SENATE FLOOR VERSION April 9, 2024
COMMITTEE SUBSTITUTE FOR ENGROSSED
HOUSE BILL NO. 3457 By: Moore of the House
and
Pugh of the Senate
An Act relating to the Oklahoma Higher Learning Access Program; amending 70 O.S. 2021, Section 2603,
which relates to eligibility requirements; providing eligibility for children of certain teachers;
defining term; amending 70 O.S. 2021, Section 2605, as amended by Section 1, Chapter 400, O.S.L. 2022 (70
O.S. Supp. 2023, Section 2605), which relates to student agreements; exempting students who are
children of certain teachers from financial qualification determination; defining term; directing
the Oklahoma State Regents for Higher Education to verify certain employment status; providing an
effective date; and declaring an emergency.
BE IT ENACTED BY THE PEOPLE OF THE STATE OF OKLAHOMA:
SECTION 1. AMENDATORY 70 O.S. 2021, Section 2603, is
amended to read as follows:
Section 2603. A. Except as otherwise provided for in
subsection B of this section and elsewhere in this section, to be
eligible to participate in the Oklahoma Higher Learning Access
Program and to qualify for an award which includes payment of an

1 amount equivalent to resident tuition or other tuition pursuant to 2 Section 2604 of this title for the first semester or other academic 3 unit of postsecondary enrollment, a student shall:

Be a resident of this state or be enrolled in a school
 district located in this state that serves students who reside in
 both this state and an adjacent state pursuant to a contract as
 authorized in Section 5-117.1 of this title;

2. Be a United States citizen or lawfully present in the United 8 9 States. A student who is not a United States citizen or lawfully 10 present in the United States shall not be eligible to participate in the Oklahoma Higher Learning Access Program and to qualify for an 11 award notwithstanding the provisions of Section 3242 of this title. 12 The provisions of this paragraph shall not apply to any student who 13 was enrolled in the Oklahoma Higher Learning Access Program prior to 14 the end of the 2006-2007 school year; 15

16 3. Have a record of satisfactory compliance with agreements 17 executed pursuant to Section 2605 of this title;

4. a. have graduated within the previous three (3) years
from a high school accredited by the State Board of
Education, or the Oklahoma School of Science and
Mathematics with a minimum 2.5 cumulative grade point
average on a 4.0 scale for all work attempted in
grades nine through twelve,

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1 b. have graduated within the previous three (3) years 2 from a high school not accredited by the State Board of Education with a minimum 2.5 cumulative grade point 3 average on a 4.0 scale for all work attempted in 4 5 grades nine through twelve and have achieved a composite score of 22 or higher on the ACT test, or 6 have satisfactorily completed within the previous 7 с. three (3) years an educational program that was 8 9 provided through a means other than a public or private school and have achieved a composite score of 10 22 or higher on the ACT test; 11

12 5. Have completed the curricular requirements for admission to an institution within The Oklahoma State System of Higher Education 13 and one additional unit or set of competencies in a course that 14 meets college admission requirements. The curriculum requirements 15 shall include two units or sets of competencies in foreign or non-16 English language or technology courses that meet the college 17 admission requirements and one unit or set of competencies of a fine 18 arts course. Students shall also have attained a 2.5 grade point 19 average in the core curriculum courses. Students who attended a 20 high school which did not offer all the core curriculum courses or 21 students who were educated by other means and were not offered all 22 the core curriculum courses shall be allowed to satisfy this 23 curriculum requirement by participating in a program approved by the 24

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1 <u>Oklahoma</u> State Regents <u>for Higher Education</u> for remediation of high 2 school curricular deficiencies;

