

The Commonwealth of Massachusetts

PRESENTED BY:

Kate Hogan

To the Honorable Senate and House of Representatives of the Commonwealth of Massachusetts in General Court assembled:

The undersigned legislators and/or citizens respectfully petition for the adoption of the accompanying bill:

An Act to establish criteria for MassHealth hardship waivers.

PETITION OF:

Name:	DISTRICT/ADDRESS:
Kate Hogan	3rd Middlesex
Harriette L. Chandler	First Worcester
Louis L. Kafka	8th Norfolk
John V. Fernandes	10th Worcester
Sarah K. Peake	4th Barnstable
Angelo J. Puppolo, Jr.	12th Hampden
Jennifer E. Benson	37th Middlesex
Carolyn C. Dykema	8th Middlesex
Kay Khan	11th Middlesex
Tackey Chan	2nd Norfolk
James J. O'Day	14th Worcester
James B. Eldridge	Middlesex and Worcester
Barbara L'Italien	Second Essex and Middlesex
Frank I. Smizik	15th Norfolk
Christine P. Barber	34th Middlesex
Jonathan Hecht	29th Middlesex
Benjamin Swan	11th Hampden
Danielle W. Gregoire	4th Middlesex

Ruth B. Balser	12th Middlesex
Alice Hanlon Peisch	14th Norfolk
Chris Walsh	6th Middlesex
Carlos Gonzalez	10th Hampden
Brian M. Ashe	2nd Hampden
Tricia Farley-Bouvier	3rd Berkshire

By Ms. Hogan of Stow, a petition (accompanied by bill, House, No. 997) of Kate Hogan and others for legislation to establish criteria for MassHealth hardship waivers. Health Care Financing.

[SIMILAR MATTER FILED IN PREVIOUS SESSION SEE HOUSE, NO. 1027 OF 2013-2014.]

The Commonwealth of Massachusetts

In the One Hundred and Eighty-Ninth General Court (2015-2016)

An Act to establish criteria for MassHealth hardship waivers.

Be it enacted by the Senate and House of Representatives in General Court assembled, and by the authority of the same, as follows:

1 Chapter 118E of the General Laws, as appearing in the 2012 Official Edition, is hereby

2 amended by inserting after section 28 the following section:—

Section 28A. (a) A nursing facility resident may claim undue hardship in order to
eliminate the period of ineligibility. In accordance with P.L. 109-171 amending Section
1917(c)(2)(D) of the Social Security Act, the division shall establish procedures for determining
whether undue hardship exists as a result of the imposition of a period of ineligibility, which
shall include written notice to the resident that an undue hardship exception exists, a timely
process for determining whether an undue hardship waiver shall be granted and an opportunity to
appeal an adverse determination. A nursing facility resident may request an undue hardship

10 waiver within 90 days after the date of the final decision to impose a period of ineligibility,11 including judicial appeals.

(b) There shall be a rebuttable presumption that a nursing facility resident is eligible for
an undue hardship waiver if the resident provides documentation that all of the following criteria
are met:

(1) the nursing facility resident has insufficient available resources, excluding the
community spouse resource allowance, to provide medical care, food, shelter, clothing and other
necessities of life such that the resident would be at risk of serious deprivation or harm;

18 (2) the nursing facility resident has made reasonable attempts to retrieve the transferred19 resources or receives adequate compensation;

20 (3) there is no available less costly alternative to institutional care that would meet the
21 nursing facility resident's care needs; and

(4) the period of ineligibility will not be a mere inconvenience to the applicant but ratherwill create a situation that would subject the applicant to risk of serious deprivation.

(c) A nursing facility need not express intent to discharge the resident for nonpayment inorder for a hardship waiver to be granted.

26 (d) The division shall promulgate regulations incorporating these criteria for

27 consideration of an undue hardship waiver request.

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