

# Calendar No. 733

118TH CONGRESS  
2D SESSION

# S. 3654

[Report No. 118–313]

To amend the Presidential Transition Act of 1963 to require the timely appointment of agency transition officials, to ensure adequate performance and oversight of required transition-related preparation, to require new guidance for agencies and possible transition teams, and for other purposes.

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## IN THE SENATE OF THE UNITED STATES

JANUARY 24, 2024

Mr. PETERS (for himself and Ms. COLLINS) introduced the following bill; which was read twice and referred to the Committee on Homeland Security and Governmental Affairs

DECEMBER 19 (legislative day, DECEMBER 16), 2024

Reported by Mr. PETERS, with an amendment

[Strike out all after the enacting clause and insert the part printed in italic]

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## A BILL

To amend the Presidential Transition Act of 1963 to require the timely appointment of agency transition officials, to ensure adequate performance and oversight of required transition-related preparation, to require new guidance for agencies and possible transition teams, and for other purposes.

1       *Be it enacted by the Senate and House of Representa-*  
2   *tives of the United States of America in Congress assembled,*

3   **SECTION 1. SHORT TITLE.**

4       This Act may be cited as the “Agency Preparation  
5   for Transitions Act of 2024”.

6   **SEC. 2. FEDERAL TRANSITION COORDINATOR.**

7       Section 4(e) of the Presidential Transition Act of  
8   1963 (3 U.S.C. 102 note) is amended to read as follows:

9       “(e) FEDERAL TRANSITION COORDINATOR.—

10       “(1) DESIGNATION.—The Administrator shall  
11   designate an employee of the General Services Ad-  
12   ministration who is a senior career employee to the  
13   position of Federal Transition Coordinator.

14       “(2) DUTIES OF THE FEDERAL TRANSITION CO-  
15   ORDINATOR.—A Federal Transition Coordinator  
16   shall be responsible for—

17       “(A) carrying out the duties and authori-  
18   ties of the Administrator relating to Presi-  
19   dential transitions under this Act, or any other  
20   provision of law, except for determining the ap-  
21   parent successful candidate under section 3(e);

22       “(B) serving as the Federal Transition Co-  
23   ordinator with responsibility for coordinating  
24   transition planning across agencies, including

1       through the agency transition directors council  
2       established under subsection (e);

3           “(C) ensuring agencies comply with all  
4       statutory requirements relating to transition  
5       planning and reporting;

6           “(D) acting as a liaison to eligible can-  
7       didates;

8           “(E) regularly providing updates to agen-  
9       cies not included on the agency transition direc-  
10      tors council with information, including infor-  
11      mation on briefing materials, key transition  
12      milestones, and succession planning;

13           “(F) identifying best practices relating to  
14       Presidential transitions for transition teams,  
15       Federal agencies, and incumbent administra-  
16      tions;

17           “(G) identifying—

18               “(i) the most significant challenges  
19       for Federal agencies that are posed by  
20       Presidential transitions; and

21               “(ii) ways to mitigate the risks associ-  
22       ated with such challenges during subse-  
23       quent Presidential transitions; and

24           “(H) other duties at the discretion of the  
25       Administrator.

1                 “(3) APPOINTMENT OF THE FEDERAL TRANSI-  
2                 TION COORDINATOR.—

3                 “(A) IN GENERAL.—Not later than 2 years  
4                 before the date of each Presidential election, the  
5                 Administrator shall appoint a Federal Transi-  
6                 tion Coordinator.

7                 “(B) NON-ELECTION PERIODS.—During  
8                 any period during which there is not an indi-  
9                 vidual serving as Federal Transition Coordi-  
10                 nator pursuant to an appointment in accord-  
11                 ance with subparagraph (A), the Administrator  
12                 shall designate an officer or employee to carry  
13                 out any transition responsibilities until the ap-  
14                 pointment of the next Federal Transition Coor-  
15                 dinator.

16                 “(C) REPORTING TO CONGRESS.—The Ad-  
17                 ministrator shall report to Congress—

18                     “(i) when the Administrator has ap-  
19                 pointed a new Federal Transition Coordi-  
20                 nator; and

21                     “(ii) when the Administrator has des-  
22                 ignated an officer or employee to carry out  
23                 transition responsibilities under subpara-  
24                 graph (B).