6. Have satisfied admission standards as determined by the 3 Oklahoma State Regents for Higher Education for first-time-entering 4 5 students for the appropriate type of institution, or, if attending a private institution, have satisfied admission standards as 6 determined by the private institution. No student participating in 7 the Oklahoma Higher Learning Access Program shall be admitted into 8 9 an institution of higher education by special admission standards; 7. Have secured admission to, and enrolled in, an institution 10 which is a member of The Oklahoma State System of Higher Education, 11 12 a postsecondary vocational-technical program offered by a technology center school that meets the requirements to be eligible for federal 13 student financial aid, or a private institution of higher learning 14 located within this state and accredited pursuant to Section 4103 of 15 this title; and 16

8. have established financial need according to the 17 a. provisions of subsection D of Section 2605 of this 18 title and standards and provisions promulgated by the 19 Oklahoma State Regents for Higher Education, 20 b. if the student was adopted between birth and twelve 21 (12) years of age while in the permanent custody of 22 the Department of Human Services, in the court-ordered 23 custody of a licensed private nonprofit child-placing 24

1 agency, or federally recognized Indian tribe, as defined by the federal Indian Child Welfare Act, have 2 established financial need according to the provisions 3 of paragraph 1 of subsection E of Section 2605 of this 4 5 title and standards and provisions promulgated by the Oklahoma State Regents for Higher Education, or 6 if the student was adopted between thirteen (13) and 7 с. seventeen (17) years of age while in the permanent 8 9 custody of the Department of Human Services, in the court-ordered custody of a licensed private nonprofit 10 child-placing agency, or federally recognized Indian 11 12 tribe, as defined by the federal Indian Child Welfare Act, have established financial need according to the 13 provisions of paragraph 2 of subsection E of Section 14 2605 of this title and standards and provisions 15 promulgated by the Oklahoma State Regents for Higher 16 Education, or 17 if the student is the child of a certified classroom 18 d. teacher, as provided for in paragraph 4 of subsection 19 E of Section 2605 of this title. For the purposes of 20 this paragraph, "certified classroom teacher" means 21 any certified, full-time teacher who has been employed 22

23 <u>by a public school district in this state for a</u>
24 minimum of ten (10) years. A certified classroom

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the same public school district for ten (10) years or been employed for ten (10) consecutive years.

teacher shall not be required to have been employed by

B. 1. A student shall be eligible to participate in the
Oklahoma Higher Learning Access Program and to qualify for an award
which includes payment of an amount equivalent to resident tuition
or other tuition pursuant to Section 2604 of this title for the
first semester or other academic unit of postsecondary enrollment if
the student meets all of the following criteria:

10 a. is a child of any person killed after January 1, 2000, in the line of duty in any branch of the United States 11 Armed Forces or who died after January 1, 2000, as a 12 result of an injury sustained while in the line of 13 duty in any branch of the United States Armed Forces 14 and the person who was killed or died filed an 15 individual or joint Oklahoma income tax return for the 16 tax year prior to the year during which the person was 17 killed or died, 18

b. is a resident of this state or is enrolled in a school
district located in this state that serves students
who reside in both this state and an adjacent state
pursuant to a contract as authorized in Section 5117.1 of this title,

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- c. enrolls in an institution within The Oklahoma State
 System of Higher Education prior to reaching the age
 of twenty-one (21),
- d. has satisfied admission standards as determined by the 4 5 Oklahoma State Regents for Higher Education for firsttime-entering students for the appropriate type of 6 institution, or, if attending a private institution, 7 has satisfied admission standards as determined by the 8 9 private institution. No student participating in the 10 Oklahoma Higher Learning Access Program shall be admitted into an institution of higher education by 11 12 special admission standards,
- has secured admission to, and enrolled in, an 13 e. institution which is a member of The Oklahoma State 14 System of Higher Education, a postsecondary 15 vocational-technical program offered by a technology 16 center school that meets the requirements to be 17 eligible for federal student financial aid, or a 18 private institution of higher learning located within 19 this state and accredited pursuant to Section 4103 of 20 this title, and 21
 - f. executes an agreement pursuant to subsection C of Section 2605 of this title.
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2. A student who is eligible to participate in the program
 pursuant to this subsection shall not be required to meet the
 eligibility requirements set forth in subsection A of this section.

