# SENATE, No. 1447 **STATE OF NEW JERSEY** 221st LEGISLATURE

PRE-FILED FOR INTRODUCTION IN THE 2024 SESSION

Sponsored by: Senator TROY SINGLETON District 7 (Burlington)

### **SYNOPSIS**

Transfers New Jersey Historic Trust from Department of State to DCA and makes certain changes related to trustees and powers.

## **CURRENT VERSION OF TEXT**

As reported by the Senate State Government, Wagering, Tourism & Historic Preservation Committee with technical review.



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1 AN ACT related to the New Jersey Historic Trust, including transfer 2 from the Department of State to the Department of Community 3 Affairs and changes related to trustees and powers, and 4 amending P.L.1967, c.124, P.L.1983, c.562, and P.L.1995, c.217. 5 6 **BE IT ENACTED** by the Senate and General Assembly of the State 7 of New Jersey: 8 9 1. Section 4 of P.L.1967, c.124 (C.13:1B-15.111) is amended to 10 read as follows: 4. There is hereby created and established in but not of the 11 Department of [State] Community Affairs, a body corporate and 12 politic with corporate succession, to be known as the New Jersey 13 14 Historic Trust. The trust is hereby constituted an instrumentality exercising public and essential governmental functions, and the 15 16 exercise by the trust of the powers conferred by P.L.1967, c.124 17 (C.13:1B-15.111 et al.) shall be deemed and held to be an essential 18 governmental function of the State. 19 (cf: P.L.1999, c.152, s.44) 20 21 2. Section 3 of P.L.1983, c.562 (C.13:1B-15.112a) is amended 22 to read as follows: 23 3. a. The powers and duties of the New Jersey Historic Trust 24 shall vest in and be exercised by a board of 15 trustees, of whom 25 three shall be the Administrator of the New Jersey Historic 26 Preservation Office in the Department of Environmental Protection 27 or such other representative of that department as may be 28 designated by the Commissioner of Environmental Protection, the 29 State Treasurer, and the Executive Director of the New Jersey Historical Commission in the Department of State] Commissioner 30 of the Department of Community Affairs or such other 31 32 representative of that department as may be designated by the 33 [Secretary of State] Commissioner of Community Affairs, or their respective designees, who shall serve ex officio, and 12 shall be 34 citizens of the State, representing the several geographic regions of 35 the State, to be appointed by the Governor with the advice and 36 37 consent of the Senate. Citizen trustees shall possess a minimum of 38 five years' experience in at least one of the following areas: historic 39 preservation, fundraising, redevelopment and financing, 40 architecture, planning, archaeology, or cultural nonprofit 41 management, except this requirement shall not apply to any citizen 42 trustee serving on the board on the date of enactment of P.L.1995, 43 c.217 (C.13:1B-15.115f et al.) for the remainder of the unexpired 44 term of that trustee.

**EXPLANATION** – Matter enclosed in **bold-faced** brackets **[thus]** in the above bill is not enacted and is intended to be omitted in the law.

Matter underlined <u>thus</u> is new matter.

