for leveraging additional funding or attracting resources to the commonwealth; 1749 1750 (F) the project's potential to promote manufacturing in the commonwealth; and 1751 (G) evidence of potential royalty income and contractual means to recapture such income 1752 for the purposes of this chapter, as the center considers appropriate; 1753 (vii) to the extent the investment is a capital investment made pursuant to clause (viii) of 1754 subsection (c), the investment has been approved by the secretary of administration and finance 1755 upon request of the center; provided, however, that said request shall be submitted to the 1756 secretary of administration and finance in writing and shall include, but shall not be limited to: 1757 (A) a description of the project or program to be funded; 1758 (B) the economic benefits to the commonwealth which can reasonably be expected from 1759 the project or program; 1760 (C) a copy of the proposed contract or other document executing the transaction between 1761 the center and the recipient of the funds; 1762 (D) a description of the contractual or other legal remedies available to the center upon 1763 non-performance of the contract or other document executing the transaction by the recipient,

(C) the project's potential to enhance technological advancements;

including, but not limited to, any provisions for restitution or reimbursement of the funds granted, loaned or otherwise invested in or with the recipient; and

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- (E) any other information as the secretary of administration and finance may determine; and
 - (viii) the qualified investment conforms with the rules approved by the board.
- (2) Rules approved by the board shall set the terms and conditions for investments that shall constitute qualified investments, including, but not limited to, loans, guarantees, loan insurance or reinsurance, equity investments, grants awarded pursuant to clause (iii) of subsection (c), other financing or credit enhancing devices, as established by the center directly or on its own behalf or in conjunction with other public instrumentalities, or private institutions or the federal government. The rules shall provide that qualified investments made pursuant to clauses (i) and (ii) of said subsection (c) shall involve a transaction with the participation of at least 1 at-risk private party; provided, that the rules approved by the board shall establish the terms, procedures, standards and conditions which the center shall employ to identify qualified applications, process applications, make investment determinations, safeguard the fund, advance the objective of increasing employment opportunities, oversee the progress of qualified investments and secure the participation of other public instrumentalities, private institutions or the federal government in qualified investments; and provided further, that the rules shall provide for negotiated intellectual property agreements between the center and a qualified investment recipient which shall include, but shall not be limited to, the terms and conditions by which the fund's support may be reduced or withdrawn.

(f) The center may solicit investments by private institutions or investors in the activities of the fund and may reach agreements with such private institutions or investors regarding the terms of any such investments, including, but not limited to, the rights of such investors to participate in the income or appropriation of the fund. To further the objective of securing investments by private institutions or investors in the activities of the fund pursuant to the preceding sentence, the center may develop a proposal creating a separate investment entity which shall permit the commingling of the fund's resources with the maximum participation by such private institutions or investors in a manner consistent with the public purpose of the fund and under the terms and conditions established to protect and preserve the assets of the fund.

- (g) Copies of the approved rules, and any modifications, shall be submitted to the clerks of the house of representatives and the senate, who shall forward the same to the house and senate committees on ways and means and the joint committee on economic development and emerging technologies.
- (h) Qualified investment transactions made by the center pursuant to this section shall not, except as specified in this chapter, be subject to chapter 175, or any successor thereto, and shall be payable solely from the fund and shall not constitute a debt or pledge of the full faith and credit of the commonwealth, the center or any subdivision of the commonwealth.
- (i) The center shall not make expenditures from or a commitment of the assets of the fund, including, but not limited to, the making of qualified investments secured by the fund, if following the making of said qualified investment, the amount of the fund shall be less than the minimum requirement established by the board.

SECTION 51. Subsection (a) of section 7 of said chapter 23I, as appearing in the 2022 Official Edition, is hereby amended by adding the following sentence:- The center may, in its discretion, transfer funds from the Massachusetts Life Sciences Breakthrough Fund established in section 6 to the Dr. Craig C. Mello Small Business Equity Investment Fund to advance the purposes of this section.

SECTION 52. Subsection (a) of section 8 of said chapter 23I, as so appearing, is hereby amended by adding the following sentence:- The center may, in its discretion, transfer funds from the Massachusetts Life Sciences Breakthrough Fund established in section 6 to the Dr. Judah Folkman Higher Education Grant Fund to advance the purposes of this section.

SECTION 53. Sections 9, 10 and 12 of said chapter 23I are hereby repealed.

SECTION 54. Section 15 of said chapter 23I, as appearing in the 2022 Official Edition, is hereby amended by striking out, in line 18, the words "October 1", and inserting in place thereof the following words:- December 31.

SECTION 55. Section 1 of chapter 23J of the General Laws, as so appearing, is hereby amended by inserting after the definition of "Clean energy research" the following 3 definitions:-

"Certified climatetech company", climatetech company certified pursuant to subsection (b) of section 16.

"Climatetech", clean energy and other advanced and applied technologies that contribute to the decarbonization of the economy, reduce and mitigate greenhouse gas emissions, or mitigate the impacts of climate change through adaptation, resiliency and environmental sustainability.

"Climatetech company", a business corporation, partnership, firm, unincorporated association or other entity engaged in research, development, innovation, manufacturing, deployment or commercialization of climatetech technologies in the commonwealth and any affiliate thereof, which is, or the members of which are, subject to taxation under chapter 62, 63, 64H or 64I.

"Climatetech research", clean energy research, advanced and applied research in new climatetech technologies.

SECTION 56. Section 2 of said chapter 23J is hereby amended by striking out, in lines 16, 17, 23, 24, 25 and 26, 30, 36, 39, 54, 55, 88 and 89, 90 and 102, as so appearing, the words "clean energy", each time they appear, and inserting in place thereof, in each instance, the following word:- climatetech.

SECTION 57. Said section 2 of said chapter 23J is hereby further amended by striking out, in line 32, as so appearing, the word "clean" and inserting in place thereof the following word:- climatetech.

SECTION 58. Section 3 of said chapter 23J, as so appearing, is hereby amended by striking out, in lines 14, 37, 72, 87, 90, 92, 109, 112, 113, 131 to 132, 136, 141, 169, 170 to 171, 171, 177, 179, the words "clean energy", each time they appear, and inserting in place thereof, in each instance, the following word:- climatetech.

SECTION 59. Section 5 of said chapter 23J, as so appearing, is hereby amended by striking out, in lines 26 and 28, the words "clean energy", each time they appear, and inserting in place thereof, in each instance, the following word:- climatetech.

SECTION 60. Section 7 of said chapter 23J, as so appearing, is hereby amended by striking out, in lines 2, 3 and 7, the words "clean energy", each time they appear, and inserting in place thereof, in each instance, the following word:- climatetech.

SECTION 61. Section 8 of said chapter 23J, as so appearing, is hereby amended by striking out, in lines 10, 14, 32 and 34, the words "clean energy", each time they appear, and inserting in place thereof, in each instance, the following word:- climatetech.

SECTION 62. Section 9 of said chapter 23J, as so appearing, is hereby amended by inserting after the words "renewable energy", in lines 24, 26, 28, 29, 31, 32, 36, 41 54, 97, 105 and 134, each time they appear, the following words:- and climatetech.

SECTION 63. Said section 9 of said chapter 23J, as so appearing, is hereby further amended by inserting after the words "clean energy", in lines 52 and 58, each time they appear, the following words:- and climatetech.

SECTION 64. Subsection (d) of said section 9 of said chapter 23J, as so appearing, is hereby amended by striking out, in lines 78 to 86, inclusive, the words "industry; (ii) the use of renewable energy by electricity customers in the commonwealth; (iii) public education and training regarding renewable energy including, but not limited to, promoting programs and investments that lead to pathways toward economic self-sufficiency for low- and moderate-income individuals and communities in the clean energy industry; (iv) product and market development; (v) pilot and demonstration projects and other activities designed to increase the use and affordability of renewable energy" and inserting in place thereof the following words:-and climatetech industry; (ii) the use of renewable energy by electricity customers in the commonwealth; (iii) public education and training regarding renewable energy and climatetech,

including, but not limited to, promoting programs and investments that lead to pathways toward economic self-sufficiency for low- and moderate-income individuals and communities in the clean energy and climatetech industry; (iv) product and market development; (v) pilot and demonstration projects and other activities designed to increase the use and affordability of renewable energy and climatetech.

SECTION 65. Said section 9 of said chapter 23J, as so appearing, is hereby further amended by inserting after the word "projects", in line 123, the following words:-; provided, that climatetech technologies eligible for assistance shall be consistent with the definition of climatetech as set forth in section 1.

SECTION 66. Section 9A of said chapter 23J, as so appearing, is hereby amended by striking out, in line 84, the word "and".

SECTION 67. Subsection (b) of said section 9A of said chapter 23J, as so appearing, is hereby amended by striking out clause (12) and inserting in place thereof the following 3 clauses:-

- (12) promote jobs, economic and workforce development through capital grants to companies and governmental entities for the purpose of supporting and stimulating research, and development, innovation, manufacturing, commercialization and deployment of offshore wind in the commonwealth;
- (13) provide for the necessary and reasonable administrative and personnel costs of the center or of the executive office of energy and environmental affairs related to administering the fund; and

	1891 (14) otherwise	further 1	the 1	public 1	purposes	set	forth	in	this	section
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SECTION 68. Section 10 of said chapter 23J, as so appearing, is hereby amended by striking out, in lines 3 and 6, the words "clean energy", each time they appear, and inserting in place thereof, in each instance, the following word:- climatetech.

SECTION 69. Section 13 of said chapter 23J, as so appearing, is hereby amended by striking out, in lines 1, 6, 7, 13, 14 to 15, 17, 18, 20, 23 to 24, 24, 26, 33 to 34, 34, 36 to 37, 42, 44, 49, 56, 64 and 75, the words "clean energy", each time they appear, and inserting in place thereof, in each instance, the following word:- climatetech.

SECTION 70. Section 15 of said chapter 23J, as so appearing, is hereby amended by striking out, in lines 2 and 71, the words "Clean Energy", each time they appear, and inserting in place thereof in each instance the following word:- Climatetech.

SECTION 71. Said section 15 of said chapter 23J, as so appearing, is hereby further amended by striking out, in lines 8, 18, 21, 22, 25, 30 to 31, 35 to 36, 38, 40, 42, 44 to 45 and 47, the words "clean energy", each time they appear, and inserting in place thereof in each instance the following word:- climatetech.

SECTION 72. Said section 15 of said chapter 23J, as so appearing, is hereby further amended by striking out, in line 47, the word "and".

SECTION 73. Subsection (b) of said section 15 of said chapter 23J, as so appearing, is hereby amended by striking out clause (x) and inserting in place thereof the following 2 clauses:-

(x) promoting jobs, economic and workforce development through capital grants to companies and governmental entities for the purpose of supporting and stimulating research and

development, innovation, manufacturing, commercialization and deployment of climatetech technologies in the commonwealth; and

(xi) providing for the necessary and reasonable administrative and personnel costs of the center or of the executive office of energy and environmental affairs related to administering the fund.

SECTION 74. Said chapter 23J is hereby further amended by adding the following section:-

Section 16. (a) There shall be established and placed within the center a climatetech tax incentive program that shall be administered by the center. The purpose of the program shall be to develop and expand climatetech related employment opportunities in the commonwealth and to promote climatetech related economic development in the commonwealth by supporting and stimulating research, development, innovation, manufacturing and deployment in the climatetech sector. A climatetech company certified pursuant to subsection (b) shall be eligible for participation in the program.

(b) The center may, upon a majority vote of the board, certify a climatetech company as eligible upon: (i) the timely receipt, as determined by the center, of a certification proposal supported by independently verifiable information, signed under the pains and penalties of perjury by a person expressly authorized to contract on behalf of the climatetech company and shall include, but shall not be limited to, an estimate of the projected new state revenue the climatetech company expects to generate during the period for which the company seeks certification, together with a plan that shall include, but shall not be limited to: (A) precise goals and objectives, by which the climatetech company proposes to achieve the projected new state

revenue; (B) an estimate of the number of permanent full-time employees to be hired or retained; (C) an estimate of the year in which the company expects to hire or retain the employees; (D) an estimate of the projected average salaries of said employees; (E) an estimate of the projected taxable income pursuant to chapter 62 generated by said employees; (F) an estimate of the methods by which the company shall obtain new employees and pursue a diverse workforce; and (G) if applicable, an estimate of the company's planned capital investment in the commonwealth; and (ii) findings made by the center, based on the certification proposal, documents submitted therewith and any additional investigation by the center that shall be incorporated in its approval, that: (1) the climatetech company is likely to contribute substantially to research, development, innovation, manufacturing, commercialization or deployment of climatetech in the commonwealth; (2) the climatetech company has a substantial likelihood of meeting all statutory requirements and any other criteria that the center may prescribe, including, but not limited to, criteria in the following areas: (A) leveraging additional funding or attracting additional resources to the commonwealth; (B) increasing research, development, innovation, manufacturing, commercialization or deployment of climate technologies within the commonwealth; and (C) creating employment in the commonwealth; and (3) the climatetech company has a substantial likelihood of meeting its state revenue, employment growth and applicable capital investment projections, as specified in the certification proposal, over the period for which it receives benefits.

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(c)(1) Certification granted pursuant to subsection (b) shall be valid for 5 years starting with the tax year in which certification is granted. Each certified climatetech company shall file an annual report with the center certifying whether it has met the specific targets established in

the proposal pursuant to clause (i) of subsection (b) and, if not, detailing its progress towards those targets.

- (2) The certification of a climatetech company may be revoked by the center after an investigation by the center and a determination that the climatetech company is in material noncompliance with its certification proposal; provided, however, that the center shall review said certified climatetech company at least annually. Revocation shall take effect on the first day of the tax year in which the center determines the certified climatetech company to be in material noncompliance. The commissioner of revenue shall, as of the effective date of the revocation, disallow any credits allowed by the original certification of tax benefits under this section. The commissioner of revenue shall issue regulations to establish a process to recapture the value of any credits allowed by the certification under this section. For the purposes of this paragraph, "material noncompliance" shall mean the failure of a certified climatetech company to substantially achieve the new state revenue, job growth and capital investment projections set forth in its certification proposal or any other act, omission or misrepresentation by the certified climatetech company that frustrates the public purpose of the climatetech tax incentive program.
- (3) Nothing in this subsection shall limit any legal remedies available to the commonwealth against any certified climatetech company.
- (d)(1) The center, in consultation with the department of revenue, may annually authorize incentives, including those established in subsections (ff) and (gg) of section 6 of chapter 62, subsection (j) of section 38M of chapter 63, section 38PP of said chapter 63, section 38QQ of said chapter 63, section 38RR of said chapter 63, the second paragraph of subsection (c) of section 42B of said chapter 63 and subsection (yy) of section 6 of chapter 64H, that shall not

exceed \$30,000,000 annually. The center, in consultation with the department of revenue, may limit the incentives to a specific dollar amount or time duration or in any other manner deemed appropriate by the department of revenue; provided, however, that the department of revenue shall only allocate the incentives among certified climatetech companies.

(2) The center, in consultation with the department of revenue, shall provide an estimate to the secretary of administration and finance of the tax cost of extending benefits to a proposed project before certification, as approved by the commissioner of revenue, based on reasonable projections of project activities and costs. Tax incentives shall not be available to a certified climatetech company unless expressly granted by the secretary of administration and finance in writing.

SECTION 75. Section 18 of chapter 23N of the General Laws, as most recently amended by section 137 of chapter 7 of the acts of 2023, is hereby further amended by striking out subsections (b) and (c) and inserting in place thereof the following subsections:-

- (b) The fund shall be administered by the secretary of economic development. Money in the fund shall be competitively granted pursuant to existing workforce development programs that develop and strengthen workforce opportunities for low-income communities or vulnerable youth and young adults in the commonwealth, including providing opportunities and strategies to promote stable employment and wage growth, or competitively granted to eligible recipients described in subsection (c).
- (c) Eligible grant recipients shall provide opportunities that: (i) target at risk youth, including resources to empower youth to succeed in the workforce; (ii) provide job skills trainings, including programs offering trainings in multiple languages and areas for development,

including education and hands on skills; (iii) promote adult literacy, including strategies to master reading and writing and providing digital formats to increase accessibility; and (iv) provide English language learning programs to promote access to the workforce; provided, however, that as an alternative, eligible grant recipients may provide opportunities that: (A) provide job skills trainings, including education and hands-on skills for individuals with intellectual, developmental or physical disabilities; or (B) facilitate work permits, professional credentialing or other workforce opportunities for non-citizens permanently residing under color of law or otherwise lawfully present in the commonwealth. The secretary of economic development shall establish criteria to evaluate applications for the grant program; provided, that the criteria shall include, but shall not be limited to, at risk populations; provided further, that preference shall be given to eligible grant recipients providing opportunities for individuals who meet at least 2 of the following: (i) is under 30 years of age; (ii) is a victim of violence; (iii) is over 18 years of age and does not have a high school diploma; (iv) has been convicted of a felony; (v) has been unemployed or has had a family income below 250 per cent of the federal poverty level for not less than 6 months; (vi) lives in a census tract where over 20 per cent of the populations fall below the federal poverty line; (vii) is an immigrant, refugee or person of color; or (viii) is an individual with an intellectual, developmental or physical disability.

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SECTION 76. Chapter 29 of the General Laws is hereby amended by striking out section 2AAAA and inserting in place thereof the following section:-

Section 2AAAA. There shall be established and set up on the books of the commonwealth a separate fund to be known as the State Athletic Commission Fund to be administered by the commissioner of occupational licensure. The fund shall consist of any money from licensing fees or other fees and fines collected under sections 32 to 35, inclusive,

sections 40, 40A and 42 of chapter 147 and section 12 of chapter 265. Not more than \$500,000 in each fiscal year shall be expended, without further appropriation, by the commissioner of occupational licensure for the costs of operating and administering the state athletic commission. Any amount credited to the fund that exceeds \$500,000 shall be deposited into the General Fund. For the purposes of accommodating discrepancies between the receipt of retained revenues and related expenditures, the division of occupational licensure may incur expenses and the comptroller may certify for payment amounts not to exceed the lower of this authorization or the most recent revenue estimate as reported in the state accounting system.

SECTION 77. Section 29K of said chapter 29, as appearing in the 2022 Official Edition, is hereby amended by adding the following subsection:-

(h) Notwithstanding any general or special law to the contrary, the board of directors of a state authority may meet independently of management or in executive session to discuss matters pertaining to the audit or compensation committees.

SECTION 78. Section 1 of chapter 30B of the General Laws, as so appearing, is hereby amended by adding the following subsection:-

(g) Notwithstanding section 39M of chapter 30, or any general or special law to the contrary, a governmental body may, in a single procurement in accordance with section 5, procure: (i) broadband internet service; (ii) the design, installation, maintenance and operation of fiber optic cables and other equipment to provide broadband internet service to a public building or buildings; (iii) the design, installation, maintenance and operation of a wireless communication network for a public building or public land; or (iv) any combination of the foregoing. All such fiber optic cables, wireless network equipment and other physical

improvements designed, installed, maintained and operated pursuant to such procurement shall be considered supplies.

SECTION 78A. Section 1 of chapter 31 of the General Laws, as so appearing, is hereby amended by striking out, in lines 4 to 6, inclusive, the words "personnel administrator of the human resources division within the executive office for administration and finance" and inserting in place thereof the following words:- agency head or chief human resources officer of the human resources division within the executive office for administration and finance or a delegated agent.

SECTION 78B. Said section 1 of said chapter 31, as so appearing, is hereby further amended by striking out, in lines 18 to 21, inclusive, the words "(e) assuring fair treatment of all applicants and employees in all aspects of personnel administration without regard to political affiliation, race, color, age, national origin, sex, marital status, handicap," and inserting in place thereof the following words:- (e) notwithstanding potential remedies provided by any other laws that prohibit discrimination in employment, assuring fair treatment of all applicants and employees in all aspects of personnel administration without regard to political affiliation, race, color, age, national origin, sex, marital status, military status, disability, sexual orientation, gender identity.

SECTION 78C. Said section 1 of said chapter 31, as so appearing, is hereby further amended by striking out, in line 44, the words "'Department" or "division'" and inserting in place thereof the following word:- "Division".

SECTION 78D. Said section 1 of said chapter 31, as so appearing, is hereby further amended by inserting after the definition "Departmental unit" the following definition:-

"Disability", any condition or characteristic, physical or mental, which substantially limits one or more major life activities; or a record of such impairment; or the external manifestations of such impairment.

SECTION 78E. Said section 1 of said chapter 31, as so appearing, is hereby further amended by inserting after the word "examination", in line 71, the following words:-, where required by the rules of the administrator,.

SECTION 78F. Said section 1 of said chapter 31, as so appearing, is hereby further amended by striking out, in line 82 to 85, inclusive, the definition of "Handicap".

SECTION 78G. Said section 1 of said chapter 31, as so appearing, is hereby further amended, by striking out, in lines 94 and 95 the words "six or section twenty-eight" and inserting in place thereof the following words:- 6, 6D or 28.

SECTION 78H. Subsection (b) of section 2 of said chapter 31, as so appearing, is hereby amended by striking out the third and fourth paragraphs and inserting in place thereof the following 2 paragraphs:-

The appeal shall be accompanied by such form as the commission may prescribe containing a statement of the allegations that form the basis of the aggrieved person's appeal with specific reference to the provisions of this chapter or the rules of the administrator or basic merit principles that have been violated, together with an explanation of how the person has been harmed.

Hearings on any appeal pending before the commission may be held before any member thereof, who shall report their findings of fact and recommendations to the commission for its action. Alternatively, the chair of the commission may appoint as hearing officer any other disinterested person who is experienced in adjudication or well-versed in the provisions of this chapter; provided, that upon the conclusion of any such hearing, and consistent with the provisions governing tentative decisions set forth in the Standard Adjudicatory Rules of Practice and Procedure, the assigned hearing officer shall report their findings of fact and recommendations to the commission for its action.

SECTION 78I. Said section 2 of said chapter 31, as so appearing, is hereby further amended by inserting after the figure "31A", in line 49, the following words:- or this chapter.

SECTION 78J. Said section 2 of said chapter 31, as so appearing, is hereby further amended by striking out subsections (d) to (g), inclusive, and inserting in place thereof the following 5 subsections:-

- (d) To hear and decide appeals concerning performance evaluations or performance audits conducted by the administrator, as provided by this chapter or chapter 31A.
- (e) To award reasonable attorneys' fees and costs up to \$25,000 to an appellant who prevails in an appeal brought under this chapter, upon an express finding of either bad faith on the part of the appointing authority or an egregious or willfully repeated violation of this chapter, unless special circumstances would render such an award in full unjust.
- (f) To recommend any proposed rule changes to the administrator it feels would be consistent with basic merit principles outlined in this chapter and would be in the public interest.
 - (g) To adopt such rules of procedure as necessary for the conduct of its proceedings.

2108 (h) To close all or a portion of a hearing or proceeding conducted by the commission
2109 pursuant to this chapter, and to make such orders deemed necessary to protect the privacy of a
2110 person's health or other acutely sensitive or confidential information.

2111 SECTION 78K. Section 4 of said chapter 31, as so appearing, is hereby amended by

SECTION 78K. Section 4 of said chapter 31, as so appearing, is hereby amended by striking out, in lines 12 and 13 and 27, the words "in one or more newspapers" and inserting in place thereof the following words:- on the websites of the administrator and the commission.

SECTION 78L. Said section 4 of said chapter 31, as so appearing, is hereby further amended by inserting after the word "copy", in line 23, the following words:- or transmit the entire revised set of rules via electronic media.

SECTION 78M. Section 5 of said chapter 31, as so appearing, is hereby amended by striking out, in line 30, the words "handicapped persons" and inserting in place thereof the following words:- persons with disabilities.

SECTION 78N. Said section 5 of said chapter 31, as so appearing, is hereby further amended by striking out, in line 33, the word "handicapped" and inserting in place thereof the following words:- persons with disabilities.

SECTION 78O. Section 6 of said chapter 31, as so appearing, is hereby amended by striking out, in lines 10 and 11, the words "twenty-six, forty, forty-seven, fifty-six, and sixty" and inserting in place thereof the following words:- 6D, 26, 40, 47, 56 and 60.

SECTION 78P. Section 6A of said chapter 31, as so appearing, is hereby amended by striking out, in line 15, the word "department" and inserting in place thereof the following word:-division.