4 C. To retain eligibility while pursuing the program of higher5 learning in which enrolled, the student shall:

6 1. Meet the requirements for retention and degree completion as7 established by the institution in which the student is enrolled;

8 2. Maintain good academic standing and satisfactory academic
9 progress according to standards of the Oklahoma State Regents for
10 Higher Education;

Maintain satisfactory academic progress as required for
 eligibility for federal Title IV student financial aid programs.
 The provisions of this paragraph shall become effective for the
 2012-2013 school year;

Comply with the standards related to maintenance of
 eligibility as promulgated by the Oklahoma State Regents for Higher
 Education; and

Refrain from conduct that leads to expulsion or suspension
 of more than one semester from an institution of higher education.
 A student who violates the provisions of this paragraph shall
 permanently lose eligibility for program benefits. The provisions
 of this paragraph shall become effective January 1, 2008.

D. The Oklahoma State Regents for Higher Education and theState Board of Career and Technology Education shall promulgate

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rules relating to maintenance of eligibility under the Oklahoma
 Higher Learning Access Act by a student.

E. It is the intent of the Legislature that students in the ninth grade for the 1992-93 school year who are determined to be eligible Oklahoma Higher Learning Access students pursuant to the Oklahoma Higher Learning Access Act shall be the first students eligible for benefits from the Oklahoma Higher Learning Access Trust Fund.

9 F. The Oklahoma State Regents for Higher Education are 10 authorized to study, develop, and propose criteria for determining 11 award eligibility based upon the completion of seven semesters of 12 high school coursework by a student.

SECTION 2. AMENDATORY 70 O.S. 2021, Section 2605, as amended by Section 1, Chapter 400, O.S.L. 2022 (70 O.S. Supp. 2023, Section 2605), is amended to read as follows:

Section 2605. A. Each school year, every fifth- through 16 eleventh-grade student in the public and private schools of this 17 state and students who are educated by other means and are in the 18 equivalent of the fifth through eleventh grade shall be apprised, 19 together with the parent, custodial parent, or guardian of the 20 student, of the opportunity for access to higher learning under the 21 Oklahoma Higher Learning Access Program. The Oklahoma State Regents 22 for Higher Education and the State Board of Education shall develop, 23 promote, and coordinate a public awareness program to be utilized in 24

making students and parents aware of the Oklahoma Higher Learning
 Access Program.

On a form provided by the Oklahoma State Regents for Higher 3 Β. Education, every public school district shall designate at least one 4 5 Oklahoma Higher Learning Access Program contact person, who shall be a counselor or teacher, at each public school site in this state in 6 which eighth-, ninth-, tenth-, or eleventh-grade classes are taught. 7 When requested by the State Regents, the State Board of Education 8 9 shall assist the State Regents to ensure the designation of contact persons. Private schools shall also designate at least one school 10 11 official as a contact person. For students who are educated by 12 other means, a parent or guardian or other person approved by the State Regents shall be designated the contact person. 13

Students who qualify on the basis of financial need С. 14 1. according to subsection D or E of this section or who meet the 15 eligibility qualification set forth in subparagraph a of paragraph 1 16 of subsection B of Section 2603 of this title prior to entering the 17 eleventh grade or prior to reaching the age of sixteen (16) and the 18 standards and provisions promulgated by the Oklahoma State Regents 19 for Higher Education shall be given the opportunity throughout the 20 eighth-, ninth-, tenth-, and eleventh-grade years, for students 21 enrolled in a public or private school, or between the ages of 22 thirteen (13) and sixteen (16), for students who are educated by 23 24 other means, to enter into participation in the program by agreeing

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1 to, throughout the remainder of their school years or educational
2 program:

3	a.	attend school or an educational program regularly and
4		do homework regularly,
5	b.	refrain from substance abuse,
6	с.	refrain from commission of crimes or delinquent acts,
7	d.	have school work and school records reviewed by
8		mentors designated pursuant to the program,
9	e.	provide information requested by the Oklahoma State
10		Regents for Higher Education or the State Board of
11		Education, and
12	f.	participate in program activities.

