SENATE No. 1124

The Commonwealth of Massachusetts

PRESENTED BY:

Harriette L. Chandler

To the Honorable Senate and House of Representatives of the Commonwealth of Massachusetts in General Court assembled:

The undersigned legislators and/or citizens respectfully petition for the adoption of the accompanying bill:

An Act relative to safe patient handling in certain health facilities.

PETITION OF:

NAME:	DISTRICT/ADDRESS:
Harriette L. Chandler	First Worcester
Jason M. Lewis	Fifth Middlesex
Barbara L'Italien	Second Essex and Middlesex
Mary S. Keefe	15th Worcester
John F. Keenan	Norfolk and Plymouth
James J. O'Day	14th Worcester
Sean Garballey	23rd Middlesex
Dennis A. Rosa	4th Worcester
Chris Walsh	6th Middlesex
Marc R. Pacheco	First Plymouth and Bristol
John V. Fernandes	10th Worcester

SENATE DOCKET, NO. 1522 FILED ON: 1/16/2015

SENATE No. 1124

By Ms. Chandler, a petition (accompanied by bill, Senate, No. 1124) of Harriette L. Chandler, Jason M. Lewis, Barbara L'Italien, Mary S. Keefe and other members of the General Court for legislation to provide for safe patient handling. Public Health.

[SIMILAR MATTER FILED IN PREVIOUS SESSION SEE SENATE, NO. 991 OF 2013-2014.]

The Commonwealth of Massachusetts

In the One Hundred and Eighty-Ninth General Court (2015-2016)

An Act relative to safe patient handling in certain health facilities.

Be it enacted by the Senate and House of Representatives in General Court assembled, and by the authority of the same, as follows:

1 SECTION 1. Chapter 111 of the General Laws, as appearing in the 2012 Official Edition,

2 is hereby amended by inserting after section 91C the following section:-

3 Section 91D. As used in this section, the following words, shall, unless the context

4 clearly requires otherwise, have the following meanings:-

5 "Acute-care hospital", any hospital licensed pursuant to sections 51 and 52 and the

6 teaching hospital of the university of Massachusetts medical school, which contains a majority of

7 medical-surgical, pediatric, obstetric, and maternity beds, as defined by the department.

8 "Department", the department of public health.

9 "Health care facility", any acute care hospital as defined in section (a), any licensed 10 private, public or state-owned and operated general acute care rehabilitation hospital or unit, any 11 licensed private, public or state-owned and operated general acute care psychiatric hospital or 12 unit, any nursing home as defined in section 71 and any long term care facility as defined in 13 section 71.

14 "Health care worker", any health facility personnel or lift team member who lifts,15 transfers or repositions patients or equipment.

16 "Hospital", any institution, however named, whether conducted for charity or for profit, 17 which is advertised, announced, established or maintained for the purpose of caring for persons 18 admitted thereto for diagnosis, medical, surgical or restorative treatment which is rendered 19 within said institution.

"Lift team", health care facility employees specially trained to handle patient lifts,
transfers and repositioning using lifting equipment when appropriate and precluded from
performing other duties.

23 "Lifting and transferring process", a system whereby patients and situations are identified
24 based on the potential risk of injury to the patient and/or health care worker from lifting,
25 transferring or moving that patient.

26 "Long term care facility", any institution, however named, whether conducted for charity 27 or profit, which is advertised, announced or maintained for the express or implied purpose of 28 caring for four or more persons admitted thereto for nursing or convalescent care, as defined in 29 section 71. 30 "Needs assessment", an evaluation of lift and transfer needs, resources and capabilities
31 with recommendations on procedures to be followed and resources available to lift and transfer
32 patients safely.

33 "NIOSH RWL", 35 pound or current maximum recommended weight lift limit, a
34 standard calculated by NIOSH, as explained at http://www.cdc.gov/niosh/94-110.html

35 "Nursing home", any institution, however name d, whether conducted for charity or 36 profit, which is advertised, announced or maintained for the express or implied purpose of caring 37 for four or more persons admitted thereto for nursing or convalescent care, as defined in section 38 71.

39 "Patient", an individual who receives health services at a hospital, health care facility, or40 long term care facility.

41 "Patient care ergonomic evaluation", e valuation performed in all direct patient care
42 areas including but not limited to acute care, critical care, rehabilitation, radiology, operating
43 room, urgent care, therapy departments, long term care, outpatient service, etc. following
44 guidance from the OSHA Nursing Home Guidelines, VA Patient Care Ergonomic Guidelines , or
45 other accepted guidance document to identify ergonomic control measures for decreasing risk of
46 injury from patient handling and moving activities.

- 47 "Qualified personnel", person(s) accountable and responsible for the ongoing education48 and knowledge of patient needs assessment, engineering equipment and patient ergonomics.
- 49 "Resident", an individual who resides in a long term care facility.