1                 “(4) RULE OF CONSTRUCTION.—Nothing in  
2 this subsection shall be construed to prohibit the Ad-  
3 ministrator from revoking an existing designation of  
4 an individual serving as Federal Transition Coordi-  
5 nator and designating a new individual to serve as  
6 the Federal Transition Coordinator.”.

7 **SEC. 3. WHITE HOUSE TRANSITION COORDINATING COUN-**  
8 **CIL.**

9                 (a) IN GENERAL.—Section 4(d) of the Presidential  
10 Transition Act of 1963 (3 U.S.C. 102 note) is amended—  
11                 (1) in paragraph (1), by striking “Not later  
12 than 6 months before the date of a Presidential elec-  
13 tion,” and all that follows and inserting “There is  
14 established a White House transition coordinating  
15 council for the purposes of facilitating the Presi-  
16 dential transition. The White House transition co-  
17 ordinating council shall, at a minimum, meet and  
18 perform the duties provided for in this Act.”;

19                 (2) in paragraph (2)—

20                     (A) in subparagraph (B), by striking  
21 “and” at the end;

22                     (B) in subparagraph (C), by striking the  
23 period at the end and inserting a semicolon;  
24 and

25                     (C) by adding at the end the following:

1                 “(D) oversee the transition process for of-  
2 fices within the Executive Office of the Presi-  
3 dent and ensure that such offices produce rel-  
4 evant transition briefing materials for eligible  
5 eandidates;

6                 “(E) during any year during which a Pres-  
7 idential election is not being held, designate em-  
8 ployees within the Executive Office of the Presi-  
9 dent who shall develop, in coordination with the  
10 Archivist of the United States, a plan for em-  
11 ployees serving in positions in the executive  
12 branch to identify, on at least an annual basis,  
13 Presidential records (as defined in section 2201  
14 of title 44, United States Code), including elec-  
15 tronic records, to be transferred to and main-  
16 tained and preserved by the Archivist in the  
17 event of a possible Presidential transition; and

18                 “(F) not later than 180 days before the  
19 date of each Presidential election, the employees  
20 designated under subparagraph (E) shall sub-  
21 mit to Congress the most recent plan developed  
22 under subparagraph (E) through a written re-  
23 port or a briefing with relevant committees.”;

24 and

25 (3) by adding at the end the following:

1                 “(3) MEETING FREQUENCY.—The White House  
2 transition coordinating council shall meet—

3                 “(A) as soon as practicable during a year  
4 during which a Presidential election is being  
5 held, but not later than the day before the first  
6 regular meeting of the agency transition direc-  
7 tors council under subsection (e)(4)(B) during  
8 such year; and

9                 “(B) to host an exercise described in para-  
10 graph (2)(C) as soon as is practicable after the  
11 date on which the Administrator determines a  
12 sole apparent successful candidate for the office  
13 of the President, but not later than the date on  
14 which the apparent successful candidate for the  
15 office of President is inaugurated.”.

16                 (b) EFFECTIVE DATE.—The amendments made by  
17 this section shall take effect on the date that is 30 days  
18 after the date of enactment of this Act.

19 **SEC. 4. MEMORANDUMS OF UNDERSTANDING.**

20                 Section 4(g)(1) of the Presidential Transition Act of  
21 1963 (3 U.S.C. 102 note) is amended by striking “shall  
22 include, at a minimum,” and all that follows and inserting  
23 the following: “shall include—

24                 “(A) at a minimum—

1                 “(i) the conditions of access to em-  
2 ployees, facilities, and documents of agen-  
3 cies by transition staff;

4                 “(ii) the conditions of access to infor-  
5 mation and briefing material critical to na-  
6 tional security, which shall be established  
7 in consultation with the relevant agencies;  
8 and

9                 “(iii) the conditions of access to any  
10 interagency emergency preparedness and  
11 response exercises under subsection  
12 (d)(2)(C); and

13                 “(B) a provision allowing access described  
14 in subparagraph (A) to commence or continue  
15 for the eligible candidate and the members of  
16 the transition team of the eligible candidate  
17 during the period beginning on the day after  
18 date of the Presidential election and ending at  
19 the time at which the Administrator determines  
20 the apparent successful candidate under section  
21 3(e).”.