13 2. Students who meet the eligibility qualification set forth in 14 subparagraph a of paragraph 1 of subsection B of Section 2603 of 15 this title after completing the eleventh grade or after reaching the 16 age of seventeen (17) shall be given the opportunity prior to 17 reaching the age of twenty-one (21) to enter into participation in 18 the program and shall execute an agreement with provisions as 19 determined by the Oklahoma State Regents for Higher Education.

3. The contact person shall maintain the agreements, which
 shall be executed on forms provided by the Oklahoma State Regents
 for Higher Education and managed according to regulations
 promulgated by the Oklahoma State Regents for Higher Education, and
 the contact person shall monitor compliance of the student with the

1 terms of the agreement. The Oklahoma State Regents for Higher
2 Education are authorized to process student agreements and verify
3 compliance with the agreements. Students failing to comply with the
4 terms of the agreement shall not be eligible for the awards provided
5 in Section 2604 of this title.

D. Except as otherwise provided for in subsection E of this
section and except for students who qualify pursuant to subsection B
of Section 2603 of this title, a student shall not be found to be in
financial need for purposes of the Oklahoma Higher Learning Access
Program if:

11 1. At the time the student applies for participation in the 12 program during the eighth, ninth, or tenth grade for students 13 enrolled in a public or private school, or between the ages of 14 thirteen (13) and fifteen (15), for students who are educated by 15 other means, the income from taxable and nontaxable sources of the 16 student's parent(s) exceeds Fifty Thousand Dollars (\$50,000.00) per 17 year;

2. Beginning with eighth-, ninth-, or tenth-grade students who are enrolled in a public or private school or students between the ages of thirteen (13) and fifteen (15) who are educated by other means who apply for participation in the program in the 2017-2018 school year, the federal adjusted gross income of the student's parent(s) exceeds Fifty-five Thousand Dollars (\$55,000.00) per year;

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3. Beginning with eighth-, ninth-, tenth-, or eleventh-grade students who are enrolled in a public or private school or students between the ages of thirteen (13) and sixteen (16) who are educated by other means who apply for participation in the program in the 2021-2022 school year, the federal adjusted gross income of the student's parent(s) exceeds Sixty Thousand Dollars (\$60,000.00) per year;

8 4. Beginning with eighth-, ninth-, tenth-, or eleventh-grade
9 students who are enrolled in a public or private school or students
10 between the ages of thirteen (13) and sixteen (16) who are educated
11 by other means who apply for participation in the program in the
12 2022-2023 school year:

the federal adjusted gross income of the student's 13 a. parent(s), who have two or fewer dependent children, 14 exceeds Sixty Thousand Dollars (\$60,000.00) per year, 15 the federal adjusted gross income of the student's 16 b. parent(s), who have three or four dependent children, 17 exceeds Seventy Thousand Dollars (\$70,000.00) per 18 year, or 19

c. the federal adjusted gross income of the student's
parent(s), who have five or more dependent children,
exceeds Eighty Thousand Dollars (\$80,000.00) per year;
5. At the time the student begins postsecondary education and
prior to receiving any Oklahoma Higher Learning Access Program

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1 benefit award, the federal adjusted gross income of the student's 2 parent(s) exceeds One Hundred Thousand Dollars (\$100,000.00) per 3 year;

6. Beginning with the 2018-2019 academic year, prior to 4 5 receiving any Oklahoma Higher Learning Access Program benefit award for any year during which the student is enrolled in an institution 6 which is a member of The Oklahoma State System of Higher Education, 7 a postsecondary vocational-technical program offered by a technology 8 9 center school that meets the requirements to be eligible for federal student financial aid, or a private institution of higher learning 10 located within this state and accredited pursuant to Section 4103 of 11 12 this title, the federal adjusted gross income of the student's parent(s) exceeds One Hundred Thousand Dollars (\$100,000.00) per 13 14 year.