2129	SECTION 78Q. Said chapter 31 is hereby further amended by inserting after section 6C
2130	the following section:-
2131	Section 6D. Notwithstanding any general or special law to the contrary, the administrator
2132	may approve the original appointments of a municipal appointing authority sanctioned by
2133	sections 59A, 59B or 59C; provided, that the administrator's role in facilitating such alternative
2134	original appointments shall not serve as the predicate for any claim asserted against the
2135	administrator under chapter 151B.
2136	SECTION 78R. Section 6D of said chapter 31, as inserted by section 78Q, is hereby
2137	repealed.
2138	SECTION 78S. Section 20 of said chapter 31, as appearing in the 2022 Official Edition,
2139	is hereby amended by striking out, in lines 5 and 6, the words "not exceeding ten dollars,".
2140	SECTION 78T. Said section 20 of said chapter 31, as so appearing, is hereby further
2141	amended by striking out the second through fourth paragraphs, inclusive.
2142	SECTION 78U. The fourth paragraph of section 21 of said chapter 31, as so appearing, is
2143	hereby amended by striking out the last sentence and inserting in place thereof the following
2144	sentence:- The administrator shall notify the Massachusetts commission against discrimination
2145	when it issues a certification with this limitation.
2146	SECTION 78V. Said section 21 of said chapter 31, as so appearing, is hereby further
2147	amended by adding the following paragraph:-
2148	The administrator may limit eligibility to appear on a certification for an original
2149	appointment to persons who are fluent in a specified foreign language commonly spoken among

the constituency to be served if the appointing authority requests such limitation in its requisition. For public safety departments that have entered into an agreement with the administrator to facilitate alternative pathway appointments under section 59A, at the end of the hiring cycle as defined by such agreement, any appointment to a municipal public safety position that resulted in the non-selection of another candidate entitled to a preference under section 26 and such other candidate would have been appointed but for the limitation of the special certification requiring foreign language fluency, the appointment shall be deemed by the local appointing authority to be pursuant to sections 59A and 59D if said restriction on the basis of foreign language fluency yielded an appointment of a candidate not entitled to any statutory preference.

SECTION 78W. Section 24 of said chapter 31, as so appearing, is hereby amended by inserting after the word "questions", in lines 3 to 4, the following words:- or training and experience sheet.

SECTION 78X. Said section 24 of said chapter 31, as so appearing, is hereby further amended by striking out, in line 14, the words ", within thirty days," and inserting in place thereof the following words:- shall forthwith.

SECTION 78Y. Section 25 of said chapter 31, as so appearing, is hereby amended by striking out, in line 21, the words "last examination taken" and inserting in place thereof the following words:- highest examination score achieved.

SECTION 78Z. Said section 25 of said chapter 31, as so appearing, is hereby further amended by striking out, in line 51, the words "shall nullify an appointment of such person" and inserting in place thereof the following words:- may, in the administrator's discretion, nullify an

appointment of such person; provided, however, that the name of a person who has been certified to an appointing authority for an entry-level position and who is under consideration for appointment shall remain in effect until the hiring process is completed by the appointing authority and any notice of appointment submitted to the administrator.

SECTION 78AA. Section 27 of said chapter 31, as so appearing, is hereby amended by inserting after the word "accept", in line 3, the following words:- a promotional.

SECTION 78BB. Said section 27 of said chapter 31, as so appearing, is hereby further amended by striking out, in line 5, the word "If" and inserting in place there of the following words:- In the case of either an original or promotional vacancy, if.

SECTION 78CC. The first paragraph of said section 27 of said chapter 31, as so appearing, is hereby further amended by adding the following sentence:- If the administrator or an appointing authority delegated by the administrator, applying the formula for original appointments set out in the rules of the administrator, certifies from an eligible list the names of persons who are qualified and willing to accept an original appointment, the appointing authority, pursuant to the civil service law and rules, may appoint only from among such persons; provided, however, that for each such person, if any, who is bypassed or rejected as not being in compliance with applicable entrance requirements or who withdraws from the application process, the appointing authority may appoint from among a group that includes the next highest-ranked person on the certification; and provided further, that the administrator or an appointing authority delegated by the administrator shall not include the name of any person who has been so bypassed or rejected on any future certification from the same original appointment eligible list unless directed to do so by the commission.

SECTION 78DD. Said section 27 of said chapter 31, as so appearing, is hereby further amended by striking out the second paragraph and inserting in place thereof the following paragraph:-

If an appointing authority makes an original or promotional appointment from a certification of any qualified person other than the qualified person whose name appears highest, and the person whose name ranks highest on the certification is willing to accept such appointment, the appointing authority shall immediately provide to the person who ranked highest a written statement of the reasons for appointing the person whose name was not highest and such appointment shall be effective only when such statement of reasons has been provided. This written statement shall notify the bypassed individual of their right to appeal to the commission, should the reasons proffered not be deemed by the individual sound and sufficient, within 60 days of issuance of the statement of reasons. In response to a public records request, the appointing authority shall make a copy of such statement available for inspection.

SECTION 78EE. Section 33 of said chapter 31, as so appearing, is hereby amended by striking out, in lines 5 to 6, the word "department" and inserting in place thereof the following word:- departmental.

SECTION 78FF. Section 41A of said chapter 31, as so appearing, is hereby amended by striking out, in line 4, the word "chairman" and inserting in place thereof the following word:chair.

SECTION 78GG. The first paragraph of section 42 of said chapter 31, as so appearing, is hereby further amended by striking out the third sentence and inserting in place thereof the following sentence:- If the commission finds that the appointing authority has failed to follow

said requirements and that the rights of said person have been prejudiced thereby, the commission may order the appointing authority to restore said person to employment immediately with or without loss of compensation or other rights.

SECTION 78HH. The first paragraph of section 43 of said chapter 31, as so appearing, is hereby amended by striking out the first 2 sentences and inserting in place thereof the following 2 sentences:- If a person aggrieved by a decision of an appointing authority made pursuant to section 41 shall, within 10 days after receiving written notice of such decision, appeal in writing to the commission, they shall be given a preliminary hearing before a member of the commission or some other disinterested person designated by the chair of the commission. The preliminary hearing shall occur within 60 days after docketing the appeal and, if required, a full evidentiary hearing shall commence within 180 days after docketing the appeal, unless the parties otherwise agree or unless a commission member determines, as a matter of discretion, that a continuance is necessary.

SECTION 78II. The second paragraph of said section 43 of said chapter 31 is hereby amended by striking out the first sentence and inserting in place thereof the following sentence:If the commission by a preponderance of the evidence determines that there was just cause for an action taken against such person, it shall affirm the action of the appointing authority and deny the appeal; provided, however, that if the commission does not so determine, it shall reverse the action and allow the appeal, in whole or in part, and the person concerned may be returned to their position with or without loss of compensation or other benefits and subject to such other orders as the commission may deem appropriate to restore and protect the rights provided to such person under this chapter; provided, further, that if the preponderance of the evidence establishes that the action was based upon harmful error in the application of the appointing authority's

procedure, an error of law or upon any factor or conduct on the part of the employee not reasonably related to the fitness of the employee to perform in the position, the commission shall allow the appeal, in whole or in part, and the person concerned may be returned to their position with or without loss of compensation or other benefits.

SECTION 78JJ. Section 45 of said chapter 31, as so appearing, is hereby amended by striking out the first paragraph and inserting in place thereof the following paragraph:-

Each aggrieved individual who has prevailed in any appeal brought under this chapter shall be reimbursed by the local appointing authority or, if aggrieved by action or inaction of a state official, by the comptroller of the commonwealth, the following expenditures: (i) the filing fee paid to the commission; (ii) an amount not to exceed \$1,500 for attorneys' fees actually incurred in conjunction with each of the following: (A) an appointing authority hearing; (B) a hearing before the commission; and (C) an action for judicial review pursuant to section 44; and (iii) an amount not to exceed \$500 for summons to witnesses and any other expenses actually incurred in such successful appeal. In addition to the amounts stated above, the commission may award such additional reasonable attorneys' fees and costs up to \$25,000 to an appellant who prevails in an appeal brought under this chapter, upon an express finding of either bad faith on the part of the appointing authority or an egregious or willfully repeated violation of this chapter, unless special circumstances would render such additional award unjust.

SECTION 78KK. Section 47A of said chapter 31, as so appearing, is hereby amended by striking out, in line 50, the word "handicapped" and inserting in place thereof the following word:- disabled.

SECTION 78LL. Section 48 of said chapter 31, as so appearing, is hereby amended by striking out, in line 38, the word "selectmen" and inserting in place thereof the following words:select boards.

SECTION 78MM. Said section 48 of said chapter 31, as so appearing, is hereby further amended by striking out, in line 74, the word "men" and inserting in place thereof the following word:- persons.

SECTION 78NN. Section 53 of said chapter 31, as so appearing, is hereby amended by striking out, in line 17, the words "board of selectmen" and inserting in place thereof the following words:- select board.

SECTION 7800. Section 58 of said chapter 31, as so appearing, is hereby amended by striking out the third paragraph and inserting in place thereof the following 3 paragraphs:-

No applicant for examination for original appointment to the police force or fire force of a city or town shall be required, by rule or otherwise, to be a resident of such city or town at the time of filing an application for examination. If any person who has resided in a city or town for 1 year immediately prior to the date of examination for original appointment to the police force or fire force of the city or town has the same standing on the eligible list established as the result of the examination as another person who has not resided in the city or town, the administrator, when certifying names to the appointing authority for the police force or the fire force of the city or town, shall place the name of the person who has so resided ahead of the name of the person who has not so resided; provided, that upon written request of the appointing authority to the administrator, the administrator shall, when certifying names from the eligible list for original appointment to the police force or fire force of a city or town, place the names of all persons who

have resided in the city or town for 1 year immediately prior to the date of examination ahead of the name of any person who has not so resided; provided further, that any applicant who earned a high school diploma from a public school located within the geographical confines of the city or town or so resided in the city or town when they received their public high school diploma shall have the same claim to preferential placement on the certification as those persons who have resided in the city or town for 1 year immediately prior to the date of examination.

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In the case of a municipality, with a population of less than 75,000 inhabitants, seeking to draw from a regional pool of candidates, the administrator may, upon written request of the hiring authority, when certifying names from the eligible list for original appointment, place the names of all persons who have resided in another municipality within 10 miles of the perimeter of the requisitioning municipality ahead of the name of any person who has not so resided in or adjacent to the requisitioning municipality. In the case of a municipality with a population of greater than 75,000 inhabitants, a public safety department appointing authority from that city and its counterpart from any other municipality may jointly petition the administrator to include on the portion of the eligible list of individuals seeking original appointment that are preferred on the basis of residency the names of candidates residing in those specifically-identified municipalities if the city appointing authority is so authorized to petition for expansion of the residency preference by a vote of the legislative body of the hiring municipality. Whenever the residency preference to be applied to eligible lists extends beyond the perimeter of the requisitioning municipality, the administrator shall specify the contours of the preference-eligible geographical zone on the administrator's website. Thereafter, upon written request of the appointing authority to the administrator, the administrator shall, when certifying names from an eligible list for original appointment to the police or fire force of the municipality, place the

names of all persons who satisfy the published criteria for residency preference ahead of the name of any person who does not satisfy the criteria.

Notwithstanding the provisions of any general or special law to the contrary, any person who receives an appointment to the police force or fire force of a city or town shall within 9 months after appointment establish residence within such city or town or at any other place in the commonwealth that is within 10 miles of the perimeter of such city or town; provided, however, that a city or town may increase the 10-mile residency limit under a collective bargaining agreement negotiated under chapter 150E.

SECTION 78PP. Section 59 of said chapter 31, as so appearing, is hereby amended by striking out, in lines 6 to 7, the words "sixty and by sections thirty-six and thirty-six A of chapter forty-eight" and inserting in place thereof the following words:- 59A, 60 and by sections 36 and 36A of chapter 48.

SECTION 78QQ. Said section 59 of said chapter 31, as so appearing, is hereby further amended by striking out, in lines 12 and 14, the word "four", both times it appears, and inserting in place thereof, in each instance, the following figure:- 2.

SECTION 78RR. Said section 59 of said chapter 31, as so appearing, is hereby further amended by striking out, in line 18, the words "one year after certification" and inserting in place thereof the following words:- 1 year after appointment and performance of the job duties.

SECTION 78SS. Said chapter 31 is hereby further amended by inserting after section 59 the following 4 sections:-

Section 59A. (a) Notwithstanding the provisions of any general or special law to the contrary, the administrator may authorize an appointing authority to create its own registers of entry-level municipal police and firefighter candidates after the appointing authority has entered into a written agreement with the administrator to adhere in the hiring process to basic merit principles and to commit to recruiting and considering candidates of diverse backgrounds, and upon submission of an anti-nepotism, anti-patronage and anti-favoritism policy acceptable to the administrator.

- (b) An appointing authority that has entered into a written agreement with the administrator pursuant to subsection (a) may designate candidates to appear on a local public safety register from which candidates may be considered for original appointment to permanent police officer or firefighter. Sections 26 and 27 shall not apply to candidates designated by the appointing authority to be considered from the local public safety register.
- (c) A candidate may be appointed as a permanent police officer from a local public safety register without having first passed the entry examination required by section 6 if they meet the minimum educational attainment and age requirements for appointment set forth in the second paragraph of section 58 and the health and physical fitness standards set forth in section 61A, and also satisfy 1 of the following conditions: (i) future successful completion of a prescribed course of study at a police academy approved by the municipal police training committee pursuant to section 96B of chapter 41; (ii) receipt of a passing mark, within the past 5 years, on: (A) a civil service examination for police officer administered by the administrator; (B) a qualifying examination administered by the appointing authority that has been validated by a test-development expert and that tests the knowledge, skills and abilities to perform the primary or dominant duties of the position; or (C) any other examination approved by the administrator in

consultation with individuals deemed to be subject matter experts in the policing profession; (iii) current service in the commonwealth as a salaried police officer certified by the peace officer standards and training commission; (iv) graduation within the past 5 years from a police academy approved by the municipal police training committee; or (v) receipt of a waiver from the municipal police training committee excusing the named candidate from further academy training.

- (d) No individual appointed as a police officer may perform the duties of a sworn police officer prior to completion of the prescribed course of study approved by the Massachusetts police training committee pursuant to section 96B of chapter 41 or receipt of a waiver of such training requirement from the committee.
- (e) A candidate may be appointed from a local public safety register as a permanent firefighter without having first passed the entry examination required by section 6 if they meet the minimum educational attainment and age requirements for appointment set forth in the second paragraph of section 58 and the health and physical fitness standards set forth in section 61A, and satisfy 1 of the following conditions: (i) prior or proximately anticipated graduation from a fire academy, or anticipated completion within the next 12 months of another prescribed course of study culminating in certification, approved by the Massachusetts fire training council pursuant to section 165 of chapter 6; (ii) receipt of a passing mark, within the past 5 years, on:

 (A) a civil service examination for firefighter administered by the administrator; (B) a qualifying examination administered by the appointing authority that has been validated by a test-development expert and that tests the knowledge, skills and abilities to perform the primary or dominant duties of the position; or (C) any other examination approved by the administrator in consultation with individuals deemed to be subject matter experts in the firefighting profession;

or (iii) current service, for a minimum of 6 months, in the commonwealth as a salaried firefighter; or (iv) past service as a salaried firefighter in another jurisdiction together with certification acceptable to the Massachusetts fire training council.

- (f) In all cases, whether involving either police or fire position candidacies under this section, no appointment shall be deemed effective for civil service purposes until notification of same to the administrator in a manner prescribed by the administrator. Nothing in this section regarding the appointment of candidates from a local public safety register shall be construed to apply to any municipal public safety personnel ranked above the entry-level position of police officer or firefighter.
- (g) Upon investigation and substantiation by the commission of allegations that an appointing authority has violated material terms of the written agreement entered into with the administrator, the commission, in consultation with the administrator, may order modifications, suspension or termination of the agreement.

Section 59B. (a) Notwithstanding any general or special law to the contrary, the administrator may authorize an appointing authority to establish an entry-level police cadet program leading to civil service tenure. The cadet program shall be established by the appointing authority, in accordance with basic merit principles and section 21A of chapter 147, except that a person appointed as a police cadet shall not be required to reside in the municipality making the appointment and may be of any age once the person's eighteenth birthday has transpired. Cadet program requirements shall be approved by both the administrator and an authorized designee of the municipal police training committee established in section 116 of chapter 6. A cadet shall not be subject to or entitled to the benefits of any retirement or pension law nor shall any deduction

be made from their compensation for the purpose thereof, but a cadet who satisfies all prerequisites for appointment to the police force of such city or town, and is appointed a permanent full-time police officer, shall have their police cadet service considered as creditable service for purposes of retirement, provided the person pays into the annuity savings fund of the retirement system such amount as the retirement board determines equal to that which they would have paid had they been a member of the retirement system during the period of training as a police cadet.

(b) A cadet may be appointed to fill a vacancy in a position in the lowest grade of a municipal police force through a cadet appointment without certification from an eligible list. In order to maintain cadet-appointment status, the cadet shall pass a qualifying exam and be a member in good standing in the appointing authority-sponsored cadet program for a time period specified by the administrator but not less than 12 months. Upon successful completion of the cadet program and contingent upon graduation from a police academy approved by the municipal police training committee, the appointing authority may effectuate a civil service appointment of the cadet to the permanent police force via notification to the administrator. The appointee shall then serve the probationary period specified in section 61 before gaining tenure status. The appointing authority shall report in writing to the administrator any such permanent original appointment.

Section 59C. (a) Notwithstanding any general or special law to the contrary, any person who has completed not less than 24 months of service as a fire cadet may, subject to a program established by the head of the fire department as defined in section 1 of chapter 148, on behalf of a municipality accepting of the provisions of this chapter, which program has been approved by both the administrator and the Massachusetts fire training council established in section 164 of

chapter 6, be appointed to fill a vacancy in a position in the lowest grade in the civil service fire force of the city or town without certification from an eligible list prepared under this chapter; provided, however, that such person shall be on a fire entrance eligible list prepared under this chapter or shall have passed another qualifying examination approved by the administrator.

(b) Any change in working conditions for incumbent firefighters directly precipitated by the employment of fire cadets shall trigger the bargaining obligations set forth in section 6 of chapter 150E. A cadet shall not be subject to or entitled to the benefits of any retirement or pension law nor shall any deduction be made from their compensation for the purpose thereof; provided, however, that a cadet who satisfies all prerequisites for appointment to the firefighting force of such city or town, and is appointed a permanent full-time firefighter, shall have their fire cadet service considered as creditable service for purposes of retirement; provided further, that the cadet pays into the annuity savings fund of the retirement system such amount as the retirement board determines equal to that which they would have paid had they been a member of the retirement system during the period of training as a fire cadet.

Section 59D. The percentage of candidates appointed to a permanent position from a local public safety service register or a cadet program, pursuant to sections 59A through 59C, inclusive, shall not exceed, in the aggregate, more than 50 per cent of the appointing authority's overall appointments to the entry-level police and firefighter ranks during the time period established by the written agreement consummated between the administrator and the appointing authority that authorizes the alternative appointment methodologies permitted by this chapter.

SECTION 78TT. Sections 59A, 59C and 59D of chapter 31 of the General Laws, inserted by section 78SS, are hereby repealed.

2438 SECTION 78UU. Section 60A of said chapter 31, as appearing in the 2022 Official 2439 Edition, is hereby amended by striking out, in line 4, the word "selectmen" and inserting in place 2440 thereof the following words:- select board. 2441 SECTION 78VV. Section 61 of said chapter 31, as so appearing, is hereby amended by 2442 adding the following sentence:- Unless otherwise provided by civil service rule, and with 2443 appropriate adjustments to the timing of performance evaluations called for therein, the second 2444 paragraph of section 34 shall apply to persons covered by this section. 2445 SECTION 78WW. Section 63 of said chapter 31, as so appearing, is hereby amended by 2446 striking out, in line 25, the word "handicapping" and inserting in place thereof the following 2447 word:- disabling. 2448 SECTION 78XX. Section 65 of said chapter 31, as so appearing, is hereby amended by 2449 striking out, in lines 8 and 10, the word "four", both times it appears, and inserting in place 2450 thereof, in each instance, the following figure:- 2. 2451 SECTION 78YY. Said section 65 of said chapter 31, as so appearing, is hereby further 2452 amended by adding the following paragraph:-2453 Unless otherwise provided by civil service rule, and with appropriate adjustments to the 2454 timing of performance evaluations called for therein, the second paragraph of section 34 shall 2455 apply to persons covered by this section.

SECTION 78ZZ. Section 67 of said chapter 31, as so appearing, is hereby amended by striking out, in lines 6 to 7, the words "and the seniority of such employee as determined pursuant to section thirty-three" and inserting in place thereof the following words:-, the

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seniority of such employee as determined pursuant to section 33 and available demographic data, in aggregate form, regarding the complement of civil service employees in each department.

SECTION 78AAA. Said section 67 of said chapter 31, as so appearing, is hereby further amended by inserting after the word "the", in line 21, the following words:- commission or the.

SECTION 78BBB. Said section 67 of said chapter 31, as so appearing, is hereby further amended by striking out, in lines 23 to 24, the words "one hundred dollars" and inserting in place thereof the following figure:- \$500.

SECTION 78CCC. The second paragraph of section 72 of said chapter 31, as so appearing, is hereby amended by striking out the third sentence and inserting in place thereof the following sentence:- After conducting an inquiry pursuant to this paragraph, the commission or administrator may recommend to or order the appointing authority that such employee be removed or may make other appropriate recommendations or orders.

SECTION 78DDD. Said section 72 of said chapter 31, as so appearing, is hereby further amended by inserting after the word "witnesses", in line 18, the following words:-, demand to inspect documents.

SECTION 78EEE. Section 73 of said chapter 31, as so appearing, is hereby amended by inserting after the word "of", in line 1, the following words:- the commission or the.

SECTION 78FFF. Section 74 of said chapter 31 is hereby amended by striking out the third and fourth paragraphs and inserting in place thereof the following 2 paragraphs:-

No person making an appointment to any civil service position shall receive or consider a recommendation of an applicant for such appointment given by any member of the general court, board of alders or city council, except as to the character or residence of the applicant.

Any person who has been elected to public office by popular vote or by the board of alders or city council of a city or the select board of a town shall not be eligible to be designated as a representative of civil service.

SECTION 78GGG. Said chapter 31 is hereby further amended by striking out section 75 and inserting in place thereof the following section:-

Section 75. No person shall deny or interfere with the right of civil service employees employed by any city or town to petition, individually or collectively, the city or town government or any member thereof, to furnish information to the mayor, city or town manager, city council, board of alders or select board or to appear before any committee of such council or boards, or deny or interfere with the right of any civil service employees to petition, individually or collectively, the general court or any member thereof, to furnish information to either branch of the general court, or to appear before any of its committees, or to furnish information to, or cooperate with, law enforcement authorities. This section shall not be construed to authorize an employee who is not on leave to be absent from employment without permission during regular working hours.

SECTION 78HHH. Section 77 of said chapter 31, as appearing in the 2022 Official Edition, is hereby amended by inserting after the word "The", in line 1, the following words:commission or the.

SECTION 78III. Said chapter 31 is hereby further amended by adding the following section:-

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Section 78. (a) There shall be a permanent commission on recruitment, hiring and retention of municipal police officers and firefighters in the commonwealth to be co-chaired by 1 member appointed by the speaker of the house of representatives, 1 member appointed by the president of the senate and 1 member appointed by the governor; and consisting of the following members or their designees: the chairs of the joint committee on public service and the chairs of the joint committee on public safety and homeland security, who may serve as vice chairs of the commission; the secretary of administration and finance; the chief human resources officer for the commonwealth; the chair of the civil service commission; the attorney general; the secretary of public safety and security; the chair of the Massachusetts peace officer standards and training commission; the executive director of the municipal police training committee; the president of the Massachusetts Chiefs of Police Association; the president of the Massachusetts major city chiefs of police; the chair of the Massachusetts Law Enforcement Policy Group, Inc.; a representative of police officers selected by the co-chairs from candidates recommended from a major federation of police officer unions in the commonwealth; a member of a correctional officers' union; the president of the Massachusetts Association of Minority Law Enforcement Officers, Inc.; the president of the Massachusetts Association of Women in Law Enforcement, Inc.; the chair of the Massachusetts fire training council; the state fire marshal; the president of the Fire Chiefs' Association of Massachusetts, Inc.; the president of the professional firefighters association of Massachusetts; the secretary of veterans affairs; the president of the Massachusetts veteran service agents; the commander of the disabled veterans of Massachusetts; the executive director of the Massachusetts Municipal Association, Inc.; the president of the Massachusetts

Mayors' Association, Inc.; the chair of the Massachusetts municipal human resources association; the executive director of the Massachusetts chapter of the ACLU; the president of the Boston chapter of the NAACP's New England conference; and the chair of the Massachusetts commission against discrimination.