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"Safe patient handling policy", a written statement describing the replacement of manual 50 lifting and transferring of patients and equipment with powered transfer devices, lifting devices, 51 and/or lift teams, consistent with a needs assessment and mandating the replacement of manual 52 lifting and transferring of patients with techniques using current patient handling 53 54 equipment/technology to lift patients unless specifically contraindicated for a patient's condition 55 or medical status. Such technology/equipment include s, but is not limited to mechanical lifting devices (floor-based & ceiling-mounted), lateral transfer aids, friction reducing devices, fast 56 electric bed s, motorized beds, etc., consistent with clinical unit/area patient care ergonomic 57 58 evaluation recommendations. Such policy also mandates the use of individual patient handling assessments for each patient/resident requiring assistance. 59

60 By February 1, 2016 each health care facility shall establish a safe patient handling committee ("committee") through the creation of a new committee or by assigning the functions 61 of a safe patient handling committee to an existing committee. The purpose of the Committee is 62 to design and recommend the process for implementing a safe patient handling program and to 63 oversee the implementation of the program. At least half the members of the safe patient 64 handling committee shall be frontline non-managerial employees who provide direct care to 65 patients and shall include but not be limited to nurses, laundry, maintenance and infection control 66 67 employees.

By December 1, 2016, the governing body of a hospital or the quality assurance committee of a nursing home shall adopt and ensure implementation of a Safe Patient Handling Program to identify, assess, and develop strategies to control risk of injury to patients and health care workers associated with the lifting, transferring, repositioning, or movement of a patient or equipment, such that manual lifting or transfer of patients is minimized in all cases and

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eliminated when feasible and manual patient handling or movement of all or most of a patient's
weight is restricted to emergency, life-threatening, or otherwise exception circumstances. As
part of this program each facility must:

(1) Conduct a comprehensive analysis of the risk of injury to both patients and health
care workers posed by the patient handling needs of the patient populations served by the
hospital or nursing home and the physical environment in which patient and equipment handling
and movement occurs, through:

80 (a) Evaluation of alternative ways to reduce risks associated with patient and equipment 81 handling, including evaluation of equipment and patient care and patient support environments;

(b) Conduct of individual patient care ergonomic evaluations in all patient care areas,
following guidance from the OSHA Nursing Home Guidelines, VA Patient Care Ergonomic
Guidelines, or other accepted guidance document, to identify ergonomic control measures for
decreasing risk of injury from patient handling and moving activities;

86 (c) Development and implementation of safe patient handling policies based on the needs87 of all shifts and units of the facility.

(2) Identify and list the type and quantity of patient handling equipment and other
equipment required on each clinical unit/area and ensure that the purchase and acquisition of all
such equipment is incorporated into the Safe Patient Handling Program. Patient handling
measures and patient handling equipment/technology shall include but not be limited to
mechanical lifting devices (floor-based & ceiling-mounted), lateral transfer aids, friction
reducing devices, fast electric beds, and motorized beds .

94 (3) Provide patient handling equipment and/or technology as stipulated in section (2)
95 which is appropriate for each clinical area and patient/resident population, to reduce the risk of
96 injury to direct patient care providers and patients/residents.

97 (4) Provide specialized training in safe patient handling by qualified personnel to all
98 health facility personnel and lift team members who lift, transfer or reposition patients, including
99 but not limited to demonstration of proficiency in safe techniques for lifting or transferring
100 patients and the appropriate use of lifting or transferring devices and equipment. Health care
101 facilities must train staff on policies, equipment and devices at least annually.

102 (5) Develop procedures for health care workers to refuse to perform or be involved in
103 patient and equipment handling or movement that the worker believes in good faith will expose a
104 patient or a nurse to an unacceptable risk of injury without subjecting such worker to disciplinary
105 action.

(6) Provide for lift team members, where lift teams are employed, to utilize lifting
devices and equipment throughout the health care facility to lift patients unless specifically
contraindicated for a patient's condition or medical status.

(7) Prepare an annual performance evaluation report and submit to the governing body or the quality assurance committee on activities related to the identification, assessment, and development of strategies to control risk of injury to patients and health care workers associated with the lifting, transferring, repositioning, or movement of a patient with statistics on the numbers and types of injury to the facilities health care workers and patients;

(8) Track, publish and disseminate upon request annual injury data including: thefinancial cost of all safe patient and equipment handling injuries suffered by employees and

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patients; the nature and cause of injury; date, shift, and unit statistics; cost to the institution andto employees and patients; and outcomes; to the extent permitted by privacy regulations.

(9) Identify the type and quantity of patient handling equipment and other equipment
required and ensure that the purchase of other acquisition of all such equipment is incorporated
into the Safe Patient Handling Program.

By January 30, 2016, health care facilities shall complete the acquisition of safe patient handling equipment determined to be required by their safe patient handling committee. Such equipment will include, though not be limited to: (a) at least one readily available lift per unit on each unit where patients will weigh 35 pounds or the current maximum recommended weight lift limit for patients (NIOSH RWL), unless the facility's safe patient handling committee determines that more lifts are required on the unit; (b) one lift for every ten beds; and/ or (c) equipment for use by lift teams.

128 The development of architectural plans for constructing or remodeling a health care 129 facility or a unit of a health care facility must incorporate patient handling equipment and the 130 construction design needed to accommodate such equipment.