b. Citizen trustees shall serve for three-year terms provided, 1 2 however, that the terms of the four new trustees appointed pursuant 3 to P.L.1995, c.217 (C.13:1B-15.115f et al.) shall begin in the same 4 calendar year as the effective date of that act, and that two of those 5 trustees first appointed shall be appointed for a two-year term and 6 two shall be appointed for a one-year term. Each citizen trustee 7 shall hold office for the term of the appointment and until a 8 successor shall have been appointed and qualified. No citizen 9 trustee may serve more than three consecutive terms, except this 10 restriction shall not apply to terms either completed or commenced prior to the effective date of P.L.1995, c.217 (C.13:1B-15.115f et 11 12 al.). The trustees shall elect a chairman, vice-chairman, treasurer, 13 c. 14 and assistant secretary. 15 d. Eight trustees shall constitute a quorum, and the concurrence 16 of a majority of the quorum shall be necessary to validate all acts of 17 the board. 18 (cf: P.L.1999, c.152, s.45) 19 20 3. Section 8 of P.L.1967, c.124 (C.13:1B-15.115) is amended to 21 read as follows: 22 The trust shall have power in particular to: 8 23 solicit and accept gifts, legacies, bequests and endowments a. 24 for any purpose which falls within that of the trust, and to maintain 25 interest-bearing trust accounts for those purposes; and, unless 26 otherwise specified by the person making such gift, legacy, bequest 27 or endowment, the trustees may expend both principal and income 28 of any such gift, bequest, legacy, or endowment in furtherance of 29 the trust or invest it in whole or in part in securities which are legal 30 for trust funds in the State of New Jersey; 31 b. acquire and hold real and personal property of historic, 32 aesthetic or cultural significance, by gift, purchase, devise, bequest, 33 or by any other means, and to preserve and administer such 34 properties; and in the acquisition of such properties, to acquire 35 property adjacent thereto deemed necessary for the proper use and 36 administration of historic, aesthetic or cultural property; 37 apply all moneys, assets, property or other things of value it c. 38 may receive as an incident to its operation to the general purpose of 39 the trust; 40 d. cooperate with and assist, insofar as practicable, any agency 41 of the State or any of its political subdivisions, and any private 42 agency or person in furtherance of the purpose of the trust; 43 e. give any moneys or property held by the trust to the [Secretary of State] Commissioner of Community Affairs or the 44 45 Commissioner of Environmental Protection on behalf of the State 46 for the purpose of administering, operating or maintaining the

47 historic sites programs of the State of New Jersey;

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f. report annually to the Governor and the Legislature of the 1 2 State of New Jersey its activities during the preceding year together 3 with any recommendations or requests it deems appropriate to 4 further the purpose of the trust. The annual report shall include a 5 summary of the trust's use of the fee-collection authority provided 6 by subsection h. of this section. The summary shall include the following information: 7 8 (1) For conferences, workshops, or other education initiatives: (a) a list of all conferences, workshops, or other education 9 10 initiatives conducted during the preceding year for which fees were 11 collected pursuant to subsection h. of this section; 12 (b) the dollar amount of actual costs incurred by the trust in connection with each conference, workshop, or other education 13 14 initiative listed in the summary; and 15 (c) the dollar amount of fees collected pursuant to subsection h. of this section for each conference, workshop, or other education 16 17 <u>initiative</u> listed in the summary [;]. (d) [the dollar amount of funds deposited as excess into the 18 19 General Fund for each conference listed in the summary. ] (Deleted 20 by amendment, P.L., c. (pending before the Legislature as this 21 bill) 22 (2) For printed works: 23 (a) identification by author with title of each printed work for 24 which fees were collected pursuant to subsection h. of this section; 25 (b) the actual cost of reprinting the printed work; and 26 (c) the dollar amount of fees collected pursuant to subsection h. 27 of this section for reprinting of the printed work **[**; **]**. (d) [the dollar amount of funds deposited as excess into the 28 29 General Fund, for each printed work identified in the summary.] 30 (Deleted by amendment, P.L. <u>,</u> c. (pending before the 31 Legislature as this bill) 32 g. to apply for recognition as an organization that is exempt 33 from federal taxation, pursuant to section 501(c)(3) of the Internal 34 Revenue Code (26 U.S.C.s.501(c)(3)), and to accept tax-deductible 35 gifts, legacies, bequests, and endowments as provided pursuant to subsection a. of this section, and as allowed by the Internal Revenue 36 37 Code. This authorization shall be deemed retroactive to June 21, 38 1967; 39 h. to collect fees for: 40 (1) admittance to any conference, seminar, exhibition. symposium, workshop or similar meeting, or education initiative 41 42 sponsored by the trust for the purpose of promoting the 43 preservation, improvement, restoration, rehabilitation, or 44 acquisition of historic properties in the State; 45 (2) distribution to any individual or entity of a book, treatise, 46 research study, monograph, or other printed work, [CDRom] CD-47 rom, [or] DVD, or online digital content that has been authored or

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commissioned by the trust for the purpose of promoting the
 preservation, improvement, restoration, rehabilitation, or
 acquisition of historic properties in the State.