- (b) The co-chairs may appoint a steering committee and subcommittees to carry out the mandate of the commission. Members of the commission shall be subject to chapter 268A as it applies to special state employees and shall receive no compensation for their services.
- (c) The commission shall be a resource to the commonwealth and municipalities on issues related to the recruitment, hiring and retention of highly qualified candidates of diverse backgrounds for municipal police officer and firefighter positions across Massachusetts. In support of this objective, the commission may: (i) obtain, interpret, and apply current research and evaluation data, including information reported pursuant to section 67, to program initiatives and policy development and identify and advocate for solutions to address gaps in strategies for employment of highly qualified and diverse municipal public safety personnel; and (ii) recommend measures to increase, where appropriate, representation within municipal public safety departments of historically under-represented populations, including females and persons of color, and monitor the compliance by municipal public safety departments with any commitments they may have entered into to diversify their workforces.
- (d) The commission may examine and evaluate the implementation of all reforms related to the recruitment, hiring and retention of municipal police officers and firefighters in the commonwealth made by the special legislative commission to study and examine the civil service law, personnel administration rules, hiring procedures and by-laws for municipalities not

subject to the civil service law and state police hiring practices, established in section 107 of chapter 253 of the acts of 2020, by: (i) studying, reviewing and reporting on: (A) the hiring outcomes of any civil service appointments facilitated by sections 59A through 59C, inclusive; (B) the hiring outcomes of reforms made to civil service residency preference provisions of section 58; and (C) the hiring outcomes of any other civil service reforms implemented, including, but not limited to, the increased frequency of civil service examinations and the lowering of examination fees; and (ii) making recommendations: (A) to ensure that adopted reforms are being implemented consistent with the intent of the special legislative commission; and (B) for further legislation in furtherance of the commission's mandate.

- (e) The commission may examine and evaluate all aspects of the recruitment, hiring and retention of municipal police officers and firefighters in all municipalities in the commonwealth and make pertinent recommendations to agencies and officers of the commonwealth and local subdivisions of government not governed by this chapter that advance basic merit principles in the recruitment, hiring and retention of highly qualified police officers and firefighters of diverse backgrounds across the commonwealth.
- (f) The commission may obtain from all state agencies and municipalities such information and assistance as the commission may require.
- (g) Not later than July 1 of each year, the commission shall submit an annual report on its activities and findings, including any recommendations, to the governor, the clerks of the house of representatives and the senate, the joint committee on public service and the joint committee on public safety and homeland security.

2565 SECTION 79. Section 59 of chapter 40 of the General Laws, as so appearing, is hereby 2566 amended by striking out, in lines 5 and 6, the words "and pursuant to regulations issued by the 2567 economic assistance coordinating council established under section 3B of chapter 23A,". 2568 SECTION 80. Said section 59 of said chapter 40, as so appearing, is hereby further 2569 amended by striking out clause (i) and inserting in place thereof the following clause:- (i) 2570 includes a description of the parcels to be included in the agreement;. 2571 SECTION 81. Said section 59 of said chapter 40, as so appearing, is hereby further 2572 amended by striking out, in line 30, the words "within such TIF area". 2573 SECTION 82. Said section 59 of said chapter 40, as so appearing, is hereby further 2574 amended by striking out, in lines 32 to 33, the words "as required by said regulations". 2575 SECTION 83. Said section 59 of said chapter 40, as so appearing, is hereby further 2576 amended by striking out clause (vii). 2577 SECTION 84. Said section 59 of said chapter 40, as so appearing, is hereby further 2578 amended by striking out, in line 90, the figure "(viii)" and inserting in place thereof the following 2579 figure:- (vii). 2580 SECTION 85. Said section 59 of said chapter 40, as so appearing, is hereby further 2581 amended by striking out, in lines 91 to 92, the words "and the economic assistance coordinating 2582 council". 2583 SECTION 86. Section 6 of chapter 40A of the General Laws, as so appearing, is hereby 2584 amended by striking out the second paragraph and inserting in place thereof the following 2585 paragraph:-

A zoning ordinance or by-law shall provide that construction or operations under a building permit shall conform to any subsequent amendment of the ordinance or by-law unless the use or construction is commenced within a period of not more than 12 months after the issuance of the permit and, in cases involving construction, unless such construction is continued through to completion as continuously and expeditiously as is reasonable. Construction or operations under a special permit issued pursuant to section 9 or site plan approval pursuant to the local ordinance or by-law shall conform to any subsequent amendment of the zoning ordinance or by-law or of any other local land use regulations unless the use or construction is commenced within a period of 3 years after the issuance of the special permit or site plan approval and, in cases involving construction, unless such construction is continued through to completion as continuously and expeditiously as is reasonable. For the purpose of the prior sentence, construction involving the redevelopment of previously disturbed land shall be deemed to have commenced upon substantial investment in site preparation or infrastructure construction, and construction of developments intended to proceed in phases shall proceed expeditiously, but not continuously, among phases.

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SECTION 87. Subsection (a) of section 4G of chapter 40J of the General Laws, as so appearing, is hereby amended by inserting after the word "granted", in line 21, the following words:-; provided, however, that the University of Massachusetts may leverage funding sourced from an agency to meet the match requirement.

SECTION 88. Subsection (c) of said section 4G of said chapter 40J, as so appearing, is hereby amended by inserting after the word "blockchain", in line 61, the following words:-, non-therapeutic biomanufacturing.

2608	SECTION 89. Subsection (c) of section 6B of said chapter 40J, as most recently amended
2609	by section 179 of chapter 7 of the acts of 2023, is hereby further amended by striking out the last
2610	sentence.
2611	SECTION 90. Section 2 of chapter 43D of the General Laws, as appearing in the 2022
2612	Official Edition, is hereby amended by striking out the definition of "Interagency permitting
2613	board".
2614	SECTION 91. Said section 2 of said chapter 43D, as so appearing, is hereby further
2615	amended by striking out the definition of "Priority development site" and inserting in place
2616	thereof the following 2 definitions:-
2617	"Permit regulatory office", the office within the executive office of economic
2618	development established pursuant to section 3H of chapter 23A.
2619	"Priority development site", a privately or publicly owned property that is: (i) eligible
2620	under applicable zoning provisions, including special permits or other discretionary permits, for
2621	the development or redevelopment of a building at least 50,000 square feet of gross floor area in
2622	new or existing buildings or structures; and (ii) designated as a priority development site by the
2623	permit regulatory office. Several parcels or projects may be included within a single priority
2624	development site.
2625	SECTION 92. Said chapter 43D is hereby further amended by striking out section 3 and
2626	inserting in place thereof the following section:-

file a formal proposal with the permit regulatory office. If the proposal includes an intention to

Section 3. (a) A governing body seeking designation of a priority development site shall

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develop housing within the priority development site, the governing body shall provide a copy of the proposal to the secretary of housing and livable communities. The proposal shall include: (i) a detailed description of the property; (ii) a good faith commitment to comply with this chapter; (iii) a description of the uses that could be developed within the priority development site; and (iv) such other information as the secretary shall require by regulation or program guidelines, after consultation with the secretary of energy and environmental affairs, the secretary of housing and livable communities and the secretary of transportation.

(b) The secretary shall by regulation or program guidelines establish criteria for designating priority development sites. These criteria shall include a preference for areas that include 1 or more of the following: (i) underutilized buildings or facilities; (ii) adequate utilities for the types of development anticipated to occur; (iii) convenient access to a public transit station; or (iv) areas in which electric grid capacity can satisfy new all electric buildings. Priority development sites shall not include areas containing highly sensitive natural resources or areas in which development would be at significant risk from rising sea levels or other flood risk caused or exacerbated by climate change.

SECTION 93. Section 11 of said chapter 43D, as appearing in the 2022 Official Edition, is hereby amended by striking out, in lines 2 to 3, the words "unless the permit expressly allows the transfer without the approval of the issuing authority" and inserting in place thereof the following words:- except as provided in a local ordinance or bylaw or in an applicable state law or regulation.

SECTION 94. Said chapter 43D is hereby further amended by striking out section 12 and inserting in place thereof the following section:-

Section 12. A municipality that has a priority development site shall be eligible for priority consideration for: (i) any grant program administered by the executive office of economic development; (ii) other state resources for business development such as quasi-public financing and training programs; (iii) brownfields remediation assistance administered by the Massachusetts Development Finance Agency; and (iv) technical assistance provided by the regional planning council; provided, that the state financial assistance or technical assistance shall be intended to facilitate development within the priority development site; and provided further that priority consideration for such grants and other financial assistance shall apply only to a municipality that is in compliance with the multifamily zoning requirements of section 3A of chapter 40A, if applicable.

SECTION 95. Section 13 of said chapter 43D is hereby repealed.

SECTION 96. Section 6 of chapter 62 of the General Laws is hereby amended by striking out, in line 149, as appearing in the 2022 Official Edition, the words ""EDIP contract" and "proposed project"" and inserting in place thereof the following words:- "EDIP contract", "proportion of compliance", "proposed project" and "refundable credit".

SECTION 97. Said section 6 of said chapter 62 is hereby further amended by striking out, in lines 154 to 157, inclusive, as so appearing, the words ", up to an amount equal to 50 per cent of the liability in a taxable year; provided, however, that the 50 per cent limitation shall not apply where the credit is refundable under paragraph (6)".

SECTION 98. Said section 6 of said chapter 62 is hereby further amended by striking out, in lines 159 to 163, inclusive, as so appearing, the words "; provided further, that a credit awarded in connection with a certified project that will retain permanent full-time employees in a

gateway municipality without creating a net increase in permanent full-time employees shall not exceed \$5,000 per retained employee".

SECTION 99. Paragraph (3) of subsection (g) of said section 6 of said chapter 62, as most recently amended by section 215 of chapter 7 of the acts of 2023, is hereby further amended by striking out the last sentence and inserting in place thereof the following 2 sentences:- The EACC shall provide the commissioner with the documentation that the commissioner deems necessary to confirm compliance with the annual cap and the commissioner shall provide a report confirming compliance to the secretary of administration and finance and the secretary of economic development. Notwithstanding section 21 of chapter 62C, the department of revenue shall provide the EACC with documentation confirming tax credits claimed under this subsection by the owner or lessee of a certified project.

SECTION 100. Paragraph (8) of said subsection (g) of said section 6 of said chapter 62, as appearing in the 2022 Official Edition, is hereby amended by striking out the last sentence and inserting in place thereof the following sentence:- The amount of credits subject to recapture shall be equal to the taxpayer's proportion of compliance, as determined by the EACC as part of its revocation process and reported to the taxpayer and the department of revenue at the time that certification is revoked.

SECTION 101. Subsection (r) of said section 6 of said chapter 62, as so appearing, is hereby amended by striking out, in line 949, the figure "\$30,000,000" and inserting in place thereof the following figure:- \$50,000,000.

SECTION 102. Said section 6 of said chapter 62, as most recently amended by chapter 88 of the acts of 2024, is hereby further amended by striking out subsection (t).

2695	SECTION 103. Said section 6 of said chapter 62, as so amended, is hereby further
2696	amended by adding the following 5 subsections:-
2697	(ee)(1) As used in this subsection, the following words shall, unless the context clearly
2698	requires otherwise, have the following meanings:
2699	"Advertising and public relations expenditure", a cost incurred within the commonwealth
2700	by an eligible theater production for goods or services related to the marketing, public relations,
2701	creation and placement of print, electronic, television, billboards or other forms of advertising to
2702	promote the eligible theater production.
2703	"Eligible theater production", a live stage musical, dance or theatrical production or tour
2704	being presented in a qualified production facility that is either: (i) a pre-Broadway production;
2705	(ii) a pre-off Broadway production; (iii) a national tour launch; or (iv) a regional professional
2706	theater production.
2707	"Eligible theater production certificate", a certificate issued by the office, in consultation
2708	with the commissioner, certifying that a production is an eligible theater production that meets
2709	the rules or regulations of the office, and that it has been awarded a tax credit in a specified
2710	amount, pursuant to section 3M of chapter 23A.
2711	"National tour launch", a live stage production that, in its original or adaptive version, is
2712	performed in a qualified production facility and opens its national tour in the commonwealth.
2713	"Office", the Massachusetts office of business development established in section 1

of chapter 23A, or any constituent office thereof.

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"Payroll", all salaries, wages, fees and other compensation from sources within the commonwealth, including, but not limited to, taxes, benefits and any other consideration incurred or paid to talent and non-talent employees of the applicant for services rendered within the commonwealth to and on behalf of an eligible theater production; provided, that the payroll expenditure shall be incurred or paid by the applicant for services related to any portion of an eligible theater production from its pre-production stages, including, but not limited to: (i) the writing of the script; (ii) casting; (iii) hiring of service providers; (iv) purchases from vendors; (v) marketing; (vi) advertising; (vii) public relations; (viii) load in; (ix) rehearsals; (x) performances; (xi) other eligible theater production related activities; and (xii) load out; and provided further, that the payroll expenditure shall be directly attributable to the eligible theater production and shall be limited to the first \$100,000 of wages incurred or paid to each employee of an eligible theater production in each tax year.

"Pre-Broadway production", a live stage production that, in its original or adaptive version, is performed in a qualified production facility having a presentation scheduled for the city of New York's Broadway theater district within 24 months after its presentation in the commonwealth.

"Pre-off Broadway production", a live stage production that, in its original or adaptive version, is performed in a qualified production facility having a presentation scheduled for the city of New York's off-Broadway theater district within 24 months after its presentation in the commonwealth.

"Production and performance expenditures", a contemporaneous exchange of cash or cash equivalent for goods or services related to development, production, performance or

operating expenditures incurred in the commonwealth for a qualified theater production, including, but not limited to, expenditures for design, construction and operation, including sets, special and visual effects, costumes, wardrobes, make-up, accessories, costs associated with sound, lighting, staging, advertising and public relations expenditures, facility expenses, rentals, per diems, accommodations and other related costs.

"Qualified production facility", a facility located in the commonwealth in which live theater productions are, or are intended to be, exclusively presented that contains at least 1 stage, a seating capacity of not less than 175 seats, dressing rooms, storage areas and other ancillary amenities necessary for the eligible theater production.

"Regional professional theater production", a live stage production that is performed in a qualified production facility with a professional cast and crew.

"Transportation expenditures", expenses incurred in the commonwealth for the packaging, crating and transportation both to the commonwealth for use in a qualified theater production of sets, costumes or other tangible property constructed or manufactured outside the commonwealth, or from the commonwealth after use in a qualified theater production of sets, costumes or other tangible property constructed or manufactured in the commonwealth and the transportation of the cast and crew to and from the commonwealth; provided, that "transportation expenditures" shall include any portion performed in the commonwealth of the packaging, crating and transporting of property and equipment used for special and visual effects, sound, lighting and staging, costumes, wardrobes, make-up and related accessories and materials and any other performance or production-related property and equipment.

(2) Any taxpayer that has been awarded an eligible theater production certificate and has completed a cost accounting pursuant to subsection (c) of section 3M of chapter 23A shall be allowed a tax credit against taxes imposed by this chapter. The credit shall not exceed \$7,000,000 and shall be equal to: (i) 35 per cent of the total in-state payroll costs; (ii) 25 per cent of the production and performance expenditures; and (iii) 25 per cent of transportation expenditures. Additionally, the credit shall not exceed the amount of credit specified in the eligible theater production certificate.

- (3) The tax credit shall be allowed against the tax for the taxable period in which the credit is issued and any amount of the tax credit that exceeds the tax due for a taxable year may be carried forward for not more than 5 succeeding tax years.
- (4) If a taxpayer has not claimed the tax credits in whole or part, a taxpayer eligible for the tax credits may assign, transfer or convey the tax credits, in whole or in part, by sale or otherwise to any individual or entity and such assignee of the tax credits that have not claimed the tax credits, in whole or in part, may assign, transfer or convey the tax credits, in whole or in part, by sale or otherwise to any individual or entity. The assignee of the tax credits may use acquired credits to offset up to 100 per cent of the tax liabilities otherwise imposed pursuant to this chapter. The assignee may apply the tax credits against taxes imposed on the assignee for not more than 5 succeeding tax years from the date an eligible theater production certificate is first issued by the office. The assignor shall perfect the transfer by notifying the commissioner, in writing, within 30 calendar days following the effective date of the transfer and shall provide any information as may be required by the commissioner to administer and carry out this subsection.

2780 (5) The commissioner shall promulgate such rules and regulations necessary for the 2781 administration of this subsection. 2782 (ff)(1) As used in this subsection, the following words shall, unless the context clearly 2783 requires otherwise, have the following meanings: 2784 "Capital investment", expenses incurred for the site preparation and construction, repair, 2785 renovation, improvement or equipping of a building, structure, facility or other improvements to 2786 real property, including, but not limited to, site-related utility and transportation infrastructure 2787 improvements. 2788 "Center", the Massachusetts clean energy technology center established in section 2 of 2789 chapter 23J. 2790 "Certified climatetech company", a climatetech company, as defined in section 1 of 2791 chapter 23J. 2792 "Climatetech facility", any building, complex of buildings or structural components of 2793 buildings, including access infrastructure, and all machinery and equipment used in the research, 2794 manufacturing, assembly, development, provision, or administration of goods or services in the 2795 climatetech sector. 2796 "Owner", a taxpayer subject to tax under this chapter that: (i) holds title to a climatetech 2797 facility; or (ii) ground leases the land underlying a climatetech facility for at least 50 years. 2798 "Tenant", a taxpayer subject to tax under this chapter that is a lessee in climatetech 2799 facility.

(2) An owner or tenant, to the extent authorized by the climatetech tax incentive program established in section 16 of chapter 23J, may be allowed a refundable credit against the taxes imposed under this chapter in an amount up to 50 per cent of the owner's total capital investment in a climatetech facility. The total amount of tax credit awarded pursuant to this subsection shall be distributed in equal parts over the 5 taxable years that correspond to the period in which the owner or tenant is certified pursuant to said section 16 of said chapter 23J.

- (3) An owner shall be eligible for a tax credit authorized under this subsection if the owner demonstrates to the center that: (i) the owner is a certified climatetech company; (ii) the owner's total capital investment in the climatetech facility equals not less than \$5,000,000; and (iii) the climatetech facility shall employ not less than 50 new full-time employees by the fifth year of the owner's certification period under section 16 of chapter 23J. Upon verification, the center shall provide this information to the department of revenue for the purpose of administering the credit.
- (4) A tenant shall be eligible for a tax credit authorized pursuant to this subsection if the tenant demonstrates to the center that: (i) the tenant is a certified climatetech company; (ii) the owner has made a total capital investment in the facility that is not less than \$5,000,000; (iii) the tenant occupies a leased area of the climatetech facility that represents not less than 25 per cent of the total leasable square footage of the facility; and (iv) the tenant shall employ not less than 13 full-time employees by the fifth year of the tenant's certification period under section 16 of chapter 23J. Upon verification, the center shall provide this information to the department of revenue for the purpose of administering the credit. The amount of tax credits awarded under this subsection to a tenant for a taxable year shall not exceed the tenant's total lease payments for occupancy of the climatetech facility for the taxable year.

(5) The department of revenue shall issue the refundable portion of the credit without further appropriation and in accordance with the cumulative amount, including the current year costs of incentives allowed in previous years, which shall not exceed \$30,000,000 annually as set forth in subsection (d) of section 16 of chapter 23J.

- (6) The credit under this subsection shall be attributed on a pro rata basis to the owners, partners or members of the legal entity entitled to the credit under this subsection and shall be allowed as a credit against the tax due under this chapter from such owners, partners or members in a manner determined by the commissioner.
- (7) The department of revenue shall promulgate such rules and regulations as are necessary to administer the credit established in this subsection.
- (gg)(1) A taxpayer, to the extent authorized by the climatetech tax incentive program established in section 16 of chapter 23J, may be allowed a refundable jobs credit against the tax liability imposed under this chapter in an amount determined by the Massachusetts clean energy technology center established in section 2 of said chapter 23J, in consultation with the department of revenue.
- (2) A taxpayer taking a credit under this subsection shall commit to the creation of not less than 5 net new permanent full-time employees in the commonwealth.
- (3) A credit allowed under this subsection shall reduce the liability of the taxpayer under this chapter for the taxable year. If a credit claimed under this subsection by a taxpayer exceeds the taxpayer's liability as otherwise determined under this chapter for the taxable year, 90 per cent of such excess credit, to the extent authorized by the climatetech tax incentive program,

shall be refundable to the taxpayer. Excess credit amounts shall not be carried forward to other taxable years.

- (4) The department of revenue shall issue the refundable portion of the jobs credit without further appropriation and in accordance with the cumulative amount, including the current year costs of incentives allowed in previous years, which shall not exceed \$30,000,000 annually as set forth in subsection (d) of section 16 of chapter 23J.
- (5) The credit under this subsection shall be attributed on a pro rata basis to the owners, partners or members of the legal entity entitled to the credit under this subsection and shall be allowed as a credit against the tax due under this chapter from such owners, partners or members in a manner determined by the commissioner.
- (hh)(1) An employer engaged in business in the commonwealth, which is not a business corporation subject to the excise under chapter 63, may be allowed a credit in each taxable year against the tax liability imposed by this chapter equal to \$5,000 or 50 per cent of the wages paid to each net-new qualified intern employed in the taxable year, whichever is less. If a credit allowed pursuant to this subsection exceeds the tax otherwise due under this chapter, 100 per cent of the balance of such credit may, at the option of the taxpayer, be refunded to the taxpayer.
- (2) For an employer to be eligible for a credit under this subsection: (i) the intern shall be enrolled in or a recent graduate of a public or private institution of higher education located in the commonwealth; (ii) the intern shall have been employed as a qualified intern by the employer for at least 12 weeks in the taxable year for which the credit is claimed; and (iii) the employer shall demonstrate that the total number of interns employed in the taxable year exceeds the average number of interns employed by the taxpayer per year over the previous 3 years. An

intern shall not be qualified if the intern participating in another internship or apprenticeship program for which an employer has claimed a credit in the taxable year under this subsection or chapter 63.

- (3) The total cumulative value of the credits authorized pursuant to this subsection and section 38SS of chapter 63 shall not exceed \$10,000,000 annually. An employer shall not claim more than \$100,000 in credits under this subsection for any taxable year. A credit allowed under this subsection shall not be transferable.
- (4) The credit under this subsection shall be attributed on a pro rata basis to the owners, partners or members of the legal entity entitled to the credit under this subsection and shall be allowed as a credit against the tax due under this chapter of such owners, partners or members, in a manner determined by the commissioner.
- (5) The executive office of economic development, in consultation with the commissioner, shall authorize, administer and determine eligibility for the tax credit pursuant to this subsection and section 38SS of chapter 63 and shall allocate the credit in accordance with the standards and requirements set forth in regulations promulgated pursuant to this subsection. The secretary of economic development, in consultation with the commissioner, shall promulgate regulations establishing an application process for the credit.
- (6) The secretary of economic development shall annually file a report with the house and senate committees on ways and means, the joint committee on economic development and emerging technologies and the joint committee on labor and workforce development identifying the following: (i) total amount of tax credits claimed pursuant to this subsection and section 38SS of chapter 63; (ii) the number of participating interns; and (iii) the number of participating

employers. In the fourth submission of said annual report, the secretary of economic development shall provide an assessment of the effectiveness of the credit offered under this subsection and section 38SS of chapter 63 in achieving the goal of retaining graduating talent in the commonwealth. Notwithstanding section 21 of chapter 62C, the department of revenue may provide to the secretary of economic development de-identified, statistical tax return information related to the tax filings of former participating interns for the 5 tax years beginning after the conclusion of the internship to evaluate whether former interns are employed and domiciled in the commonwealth after the internship; provided, that such information shall be shared in a manner that prevents the identification of particular tax returns.

(ii)(1) As used in this subsection, the following words shall, unless the context clearly requires otherwise, have the following meanings:

"Digital", a system that uses discrete, or discontinuous, values ordinarily symbolized numerically to represent information for input, processing, transmission and storage. A digital system shall be contrasted with an "analog" system, which uses a continuous range of values to represent information. The term "digital" shall include, but shall not be limited to, information input, processed, transmitted and stored via the Internet.

"Digital interactive media", products or platforms that: (i) are intended for commercial production, use or distribution; (ii) contain at least 2 of the following types of data: text, sound, fixed images, animated images, video, video effects or 3D geometry; and (iii) are digital, interactive and media. Digital interactive media shall not include: (A) software development designed and developed primarily for internal or operational purposes of the company; (B) largely static Internet sites designed to provide information about a person, business, company or

firm; (C) products regulated under the applicable gambling law; or (D) obscene material or performance or a game designed primarily for private, political, industrial, corporate or institutional purposes.

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"Digital interactive media production company", a company, including any subsidiaries, engaged in the business of producing digital interactive media. A digital interactive media production company shall not include any company which is more than 25 per cent owned, affiliated or controlled, by any company or person that is in default on a loan made by the commonwealth or a loan guaranteed by the commonwealth.