15 The determination of financial qualification as set forth in 16 paragraphs 5 and 6 of this subsection shall be based on the income 17 of the student, not the income of the parent(s), if a student:

- a. is determined to be independent of the student's
 parents for federal financial aid purposes,
- b. was in the permanent custody of the Department of
 Human Services at the time the student enrolled in the
 program, or
- c. was in the court-ordered custody of a federally
 recognized Indian tribe, as defined by the federal

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1 2 Indian Child Welfare Act, at the time the student enrolled in the program.

The provisions of this paragraph shall apply to any student who has received an Oklahoma Higher Learning Access Program benefit award after the 2017-2018 school year; and

7. The Oklahoma State Regents for Higher Education shall review 6 the determination of financial qualification as set forth in 7 paragraphs 1, 2, 3, and 4 of this subsection if the income from 8 9 taxable and nontaxable sources of the student's parent(s) includes 10 income received from nontaxable military benefits or income received from the federal Social Security Administration due to the death or 11 12 disability of the student's parent(s). If the income from taxable and nontaxable sources of the student's parent(s), excluding income 13 received from nontaxable military benefits or income received from 14 the federal Social Security Administration due to the death or 15 disability of the student's parent(s), does not exceed the 16 limitations set forth by paragraphs 1, 2, 3, and 4 of this 17 subsection, the student shall be determined to have met the 18 financial qualification set forth in paragraphs 1, 2, 3, and 4 of 19 this subsection. 20

E. 1. A student who was adopted between birth and twelve (12) years of age while in the permanent custody of the Department of Human Services, in the court-ordered custody of a licensed private nonprofit child-placing agency, or federally recognized Indian

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1 tribe, as defined by the federal Indian Child Welfare Act, shall not 2 be found to be in financial need for purposes of the Oklahoma Higher Learning Access Program if at the time the student begins 3 postsecondary education and prior to receiving any Oklahoma Higher 4 5 Learning Access Program benefit award, the federal adjusted gross income of the student's parent(s) exceeds One Hundred Fifty Thousand 6 Dollars (\$150,000.00) per year. The provisions of this paragraph 7 shall not apply to any student who has received an Oklahoma Higher 8 9 Learning Access Program benefit award prior to the 2012-2013 school 10 year.

2. A student who was adopted between thirteen (13) and 11 12 seventeen (17) years of age while in the permanent custody of the Department of Human Services, in the court-ordered custody of a 13 licensed private nonprofit child-placing agency, or federally 14 recognized Indian tribe, as defined by the federal Indian Child 15 Welfare Act, shall not be found to be in financial need for purposes 16 of the Oklahoma Higher Learning Access Program if at the time the 17 student begins postsecondary education and prior to receiving any 18 Oklahoma Higher Learning Access Program benefit award, the federal 19 adjusted gross income of the student's parent(s) exceeds Two Hundred 20 Thousand Dollars (\$200,000.00) per year. The provisions of this 21 paragraph shall not apply to any student who has received an 22 Oklahoma Higher Learning Access Program benefit award prior to the 23 2012-2013 school year. 24

1 3. Except for students who qualify pursuant to subsection B of 2 Section 2603 of this title, the determination of financial qualification as set forth in this subsection shall be based on the 3 income of the student, not the income of the parent(s), if the 4 5 student is determined to be independent of the student's parent(s) for federal financial aid purposes. A determination of financial 6 qualification shall not be required for the student who meets the 7 criteria set forth in this subsection at the time the student 8 9 applies for participation in the program. The provisions of this paragraph shall not apply to any student who has received an 10 Oklahoma Higher Learning Access Program benefit award prior to the 11 2008-2009 school year. 12