22 **SEC. 5. FREQUENCY OF THE AGENCY TRANSITION DIREC-**

23 **TORS COUNCIL.**

24                 Section 4(e)(4)(B) of the Presidential Transition Act  
25 of 1963 (3 U.S.C. 102 note) is amended—

1                   (1) by striking “6 months” and inserting “270  
2 days”; and

3                   (2) by striking “inaugurated,” and all that fol-  
4 lows and inserting the following: “inaugurated, not  
5 less than once per month, which shall include—

6                         “(i) a meeting during the period be-  
7 ginning on the day after the Presidential  
8 election and ending 3 days after the date  
9 of the Presidential election; and

10                         “(ii) if the Administrator does not de-  
11 termine the apparent successful candidates  
12 in accordance with section 3(e) on or be-  
13 fore the date that is 3 days after the date  
14 of the Presidential election, not later than  
15 1 day after such determination.”.

16 **SEC. 6. DUTIES OF THE AGENCY TRANSITION DIRECTORS**

17                         **COUNCIL.**

18                   Section 4(e)(2) of the Presidential Transition Act of  
19 1963 (3 U.S.C. 102 note) is amended—

20                         (1) in subparagraph (B), by inserting “, includ-  
21 ing guidance and templates for providing briefing  
22 materials and information both in digital and phys-  
23 ical formats” after “candidates”;

24                         (2) in subparagraph (C)—

1           (A) by striking “November 1” and inserting  
2           “October 15”, and

3           (B) by inserting “, which may be updated  
4           with additional information as needed after Oc-  
5           tober 15” before the semicolon at the end;

6           (3) in subparagraph (D), by striking “and” at  
7           the end;

8           (4) in subparagraph (E), by striking the period  
9           at the end and inserting a semicolon; and

10          (5) by adding at the end the following:

11           “(F) provide guidance to agencies on how  
12           the agencies should engage with and provide in-  
13           formation to apparent successful candidates,  
14           should there be multiple apparent successful  
15           candidates, as described in section 3(e)(2);

16           “(G) develop working groups and sub-  
17           committees to address any emergencies that  
18           arise during a Presidential transition; and

19           “(H) after the inauguration as President  
20           of the apparent successful candidate for the of-  
21           fice of President, working with the Federal  
22           Transition Coordinator to identify lessons  
23           learned from the Presidential transition.”.

## 1 SEC. 7. MEMBERSHIP OF AGENCY TRANSITION DIRECTORS

## 2 COUNCIL.

3 (a) IN GENERAL.—Section 4(e) of the Presidential

4 Transition Act of 1963 (3 U.S.C. 102 note) is amended—

5 (1) in paragraph (3)—

6 (A) in subparagraph (B), by inserting “,  
7 which shall include not less than 1 senior career  
8 employee who shall oversee transition respon-  
9 sibilities for the Executive Office of the Presi-  
10 dent, including the production of relevant tran-  
11 sition briefing materials for eligible candidates  
12 from each office or component of the Executive  
13 Office of the President” after “by the Presi-  
14 dent”;15 (B) in subparagraph (C), by striking “sec-  
16 tion 901(b)(1)” and inserting “paragraph (1)  
17 or (2) of section 901(b)”;

18 (C) in subparagraph (D)—

19 (i) by inserting “, as defined under  
20 section 3502 of title 44, United States  
21 Code, that is” after “any other agency”;  
22 and

23 (ii) by striking “and” at the end;

24 (D) in subparagraph (E), by striking the  
25 period at the end and inserting “; and”; and

26 (E) by adding at the end the following:

1               “(F) the co-chairpersons of the council es-  
2 tablished under paragraph (5)(A).”;

3               (2) by adding at the end the following:

4               **“(5) COUNCIL FOR NON-ATDC AGENCY TRANSI-**  
5 **TION DIRECTORS.—**

6               “(A) IN GENERAL.—The Co-Chairpersons  
7 of the agency transition directors council shall  
8 establish and operate a council for small and  
9 independent agency transition directors (re-  
10 ferred to in this paragraph as the ‘council’).