"Digital interactive media production expense", all expenditures that clearly and demonstrably occurred in the commonwealth directly relating to digital interactive media production to be used in the production of the end product under development, including, but not limited to, testing software, source code development, patches, updates, sprites, 3-dimensional models, engine development and other back-end programming activities, performance and motion capture, audio production, tool development, original scoring, and level design; costs associated with photography and sound synchronization, lighting and related services; live operations, information technology support, data analysis and activities related to a community of users; rental of facilities and equipment; purchase of prepackaged audio files, video files, photographic files or libraries; purchase of licenses to use pre-recorded audio files, video or photographic files; development costs associated with producing audio files and video files; provided, that digital interactive media production expenses shall include all professionals whose work is directly related to the digital interactive media, including accountants and lawyers. Digital interactive media production expenses shall not include: (i) expenditures for or related to marketing, promotion and distribution; (ii) administrative, payroll and management services

which are not directly related to digital interactive media management or production; (iii) amounts that are later reimbursed by the commonwealth, (iv) costs related to the transfer of tax credits; and (v) amounts that are paid to persons or entities as a result of their participation in profits from the exploitation of the production.

"Interactive", a digital media system for inputting, processing, transmitting or storing information or data in which users of the system are able to respond to the digital media system by inputting, transmitting, processing or storing information or data in response to the information or data provided to them through the digital media system. Digital media system shall include communications delivered via electronic energy where the information stored, transmitted or received is in digital form.

"Media", communication tools used to store, transmit, distribute and deliver information and data, including methods and mechanisms for information distribution through distributed networks, such as the Internet, and through physical media including compact disc, CD-ROM, various types of DVD and other removable storage drives and devices.

(2) A taxpayer engaged in the making of digital interactive media shall be allowed a credit against the taxes imposed by this chapter for the employment of persons within the commonwealth in connection with the production of digital interactive media in the commonwealth within any consecutive 12-month period. The credit shall be equal to an amount not more than 25 per cent of the total aggregate payroll paid by a digital interactive media production company that constitutes Massachusetts source income, when total digital interactive media production expenses incurred in the commonwealth equal or exceed \$50,000 during the

taxable year. For purposes of this subsection, the term "total aggregate payroll" shall not include the salary of any employee whose salary is equal to or greater than \$1,000,000.

- (3) A taxpayer shall be allowed an additional credit against the taxes imposed by this chapter equal to 25 per cent of all digital interactive media production expenses, not including the payroll expenses used to claim a credit pursuant to paragraph (2), where the production takes place in a gateway municipality.
- (4) The tax credit shall be taken against the taxes imposed under this chapter and shall, at the election of the taxpayer, be refundable to the extent provided for in section 3N of chapter 23A. Any amount of the tax credit that exceeds the tax due for a taxable year may be carried forward by the taxpayer to any of the 5 subsequent taxable years.
- (5)(1) All or any portion of tax credits issued in accordance with this subsection may be transferred, sold or assigned to other taxpayers with tax liabilities under this chapter or chapter 63. Any tax credit that is transferred, sold or assigned and taken against taxes imposed by this chapter or said chapter 63 shall not be refundable. Any amount of the tax credit that exceeds the tax due for a taxable year may be carried forward by the transferee, buyer or assignee to any of the 5 subsequent taxable years from which a certificate is initially issued by the department of revenue.
- (2) An owner or transferee desiring to make a transfer, sale or assignment shall submit to the commissioner a statement which describes the amount of tax credit for which the transfer, sale or assignment of tax credit is eligible. The owner or transferee shall provide to the commissioner information as the commissioner may require for the proper allocation of the credit. The commissioner shall provide to the taxpayer a certificate of eligibility to transfer, sell

or assign the tax credits. The commissioner shall not issue a certificate to a taxpayer that has an outstanding tax obligation with the commonwealth in connection with any digital interactive media for any prior taxable year. A tax credit shall not be transferred, sold or assigned without a certificate.

(6) The commissioner, in consultation with the Massachusetts office of business development, shall promulgate regulations necessary for the administration of this subsection.

SECTION 104. Subsection (a) of section 31M of chapter 63 of the General Laws, as so appearing, is hereby amended by striking out the definition of "Life sciences" and inserting in place thereof the following definition:-

"Life sciences", advanced and applied sciences that expand the understanding of human physiology and have the potential to lead to medical advances or therapeutic applications, including, but not limited to, agricultural biotechnology, biogenerics, bioinformatics, biomedical engineering, biopharmaceuticals, biotechnology, biosecurity, life sciences related artificial intelligence, chemical synthesis, chemistry technology, diagnostics, genomics, image analysis, marine biology, marine technology, medical technology, medical devices, nanotechnology, natural product pharmaceuticals, proteomics, regenerative and preventative medicine, RNA interference, stem cell research and veterinary science.

SECTION 105. Subsection (j) of section 38M of said chapter 63, as so appearing, is hereby amended by striking out, in lines 120 to 121, the words "and (ii) equipment for the federal National Aeronautics and Space Administration", and inserting in place thereof the following words:-

(ii) equipment for the federal National Aeronautics and Space Administration; and (iii) medical countermeasures, including, but not limited to: (A) medicines and medical supplies that can be used to diagnose, prevent or treat diseases related to chemical, biological, radiological or nuclear threats; (B) biologic products, vaccines, blood products and antibodies; and (C) antimicrobial or antiviral drugs, diagnostic tests to identify threat agents and personal protective equipment.

SECTION 106. Paragraph (1) of subsection (k) of said section 38M of said chapter 63, as so appearing, is hereby amended by striking out the definition of "Life sciences" and inserting in place thereof the following 3 definitions:-

"Climatetech", as defined in section 1 of chapter 23J.

"Climatetech company", as defined in section 1 of chapter 23J.

"Life sciences", advanced and applied sciences that expand the understanding of human physiology and have the potential to lead to medical advances or therapeutic applications, including, but not limited to, agricultural biotechnology, biogenerics, bioinformatics, biomedical engineering, biopharmaceuticals, biotechnology, biosecurity, life sciences related artificial intelligence, chemical synthesis, chemistry technology, diagnostics, genomics, image analysis, marine biology, marine technology, medical technology, medical devices, nanotechnology, natural product pharmaceuticals, proteomics, regenerative and preventative medicine, RNA interference, stem cell research and veterinary science.

SECTION 107. Said paragraph (1) of said subsection (k) of said section 38M of said chapter 63, as so appearing, is hereby further amended by striking out the definition of "Taxpayer" and inserting in place thereof the following definition:-

"Taxpayer", a person, certified life sciences company or certified climatetech company subject to the taxes imposed by this chapter or chapters 62, 64H or 64I.

SECTION 108. Paragraph (2) of said subsection (k) of said section 38M of said chapter 63, as so appearing, is hereby amended by inserting after the figure "23I", in line 144, the following words:- or the climatetech tax incentive program established in subsection (d) of section 16 of chapter 23J.

SECTION 109. Section 38N of said chapter 63, as amended by section 229 of chapter 7 of the acts of 2023, is hereby further amended by striking out subsection (a) and inserting in place thereof the following subsection:-

(a) As used in this section, "Certified project", "EDIP contract", "Proportion of compliance" and "Refundable credit" shall have the same meanings as ascribed to them in section 3A of chapter 23A.

SECTION 110. Said section 38N of said chapter 63 is hereby further amended by striking out, in lines 7 to 10, inclusive, as appearing in the 2022 Official Edition, the words ", up to an amount equal to 50 per cent of the liability in a taxable year; provided, however, that the 50 per cent limitation shall not apply where the credit is refundable under subsection (d)".

SECTION 111. Said section 38N of said chapter 63 is hereby further amended by striking out, in lines 13 to 17, inclusive, as so appearing, the words "; provided, however, that a credit awarded in connection with a certified project that will retain permanent full-time employees in a gateway municipality without creating a net increase in permanent full-time employees shall not exceed \$5,000 per retained employee".

SECTION 112. Said section 38N of said chapter 63 is hereby further amended by striking out, in line 27, as so appearing, the word "or", the second time it appears, and inserting in place thereof the following word:- of.

SECTION 113. Said section 38N of said chapter 63 is hereby further amended by striking out, in line 29, as so appearing, the word "or", the second time it appears, and inserting in place thereof the following word:- of.

SECTION 114. The second paragraph of said subsection (c) of said section 38N of said chapter 63, as so appearing, is hereby further amended by adding the following sentence:

Notwithstanding section 21 of chapter 62C, the department of revenue shall provide the EACC with documentation confirming credits claimed under this section by a corporation subject to tax under this chapter that is the controlling business of a certified project or an affiliate of a controlling business.

SECTION 115. Said section 38N of said chapter 63 is hereby further amended by striking out, in line 46, as so appearing, the words "31A or".

SECTION 116. Subsection (i) of said section 38N of said chapter 63, as so appearing, is hereby amended by striking out the last sentence and inserting in place thereof the following sentence:- The amount of credits subject to recapture shall be equal to the corporation's proportion of compliance, as determined by the EACC as part of its revocation process and reported to the corporation and the department of revenue at the time certification is revoked.

SECTION 117. Subsection (a) of section 38U of said chapter 63, as so appearing, is hereby amended by striking out the definition of "Life sciences" and inserting in place thereof the following definition:-

"Life sciences", advanced and applied sciences that expand the understanding of human physiology and have the potential to lead to medical advances or therapeutic applications, including, but not limited to, agricultural biotechnology, biogenerics, bioinformatics, biomedical engineering, biopharmaceuticals, biotechnology, biosecurity, life sciences related artificial intelligence, chemical synthesis, chemistry technology, diagnostics, genomics, image analysis, marine biology, marine technology, medical technology, medical devices, nanotechnology, natural product pharmaceuticals, proteomics, regenerative and preventative medicine, RNA interference, stem cell research and veterinary science.

SECTION 118. Said chapter 63 is hereby further amended by inserting after section 38NN the following 6 sections:-

Section 3800. (a) As used in this section, the following words shall, unless the context clearly requires otherwise, have the following meanings:

"Advertising and public relations expenditure", a cost incurred within the commonwealth by an eligible theater production for goods or services related to the marketing, public relations, creation and placement of print, electronic, television, billboards or other forms of advertising to promote the eligible theater production.

"Eligible theater production", a live stage musical, dance or theatrical production or tour being presented in a qualified production facility that is either: (a) a pre-Broadway production; (b) a pre-off Broadway production; or (c) a national tour launch; or (d) a regional professional theater production.

"Eligible theater production certificate", a certificate issued by the office, in consultation with the commissioner, certifying that a production is an eligible theater production

that meets the rules or regulations of the office, and that it has been awarded a tax credit in a specified amount, pursuant to section 3M of chapter 23A.

"National tour launch", a live stage production that, in its original or adaptive version, is performed in a qualified production facility and opens its national tour in the commonwealth.

"Office", the Massachusetts office of business development established in section 1 of chapter 23A, or any constituent office thereof.

"Payroll", all salaries, wages, fees and other compensation from sources within the commonwealth, including, but not limited to, taxes, benefits and any other consideration incurred or paid to talent and non-talent employees of the applicant for services rendered within the commonwealth to and on behalf of an eligible theater production; provided, that the payroll expenditure shall be incurred or paid by the applicant for services related to any portion of an eligible theater production from its pre-production stages, including, but not limited to: (i) the writing of the script, (ii) casting, (iii) hiring of service providers, (iv) purchases from vendors, (v) marketing, (vi) advertising, (vii) public relations, (viii) load in, (ix) rehearsals, (x) performances, (xi) other eligible theater production related activities, and (xii) load out; and provided further, that the payroll expenditure shall be directly attributable to the eligible theater production and shall be limited to the first \$100,000 of wages incurred or paid to each employee of an eligible theater production in each tax year.

"Pre-Broadway production", a live stage production that, in its original or adaptive version, is performed in a qualified production facility having a presentation scheduled for the city of New York's Broadway theater district within 24 months after its presentation in the commonwealth.

"Pre-off Broadway production", a live stage production that, in its original or adaptive version, is performed in a qualified production facility having a presentation scheduled for the city of New York's off-Broadway theater district within 24 months after its presentation in the commonwealth.

"Production and performance expenditures", a contemporaneous exchange of cash or cash equivalent for goods or services related to development, production, performance or operating expenditures incurred in the commonwealth for a qualified theater production, including, but not limited to, expenditures for design, construction and operation, including sets, special and visual effects, costumes, wardrobes, make-up, accessories, costs associated with sound, lighting, staging, advertising and public relations expenditures, facility expenses, rentals, per diems, accommodations and other related costs.

"Qualified production facility", a facility located in the commonwealth in which live theater productions are, or are intended to be, exclusively presented that contains at least 1 stage, a seating capacity of not less than 175 seats, dressing rooms, storage areas and other ancillary amenities necessary for the eligible theater production.

"Regional professional theater production", a live stage production that is performed in a qualified production facility with a professional cast and crew.

"Transportation expenditures", expenses incurred in the commonwealth for the packaging, crating and transportation both to the commonwealth for use in a qualified theater production of sets, costumes or other tangible property constructed or manufactured outside the commonwealth, or from the commonwealth after use in a qualified theater production of sets, costumes or other tangible property constructed or manufactured in the commonwealth and the

transportation of the cast and crew to and from the commonwealth; provided, that "transportation expenditures" shall include any portion performed in the commonwealth of the packaging, crating and transporting of property and equipment used for special and visual effects, sound, lighting and staging, costumes, wardrobes, make-up and related accessories and materials and any other performance or production-related property and equipment.

- (b) Any taxpayer that has been awarded an eligible theater production certificate and has completed a cost accounting pursuant to subsection (c) of section 3M of chapter 23A shall be allowed a tax credit against taxes imposed by this chapter. The credit shall not exceed \$7,000,000 and shall be equal to: (i) 35 per cent of the total in-state payroll costs; (ii) 25 per cent of the production and performance expenditures; and (iii) 25 per cent of transportation expenditures. Additionally, the credit shall not exceed the amount of credit specified in the eligible theater production certificate.
- (c) The tax credit shall be allowed against the tax for the taxable period in which the credit is issued and any amount of the tax credit that exceeds the tax due for a taxable year may be carried forward for not more than 5 succeeding tax years.
- (d) If a taxpayer has not claimed the tax credits in whole or part, a taxpayer eligible for the tax credits may assign, transfer or convey the tax credits, in whole or in part, by sale or otherwise to any individual or entity and such assignee of the tax credits that have not claimed the tax credits, in whole or in part, may assign, transfer or convey the tax credits, in whole or in part, by sale or otherwise to any individual or entity. The assignee of the tax credits may use acquired credits to offset up to 100 per cent of the tax liabilities otherwise imposed pursuant to this chapter. The assignee may apply the tax credits against taxes imposed on the

assignee for not more than 5 succeeding tax years from the date an eligible theater production certificate is first issued by the office. The assignor shall perfect the transfer by notifying the commissioner, in writing, within 30 calendar days following the effective date of the transfer and shall provide any information as may be required by the commissioner to administer and carry out this section.

- (e) Credits allowed to corporations that are included in a combined group within the meaning of section 32B may be shared with other corporations within such group that are also doing business in the commonwealth, to the extent those corporations are engaged in a unitary business.
- (f) Credits allowed to a company that is an S corporation, as defined in section 1361 of the Code, partnership or a limited liability company that is taxed as a partnership shall be passed through respectively to persons designated as partners, members or owners of such companies on a pro rata basis or pursuant to an executed agreement among such persons designated as S corporation shareholders, partners or members documenting an alternate distribution method without regard to their sharing of other tax or economic attributes of such entity.
- (g) The commissioner shall promulgate such rules and regulations necessary for the administration of this section.
- Section 38PP. (a) As used in this section, the following words shall, unless the context clearly requires otherwise, have the following meanings:
- "Capital investment", expenses incurred for the site preparation and construction, repair, renovation, improvement or equipping of a building, structure, facility or other improvements to

real property, including, but not limited to, site-related utility and transportation infrastructure improvements.

"Center", the Massachusetts clean energy technology center established in section 2 of chapter 23J.

"Certified climatetech company", a climatetech company, as defined in section 1 of chapter 23J.

"Climatetech facility", any building, complex of buildings or structural components of buildings, including access infrastructure, and all machinery and equipment used in the research, manufacturing, assembly, development, provision, or administration of goods or services in the climatetech sector.

"Owner", a taxpayer subject to tax under this chapter that: (i) is a corporation that holds title to a climatetech facility; or (ii) ground leases the land underlying a climatetech facility for at least 50 years.

"Tenant", a taxpayer subject to tax under this chapter that is a lessee in climatetech facility.

(b) An owner or tenant, to the extent authorized by the climatetech tax incentive program established in section 16 of chapter 23J, may be allowed a refundable credit against the taxes imposed under this chapter, in an amount up to 50 per cent of the owner's total capital investment in a climatetech facility. The total amount of tax credit awarded pursuant to this section shall be distributed in equal parts over the 5 taxable years that correspond to the period in which the owner or tenant is certified pursuant to said section 16 of said chapter 23J.

(c) An owner shall be eligible for a tax credit authorized under this section if the owner demonstrates to the center that: (i) the owner is a certified climatetech company; (ii) the owner's total capital investment in the climatetech facility equals not less than \$5,000,000; and (iii) the climatetech facility shall employ not less than 50 new full-time employees by the fifth year of the owner's certification period under section 16 of chapter 23J. Upon verification, the center shall provide this information to the department of revenue for the purpose of administering the credit.

- (d) A tenant shall be eligible for a tax credit authorized pursuant to this section if the tenant demonstrates to the center that: (i) the tenant is a certified climatetech company; (ii) the owner has made a total capital investment in the facility that is not less than \$5,000,000; (iii) the tenant occupies a leased area of the climatetech facility that represents not less than 25 per cent of the total leasable square footage of the facility; and (iv) the tenant shall employ not less than 13 full-time employees by the fifth year of the tenant's certification period under section 16 of chapter 23J. Upon verification, the center shall provide this information to the department of revenue for the purpose of administering the credit. The amount of tax credits awarded under this section to a tenant for a taxable year shall not exceed the tenant's total lease payments for occupancy of the climatetech facility for the taxable year.
- (e) The department of revenue shall issue the refundable portion of the credit without further appropriation and in accordance with the cumulative amount, including the current year costs of incentives allowed in previous years, which shall not exceed \$30,000,000 annually as set forth in subsection (d) of section 16 of chapter 23J.
- (f) The department of revenue shall promulgate such rules and regulations as are necessary to administer the credit established in this section.

Section 38QQ. (a) For the purposes of this section, unless the context clearly requires otherwise, the terms "qualified research expenses", "base amount", "qualified organization base period amount", "basic research" and any other terms affecting the calculation of the credit shall have the same meanings as under section 41(e)(1)(A) of the Internal Revenue Code as amended and in effect on August 12, 1991.

- (b)(1) A taxpayer may, to the extent authorized pursuant to the climatetech tax incentive program established by section 16 of chapter 23J, be allowed a credit against its excise due under this chapter equal to the sum of 10 per cent of the excess, if any, of the qualified research expenses for the taxable year, over the base amount, and 15 per cent of the basic research payments determined pursuant to section 41(e)(1)(A) of said Code.
- (2) In determining the amount of the credit allowable under this section, the commissioner may aggregate the activities of all corporations that are members of a controlled group of corporations, as defined in section 41(f)(1)(A) of said Code, and may aggregate the activities of all entities, whether or not incorporated, that are under common control, as defined in section 41(f)(1)(B) of said Code.
- (c) For a qualified climatetech company, research and development costs, within the meaning of section 41 of the Code, shall include, those qualified research expenditures that are performed both inside and outside of the commonwealth.
- (d) For purposes of section 30, the deduction from gross income that may be taken with respect to any expenditures qualifying for a credit under said section 41 of said Code shall be based upon its cost less the credit allowable under this section; provided, however, that section 280C(c) of the Code shall not apply.

(e) The credit allowed hereunder for any taxable year shall not reduce the excise to less than the amount due under subsection (b) of section 32, subsection (b) of section 39, section 67 or under any other general or special law.

- (f) The credit allowed under this section shall be limited to 100 per cent of a corporation's first \$25,000 of excise, as determined before the allowance of any credits, plus 75 per cent of the corporation's excise, as so determined in excess of \$25,000. The commissioner of revenue shall promulgate regulations similar to those authorized under section 38(c)(2)(B) of the Code for purposes of apportioning the \$25,000 amount among members of a controlled group. Nothing in this section shall alter section 32C, as it affects other credits under this chapter.
- (g) If a corporation files a combined return of income under section 32B, a credit generated by an individual member corporation under this section shall first be applied against the excise attributable to that company under sections 32 or 39, subject to the limitations of subsections (d) and (e). A member corporation with an excess research and development credit may apply its excess credit against the excise of another group member if such other member corporation may use additional credits under the limitations of subsections (e) and (f). Unused, unexpired credits generated by a member corporation shall be carried over from year to year by the individual corporation that generated the credit and shall not be refundable. Nothing in this section shall alter subsection (h) of section 31A.
- (h) A corporation entitled to a credit under this section for any taxable year may carry over and apply to its excise for any of the next succeeding 15 taxable years that portion, as reduced from year to year, of its credit which exceeds its excise for the taxable year. A

corporation may carry over and apply to its excise for any subsequent taxable year that portion, as reduced from year to year, of those credits which were not allowed by subsection (g).

(i) The commissioner of revenue shall promulgate regulations necessary to carry out this section.

Section 38RR. (a) A taxpayer, to the extent authorized by the climatetech tax incentive program established in subsection (d) of section 16 of chapter 23J, may be allowed a refundable jobs credit against the tax liability imposed under this chapter in an amount determined by the Massachusetts clean energy technology center established in section 2 of said chapter 23J, in consultation with the department of revenue.

- (b) A taxpayer taking a credit under this section shall commit to the creation of not less than 5 net new permanent full-time employees in the commonwealth.
- (c) A credit allowed under this section shall reduce the liability of the taxpayer under this chapter for the taxable year. If a credit claimed under this section by a taxpayer exceeds the taxpayer's liability as otherwise determined under this chapter for the taxable year, 90 per cent of such excess credit, to the extent authorized by the climatetech tax incentive program, shall be refundable to the taxpayer. Excess credit amounts shall not be carried forward to other taxable years.
- (d) The department of revenue shall issue the refundable portion of the jobs credit without further appropriation and in accordance with the cumulative amount, including the current year costs of incentives allowed in previous years, which shall not exceed \$30,000,000 annually as set forth in subsection (d) of section 16 of chapter 23J.

Section 38SS. (a) A business corporation engaged in business in the commonwealth may be allowed a credit each taxable year against the liability imposed by this chapter in an amount equal to \$5,000 or 50 per cent of the wages paid to each net-new qualified intern employed in the taxable year, whichever is less. If a credit allowed pursuant to this section exceeds the tax otherwise due under this chapter, 100 per cent of the balance of such credit may, at the option of the taxpayer, be refunded to the taxpayer.

- (b) For an employer to be eligible for a credit under this section: (i) the intern shall be enrolled in or a recent graduate of a public or private institution of higher education located in the commonwealth; (ii) the intern shall have been employed as a qualified intern by the employer for at least 12 weeks in the taxable year for which the credit is claimed; and (iii) the employer shall demonstrate that the total number of interns employed in the taxable year exceeds the average number of interns employed by the taxpayer per year over the previous 3 years. An intern shall not be qualified if the intern is participating in another internship or apprenticeship program for which an employer has claimed a credit in the taxable year under this chapter or subsection (hh) of section 6 of chapter 62.
- (c) The total cumulative value of the credits authorized pursuant to this section and subsection (hh) of section 6 of chapter 62 shall not exceed \$10,000,000 annually. An employer shall not claim more than \$100,000 in credits under this section for any taxable year. A credit allowed under this section shall not be transferable.
- (d) The executive office of economic development, in consultation with the commissioner, shall authorize, administer and determine eligibility for the tax credit pursuant to this section and subsection (hh) of section 6 chapter 62 and shall allocate the credit in accordance

with the standards and requirements set forth in regulations promulgated pursuant to this section.

The secretary of economic development, in consultation with the commissioner, shall promulgate regulations establishing an application process for the credit.

(e) The secretary of economic development shall annually file a report with the house and senate committees on ways and means, the joint committee on economic development and emerging technologies and the joint committee on labor and workforce development identifying the following: (i) total amount of tax credits claimed pursuant to this section and subsection (hh) of section 6 of chapter 62; (ii) the number of participating interns; and (iii) the number of participating employers. In the fourth submission of said annual report, the secretary of economic development shall provide an assessment of the effectiveness of the credit offered under this section and subsection (hh) of section 6 of chapter 62 in achieving the goal of retaining graduating talent in the commonwealth. Notwithstanding section 21 of chapter 62C, the department of revenue may provide to the secretary of economic development de-identified, statistical tax return information related to the tax filings of former participating interns for the 5 tax years beginning after the conclusion of the internship to evaluate whether former interns are employed and domiciled in the commonwealth after the internship; provided, that such information shall be shared in a manner that prevents the identification of particular tax returns.