4 i. to provide for the collection of fees under this section or by 5 contract;

6 fees collected pursuant to paragraph (1) of subsection h. of j. 7 this section shall be credited to [the] <u>a non-lapsing</u> account from 8 which the costs of the conference, workshop, or other education 9 initiative are paid and shall be available to pay the costs incurred by 10 the trust in connection with its sponsorship of the conference, 11 workshop, or other education initiative, or to reimburse the trust for 12 those costs. In the event that the total amount of fees collected 13 exceeds the actual costs incurred by the trust in connection with its 14 sponsorship of a conference, workshop, or other education 15 initiative, the amount of such excess shall [be deposited in the 16 General Fund as a miscellaneous receipt ] remain in the account and 17 may be used by the trust to pay for future costs associated with any 18 conference, seminar, exhibition, symposium, workshop or similar 19 meeting, or education initiative sponsored by the trust for the 20 purpose of promoting the preservation, improvement, rehabilitation, 21 or acquisition of historic properties in the State;

22 k. fees collected pursuant to paragraph (2) of subsection h. of 23 this section shall be credited to the account from which the costs of 24 reprinting the printed work, or creating or distributing any CD-rom, 25 DVD, or online digital content are paid, and shall be available to 26 pay the costs incurred by the trust to reprint the printed work or 27 create or distribute the CD-rom, DVD, or online digital content, or 28 to reimburse the trust for those costs. In the event the total amount 29 of fees collected exceeds the actual costs incurred by the trust to 30 reprint the printed work, the amount of such excess shall [be 31 deposited in the General Fund as a miscellaneous receipt] remain in 32 the account and may be used by the trust to pay for future costs 33 associated with reprinting printed works or creating or distributing

34 any CD-rom, DVD, or online digital content.

35 (cf: P.L.2009, c.288, s.1)

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37 4. Section 6 of P.L.1995, c.217 (C.13:1B-15.115f) is amended to
38 read as follows:

6. a. The New Jersey Historic Trust may charge and collect an
application fee [not to exceed \$100] to be paid in connection with
any application for a loan pursuant to P.L.1991, c.41 (C.13:1B-115a
et seq.), which fee shall be determined by the trust in regulation.
All application fees collected pursuant to this subsection shall be
deposited into the Historic Preservation Revolving Loan Fund
created pursuant to section 1 of P.L.1991, c.41 (C.13:1B-15.115a).
b. In connection with any application for a loan pursuant to

b. In connection with any application for a loan pursuant toP.L.1991, c.41 (C.13:1B-115a et seq.), the New Jersey Historic

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1 Trust may require the applicant to pay for the cost of any appraisal, 2 credit investigation or report, survey, or other professional service 3 performed by a third party that is deemed necessary by the trust to 4 properly evaluate the application, and may also require the 5 applicant to pay loan closing costs. 6 (cf: P.L.1995, c.217, s.6) 7 8 5. (New section) The New Jersey Historic Trust, together with 9 all of its functions, is continued, but the New Jersey Historic Trust is transferred by statute from the Department of State to the 10 Department of Community Affairs. All personnel, appropriations, 11 12 books, papers, records, and property necessary to the operation of 13 the existing New Jersey Historic Trust are likewise transferred from 14 the Department of State to the Department of Community Affairs. 15 All rules, regulations, acts, determinations, and decisions in force at 16 the time of the transfer pursuant to this section, or other matters 17 undertaken or commenced pursuant to P.L.1967, c.124 18 (C.13:1B-15.111 et al.) shall continue in force. 19 20 6. This act shall take effect immediately.