13	4.	<u>a.</u>	A determination of financial qualification is not
14			required for a student who is the child of a certified
15			classroom teacher at the time the student applies for
16			participation in the Oklahoma Higher Learning Access
17			Program and prior to receiving any Oklahoma Higher
18			Learning Access Program benefit award for any year
19			during which the student is enrolled in an institution
20			which is a member of The Oklahoma State System of
21			Higher Education, a postsecondary vocational-technical
22			program offered by a technology center school that
23			meets the eligibility requirements for federal student
24			financial aid, or a private institution of higher

1		learning located within this state and accredited
2		pursuant to Section 4103 of this title. The Oklahoma
3		State Regents for Higher Education shall verify the
4		full-time employment status of the student's parent(s)
5		prior to the student receiving any Oklahoma Higher
6		Learning Access Program benefit award. The provisions
7		of this paragraph shall apply to eighth-, ninth-,
8		tenth-, or eleventh-grade students who are enrolled in
9		a public or private school or students between the
10		ages of thirteen (13) and fifteen (15) who are
11		educated by other means who apply for participation in
12		the program after the 2023-2024 school year.
13	<u>b.</u>	For the purposes of this paragraph, "certified
14		classroom teacher" means any certified, full-time
15		teacher who has been employed by a public school
16		district in this state for a minimum of ten (10)
17		years. A certified classroom teacher shall not be
18		required to have been employed by the same public
19		school district for ten (10) years or been employed
20		for ten (10) consecutive years.
21	F. The f	inancial qualification of a student as set forth in
22	subsections D) and E of this section shall be certified by the
23	contact perso	on or by the Oklahoma State Regents for Higher Education

24 on the agreement form provided by the Oklahoma State Regents for

Higher Education. The form shall be retained in the permanent
 record of the student and a copy forwarded to the Oklahoma State
 Regents for Higher Education.

G. Agreements shall be witnessed by the parent, custodialparent, or guardian of the student, who shall further agree to:

6 1. Assist the student in achieving compliance with the7 agreements;

8 2. Confer, when requested to do so, with the school contact9 person, other school personnel, and program mentors;

Provide information requested by the Oklahoma State Regents
 for Higher Education or the State Board of Education; and

Assist the student in completing forms and reports required
 for program participation, making applications to institutions and
 schools of higher learning, and filing applications for student
 grants and scholarships.

Students who are enrolled in a school district located in Η. 16 this state that serves students who reside in both this state and an 17 adjacent state pursuant to a contract as authorized in Section 5-18 117.1 of this title, are in the eleventh and twelfth grades during 19 the 2006-2007 school year, and who were denied participation in the 20 program shall be allowed to enter or reenter into participation in 21 the program by entering into agreements as set forth in subsections 22 C and D of this section by June 1, 2008. 23

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I. The Oklahoma State Regents for Higher Education shall
 promulgate rules for the determination of student compliance with
 agreements made pursuant to this section.

J. The Oklahoma State Regents for Higher Education shall designate personnel to coordinate tracking of program records for the years when students participating in the program are still in the schools or are being educated by other means, provide staff development for contact persons in the schools, and provide liaison with the State Board of Education and local organizations and individuals participating in the program.

K. The school district where an Oklahoma Higher Learning Access Program student is enrolled when the student begins participation in the program and any subsequent school district where the student enrolls shall forward information regarding participation by the student in the program to a school to which the student transfers upon the request of the school for the records of the student.

L. Students participating in the Oklahoma Higher Learning 17 Access Program shall provide their Social Security number or their 18 student identification number used by their school to the Oklahoma 19 State Regents for Higher Education. The Regents shall keep the 20 numbers confidential and use them only for administrative purposes. 21 SECTION 3. This act shall become effective July 1, 2024. 22 SECTION 4. It being immediately necessary for the preservation 23 of the public peace, health, or safety, an emergency is hereby 24

1	declared to exist, by reason whereof this act shall take effect and
2	be in full force from and after its passage and approval.
3	COMMITTEE REPORT BY: COMMITTEE ON EDUCATION April 9, 2024 - DO PASS AS AMENDED BY CS
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