Section 38TT. (a) As used in this section, the following words shall, unless the context clearly requires otherwise, have the following meanings:

"Digital", a system that uses discrete, or discontinuous, values ordinarily symbolized numerically to represent information for input, processing, transmission and storage. A digital system shall be contrasted with an analog system, which uses a continuous range of values to

represent information. The term "digital" shall include, but shall not be limited to, information input, processed, transmitted and stored via the Internet.

"Digital interactive media", products or platforms that: (i) are intended for commercial production, use or distribution; (ii) contain at least 2 of the following types of data: text, sound, fixed images, animated images, video, video effects or 3D geometry; and (iii) are digital, interactive and media. Digital interactive media shall not include: (A) software development designed and developed primarily for internal or operational purposes of the company; (B) largely static Internet sites designed to provide information about a person, business, company or firm; (C) products regulated under the applicable gambling law; or (D) obscene material or performance or a game designed primarily for private, political, industrial, corporate or institutional purposes.

"Digital interactive media production company", a company, including any subsidiaries, engaged in the business of producing digital interactive media. A digital interactive media production company shall not include any company which is more than 25 per cent owned, affiliated or controlled, by any company or person that is in default on a loan made by the commonwealth or a loan guaranteed by the commonwealth.

"Digital interactive media production expense", all expenditures that clearly and demonstrably occurred in the commonwealth directly relating to digital interactive media production to be used in the production of the end product under development, including, but not limited to, testing software, source code development, patches, updates, sprites, 3-dimensional models, engine development and other back-end programming activities, performance and motion capture, audio production, tool development, original scoring, and level design; costs

associated with photography and sound synchronization, lighting and related services; live operations, information technology support, data analysis and activities related to a community of users; rental of facilities and equipment; purchase of prepackaged audio files, video files, photographic, or libraries; purchase of licenses to use pre-recorded audio files, video, or photographic files; development costs associated with producing audio files and video files; provided, that digital interactive media production expenses shall include all professionals whose work is directly related to the digital interactive media, including accountants and lawyers. Digital interactive media production expenses shall not include: (i) expenditures for or related to marketing, promotion and distribution; (ii) administrative, payroll and management services which are not directly related to digital interactive media management or production; (iii) amounts that are later reimbursed by the commonwealth, (iv) costs related to the transfer of tax credits; and (v) amounts that are paid to persons or entities as a result of their participation in profits from the exploitation of the production.

"Interactive", a digital media system for inputting, processing, transmitting or storing information or data in which users of the system are able to respond to the digital media system by inputting, transmitting, processing or storing information or data in response to the information or data provided to them through the digital media system. Digital media system shall include communications delivered via electronic energy where the information stored, transmitted or received is in digital form.

"Media", communication tools used to store, transmit, distribute and deliver information and data, including methods and mechanisms for information distribution through, distributed networks, such as the Internet, and through physical media including compact disc, CD-ROM, various types of DVD and other removable storage drives and devices.

(b) A taxpayer engaged in the making of digital interactive media shall be allowed a credit against the taxes imposed by this chapter for the employment of persons within the commonwealth in connection with the production of digital interactive media in the commonwealth within any consecutive 12-month period. The credit shall be equal to an amount not more than 25 per cent of the total aggregate payroll paid by a digital interactive media production company that constitutes Massachusetts source income, when total digital interactive media production expenses incurred in the commonwealth equal or exceed \$50,000 during the taxable year. For purposes of this subsection, the term "total aggregate payroll" shall not include the salary of any employee whose salary is equal to or greater than \$1,000,000.

- (c) A taxpayer shall be allowed an additional credit against the taxes imposed by this chapter equal to 25 per cent of all digital interactive media production expenses, not including the payroll expenses used to claim a credit pursuant to subsection (b), where the production takes place in a gateway municipality.
- (d) The tax credit shall be taken against the taxes imposed under this chapter and shall, at the election of the taxpayer, be refundable to the extent provided for in section 3N of chapter 23A. Any amount of the tax credit that exceeds the tax due for a taxable year may be carried forward by the taxpayer to any of the 5 subsequent taxable years.
- (e)(1) All or any portion of tax credits issued in accordance with this subsection may be transferred, sold or assigned to other taxpayers with tax liabilities under this chapter or chapter 62. Any tax credit that is transferred, sold or assigned and taken against taxes imposed by this chapter or said chapter 62 shall not be refundable. Any amount of the tax credit that exceeds the tax due for a taxable year may be carried forward by the transferee, buyer or assignee to any of

the 5 subsequent taxable years from which a certificate is initially issued by the department of revenue.

- (2) An owner or transferee desiring to make a transfer, sale or assignment shall submit to the commissioner a statement which describes the amount of tax credit for which the transfer, sale or assignment of tax credit is eligible. The owner or transferee shall provide to the commissioner information as the commissioner may require for the proper allocation of the credit. The commissioner shall provide to the taxpayer a certificate of eligibility to transfer, sell or assign the tax credits. The commissioner shall not issue a certificate to a taxpayer that has an outstanding tax obligation with the commonwealth in connection with any digital interactive media for any prior taxable year. A tax credit shall not be transferred, sold or assigned without a certificate.
- (f) The commissioner, in consultation with the Massachusetts office of business development, shall promulgate regulations necessary for the administration of this section.

SECTION 119. Section 42B of said chapter 63, as appearing in the 2022 Official Edition, is hereby amended by striking out, in lines 50 and 51, the words ", a certified life sciences" and inserting in place thereof the following words:- or the climatetech tax incentive program established in section 16 of chapter 23J, a certified.

SECTION 120. Section 6 of chapter 64H of the General Laws, as so appearing, is hereby amended by adding the following 3 paragraphs:-

(yy)(1) Sales of tangible personal property purchased for a certified climatetech company, to the extent authorized pursuant to the climatetech tax incentive program established in section 16 of chapter 23J, for use in connection with the construction, alteration, remodeling,

repair or remediation of research, development or manufacturing or other commercial facilities used for the provisions of goods or services in the climatetech sector and utility support systems.

Only purchases made on or after the effective date of this paragraph shall be eligible for this exemption.

- (2) As used in this subsection, the following words shall, unless the context clearly requires otherwise, have the following meanings:
- "Climatetech", as defined in section 1 of chapter 23J.

- "Climatetech company", as defined in section 1 of chapter 23J.
- "Utility support systems", all areas of utility support systems, including, but not limited to: site, civil, mechanical, electrical and plumbing systems.
- (zz)(1) Sales of tangible personal property to a qualifying digital interactive media company, as defined in subsection (ii) of section 6 of chapter 62, or to a digital interactive media, as defined in said subsection (ii), student project at an accredited school, for the production expenses related to a school digital interactive media project.
- (2) For the purposes of this paragraph, a qualifying digital interactive media production company shall expend in the aggregate not less than \$50,000 within the commonwealth in connection with the production in the commonwealth within any consecutive 12-month period and have the approval of the secretary of economic development and the commissioner.
- (3) Any digital interactive media production company that intends to produce all, or parts of, a digital interactive media production in the commonwealth and qualify for the exemption provided by this subsection shall provide an estimate of total expenditures to be made in the

commonwealth in connection with the production digital interactive media and shall designate a member or representative of the digital interactive media production company as a primary liaison with the commissioner for the purpose of facilitating the proper reporting of expenditures and other information as required by the commissioner. The estimate of expenditures shall be filed no sooner than the beginning of the tax year for the qualified digital interactive media production company or within 90 days of the start of digital interactive media production expenses and before the end of digital interactive media production expenses or within 1 year after the end of tax year for the qualified digital interactive media production company claiming the tax credit. Any qualifying digital interactive production company that has been approved, which fails to expend \$50,000 within a consecutive 12-month period shall be liable for the sales taxes that would have been paid had the approval not been granted. The sales taxes shall be considered due as of the date that taxable expenditures were made.

- (4) The commissioner shall promulgate rules for the implementation of this subsection.
- (aaa)(1) Sales of: (A) eligible data center equipment for use in a qualified data center; (B) computer software for use in a qualified data center; (C) electricity for use or consumption in the operation of a qualified data center; or (D) construction costs incurred for the construction, renovation or refurbishment of a qualified data center.
- (2) If secretary revokes the certification of a qualified data center the commissioner shall, as of the effective date of the revocation, disallow any credits, exemptions or other tax benefits allowed by the original certification of tax benefits under this paragraph.

(3) If the qualified data center is sold to a new owner prior to the expiration of the exemption, tax benefits under this paragraph shall remain in effect and apply to a subsequent owner for the remaining duration of the 20-year qualification period.

(4) As used in this paragraph, the following words shall, unless the context clearly otherwise requires, have the following meanings:

"Colocation tenant", a person, partnership, company, corporation or other entity that contracts with or leases from the owner or operator of a qualified data center to use or occupy all or part of a qualified data center.

"Computer software", software purchased, leased, utilized or loaded at a qualified data center, including, but not limited to, maintenance, licensing and software customization.

"Construction costs", costs of materials, labor, services and equipment purchased or leased to construct a qualified data center facility, including, but not limited to, the cost of data center building, accessory building, building improvement, land development, site improvement, site utility infrastructure, building materials, steel, concrete, gravel, engineering services, heavy equipment, cranes, transportation equipment, excavation, storm water system and management, access roads, bridges, fencing, lighting, landscaping and other costs to construct the facility.

"Eligible data center equipment", computers and equipment supporting computing, networking, data processing or data storage, including, but not limited to: (i) servers and routers, computer servers and routers, connections, chassis, networking equipment, switches, racks, fiber optic and copper cables, trays, conduits and other enabling machinery, equipment and hardware; (ii) component parts, replacement parts and upgrades; (iii) cooling systems, cooling towers, chillers, mechanical equipment, HVAC equipment, refrigerant piping, fuel piping and storage,

adiabatic and free cooling systems, water softeners, air handling units, indoor direct exchange units, fans, ducting, filters and other temperature control infrastructure; (iv) power infrastructure for transformation, generation, distribution, or management of electricity used for the operations and maintenance of a qualified data center, including, but not limited to, substations, switchyards, transformers, generators, uninterruptible power supplies, backup power generation systems, battery systems, energy efficiency measures, supplies, fuel piping and storage, duct banks, switches, switchboards, testing equipment and related utility infrastructure; (v) monitoring and security equipment; (vi) water conservation systems, including, but not limited to, equipment designed to collect, conserve and reuse water; (vii) modular data center equipment and preassembled components of any item described in this paragraph, including, but not limited to, components used in the manufacturing of modular data centers; and (viii) any other personal property or equipment that is used or consumed in the operation and maintenance of the qualified data center.

"Qualified data center costs", expenditures made for the construction, refurbishment, renovation or improvement of a facility to be used as a qualified data center, including, but not limited to, the cost of land, land development, site improvement, site utility infrastructure, construction, data center building, accessory building, building improvement and eligible data center equipment.

"Qualified data center", a facility in the commonwealth that:

(A) is owned or leased by: (i) the operator of the data center facility; or (ii) a person, partnership, company, corporation or other entity under common ownership of the operator of the data center facility;

- (B) is comprised of 1 or more data center buildings that consist in the aggregate of not less than 100,000 square feet, and that are located on a single parcel, or on contiguous parcels, where the total eligible qualified data center costs of the data center facility are at least \$50,000,000 within a 10-year period from the effective date of the certification by the secretary as a qualified data center facility;
 - (C) is constructed or substantially refurbished;

- (D) maintains a minimum of 100 jobs in the commonwealth; and
- (E) is used to house computer information technology equipment, networking, data processing or data storage, including, but not limited to, servers and routers for the storage, management, and dissemination of data and information where the facility has the following characteristics: (i) uninterruptible power supplies, generator backup power, or both; (ii) sophisticated fire suppression and prevention systems; and (iii) enhanced security; provided, that a qualified data center shall be considered to have enhanced security if it has restricted access to the facility to selected personnel, permanent security guards, video camera surveillance, an electronic system requiring pass codes, keycards or biometric scans or similar security features.

"Qualification period", a 20-year period of time beginning on the effective date of the certification by the secretary of the qualified data center for the first data center building, and expiring at the end of the twentieth full calendar year following the calendar year in which the certification became effective; provided, that if the qualified data center is comprised of more than 1 data center building, the qualification period for each subsequent data center building that is constructed at the qualified data center facility shall start when each data center building begins commercial operations, as evidenced by receipt of a certificate of occupancy, and shall

continue for a period of 20 full calendar years, expiring at the end of the twentieth full calendar year following the calendar year each respective data center building began commercial operations.

"Secretary", the secretary of economic development.

"Substantially refurbished", a rebuild, modification or construction of not less than 100,000 square feet of an existing facility that is a qualified data center where the total eligible qualified data center costs are not less than \$50,000,000 within a 10-year period from the effective date of the certification by the secretary as a qualified data center facility, including, but not limited to: (i) installation of computer information technology equipment, networking, data processing or data storage, including servers and routers, environmental control, computer software and energy efficiency improvements; and (ii) building improvements.

(3) The commissioner shall promulgate regulations necessary for the administration of this paragraph.

SECTION 120A. Section 1A of chapter 69 of the General Laws, as so appearing, is hereby amended by adding the following paragraph:-

The commissioner shall require each district to: (i) notify students, prior to graduating from high school, of the availability of the free application for federal student aid, known as the FAFSA; (ii) provide students with information on financial aid options for post-secondary education; and (iii) provide students with instructions for completing the FAFSA. The commissioner shall provide guidance to districts related to the implementation of this paragraph regarding the distribution of information concerning the FAFSA and information to parents and

3340	guardians related to an options for financial assistance for high school students contemplating a
3541	post-secondary education.
3542	SECTION 121. Chapter 98 of the General Laws is hereby amended by adding the
3543	following section:-
3544	Section 59. (a) For the purposes of this section, the following words shall, unless the
3545	context clearly requires otherwise, have the following meanings:
3546	"Charging session", an event starting when a customer of an EVSE initiates a purchase of
3547	electric vehicle charging services from an EVSE and ends when either the EVSE or the customer
3548	ends the continuous transfer of electric vehicle charging services to that customer's electric
3549	vehicle.
3550	"Commercial electric vehicle charging station", an EVSE, or a group of EVSEs, at a
3551	certain location where every EVSE within that group is owned and operated by the same person
3552	or entity and which requires users to pay the EVSE owner a fee for electric vehicle charging
3553	services.
3554	"Director", the director of standards in the office of consumer affairs and business
3555	regulation.
3556	"Division", the division of standards in the office of consumer affairs and business
3557	regulation.
3558	"Electric vehicle", a battery electric vehicle that draws propulsion energy solely from an
3559	on-board electrical energy storage device during operation that is charged from an external
3560	source of electricity or a plug-in hybrid electric vehicle with an on-board electrical energy

storage device that can be recharged from an external source of electricity which also has the capability to run on another fuel.

"Electric vehicle charging services", the transfer of electric energy from an electric vehicle charging station to a battery or other storage device in an electric vehicle and billing services, networking and operation and maintenance.

"Electric vehicle supply equipment" or "EVSE", a device or system designed and used specifically to transfer electrical energy to an electric vehicle, either as charge transferred through physical or wireless connection, by loading a fully charged battery, or by other means.

"EVSE connector", a cable and connector combination that carries electrical current from a commercial electric vehicle charging station's enclosure to the port of an electric vehicle.

"EVSE owner", any person owning, in whole or in part, a commercial electric vehicle charging station in the commonwealth.

"Network roaming", the act of a member of 1 electric vehicle charging station billing network using a charging station that is outside of the member's billing network with the member's billing network account information.

(b)(1) An EVSE owner shall register, on a form created by the division, a commercial electric vehicle charging station with the division prior to offering electric vehicle charging services to the public. The division shall set the length of the term of the registration by regulation. An applicant for registration shall submit such registration in the manner determined by the division along with the appropriate registration fee established pursuant to subsection (d).

(2) No person shall operate a commercial electric vehicle charging station without first registering the device with the division. An EVSE owner who owns more than 1 commercial electric vehicle charging station in the commonwealth shall separately register each commercial electric vehicle charging station. The registrant shall notify the division within 30 days if the station is sold or ownership is otherwise transferred, if the operator changes or if the station ceases operation.

- (c) The registration form may include the commercial electric vehicle charging station's street address, geographic location, hours of operation, charging level, the number, make and model for each EVSE, the number and type of connectors for each EVSE, hardware compatibility for each EVSE, accepted methods of payment and any other information the division finds necessary.
- (d) The division shall establish a fee schedule for registrations, renewals and inspections, including the imposition of late charges when appropriate, by regulation. The division may retain such registration fees and fines it collects to support its operations.
- (e) An EVSE owner shall display, on each EVSE clearly visible to a user of that EVSE, the price per kilowatt-hours of the electric vehicle charging services and any other costs a user might encounter when purchasing electric vehicle charging services from the EVSE. The price shown on such display shall display any taxes imposed on the sale of the charging services. No sign, advertising material or other display or product that is placed upon, above or around an EVSE shall directly or indirectly obscure the posted price.
- (f) No EVSE owner shall sell electric vehicle charging services at any price other than the price so posted at the time of the sale. Any EVSE owner who sells electric vehicle charging

services to a customer from an EVSE shall display on each EVSE, at a location and in a manner clearly visible to a user of that EVSE, the total volume of electricity transferred during each charging session. Any advertisement, statement or display of electric vehicle charging services prices shall display the total price, including any taxes, usage fees and any membership fees required to obtain the price displayed.

- (g)(1) The director and the division's inspectors shall have the power to test, inspect and seal all EVSEs in accordance with standards set forth in the most recent publication of the National Institute of Standards and Technology Handbook 44 as adopted by the National Conference on Weights and Measures. Notwithstanding any other general law or special law to the contrary, said testing, inspection and sealing shall be the sole responsibility of the division. All EVSE connectors and related equipment and systems shall meet all the applicable requirements contained in the most recent publication of the National Institute of Standards and Technology Handbook 44.
- (2) All EVSE connectors and related equipment and systems, which the division determines have met the standard contained herein shall be marked in a manner visible to consumers, as determined by the division. The division shall also affix a security seal to said EVSE pursuant to the standards contained in the most recent publication of National Institute of Standards and Technology Handbook 44.
- (h) The division may adopt, amend, alter or repeal and shall enforce all such reasonable orders, rules and regulations as may be necessary or suitable for the administration and enforcement of this section and the division may, in such administration and enforcement, at any time cause to be made by its agents or representatives an audit, examination or investigation of

the books, records, papers, vouchers, accounts and documents of any EVSE owner, who shall make them available, upon oral or written demand, to the division or any of its duly authorized agents or representatives. Every EVSE owner shall keep such records as may be prescribed by the orders, rules or regulations adopted by the division.

- (i) A violation of any provision of this section shall be subject to a penalty of a civil citation of not more than \$5,000 pursuant to section 29A. Upon the second violation of this section, the division may, in addition to assessing a civil citation, suspend the right of such registrant to engage in the business of selling electric vehicle charging services for a period not exceeding 3 months and upon the third or subsequent violation, in addition to assessing a civil citation, suspend such right for a period not exceeding 1 year. Any party aggrieved by any action of the division pursuant to this subsection may appeal in accordance with section 29A.
- (j) All EVSE connectors and related equipment and systems which cannot be made to conform to the standard described in subsection (g) shall be taken out of service and marked or labelled in a manner by the division until it meets such standard. Whoever removes said mark or label without the consent of the person affixing the same shall be punished by a fine of not more than \$5,000 or shall be subject to a civil citation as provided in section 29A.
- (k) The owner or operator of a commercial electric vehicle charging station shall provide payment options that allow access to the charging station by the general public. A person shall not be required to pay a subscription fee to use a commercial electrical vehicle charging station or be required to obtain a membership in a club, association or organization as a condition of using the station; provided, however, that owners and operators of a commercial electrical

vehicle charging station may have separate price schedules conditioned on a subscription or membership.

(1) The owner or operator of a public electric vehicle charging station or a designee shall disclose on an ongoing basis to the United States Department of Energy National Renewable Energy Laboratory or other publicly available database designated by the division in consultation with the department of energy resources, the station's geographic location, hours of operation, charging level, hardware compatibility, schedule of fees, accepted methods of payment and the amount of network roaming charges for nonmembers, if any.

SECTION 121A. Chapter 112 of the General Laws is hereby amended by inserting after section 91 the following section:-

Section 91A. (a) For the purposes of this section, "preceptor chiropractor" shall mean a registered chiropractor authorized to practice chiropractic in the commonwealth who is: (i) designated by an approved chiropractic school or college as an instructor; and (ii) the chiropractor of record at the chiropractic facility to which a student extern is assigned.

(b) An individual that is a current student enrolled in the final academic year at a chiropractic school or college approved by the board may practice the full scope of chiropractic under the direct supervision of a preceptor chiropractor; provided, that the student extern shall have: (i) completed all academic and clinical class requirements for the degree of doctor of chiropractic from a chiropractic school or college approved by the board; and (ii) passed at least 3 of the 4 levels of the examinations administered by the National Board of Chiropractic Examiners.

(c) The student extern shall practice under the direct supervision and license of the preceptor chiropractor and shall not be authorized to sign legal documents generally signed by the preceptor chiropractor; provided, however, that the board, in its discretion, may authorize a student extern to practice chiropractic pursuant to this section at more than 1 chiropractic facility. An individual may be authorized by the board to practice chiropractic as a student extern for not less than 4 weeks and not more than 16 weeks during the student's final academic year.

SECTION 121B. Section 131 of said chapter 112, as appearing in the 2022 Official Edition, is hereby amended by striking out, in lines 6 and 7, the words "has passed an examination prepared by the board for this purpose;".

SECTION 121C. Said section 131 of said chapter 112, as amended by section 121A, is hereby further amended by inserting after the words "educational institution" the following words:- has passed an examination prepared by the board for this purpose.

SECTION 121D. Section 132 of said chapter 112, as appearing in the 2022 Official Edition, is hereby amended by striking out, in lines 1 and 2, the words "Examinations for licensed certified social workers, including those in independent clinical practice" and inserting in place thereof the following words:- Examinations for licensed independent clinical social workers.

SECTION 121E. Said section 132 of said chapter 112, as amended by section 121C, is hereby further amended by striking out the words "Examinations for licensed independent clinical social workers" and inserting in place thereof the following words:- Examinations for licensed certified social workers, including those in independent clinical practice.

SECTION 121F. Said chapter 112 is hereby further amended by inserting after section 135C the following section:-

Section 135D. (a) To ensure a stable, diverse workforce of licensed social workers in the commonwealth and to provide for increased support and retention of practicing licensed social workers, the executive office of health and human services shall establish and administer a field placement grant program. The program shall, subject to appropriation, provide grant funding to designated recipients with a specific focus on recruiting and retaining students obtaining a master's of social work from historically marginalized and low-income communities. Funds to establish this program shall be allocated from state, federal or other dedicated resources, including, but not limited to, existing trust funds.

- (b)(1) Eligible applicants shall attend a school of social work master's program located in the commonwealth and accredited by the Council on Social Work Education.
 - (2) Applicants shall submit:

- (i) applicant demographic background information, including, but not limited to, race, ethnicity, geographic location in the commonwealth and date of birth for purposes of data collection;
 - (ii) applicant's school of social work, type of master's program and grade point average;
- (iii) a stated and signed commitment to working in commonwealth post-graduation for at least 2 years; and
- (iv) a 1-page statement on the importance of this stipend to the applicant and how the grant will support their educational goals and the workforce needs of the commonwealth.

- 3709 (3) Applicant data, including application details submitted, shall be tracked by the 3710 executive office to evaluate program efficacy. 3711 (c) The field placement grant program shall prioritize first-generation college students 3712 and students from underrepresented communities in the social worker profession. Applications 3713 shall be submitted and considered on a rolling basis beginning January 1 and ending March 1 of 3714 each year. Recipients of stipends shall be notified not later than April 15. 3715 (d) Stipends shall be allocated as follows: 3716 (i) a current master's of social work student in good standing completing their first-year 3717 field placement of 16 hours per week shall be eligible for a monthly stipend of \$1,000, not to 3718 exceed \$8,000 annually; 3719 (ii) a current master's of social work student in good standing completing their second-3720 year field placement of 24 hours per week shall be eligible for a monthly stipend of \$2,000, not 3721 to exceed a total of \$16,000 annually; and 3722 (iii) advanced standing students who are only required to conduct 1 field placement shall 3723 be eligible for the second-year field placement stipend pursuant to clause (ii). 3724 SECTION 121G. Section 136 of said chapter 112, as appearing in the 2022 Official 3725 Edition, is hereby amended by inserting after the fourth paragraph the following paragraph:-
 - Licensed independent clinical social workers engaged in independent clinical practice who provide 1-on-1 supervision to a licensed certified social worker, master's of social work intern or bachelors of social work intern, shall be eligible to receive up to 8 continuing education credits during a licensing period.

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SECTION 122. Section 2 of chapter 128 of the General Laws, as appearing in the 2022 Official Edition, is hereby amended by striking out, in line 78, the word "October" and inserting in place thereof the following word:- December.

SECTION 123. Section 5 of chapter 128A of the General Laws, as so appearing, is hereby amended by inserting after the word "racing", in line 257, the following words:- or simulcasting under chapter 128C.

SECTION 124. Subsection (5) of section 2 of chapter 128C of the General Laws, as most recently amended by section 6 of chapter 26 of the acts of 2023, is hereby further amended by striking out the first 2 sentences and inserting in place thereof the following 2 sentences:- The running horse racing meeting licensee located in Suffolk county and Worcester county may simulcast at any location in Suffolk county or Worcester county, respectively, approved by the commission: (a) unlimited running horse racing; and (b) on any day during the calendar year, unlimited harness horse racing, except during live racing performances of the harness horse racing licensee located in Norfolk county. The Suffolk county and Worcester county horse racing licensee shall simulcast the racing cards of the harness horse racing licensee located in Norfolk county and shall pay a fee of 11 per cent for the intrastate racing cards, and shall pay a 2 per cent premium with respect to any interstate harness horse simulcasts received, over and above the costs of obtaining such simulcasts, except during any 12 weeks per year chosen by the Suffolk county or Worcester county licensee and identified in its annual application for a racing meeting license, during which no premium need be paid.

3750 SECTION 124A. Said chapter 128C is hereby further amended by adding the following section:-

Section 10. (a) Notwithstanding sections 1 to 8, inclusive, or any other general or special law to the contrary, no racing meeting licensee, including licensees holding racing meetings in connection with a state or county fair as defined in section 1 of chapter 128A, shall be required to pay any fees or other money into the greyhound capital improvements trust fund or the greyhound promotional trust fund.

(b) All amounts in the greyhound capital improvements trust fund and the greyhound promotional trust fund attributable to any greyhound dog racing meeting licensees shall be returned by the Massachusetts Gaming Commission to the licensees without further condition.

SECTION 125. Section 19A of chapter 138 of the General Laws, as appearing in the 2022 Official Edition, is hereby amended by striking out, in line 3, the words "19C or 19D" and inserting in place thereof the following words:- 19C, 19D or 19E.

SECTION 126. Chapter 140 of the General Laws is hereby amended by striking out section 182A and inserting in place thereof the following section:-

Section 182A. (a) Every ticket of admission or other evidence of right of entry to any theatrical exhibition, public show or public amusement or exhibition required to be licensed by sections 181 and 182, for admission to which a price is charged, shall bear on its face the price charged for such ticket or other evidence of right of entry by the person issuing the same or causing the same to be issued. Whoever issues or causes to be issued such a ticket or other evidence of right of entry in violation of this section shall be punished by a fine of not more than \$500.

(b)(1) No person, firm, corporation or other entity shall employ a paperless ticketing system unless the consumer is given an option at the time of initial sale to purchase the same

paperless tickets in transferable form that the consumer can transfer at any price, and at any time, and without additional fees.

- (2) The established price for any given ticket shall be the same regardless of the form or transferability of such ticket.
- (3) The ability for a ticket to be transferred shall not constitute a special service for the purpose of imposing a service charge subject to section 185D. It shall be unlawful to penalize, discriminate against or deny access to a ticket buyer on the basis that the ticket was transferred or resold, including if the ticket was transferred or resold independent from the initial sale ticketing system.
- (4) Nothing in this subsection shall limit or restrict a venue operator or primary ticket issuer from imposing requirements on the ticketing platform and technology used by ticket holders for entry.
- (c) Notwithstanding subsection (b), an operator of any such theatrical exhibition, public show or public amusement or exhibition, or such operator's agent, may offer paperless tickets that do not allow for transferability; provided, that: (i) those tickets shall be sold or given to individuals or groups as part of a private event or a targeted promotion at a discounted price offered because of the individual's or group's status or affiliation with religious or charitable institutions, societies or organizations or civic leagues or organizations not organized for profit but operated exclusively for the promotion of social welfare, associations of veterans of any wars of the United States, students, or groups or individuals characterized by a disability or economic hardship and tickets issued through a non-transferable ticketing system pursuant to the exemption in this subsection shall not be offered promotionally to the general public and shall be

clearly marked as a ticket restricted to the specified individual or group; or (ii) such tickets shall be included in a membership pass at a discounted price offered by a professional sports organization for seating in venues or stadiums with a fixed capacity of not less than 19,000 seats that guarantees entry to a specified number of events in a specified time period with seat assignments: (A) assigned not more than 4 hours prior to the commencement of the event; and (B) variable from game to game and not intended for season ticket holders. Tickets provided under a membership pass may be restricted from being transferred or resold, including through the operator or operator's agents, and shall be clearly marked as such prior to initial offering or sale. Such membership pass shall not mean a subscription or season ticket package offered for sale and shall not result in the sale of more than 5 per cent of the maximum amount of all seats that will be made available at a venue for a particular event to be sold under this subsection.

- (d) A ticket of admission to a theatrical exhibition, public show or public amusement or exhibition shall be considered a license. Venue operators, or operators' agents, may maintain and enforce policies and conditions or requirements for ticket purchase with respect to conduct, behavior, public health and safety or age at the venue or event and may establish limits on the quantity of tickets that may be purchased.
- (e) The commissioner of the division of occupational licensure may undertake functionality testing, audits and other measures to ensure that a paperless ticketing system used for entry access to theatrical exhibitions, public shows or public amusements or exhibitions meets reasonable standards of reliability for providing entry to persons with verified authentic paperless tickets.

SECTION 127. Said chapter 140 is hereby further amended further by striking out sections 185A to 185D, inclusive, and inserting in place thereof the following 4 sections:-

Section 185A. (a) No person shall engage in the business of reselling or facilitating a mechanism for 2 or more parties to participate in the resale of any ticket of admission to any theatrical exhibition, public show or public amusement or exhibition required to be licensed under sections 181 and 182 or under chapter 128A, whether such business is conducted on or off the premises on which such ticket or other evidence is to be used, without being licensed by the commissioner of occupational licensure; provided, however, that any primary ticket issuer and any operator or manager of a website or other platform to facilitate resale, or resale through a competitive bidding process, solely between third parties and that does not in any other manner engage in reselling of tickets shall be exempt from said licensing requirements.

(b) A license shall be granted only upon a written application setting forth such information as the commissioner of occupational licensure may require. Each license issued under this section shall be in force until the first day of January next after its date, unless sooner revoked. No such license shall be transferred or assigned except upon written permission of the commissioner of occupational licensure. The sale of a ticket or pass, entitling the holder of said ticket or pass to admission to any such theatrical exhibition, public show or public amusement or exhibition upon payment either of nothing or a sum less than that demanded of the public generally, shall be deemed to be a resale pursuant to subsection (a).

Section 185B. (a) The fee for each license granted under section 185A and for each annual renewal thereof shall be determined annually by the secretary of administration and finance under section 3B of chapter 7 for the filing thereof.

(b) If any licensee demonstrates that their business provides a service to facilitate ticket transactions without charging any fees or surcharges above the established face value ticket price, on every transaction, except a reasonable and actual service charge for the delivery of tickets, then the fees for licensing shall be waived.

(c)(1) The applicant for a license shall file with the application a bond in the penal sum of \$25,000, which bond shall be approved by the commissioner of occupational licensure. Each such bond shall be conditioned that the obligor: (i) shall not be guilty of any fraud or extortion; (ii) shall not violate directly or indirectly any of the provisions of sections 185A through 185F, inclusive, or any of the provisions of the license provided for in said sections; (iii) shall comply with the provisions of said sections 185A through 185F, inclusive; and (iv) shall pay all damages occasioned to any person by reason of any misstatement, misrepresentation, fraud or deceit or any unlawful act or omission that such obligor or their agents or employees, while acting within the scope of their employment, made, committed or omitted in connection with said sections in the business conducted under such license or caused by any other violation in carrying on the business for which such license is granted. One or more recoveries or payments upon such bond shall not vitiate the same but such bond shall remain in full force and effect; provided, however, that the aggregate amount of all such recoveries or payments shall not exceed the penal sum thereof.

(2) Before the commissioner shall draw upon such bond, the commissioner of occupational licensure shall issue a determination in writing which shall include the basis of such action. The commissioner of occupational licensure shall notify in writing the licensee of any such determination and shall afford the licensee an opportunity to respond within 20 days of the receipt of such determination. In no event may the bond be drawn upon in less than 25 days after

the service of a determination to the licensee. Such written notice may be served by delivery thereof personally to the licensee or by certified mail to the last known business address of such licensee. Only upon such determination of the commissioner shall money be withdrawn from the bond.

- (3) The commencement of any action against the surety upon any such bond for a sum or sums aggregating or exceeding the amount of such bond shall require a new and additional bond in like amount as the original bond, which shall be filed within 30 days after the demand therefor.
- (4) Failure to file such bond within such period shall constitute cause for the revocation of the license theretofore issued to the licensee upon whom such demand shall have been made.
- (5) Any suit or action against the surety on any bond required by this section shall be commenced within 1 year after the cause of action shall have accrued.

Section 185C. (a) For the purpose of this section, "ticket purchasing software" shall mean any machine, device, computer program or computer software that, on its own or with human assistance, bypasses security measures or access control systems on a retail ticket purchasing platform, or other controls or measures on a retail ticket purchasing platform that assist in implementing a limit on the number of tickets that can be purchased, to purchase tickets.

(b) The commissioner of occupational licensure, after notice to the licensee and reasonable opportunity to be heard, may revoke a license or may suspend the license for such period as the commissioner may deem proper, upon satisfactory proof that the licensee has violated or permitted a violation of any condition of the license or of any rule or regulation of the

commissioner under section 185E. If the license is revoked, the licensee shall be disqualified to receive a license for 1 year after the expiration of the term of the license so revoke.

- (c) No person, firm, corporation or other entity shall utilize or sell ticket purchasing software to purchase tickets. Any person, firm, corporation or other entity who knowingly utilizes ticket purchasing software to purchase tickets shall be subject to a civil penalty in an amount not less than \$500 per violation and shall forfeit all profits made from the sale of any such unlawfully obtained tickets. Any person, firm, corporation or other entity who is a licensee who is adjudicated guilty of the following acts shall have their license revoked and may be barred from licensure for a period not to exceed 3 years if such licensee: (i) knowingly utilized ticket purchasing software in order to purchase tickets; (ii) knowingly resold or offered to resell a ticket that such licensee knew was obtained using ticket purchasing software; or (iii) intentionally maintained any interest in or maintained any control of the operation of ticket purchasing software to purchase tickets.
- (d) Any person, firm, corporation or other entity that has knowledge of the use of ticket purchasing software in violation of this chapter and fails to notify the office of the attorney general within 30 days shall be subject to a civil penalty in the amount of \$500 per violation.

Section 185D. (a) For the purpose of this section, "service charges" shall mean costs incurred by a licensee related solely to the procuring and selling of such ticket and not related to the general business operation of the licensee. Service charges shall include, but shall not be limited to, charges for messengers, postage and long-distance telephone calls, extensions of credit and costs attributable thereto.

(b) No licensee under section 185A shall sell tickets or facilitate the sale, resell or facilitate the resale of any ticket to any theatrical exhibition, public show or public amusement or exhibition of any description without a guarantee to each purchaser of such sold or resold tickets that they shall provide a full refund of the amount paid by the purchaser, including, but not limited to all service charges if any of the following occurs: (i) the event for which such ticket has been sold or resold is cancelled; (ii) the ticket received by the purchaser does not grant the purchaser admission to the event described on the ticket; (iii) the ticket was not delivered to the purchaser prior to the occurrence of the event, unless such failure of delivery was due to an act or omission of the purchaser; or (iv) the ticket fails to conform to its description as advertised unless the purchaser has pre-approved a substitution of tickets. Provision of a replacement ticket to the same event that is in a comparable location, where applicable, and at no additional cost to the consumer, shall be considered providing a full refund for the purposes of this section.

- (c) A licensee shall disclose in a clear and conspicuous manner the portion of the ticket price stated in dollars that represents a service charge or any other fee or surcharge to the purchaser. Such a disclosure of the total cost and fees shall be displayed in the ticket listing prior to the ticket being selected for purchase. Disclosures of subtotals, fees, charges and any other component of the total price shall not be false or misleading and may not be presented more prominently or in the same or larger size as the total price.
- (d) Any person, firm, corporation or other entity who violates this section may be barred from licensure for a period not to exceed 3 years and shall be subject to a civil penalty of not more than \$5,000 per violation.

(e) The imposition of a fee, on an annual or per order basis, for customers purchasing tickets other than by immediate payment therefor in cash, which includes a membership fee, office expenses and the cost of processing credit card orders, shall not be deemed a violation of this section.

SECTION 128. Section 185E of said chapter 140, as appearing in the 2022 Official Edition, is hereby amended by inserting after the second sentence, the following sentence:- A licensee shall keep full and accurate sets of records showing: (i) the prices at which all tickets have been bought and sold by such licensee; and (ii) the names and addresses of the person, firm or corporation from whom they were bought.

SECTION 129. Section 4 of chapter 142A of the General Laws, as so appearing, is hereby amended by striking out, in line 5, the word "two" and inserting in place thereof the following figure:- 5.

SECTION 130. Section 5 of said chapter 142A, as so appearing, is hereby amended by inserting after the word "jurisdiction", in line 5, the following words:- or an arbitrator pursuant to section 4.

SECTION 131. Said section 5 of said chapter 142A, as so appearing, is hereby further amended by striking out, in lines 9 to 13, inclusive, the words "owner has exhausted all customary and reasonable efforts to collect the judgment but the contractor has filed for bankruptcy, fled the jurisdiction or the owner is otherwise unable to collect such judgment after execution" and inserting in place thereof the following words:- contractor has failed to pay the judgment or award and the director has determined that reasonable efforts to collect have been made.

SECTION 132. Section 7 of said chapter 142A, as so appearing, is hereby amended by striking out the first paragraph and inserting in place thereof the following paragraph:-

An owner may make a claim to the fund only if the owner has complied with section 3, has obtained a judgment or arbitration award and has filed the claim to the fund not more than 7 years from the date of the contract, the contractor has failed to pay the judgment or award and the director has determined that reasonable efforts to collect have been made.

SECTION 133. Said section 7 of said chapter 142A, as so appearing, is hereby further amended by striking out, in lines 12 and 13, the words "ten thousand dollars" and inserting in place thereof the following figure:- \$25,000.

SECTION 134. Said section 7 of said chapter 142A, as so appearing, is hereby further amended by striking out, in lines 15 and 18, the words "seventy-five thousand dollars", each time they appear, and inserting in place thereof, in each instance, the following figure:- \$150,000.

SECTION 135. Section 9 of said chapter 142A, as so appearing, is hereby amended by adding the following subsection:-

(e) Prior to approving any application for registration or renewal conforming to the requirements of this chapter, the director shall refer identifying information regarding an applicant to the department of criminal justice information services, which shall obtain criminal offender record information but shall transmit to the director only information regarding any conviction of the applicant of gross fraud or cheat at common law, as defined in section 76 of chapter 266.

SECTION 136. Section 15 of said chapter 142A is hereby repealed.

SECTION 137. Section 17 of said chapter 142A, as appearing in the 2022 Official Edition, is hereby amended by striking out clause (17) and inserting in place thereof the following 4 clauses:-

- (17) engaging in gross fraud or cheat pursuant to section 76 of chapter 266;
- (18) having a license, certificate, registration or authority issued by another state or territory of the United States, the District of Columbia or a foreign state or nation with authority to issue such a license, certificate, registration or authority revoked, cancelled, suspended, not renewed or otherwise acted against, or if the holder has been disciplined, if the basis for the action would constitute a basis for disciplinary action in the commonwealth;
- (19) failing to repay the fund in full, including the appropriate amount of annual interest, for any amount paid from the fund because of the contractor's or subcontractor's conduct; or
 - (20) violating any other provision of this chapter.

SECTION 138. Said section 17 of said chapter 142A, as so appearing, is hereby further amended by adding the following paragraph:-

For purposes of this section, the conduct of a contractor or subcontractor shall be deemed to include the conduct of their agents, employees, salespersons or subcontractors, whether or not an express relationship exists, if the work or activities is within the scope of the contract and not for additional work beyond the contract undertaken by separate agreement with the owner.

SECTION 139. The first paragraph of section 18 of said chapter 142A, as so appearing, is hereby amended by adding the following sentence:- The director may also enter into a consent

agreement with a registrant to impose 1 or more administrative penalties, including, but not limited to, voluntary revocation of the registration.

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SECTION 140. Chapter 147 of the General Laws is hereby amended by striking out section 36 and inserting in place thereof the following 3 sections:-

Section 36. At every boxing, kickboxing, mixed martial arts or other unarmed combative sporting event, sparring match or exhibition, there shall be in attendance a referee, duly licensed under this section and sections 35 and 35A. There shall also be in attendance not less than 3 duly-licensed judges, each of whom shall, at the termination of a match or exhibition, vote for the contestant in whose favor the decision should, in their opinion, be rendered or, for a draw if, in their opinion, neither contestant is entitled to a decision in their favor and the decision shall be rendered in favor of the contestant receiving a majority of the votes or, if neither receives a majority as aforesaid, a decision of a draw shall be rendered. Upon the rendering of a decision, the vote of each judge shall be announced from the ring. The referee shall have full power to stop the match or exhibition whenever they deem it advisable because of the physical condition of a contestant or when 1 contestant is clearly outclassed by their opponent or for other sufficient reason. The commission shall declare forfeited any prize, remuneration or purse or any part thereof belonging to a contestant if, in the judgment of a majority of the commissioners after consultation with the judges and the referee, the contestant was not competing in good faith. The fees of the referee and other licensed officials shall be fixed by the commission and shall be paid by the licensed organization prior to the match or exhibition.

Section 36A. (a) The commission shall set forth rules and regulations for contracts between a manager and an unarmed combatant and contracts between a promoter and an

unarmed combatant. An unarmed combatant shall not enter a contract with a manager or a promoter unless the contract is filed with the commission prior to a scheduled contest in an amount of time established by the commission. The commission shall only honor a contract that is executed and notarized on a form provided by the commission unless the contract terms comply with the requirements set forth by the commission.

- (b) The commission shall have the authority and discretion to invalidate, enforce, mediate or modify contracts pursuant to subsection (a). The commission may require that each contract include language authorizing the commission to withhold any portion of a promoter's or manager's share of a purse in the event of a contractual dispute with a contestant over their entitlement to any portion of a purse.
- (c) The commission shall be the sole arbiter of a breach of contract and shall establish rules governing the manner in which contract disputes shall be resolved.

Section 36B. Whoever violates any provision of sections 32 to 51, inclusive, or who conducts themself at any time or place in a manner that is deemed by the commission to discredit any unarmed combative sports, may have their license revoked and be fined, suspended or otherwise disciplined in such manner as the commission may direct.

SECTION 141. Said chapter 147 is hereby further amended by striking out section 39B and inserting in place thereof the following section:-

Section 39B. A person licensed under section 33 to conduct boxing, kickboxing, mixed martial arts or other unarmed combative sports events, sparring matches or exhibitions, except those persons to whom a special license may be granted thereunder without the requirement of a bond or payment of the annual fee, shall take out a policy of accident insurance on each

contestant participating in the match or exhibition in an amount determined by the commission, but not less than \$10,000, to compensate the contestant for medical and hospital expenses incurred as the result of injuries received in such match or exhibition and a policy in an amount determined by the commission, but not less than \$100,000, to be paid to the estate of a deceased contestant in the event of the death of the contestant resulting from participation in the match or exhibition. The premiums on the policies shall be paid by the licensee.

SECTION 142. Subsection (4) of section 25Q of chapter 152 of the General Laws, as appearing in the 2022 Official Edition, is hereby amended by adding the following sentence:

Subsection (1) shall not apply to groups that have been in existence for at least 5 years and have established a premium payment plan acceptable to the commissioner.

SECTION 142A. Chapter 175 of the General Laws is hereby amended by striking out section 162Z and inserting in place thereof the following section:-

Section 162Z. (a) As used in this section, the following words shall, unless the context clearly requires otherwise, have the following meanings:

"Designated responsible producer" or "DRP", a person responsible for a limited lines travel insurance producer's compliance with travel insurance laws, rules and regulations.

"Limited lines travel insurance producer", a (i) licensed managing general agent or thirdparty administrator; (ii) licensed insurance producer, including a limited lines producer; or (iii) travel administrator. "Offer and disseminate", to provide general information, including a description of the coverage and price, as well as processing an application for travel insurance and collecting premium payments.

"Travel administrator", a person who directly or indirectly underwrites, collects charges, collateral or premiums from or adjusts or settles claims on residents of the commonwealth in connection with travel insurance; provided, however, that a person shall not be considered a travel administrator if that person's only characteristic or action that would otherwise cause them to be considered a travel administrator is 1 of the following:

- (i) a person working for a travel administrator to the extent that the person's activities are subject to the supervision and control of the travel administrator;
- (ii) an insurance producer selling insurance or engaged in administrative and claimsrelated activities within the scope of the producer's license;
- (iii) a travel retailer offering and disseminating travel insurance and registered under the license of a limited lines travel insurance producer in accordance with this section;
- (iv) an individual adjusting or settling claims in the normal course of that individual's practice or employment as an attorney-at-law and who does not collect charges or premiums in connection with insurance coverage; or
- (v) a business entity that is affiliated with a licensed insurer while acting as a travel administrator for the direct and assumed insurance business of an affiliated insurer.

"Travel insurance", insurance coverage for personal risks incidental to planned travel including: (i) an interruption or cancellation of trip or event; (ii) loss of baggage or personal

effects; (iii) damages to accommodations or rental vehicles; (iv) sickness, accident, disability or death occurring during travel; (v) emergency evacuation; (vi) repatriation of remains; or (vii) any other contractual obligations to indemnify or pay a specified amount to the traveler upon determinable contingencies related to travel as approved by the commissioner; provided, however, that "travel insurance" shall not include major medical plans which provide comprehensive medical protection for travelers with trips lasting longer than 6 months, including, but not limited to, people working or residing overseas as an expatriate or any other product that requires a specific insurance producer license.

"Travel retailer", a business entity that makes, arranges or offers planned travel and may offer and disseminate travel insurance as a service to its customers on behalf of and under the direction of a limited lines travel insurance producer.

- (b)(1) The commissioner may issue to an individual or business entity a limited lines travel insurance producer license if that individual or business entity has filed an application for a limited lines travel insurance producer license with the commissioner in a form and manner prescribed by the commissioner. A limited lines travel insurance producer license shall authorize a limited lines travel insurance producer to sell, solicit or negotiate travel insurance through a licensed insurer. No person may act as a limited lines travel insurance producer or travel retailer unless properly licensed or registered, respectively.
- (2) A travel retailer may offer and disseminate travel insurance under a limited lines travel insurance producer license if the following conditions are met:
- (i) the limited lines travel insurance producer or travel retailer provides to purchasers of travel insurance: (A) a description of the material terms or the actual material terms of the

insurance coverage; (B) a description of the process for filing a claim; (C) a description of the review or cancellation process for the travel insurance policy; and (D) the identity and contact information of the insurer and limited lines travel insurance producer;

- (ii) at the time of licensure, the limited lines travel insurance producer shall establish and maintain a register, on a form prescribed by the commissioner, of each travel retailer that offers travel insurance on the limited lines travel insurance producer's behalf; provided, however, that the register shall be maintained and updated annually by the limited lines travel insurance producer and shall include the name, address and contact information of the travel retailer, an officer or person who directs or controls the travel retailer's operations and the travel retailer's federal tax identification number; provided further, that the limited lines travel insurance producer shall submit the register to the division of insurance upon reasonable request and shall certify that the travel retailer register complies with 18 U.S.C. section 1033; and provided further, that the grounds for the suspension, revocation and the penalties applicable to resident insurance producers under this chapter and chapter 176D shall be applicable to the limited lines travel insurance producers and travel retailers:
- (iii) the limited lines travel insurance producer has designated 1 of its employees, who is a licensed individual producer, as the DRP;
- (iv) the DRP, president, secretary, treasurer and any other officer or person who directs or controls the limited lines travel insurance producer's insurance operations shall comply with the fingerprinting requirements applicable to insurance producers in the resident state of the limited lines travel insurance producer;

(v) the limited lines travel insurance producer has paid all applicable insurance producer licensing fees;

- (vi) the limited lines travel insurance producer requires each employee and authorized representative of the travel retailer, whose duties include offering and disseminating travel insurance, to receive a program of instruction or training, which may be subject, at the discretion of the commissioner, to review and approval by the commissioner; provided, however, that the training material shall, at a minimum, contain instructions on the types of insurance offered, ethical sales practices and required disclosures to prospective customers.
- (c) Any travel retailer offering or disseminating travel insurance shall make available to prospective purchasers, brochures or other written materials that have been approved by the travel insurer. Such materials shall include information which, at a minimum: (i) provides the identity and contact information of the insurer and the limited lines travel insurance producer; (ii) explains that the purchase of travel insurance is not required in order to purchase any other product or service from the travel retailer; and (iii) explains that an unlicensed travel retailer is permitted to provide general information about the insurance offered by the travel retailer, including a description of the coverage and price, but is not qualified or authorized to answer technical questions about the terms and conditions of the insurance offered by the travel retailer or to evaluate the adequacy of the customer's existing insurance coverage.
- (d) A travel retailer's employee or authorized representative who is not licensed as a limited lines travel insurance producer shall not: (i) evaluate or interpret the technical terms, benefits and conditions of the offered travel insurance coverage; (ii) evaluate or provide advice

130	concerning a prospective purchaser's existing insurance coverage; or (iii) noid oneself out as a
137	licensed insurer, licensed producer or insurance expert.
138	(e) Notwithstanding any general or special law to the contrary, a travel retailer, whose
139	insurance-related activities, and those of its employees and authorized representatives, are
140	limited to offering and disseminating travel insurance on behalf of and under the direction of a
141	limited lines travel insurance producer who meets the conditions set forth in this section may
142	receive related compensation, not in the form of commissions, upon registration by the limited
143	lines travel insurance producer as described in subsection (b).
144	(f) Travel insurance may be provided under an individual policy or under a group or
145	blanket policy.
146	(g) As the insurer designee, the limited lines travel insurance producer shall be
140	(g) As the insurer designee, the infinited lines travel insurance producer shall be
147	responsible for the acts of the travel retailer and shall use reasonable means to ensure compliance
148	by the travel retailer with this section.
149	(h) Any person licensed in a major line of authority as an insurance producer may sell,
150	solicit and negotiate travel insurance. A property and casualty insurance producer shall not be
151	required to become appointed by an insurer in order to sell, solicit or negotiate travel insurance.
152	SECTION 142B. The General Laws are hereby further amended by inserting after
153	chapter 175M the following chapter:-
154	Chapter 175N.
155	TRAVEL INSURANCE.

Section 1. (a) This chapter shall apply to travel insurance that covers any resident of the commonwealth and is sold, solicited, negotiated or offered in the commonwealth and policies and certificates that are delivered or issued for delivery in the commonwealth; provided, that this chapter shall not apply to cancellation fee waivers or travel assistance services, except as expressly provided herein.

(b) All other applicable provisions of the commonwealth's insurance laws shall apply to travel insurance; provided, that the specific provisions of this chapter shall supersede any general provisions of law that would otherwise be applicable to travel insurance.

Section 2. As used in this chapter, the following words shall, unless the context clearly requires otherwise, have the following meanings:

"Aggregator site", a website that provides access to information regarding insurance products from more than 1 insurer, including product and insurer information, for use in comparison shopping.

"Blanket travel insurance", a policy of travel insurance issued to any eligible group providing coverage for specific classes of persons defined in the policy with coverage provided to all members of the eligible group without a separate charge to individual members of the eligible group.

"Cancellation fee waiver", a contractual agreement between a supplier of travel services and its customer to waive some or all of the non-refundable cancellation fee provisions of the supplier's underlying travel contract with or without regard to the reason for the cancellation or form of reimbursement; provided, however, that a cancellation fee waiver shall not be considered insurance.

4178 "Commissioner", the commissioner of insurance.

"Eligible group", solely for the purposes of travel insurance, 2 or more persons who are engaged in a common enterprise or have an economic, educational or social affinity or relationship, including, but not limited to, any of the following:

- (i) any entity engaged in the business of providing travel or travel services including, but not limited to: tour operators, lodging providers, vacation property owners, hotels and resorts, travel clubs, travel agencies, property managers, cultural exchange programs and common carriers or the operator, owner or lessor of a means of transportation of passengers including, but not limited to, airlines, cruise lines, railroads, steamship companies and public bus carriers, wherein with regard to any particular travel or type of travel or travelers, all members or customers of the group shall have a common exposure to risk attendant to such travel;
- (ii) any college, school or other institution of learning covering students, teachers, employees or volunteers;
- (iii) any employer covering any group of employees, volunteers, contractors, board of directors, dependents or guests;
- (iv) any sports team or camp or sponsor thereof, covering participants, members, campers, employees, officials, supervisors or volunteers;
- (v) any religious, charitable, recreational, educational or civic organization or branch thereof, covering any group of members, participants or volunteers;

(vi) any financial institution or financial institution vendor, or parent holding company, trustee, or agent of or designated by 1 or more financial institutions or financial institution vendors, including accountholders, credit card holders, debtors, guarantors or purchasers;

- (vii) any incorporated or unincorporated association including, labor unions, having a common interest, constitution and bylaws and organized and maintained in good faith for purposes other than obtaining insurance for members or participants of such association covering its members;
- (viii) any trust or the trustees of a fund established, created or maintained for the benefit of and covering members, employees or customers, subject to the commissioner's permitting the use of a trust and the commonwealth's premium tax provisions in section 3 of 1 or more associations meeting the requirements of clause (vii);
- (ix) any entertainment production company covering any group of participants, volunteers, audience members, contestants or workers;
- (x) any volunteer fire department, ambulance, rescue, police, court or any first aid, civil defense or other such volunteer group;
- (xi) any preschool, daycare institution for children or adults or senior citizen club;
- (xii) any automobile or truck rental or leasing company covering a group of individuals who may become renters, lessees or passengers defined by their travel status on the rented or leased vehicles; provided, that the common carrier, the operator, owner or lessor of a means of transportation or the automobile or truck rental or leasing company is the policyholder under a policy to which this chapter applies; or

4218	(xiii) any other group where the commissioner has determined that the members are
4219	engaged in a common enterprise, or have an economic, educational or social affinity or
4220	relationship and that issuance of the policy would not be contrary to the public interest.
4221	"Fulfillment materials", documentation sent to the purchaser of a travel protection plan
4222	confirming the purchase and providing the travel protection plan's coverage and assistance
4223	details.
4224	"Group travel insurance", travel insurance issued to any eligible group.
4225	"Limited lines travel insurance producer", a (i) licensed managing general agent or third-
4226	party administrator; (ii) licensed insurance producer including, a limited lines producer,
4227	designated by an insurer as the travel insurance supervising entity under subsection (g) of section
4228	162Z of chapter 175; or (iii) travel administrator.
4229	"Offer and disseminate", to provide general information including, a description of the
4230	coverage and price, as well as processing the application, collecting premiums and performing
4231	other permitted non-licensable activities.
4232	"Primary certificate holder", specific to section 3, an individual person who elects and
4233	purchases travel insurance under a group policy.
4234	"Primary policyholder", specific to section 3, an individual person who elects and
4235	purchases individual travel insurance.
4236	"Travel administrator", a person who directly or indirectly underwrites, collects charges,
4237	collateral or premiums from or adjusts or settles claims on residents of the commonwealth, in
4238	connection with travel insurance; provided, that a person shall not be considered a travel

administrator if that person's only characteristics or actions that would otherwise cause them to be considered a travel administrator are 1 of the following:

- (i) a person working for a travel administrator to the extent that the person's activities are subject to the supervision and control of the travel administrator;
- (ii) an insurance producer selling insurance or engaged in administrative and claimsrelated activities within the scope of the producer's license;
- (iii) a travel retailer offering and disseminating travel insurance and registered under the license of a limited lines travel insurance producer in accordance with said section 162Z of said chapter 175;
- (iv) an individual adjusting or settling claims in the normal course of that individual's practice or employment as an attorney-at-law and who does not collect charges or premiums in connection with insurance coverage; or
- (v) a business entity that is affiliated with a licensed insurer while acting as a travel administrator for the direct and assumed insurance business of an affiliated insurer.

"Travel assistance services", non-insurance services for which the consumer is not indemnified based on a fortuitous event, and where providing the service does not result in transfer or shifting of risk that would constitute the business of insurance. Travel assistance services shall include, but shall not be limited to: (i) security advisories; (ii) destination information; (iii) vaccination and immunization information services; (iv) travel reservation services; (v) entertainment; (vi) activity and event planning; (vii) translation assistance; (viii) emergency messaging; (ix) international legal and medical referrals; (x) medical case

monitoring; (xi) coordination of transportation arrangements; (xii) emergency cash transfer assistance; (xiii) medical prescription replacement assistance; (xiv) passport and travel document replacement assistance; (xv) lost luggage assistance; (xvi) concierge services; and (xvii) any other service that is furnished in connection with planned travel. Travel assistance services shall not be considered insurance or related to insurance.

"Travel insurance", insurance coverage for personal risks incidental to planned travel including, but not limited to: (i) an interruption or cancellation of trip or event; (ii) loss of baggage or personal effects; (iii) damages to accommodations or rental vehicles; (iv) sickness, accident, disability or death occurring during travel; (v) emergency evacuation; (vi) repatriation of remains; or (vii) any other contractual obligations to indemnify or pay a specified amount to the traveler upon determinable contingencies related to travel as approved by the commissioner; provided, however, that "travel insurance" shall not include major medical plans, which provide comprehensive medical protection for travelers with trips lasting longer than 6 months, including, for example, people working or residing overseas as an expatriate, or any other product that requires a specific insurance producer license.

"Travel protection plans", plans that provide 1 or more of the following: travel insurance, travel assistance services and cancellation fee waivers.

"Travel retailer", a business entity that makes, arranges or offers travel services and may offer and disseminate travel insurance as a service to its customers on behalf of and under the direction of a limited lines travel insurance producer.

Section 3. (a) A travel insurer shall pay a premium tax, as provided in section 22 of chapter 63, on travel insurance premiums paid by any of the following:

4282 (i) an individual primary policyholder who is a resident of the commonwealth;

- (ii) a primary certificate holder who is a resident of the commonwealth who elects coverage under a group travel insurance policy; or
- (iii) a blanket travel insurance policyholder who is a resident, or has its principal place of business or the principal place of business of an affiliate or subsidiary that has purchased blanket travel insurance, in the commonwealth for eligible blanket group members, subject to any apportionment rules which apply to the insurer across multiple taxing jurisdictions or that permit the insurer to allocate premium on an apportioned basis in a reasonable and equitable manner in those jurisdictions.
- (b) A travel insurer shall: (i) document the state of residence or principal place of business of the policyholder or certificate holder, as required pursuant to subsection (a); and (ii) report as premium only the amount allocable to travel insurance and not any amounts received for travel assistance services or cancellation fee waivers
- Section 4. Travel protection plans may be offered for 1 price for the combined features that the travel protection plan offers in the commonwealth if:
- (i) the travel protection plan clearly discloses to the consumer, at or prior to the time of purchase, that it includes travel insurance, travel assistance services and cancellation fee waivers, as applicable, and provides information and an opportunity, at or prior to the time of purchase, for the consumer to obtain additional information regarding the features and pricing of each; and
- (ii) the fulfillment materials: (A) describe and delineate the travel insurance, travel assistance services and cancellation fee waivers in the travel protection plan; and (B) include the

travel insurance disclosures and the contact information for persons providing travel assistance services and cancellation fee waivers, as applicable.

Section 5. (a) All persons offering travel insurance to residents of the commonwealth shall be subject to chapter 176D, except as otherwise provided in this section. In the event of a conflict between this chapter and other provisions of this chapter regarding the sale and marketing of travel insurance and travel protection plans, this chapter shall control.

- (b) Offering or selling a travel insurance policy that could never result in payment of any claims for any insured under the policy shall be an unfair trade practice under said chapter 176D.
- (c)(1) All documents provided to consumers prior to the purchase of travel insurance including, but not limited to, sales materials, advertising materials and marketing materials, shall be consistent with the travel insurance policy itself including, but not limited to, forms, endorsements, policies, rate filings and certificates of insurance.
- (2) For travel insurance policies or certificates that contain pre-existing condition exclusions, information and an opportunity to learn more about the pre-existing condition exclusions shall be provided any time prior to the time of purchase, and in the coverage's fulfillment materials.
- (3) The fulfillment materials and the information described in clause (i) of paragraph (2) of subsection (b) of said section 162Z of chapter 175 shall be provided to a policyholder or certificate holder as soon as practicable, following the purchase of a travel protection plan.

 Unless the insured has either started a covered trip or filed a claim under the travel insurance coverage, a policyholder or certificate holder may cancel a policy or certificate for a full refund of the travel protection plan price from the date of purchase of a travel protection plan until at

least: (i) 15 days following the date of delivery of the travel protection plan's fulfillment materials by postal mail; or (ii) 10 days following the date of delivery of the travel protection plan's fulfillment materials by means other than postal mail. For the purposes of this section, delivery shall mean handing fulfillment materials to the policyholder or certificate holder or sending fulfillment materials by postal mail or electronic means to the policyholder or certificate holder.

- (4) The company shall disclose in the policy documentation and fulfillment materials whether the travel insurance is primary or secondary to other applicable coverage.
- (5) Where travel insurance is marketed directly to a consumer through an insurer's website or by others through an aggregator site, it shall not be an unfair trade practice or other violation of law if an accurate summary or short description of coverage is provided on the web page; provided, that the consumer has access to the full provisions of the policy through electronic means.
- (d) No person offering, soliciting or negotiating travel insurance or travel protection plans on an individual or group basis may do so by using negative option or opt out, which would require a consumer to take an affirmative action to deselect coverage, such as unchecking a box on an electronic form when the consumer purchases a trip.
- (e) It shall be an unfair trade practice pursuant to said chapter 176D to market blanket travel insurance coverage as free.
- (f) Where a consumer's destination jurisdiction requires insurance coverage, it shall not be an unfair trade practice pursuant to said chapter 176D to require that a consumer choose between the following options as a condition of purchasing a trip or travel package: (i)

purchasing the coverage required by the destination jurisdiction through the travel retailer or limited lines travel insurance producer supplying the trip or travel package; or (ii) agreeing to obtain and provide proof of coverage that meets the destination jurisdiction's requirements prior to departure.

- Section 6. (a) Notwithstanding any other provision of this chapter, no person shall act or represent itself as a travel administrator for travel insurance in the commonwealth unless that person:
- (i) is a licensed property and casualty insurance producer in the commonwealth for activities permitted under that producer license;
 - (ii) holds a valid managing general agent license in the commonwealth; or
 - (3) holds a valid third-party administrator license in the commonwealth.
- (b) An insurer shall be responsible for the acts of a travel administrator administering travel insurance underwritten by the insurer and shall be responsible for ensuring that the travel administrator maintains all books and records relevant to the insurer to be made available by the travel administrator to the commissioner upon request.

Section 7. (a) Notwithstanding any other provision of this chapter, travel insurance shall be classified and filed for purposes of rates and forms under an inland marine line of insurance; provided, however, that travel insurance that provides coverage for sickness, accident, disability or death occurring during travel, either exclusively, or in conjunction with related coverages of emergency evacuation, repatriation of remains or incidental limited property and casualty

benefits such as baggage or trip cancellation, may be filed under either an accident and health line of insurance or an inland marine line of insurance.

(b) Eligibility and underwriting standards for travel insurance may be developed and provided based on travel protection plans designed for individual or identified marketing or distribution channels; provided, that those standards shall meet the commonwealth's underwriting standards for inland marine.

Section 8. The commissioner may promulgate regulations to implement this chapter.

SECTION 142C. Section 1 of chapter 176J of the General Laws, as appearing in the 2022 Official Edition, is hereby amended by striking out, in line 204, the words "travel insurance;".

SECTION 142D. Said section 1 of said chapter 176J, as so appearing, is hereby further amended by striking out, in lines 211 through 218, inclusive, the words "Travel insurance for the purpose of this chapter is insurance coverage for personal risks incident to planned travel, including but not limited to: (i) interruption or cancellation of trip or event; (ii) loss of baggage or personal effects; (iii) damages to accommodations or rental vehicles; or (iv) sickness, accident, disability or death occurring during travel, provided that the health benefits are not offered on a stand-alone basis and are incidental to other coverages. The term "travel insurance" shall not include major medical plans, which provide comprehensive medical protection for travelers with trips lasting 6 months or longer, including for example, those working overseas as an ex-patriot or military personnel being deployed."

SECTION 143. Section 85W of chapter 231 of the General Laws, as so appearing, is hereby amended by inserting after the word "compensation", in line 2, the following words:- in excess of \$500 per year.

SECTION 144. Section 1 of chapter 270 of the General Laws, as so appearing, is hereby amended by striking out, in lines 2 and 3, the words ", grains of paradise".

SECTION 145. The ninth paragraph of section 10 of chapter 498 of the acts of 1993, as amended by section 142 of chapter 268 of the acts of 2022, is hereby further amended by striking out the last sentence.

SECTION 146. Said section 10 of chapter 498 of the acts of 1993, as amended, is hereby further amended by adding the following paragraph:-

Notwithstanding the provisions of any general or special law to the contrary and notwithstanding any provision to the contrary in the Devens Reuse Plan or By-laws: (i) there shall be no square foot limit or cap on the amount of commercial or industrial development that may occur within Devens; and (ii) there shall be no limit or cap on the number of residential units that may be developed within Devens. Nothing in the foregoing sentence shall modify other provisions of the By-Laws regulating the development of housing within Devens or requiring the issuance of development permits by the Devens Enterprise Commission for specific projects.

SECTION 146 1/2. Paragraph (ii) of subsection (g) of section (4) of chapter 152 of the acts of 1997, as amended by section 2 of chapter 256 of the acts of 2006, is hereby further amended by striking out the first sentence and inserting in place thereof the following sentence:

The authority shall allow the South Boston Community Development Foundation to sponsor not less than 3 events annually at the Boston Convention and Exhibition Center, and not less than 6 events annually at the Lawn on D, to raise funds for the South Boston Community Development Foundation as provided for herein and shall include access to on site parking facilities.

SECTION 146A. Subsection (e) of section 9 of chapter 152 of the acts of 1997 is hereby amended by inserting after the word "Fund" the following words:-; and provided further, that the surcharge shall not apply to rental transaction contracts pursuant to section 32J of chapter 90 of the General Laws..

SECTION 147. Chapter 195 of the acts of 2014, as amended by section 207 of chapter 6 of the acts of 2017, is hereby further amended by inserting after section 4 the following section:-

Section 4A. The Boston convention and exhibition center in the city of Boston shall be designated and known as the Thomas Michael Menino Convention and Exhibition Center. The Authority shall erect and maintain suitable markers bearing such designation.

SECTION 147A. (a) The department of elementary and secondary education shall, in consultation with relevant stakeholders, implement a 5-year pilot program to develop a process for granting educator certification that may be used as an alternative to the testing requirements in section 38G of chapter 71 of the General Laws. The program shall allow candidates for certification to earn an initial preliminary certification that may lead to permanent certification after 4 years of teaching experience during which the candidate for licensure demonstrates teacher proficiency as measured by student growth scores and other factors, as determined by the department.

(b) The alternative certification process may allow for a waiver of not more than 1 of the 2 testing requirements pursuant to said section 38G of said chapter 71, per candidate, and shall include consideration of factors, including, but not limited to, whether a candidate has: (i) obtained certification in another state approved by the department; (ii) completed a satisfactory

portfolio of items that may include student feedback or competency-based projects; or (iii) obtained a master's degree or doctorate from an accredited institution.

- (c) The department shall limit the hiring of candidates alternatively certified pursuant to this section to those public school districts and charter schools that the department certified as having demonstrated 1 of the following characteristics: (i) a demographic disparity between the district's student population and its teaching workforce; (ii) a shortage of teachers to serve English language learners; or (iii) a critical need to fill teacher vacancies. The department shall not allow any district to fill more than 10 per cent of its teaching positions with educators alternatively certified.
- (d) The department may use the results of the alternative assessment pilot authorized by subsection (e) of 603 CMR 7.04 to inform the development of the alternative licensure process required by this section.
- (e) The department shall conduct a comprehensive evaluation of the pilot program and the use of the alternative certification process during the pilot period. The evaluation shall include: (i) a measurement of student impacts as measured by student growth and other factors; (ii) an assessment of progress made in diversifying the educator workforce; and (iii) an assessment of the impacts on candidates of diverse backgrounds.

SECTION 148. Within 30 days after the effective date of this act, the secretary of economic development and the secretary of housing of livable communities shall convene a working group that shall include representatives from the towns of Ayer, Harvard and Shirley, the Massachusetts Development Finance Agency and the Devens committee to determine a strategy and plan to provide for increased housing production within Devens, including, but not

limited to, the feasibility of allowing not more than 400 multi-family residential units in the Innovation and Technology Center zoning district established by Article V(A)(13) of the Devens Reuse Plan or By-Laws. The secretaries of economic development and housing and livable communities shall report the findings of the working group to the clerks of the house of representatives and the senate and the joint committee on economic development and emerging technologies within 180 days after the effective date of this act.

SECTION 149. (a) There shall be within the executive office of economic development a 5-year surety bond assistance pilot program to encourage the participation of economically and socially disadvantaged businesses in bidding for and securing contracts for capital projects. The program may include, but shall not be limited to:

- (i) providing technical assistance to eligible contractors to secure surety bonds; and
- (ii) providing financial assistance to guarantee surety bonds required on behalf of the commonwealth or on behalf of any county, city, town, district or other political subdivision of the commonwealth or other public instrumentality for the construction, reconstruction, alteration, remodeling, repair or demolition of public buildings or other public works.
- (b) The executive office of economic development shall establish eligibility requirements and other program terms through regulations or program guidelines; provided, however, that such eligibility requirements shall, to the extent possible, prioritize financial assistance provided by the program to promote participation of businesses owned by persons from socially and economically disadvantaged groups for whom access to capital facility projects and state assisted building projects in the commonwealth has been historically limited. The executive office may

administer the program through 1 or more contracts with the Massachusetts Development Finance Agency or Massachusetts Growth Capital Corporation.

- (c) Not later than December 31 of each year, the executive office of economic development shall submit a report to the clerks of the house of representatives and the senate and the joint committee on economic development and emerging technologies detailing the activities of the program in the previous year, including, but not limited to, an analysis of the provision of technical and financial assistance services and its impact on increasing access and participation in capital projects for historically disadvantaged groups. The report shall be made public on the executive office of economic development's website.
- (d) The secretary of economic development may promulgate regulations or program guidelines as necessary to implement this section.
- (e) Implementation of this section shall be subject to the United States Treasury's approval to use federal funding for the purposes described herein.

SECTION 150. (a) For purposes of this section, the following words shall, unless the context clearly requires otherwise, have the following meanings:

"Approval", except as otherwise provided in subsection (b), any permit, certificate, order, excluding enforcement orders, license, certification, determination, exemption, variance, waiver, building permit or other approval or determination of rights from any municipal, regional or state governmental entity, including any agency, department, commission or other instrumentality thereof, concerning the use or development of real property, and any environmental permit, including certificates, licenses, certifications, determinations, exemptions, variances, waivers, building permits or other approvals or determinations of rights issued or made under chapter 21

of the General Laws, chapter 21A of the General Laws except section 16 of said chapter 21A, chapter 21D of the General Laws, section 3B of chapter 21E of the General Laws, sections 61 to 62L, inclusive, of chapter 30 of the General Laws, chapter 30A of the General Laws, chapter 40 of the General Laws, chapters 40A to 40C, inclusive, of the General Laws, chapter 40R of the General Laws, chapter 40Y of the General Laws, chapter 41 of the General Laws, chapter 43D of the General Laws, section 21 of chapter 81 of the General Laws, chapter 91 of the General Laws, chapter 131 of the General Laws, chapter 131A of the General Laws, chapter 143 of the General Laws, sections 4 and 5 of chapter 249 of the General Laws, chapter 258 of the General Laws or chapter 665 of the acts of 1956 or any local by-law or ordinance.

"Development", division of a parcel of land into 2 or more parcels, the construction, reconstruction, conversion, structural alteration, relocation or enlargement of a building or other structure or facility or any grading, soil removal or relocation, excavation or landfill or any use or change in the use of any building or other structure or land or extension of the use of land.

"Tolling period", the period from January 1, 2023 to January 1, 2025, inclusive.

(b)(1) Notwithstanding any general or special law to the contrary, an approval in effect or existence during the tolling period shall be extended for a period of 2 years in addition to the lawful term of the approval; provided, however, that nothing in this section shall extend or purport to extend: (i) a permit or approval issued by the United States government or an agency or instrumentality thereof or a permit or approval of which the duration of effect or the date or terms of its expiration are specified or determined under a law or regulation of the United States government or an agency or instrumentality thereof; (ii) a permit, license, privilege or approval issued by the division of fisheries and wildlife under chapter 131 of the General Laws; (iii) an

approval, determination, exemption, certification, statement of qualification or any other administrative action by the department of energy resources under 225 CMR 20.00, subsection (c) of section 17 of chapter 25A of the General Laws or corresponding regulations under 225 CMR 21.00; (iv) any agreement entered into by the Massachusetts Department of Transportation or the Massachusetts Bay Transportation Authority or any permit, license or approval issued by the department or authority relating to the sale, acquisition or lease or development of real property owned in whole or in part by the department or authority or the sale, acquisition, lease or development of any interest therein related to such real property pursuant to chapter 6C or chapter 161A of the General Laws; or (v) any enforcement order, consent decree or settlement agreement.

- (2) Nothing in this section shall affect the ability of a municipal, regional or state governmental entity, including an agency, department, commission or other instrumentality thereof, to revoke or modify a specific permit or approval, or extension of a specific permit or approval, under this section, when that specific permit or approval or the law or regulation under which the permit or approval was issued contains language authorizing the modification or revocation of the permit or approval.
- (3) If an approval tolled under this section is based upon the connection to a sanitary sewer system, the extension of the approval shall be contingent upon the availability of sufficient capacity, on the part of the treatment facility, to accommodate the development for whose approval has been extended. If sufficient capacity is not available, then the permit holders whose approvals have been extended shall have priority with regard to the further allocation of gallonage over the permit holders who have not received approval of a hookup prior to the effective date of this section. Priority regarding the distribution of further gallonage to a permit

holder who has received the extension of an approval under this section shall be allocated in order of the granting of the original approval of the connection.

- (4) If an owner or petitioner sells or otherwise transfers a property or project in order for an approval to receive an extension, all commitments made by the original owner or petitioner under the terms of the permit shall be assigned to and assumed by the new owner or petitioner. If the new owner or petitioner does not meet or abide by such commitments, then the approval shall not be extended under this section.
- (5) Nothing in this section shall be construed or implemented in such a way as to modify a requirement of law that is necessary to retain federal delegation to or assumption by the commonwealth of the authority to implement a federal law or program.
- (6) Any project covered by approval in effect during the tolling period shall be governed by the applicable provisions of any local ordinance or by-law, if any, in effect at the time of the granting of the approval, unless the owner or petitioner of such project elects to waive the provisions of this section.

SECTION 151. The Massachusetts clean energy technology center, in consultation with the executive office of economic development, shall set benchmarks for the climatetech tax incentive program established in section 16 of chapter 23J of the General Laws, inserted by section 74. After the program has been in effect for 5 years, the center, in consultation with the executive office of economic development, shall conduct an evaluation of the program by comparing climatetech advancements in the commonwealth against the benchmarks. The center shall review progress made towards the goals of developing and expanding climatetech industry-related employment opportunities and climatetech-related economic development by supporting

and stimulating research, development, innovation, manufacturing, deployment and commercialization in the climatetech sector. The center shall submit a written report to the clerks of the house of representatives and the senate, the house and senate committees on ways and means, the joint committee on economic development and emerging technologies, the joint committee on telecommunications, utilities and energy, the joint committee on environment and natural resources and the joint committee on agriculture not later than December 31, 2029.

SECTION 152. The Massachusetts office of business development, in conjunction with the commissioner of revenue, shall report on the impact of the live theater tax credit pursuant to subsection (ee) of section 6 of chapter 62 of the General Laws and section 3800 of chapter 63 of the General Laws and shall submit the report to the clerks of the house of representatives and the senate, the house and senate committees on ways and means and the joint committee on economic development and emerging technologies not later than December 31, 2028. The office and commissioner shall collaborate with the live theater industry to collect the relevant data for the report. The report shall include data to assess the direct and indirect economic impacts of the live theater tax credit on the economy of the commonwealth, including, but not limited to, estimates of theater tickets sales to domestic and international visitors, spending by live theater productions on adjacent businesses, wages paid for setting up and taking down productions and impacts on businesses in proximity to theaters, including, but not limited to, hotels and restaurants.

SECTION 153. (a) Notwithstanding section 39M of chapter 30 of the General Laws, chapter 149 of the General Laws and chapter 149A of the General Laws, a public agency or municipality may require a project labor agreement on contracts for public works construction and may require the project labor agreement to be incorporated into the contract specifications;

provided, that prior to including a project labor agreement requirement, the public agency or municipality shall make a determination prior to issuing a request for proposals or bids that the project labor agreement on a specific project is in the best interest of the commonwealth, public agency or municipality.

- (b) In making a determination of the best interest of the commonwealth, public agency or municipality pursuant to subsection (a), the agency or municipality shall consider the effects a project labor agreement may have on: (i) construction efficiency, cost and direct and indirect economic benefits to the public agency or municipality; (ii) the availability of a sufficient supply of skilled, qualified workers to complete the project; (iii) the timing of, and the prevention of delays or disruptions to, the construction process; (iv) the safety and quality of the public construction project; (v) the expansion of apprenticeship programs and workforce development in the construction industry; and (vi) the promotion of employment and training opportunities for women, minority workers and veterans.
- (c) The department of labor standards shall promulgate regulations to increase diversity of contractors in project labor agreements, including, but not limited to: (i) incentivizing a certain percentage of contracts with minority-owned businesses; and (ii) demographics of the workforce reflecting the demographics, to the extent possible, where a project is located.

SECTION 154. (a) Notwithstanding section 4 of chapter 128C of the General Laws, section 11 of chapter 494 of the acts of 1978 or any other general or special law to the contrary, the running horse racing licensee in Suffolk county that conducted simulcasting as of December 31, 2020 and the greyhound dog racing meeting licensee located in Bristol county shall not be

obligated to make any further payments into the Running Horse Capital Improvements Trust Fund, established pursuant to said section 11 of said chapter 494.

(b) All amounts in the Running Horse Capital Improvements Trust Fund attributable to any greyhound dog racing meeting licensees shall be returned by the Massachusetts Gaming Commission to the licensees without further condition.

SECTION 155. (a) Notwithstanding section 17 of chapter 138 of the General Laws or any other law, rule, regulation or provision to the contrary, the licensing board for the city of Boston may grant 1 non-transferable restricted license for the sale of all alcoholic beverages to be drunk on the premises pursuant to section 12 of said chapter 138 to The Boston Landing Hotel Project located at 178-170 Guest street in the Brighton section of the city of Boston approved by the board of the Boston Redevelopment Authority, and is located within Planned Development Area No. 87, Boston Landing, Guest street and Life street in the Brighton section of the city of Boston.

(b) If a licensee pursuant to subsection (a) terminates or fails to renew the license or if the license is cancelled, revoked or otherwise no longer in use, the license shall be returned physically, with all of the legal rights, privileges and restrictions pertaining thereto, to the licensing board and the licensing board may then grant that license to a new applicant within Planned Development Area No. 87, Boston Landing in the Brighton section of the city of Boston. The licensing board shall not approve the transfer of the license granted pursuant to this section to a location outside of said Planned Development Area No. 87 in the Brighton section of the city of Boston.

SECTION 155A. (a)(1) Notwithstanding any general or special law to the contrary, and subject to section 5A of chapter 3 of the General Laws, the commissioner of conservation and recreation is hereby authorized and directed to lease to the New Bedford Harbor Development Commission, doing business as the New Bedford Port Authority, a certain area in and over the waters of the Acushnet river in the city of New Bedford, together with improvements thereon and all easements, rights, privileges and appurtenances thereto for the operation and maintenance of a recreational marine boating facility and recreational area, known as the Pope's Island Marina, for a term of 10 years and 2 5-year options to extend.

- (2) The city of New Bedford shall not enter into sub-agreements of any kind for the operation and maintenance of the marina without prior written authorization from the commissioner of conservation and recreation. True copies of any such written authorization shall be filed with the clerks of the house of representatives and the senate and no later than 45 days after execution.
- (b) The lease and any extensions executed under this act shall be on terms and conditions acceptable to the commissioner of conservation and recreation; provided, however, that the lease and any extensions shall provide, at its sole cost and expense, that the city of New Bedford: (i) provide oversight, operations, maintenance and repair of the property, including the land, facilities and appurtenances associated therewith during the term of the lease; (ii) shall carry comprehensive general liability insurance naming the commonwealth as a co-insured, protecting the commonwealth against all claims for personal injury or property damage arising from the use of the land and appurtenances associated therewith during the term of the lease and any extension thereof; (iii) subject to clauses (v) and (vi), may retain revenues from usage fees during the term of the lease and the proceeds from concessions associated with use of the property for

the sole purpose of the design, construction, operation, programming, maintenance and repair expenses of the property over the course of the lease in addition to a 1-time reimbursement for costs defined in section 2 herein; (iv) may charge not more than \$90 per linear foot for use of slips without prior written authorization from the commissioner of conservation and recreation; (v) shall deposit into an escrow account, shared with the department of conservation and recreation, not less than \$100,000 annually, adjusted to the price adjustment formulae indices every 5 years, to fund capital investments of the property; (vi) shall pay to the department of conservation, in quarterly installments, 10 per cent of the annual gross revenues defined as total gross revenues after deduction of the \$100,000 described in clause (v); (vii) shall, not later than 3 months after the close of each calendar year, prepare an annual report detailing its performance against the goals for the prior year, detailing all revenues and expenditures of funds for the prior year pursuant to this section, regardless of source, and specifying all usage and programming fee rates associated with planned programs and activities, and submit the report to the commissioner of conservation and recreation; (viii) shall not design, install or construct any facilities on the property without the written approval of the commissioner of conservation and recreation; (ix) shall be responsible for all utility costs; (x) shall provide not less than 20 parking spaces at no charge to visitors of the abutting playground facility; and (xi) may be responsible for outreach and stewardship with the written approval of the commissioner of conservation and recreation.

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- (c) The lease and any extensions shall each be reviewed by the inspector general for comment and recommendation.
- (d) Before entering into the lease, the commissioner of conservation and recreation shall determine the exact boundaries of the property after completion of a title examination and a survey each commissioned by the department of conservation and recreation.

(e) The city of New Bedford shall be responsible for all costs and expenses associated with any engineering, surveys, appraisals and lease preparation related to the execution of the lease and any extensions under this act; provided, however, that the commonwealth shall not be required to contribute to any such costs.

- (f) Within 90 days of the effective date of this act, the commissioner of conservation and recreation shall issue to the city of New Bedford a license to operate and maintain the marina.

 The terms of said license shall be consistent with this section.
- (g) If the land, building and facilities, field and appurtenances comprising the property cease to be used by the city of New Bedford for the purposes and in the manner described in this section at any time before the conclusion of the lease term, the property shall revert to the commonwealth upon such terms and conditions as the commissioner of department of conservation and recreation may determine, and shall be assigned to the care, custody and control of the department of conservation and recreation.
- (h) If the commissioner of conservation and recreation fails to enter into a lease with the city of New Bedford pursuant subsection (a) before July 1, 2025, the commissioner shall issue, on or before October 1, 2025, a request for proposals seeking a lessee to operate and maintain the Popes Island Marina and recreational area. Any lease resulting from a request for proposals process pursuant to this section shall be for a term not to exceed 20 years, inclusive of any extensions.

SECTION 156. (a) There is hereby established a special commission to study the future of payments and sales transactions by credit card and other forms of payment and the impacts for small businesses in the commonwealth. The commission shall solicit input from the public,

businesses and the payments industry on payment trends, the prevalence of cashless transactions and cashless businesses in the commonwealth, credit card fees, mobile payments, buy-now-paylater financing and other aspects of the payments industry.

- (b) The commission shall study and review: (i) the cost to small businesses operating in the commonwealth of conducting sales transactions with consumers using credit cards or other means of payment, including, but not limited to, cash, check or similar means; (ii) the impact of the increasing use of credit cards or other means of payment by consumers on small businesses; and (iii) the impact of section 28A of chapter 140D of the General Laws on small businesses owned and operated in the commonwealth. The commission shall report on the impact on small businesses operating in the commonwealth and provide recommendations on the future use of credit cards and other forms of payment for the long-term success of small businesses in the commonwealth.
- (c) The commission shall consist of the following members: the chairs of the joint committee on financial services, who shall serve as co-chairs; 1 member appointed by the attorney general; the secretary of economic development, or a designee; the commissioner of the division of banks, or a designee; 1 member appointed by the Massachusetts Bankers Association; a representative of the Retailers Association of Massachusetts, Inc.; a representative of the Massachusetts Restaurant Association; 1 member appointed by the Massachusetts chapter of the national federation of independent businesses; and 2 members appointed by the governor who shall have experience owning and operating a small business in the commonwealth. The appointees of the governor shall represent diverse geographic areas of the commonwealth.

(d) Not later than July 1, 2025, the commission shall file a report and its recommendations with the clerks of the house of representatives and the senate, the joint committee on financial services and the joint committee on economic development and emerging technologies.

SECTION 157. Notwithstanding any general or special law to the contrary, the unexpended and unencumbered balances of the bond-funded authorizations in the following accounts shall cease to be available for expenditure 180 days after the effective date of this act: 7002-0015, 7002-8005, 7002-8013, 7002-8016, 7002-8017, 7002-8018, 7002-8019, 7002-8020, 7002-8022, 7002-8035, 7002-8037, 7002-8038, 7002-8052, 7002-8060, 7005-8035, 7007-9035, 7002-8010, 7002-8015, 7002-8030, 7002-8045, 7002-8050, 7002-8055 and 7002-8065.

SECTION 158. Notwithstanding any general or special law to the contrary, to meet the expenditures necessary in carrying out sections 2 to 2B, inclusive, the state treasurer shall, upon receipt of a request by the governor, issue and sell bonds of the commonwealth in an amount to be specified by the governor from time to time but not exceeding, in the aggregate, \$2,370,827,000. All bonds issued by the commonwealth, as aforesaid, shall be designated on their face "An Act Relative to Strengthening Massachusetts' Economic Leadership" and shall be issued for a maximum term of years, not exceeding 30 years, as the governor may recommend to the general court pursuant to section 3 of Article LXII of the Amendments to the Constitution; provided, however, that all such bonds shall be payable not later than June 30, 2059. All interest and payments on account of principal on such obligations shall be payable from the General Fund. Bonds and interest thereon issued under the authority of this section shall, notwithstanding any other provision of this act, be general obligations of the commonwealth.

SECTION 159. Notwithstanding any general or special law to the contrary, to meet the expenditures necessary in carrying out section 2C, the state treasurer shall, upon receipt of a request by the governor, issue and sell bonds of the commonwealth in an amount to be specified by the governor from time to time but not exceeding, in the aggregate \$1,030,000,000. All bonds issued by the commonwealth, as aforesaid, shall be designated on their face "An Act Relative to Strengthening Massachusetts' Economic Leadership" and shall be issued for a maximum term of years, not exceeding 30 years, as the governor may recommend to the general court pursuant to section 3 of Article LXII of the Amendments to the Constitution; provided, however, that all such bonds shall be payable not later than June 30, 2064. All interest and payments on account of principal on such obligations shall be payable from the General Fund. Bonds and interest thereon issued under the authority of this section shall, notwithstanding any other provision of this act, be general obligations of the commonwealth.

SECTION 159A. (a) Notwithstanding any general or special law to the contrary, each school district, as defined in section 2 of chapter 70 of the General Laws, and each charter school, as defined in section 89 of chapter 71 of the General Laws, shall establish a diversity plan that conforms with the guidelines established by the department of elementary and secondary education pursuant to subsection (b). Such plans shall set forth specific goals and timetables for achievement. The plans shall comply with all applicable state and federal laws and shall be updated after 3 years.

(b) To promote a racially and ethnically diverse educator workforce, the department of elementary and secondary education shall:

(i) establish guidelines for diversity plans that shall include, but not be limited to, the following goals: (A) identify and eliminate discriminatory barriers to hiring and learning in a school or district; (B) remedy the effects of past discriminatory practices; (C) identify, recruit and hire employees who are members of under-represented groups; (D) develop, promote and retain employees who are members of under-represented groups; and (E) ensure equal opportunity in employment for educators. In developing these guidelines, the department shall consult with experts and school leaders from public schools or school districts that have experienced significant increases in hiring and retaining racially and ethnically diverse educators;

- (ii) establish a process for reviewing diversity plans based on clearly defined criteria. A public school district or charter school shall amend any plan deemed not to conform with the requirements of this section. A public school district or charter school shall be deemed to have satisfied the requirements of this section if it has prioritized diversity in its 3-year plan required by section 1S of chapter 69 of the General Laws or in any other strategic plan developed by the district;
- (iii) establish periodic reporting requirements for public school districts and charter schools concerning the implementation of their diversity plans and all actions taken to ensure compliance with this section and applicable state and federal laws. These reporting requirements shall be incorporated into existing reporting mechanisms and schedules where feasible;
- (iv) assist public school districts and charter schools in complying with their diversity plans and applicable federal and state laws; and

(v) require approved educator preparation programs to implement diversity plans to increase the racial and ethnic diversity of program completers. These plans shall be required as part of the educator preparation program approval process and the department shall make each program's plan publicly available. The department shall establish guidelines for educator preparation program diversity plans.

(c) The board of elementary and secondary education shall review compliance with these diversity plans and policies on a regular basis and may provide further recommendations regarding educator diversity.

SECTION 159B. (a) Notwithstanding any general or special law to the contrary, each school district, as defined in section 2 of chapter 70 of the General Laws, and each charter school as defined in section 89 of chapter 71 of the General Laws, shall have a diversity, equity and inclusion officer or shall establish a diversity team, referred to in this section as a diversity officer or team. The role and responsibilities of a diversity officer or team may be assigned to an existing school employee or existing school entity. Diversity officers and teams shall report directly to the superintendent. Diversity officers and teams shall coordinate their school district or school's compliance with the requirements of this section and applicable federal and state laws.

(b) Each school district and charter school shall establish a process for advising the school committee or board of trustees on matters of diversity, equity and inclusion in the school district. The process may include establishing an educator diversity council consisting of educators, administrators and students, which shall meet regularly with the superintendent or the diversity officer or team and the school committee or board of trustees. The school committee or

board of trustees may appoint 1 of its members to serve as an ex-officio member of the educator diversity council.

(c) Pursuant to guidelines established by the department of elementary and secondary education, all superintendents, school committee members, boards of trustees, district leaders, principals and school district employees shall complete a diversity and implicit bias training course, the frequency of which shall be established by the department.

SECTION 159C. (a) Notwithstanding any general or special law to the contrary, the department of elementary and secondary education shall set measurable educator diversity goals for the commonwealth and shall collect and report publicly statewide educator diversity data. The data shall be reported in an online dashboard established in consultation with the board of elementary and secondary education. The data shall include, but not be limited to, (i) the number of educators hired and retained who meet the department's educator diversity goals; (ii) racial demographics of educators who complete Massachusetts state educator preparation programs, and (iii) teacher qualification data from school and district report cards. The department shall report on the success of the 5-year pilot program developed pursuant to section 147A, diversity plans implemented pursuant to section 159A and the diversity, equity and inclusion officers or diversity teams implemented pursuant to section 159B. The department shall report annually to the board of elementary and secondary education on state educator diversity data and goals. The department shall also submit a report on the state of educator diversity to the clerks of the house of representatives and the senate not later than June 30.

(b) Each public school district and charter school shall collect and report educator diversity data publicly in a manner prescribed by the department; provided, that the department

shall utilize existing reporting mechanisms and schedules to collect educator diversity data and outcomes and shall annually present both to the school committee or board of trustees. The data reported pursuant to this paragraph shall include information regarding the achievement of goals set pursuant to clause (i) of subsection (b) of section 159A.

SECTION 159D. The department of elementary and secondary education shall promulgate rules and regulations for sections 147A, 159A, 159B and 159C to implement the requirements. Such regulations shall include a schedule for public school districts and charter schools to meet the planning and reporting requirements; provided, that such schedule shall prioritize implementation for school districts and charter schools that have significant race and ethnicity disparities between educator and student demographics.

SECTION 159E. The executive office of health and human services shall conduct an evaluation of the impact of removal of the licensing examination requirement for licensed certified social workers pursuant to sections 31 and 32 of chapter 112 of the General Laws, as amended by sections 121B and 121D. The executive office shall contract with an independent evaluation consultant to perform the evaluation. The evaluation shall include, but shall not be limited to: (i) an analysis of the impact of removing the examination requirement on alleviating shortages of qualified social workers; (ii) expanding access to quality behavioral health services; (iii) increasing the diversity of the social worker workforce among diverse language skills, race, ethnicity and cultural backgrounds; and (iv) the impact of any increase in diversity on patient care, particularly for vulnerable populations. In preparing the evaluation, the consultant shall meet with representatives of organizations representing social workers, social work education, social work testing, social work patients, behavioral health advocacy organizations and other groups that may assist in the evaluation. The evaluation and analysis shall be conducted

independently of the executive office. The executive office shall submit the evaluation to the joint committee on higher education, the joint committee on mental health, substance use and recovery and the house and senate committees on ways and means not later than July 1, 2028.

SECTION 160. Pursuant to section 121, a commercial electric vehicle charging station operating in the commonwealth as of January 1, 2025 shall be required to register with the division of standards in the office of consumer affairs and business regulation not later than January 1, 2026.

SECTION 160A. Sections 147A, 159A, 159B, 159C and 159D are hereby repealed.

SECTION 161. Sections 3M and 3N of chapter 23A of the General Laws, inserted by section 31, subsections (ee) and (ii) of section 6 of chapter 62 of the General Laws, inserted by section 103, and sections 38OO and 38TT of chapter 63 of the General Laws, inserted by section 118, subsection (zz) of section 6 of chapter 64H of the General Laws, inserted by section 120, shall take effect for taxable years beginning on or after January 1, 2025.

SECTION 162. Subsection (hh) of section 6 of chapter 62 of the General Laws, inserted by section 103, and section 38SS of chapter 63 of the General Laws, inserted by section 118, shall take effect for taxable years beginning on or after January 1 of the first year following a fiscal year which closes with a consolidated net surplus of at least \$400,000,000 pursuant to section 5C of chapter 29 of the General Laws. Annually, not later than 30 days after the comptroller certifies the amount of the consolidated net surplus pursuant to said section 5C of said chapter 29, the commissioner of revenue shall certify to the secretary of administration and finance whether said subsection (hh) of said section 6 of said chapter 62, inserted by said section 103, and said section 38SS of said chapter 63, inserted by said section 118, shall take effect

pursuant to this section; provided, however, that no such certification by the commissioner of revenue shall be required in any year after said subsection (hh) of said section 6 of said chapter 62, inserted by said section 103, and said section 38SS of said chapter 63, inserted by said section 118, take effect.

SECTION 163. Sections 3M and 3N of chapter 23A of the General Laws, inserted by section 31, subsections (ee) and (ii) of section 6 of chapter 62 of the General Laws, inserted by section 103, and sections 38OO and 38TT of chapter 63 of the General Laws, inserted by section 118, subsection (zz) of section 6 of chapter 64H of the General Laws, inserted by section 120, are hereby repealed; provided, however, that any credits allowed pursuant to this act may be carried forward pursuant to subsections (ee) and (ii) of said section 6 of said chapter 62, inserted by section 103, and said sections 38OO and 38TT of said chapter 63, inserted by section 118, after January 1, 2030.

SECTION 164. Section 163 shall take effect on January 1, 2030.

SECTION 165. Subsection (hh) of section 6 of chapter 62 of the General Laws, inserted by section 103, and section 38SS of chapter 63 of the General Laws, inserted by section 118, are hereby repealed.

SECTION 166. Section 165 shall take effect on January 1 of the sixth tax year following the effective date of subsection (hh) of section 6 of chapter 62 of the General Laws, inserted by section 103, and section 38SS of chapter 63 of the General Laws, inserted by section 118, as determined pursuant to section 162.

SECTION 167. Sections 74, 101, 102; subsections (ff) and (gg) of section 6 of chapter 62 of the General Laws, inserted by section 103; sections 38PP, 38QQ, and 38RR of chapter 63 of

4893	the General Laws, inserted by section 118; and subsection (yy) of section 6 of chapter 64H of the
4894	General Laws, inserted by section 120, shall apply to tax years beginning on or after January 1,
4895	2024.
4896	SECTION 167A. The exemptions authorized in paragraph (aaa) of section 6 of chapter
4897	64H of the General Laws, inserted by section 103, shall be effective for costs incurred after the
4898	effective date of this act.
4899	SECTION 167A 1/4. Sections 121B and 121D shall take effect on January 1, 2026.
4900	SECTION 167A 1/2. Sections 121C and 121E shall take effect on January 1, 2029.
4901	SECTION 167B. Section 147A shall take effect 90 days after the effective date of this
4902	act.
4903	SECTION 167C. Section 160A shall take effect 5 years after the effective date of this act.
4904	SECTION 167D. Sections 78R and 78TT shall take effect on January 1, 2035.
4905	SECTION 167E. Section 7800 shall take effect 1 year after the effective date of this act.