11               “(B) ADVISORY BODY.—The council shall  
12 serve as the principle advisory body to the Co-  
13 Chairpersons of the agency transition directors  
14 council relating to the priorities, needs, and  
15 functions of the council, as they relate to small  
16 and independent agencies.

17               “(C) MEMBERS.—The council shall be  
18 composed of the Agency Transition Directors  
19 designated under subsection (f)(1)(A) from  
20 each agency that does not have a representative  
21 who is a member of the agency transition direc-  
22 tors council.

23               “(D) CO-CHAIRPERSONS.—The Co-Chair-  
24 persons of the agency transition directors coun-

1       council shall select from among the council members  
2       two co-chairpersons of the council.

3           **“(6) GUIDANCE.—**The Federal Transition Co-  
4       ordinator shall consult with the co-chairpersons of  
5       the council established under paragraph (5)(A), to  
6       provide relevant guidance and information to the  
7       council on issues relating to Presidential transitions.

8           **“(7) OMB REPRESENTATIVE ON THE AGENCY**  
9       **TRANSITION DIRECTORS COUNCIL.—**

10          **“(A) IN GENERAL.—**Not later than 4 years  
11       before the date of a Presidential election, the  
12       Director of the Office of Management and  
13       Budget shall designate an employee of the Of-  
14       fice of Management and Budget who is a senior  
15       career employee to serve on the agency transi-  
16       tion directors council, who shall work with the  
17       Deputy Director for Management of the Office  
18       of Management and Budget in carrying out the  
19       transition duties of the Office of Management  
20       and Budget.

21          **“(B) LESSONS LEARNED.—**After the inau-  
22       guration as President of the apparent success-  
23       ful candidate for the office of President, the  
24       employee designated under subparagraph (A)  
25       shall assist the Federal Transition Coordinator

1 by contributing any lessons learned by the Of-  
2 fice of Management and Budget from the Presi-  
3 dential transition.”.

4       (b) IMPLEMENTATION FOR 2024 ELECTION.—As  
5 soon as is practicable after the date of enactment of this  
6 Act, the Director of the Office of Management and Budget  
7 shall designate an employee of the Office of Management  
8 and Budget to serve on the agency transition directors  
9 council in accordance with paragraph (7) of section 4(e)  
10 of the Presidential Transition Act of 1963, as added by  
11 subsection (a) of this section.

12 **SEC. 8. INTERIM AGENCY LEADERSHIP FOR TRANSITIONS.**

13       (a) IN GENERAL.—Section 4(f) of the Presidential  
14 Transition Act of 1963 (3 U.S.C. 102 note) is amended—  
15           (1) by redesignating paragraphs (1) and (2) as  
16 subparagraphs (A) and (B), respectively, and adjust-  
17 ing the margin accordingly;

18           (2) by inserting before subparagraph (A), as so  
19 redesignated, the following:

20               “(1) ELECTION YEARS.—”;

21               (3) in paragraph (1)(A), as so designated—

22                   (A) by striking “6 months” and inserting  
23 “270 days”; and

24                   (B) by inserting “, who shall serve as the  
25 Agency Transition Director for the agency and

1           whose term as Agency Transition Director shall  
2           last until not later than the date that is 90  
3           days after the date of the inauguration as  
4           President of the apparent successful candidate  
5           for the office of President," after "a senior ca-  
6           reer employee of the agency"; and

7           (4) by adding at the end the following:

8                 **"(2) OVERSIGHT AND IMPLEMENTATION OF**  
9                 **TRANSITION IN NON-ELECTION YEARS.—**

10                 "(A) IN GENERAL.—Not later than 1 year  
11                 after the date of each inauguration day—

12                         "(i) the head of each agency which  
13                 has a representative who serves on the  
14                 agency transition directors council shall  
15                 designate an employee of the agency who is  
16                 a senior career employee to serve as the  
17                 representative of the agency at the annual  
18                 meetings of the agency transition directors  
19                 council described in subsection (e)(4)(A);  
20                 and

21                         "(ii) the head of each agency which  
22                 does not have a representative who serves  
23                 on the agency transition directors council  
24                 shall designate an employee of the agency

1           who is a senior career employee to oversee  
2           issues relating to Presidential transitions.

3           **“(B) DUTIES.**—An employee designated by  
4           the head of an agency under subparagraph (A)  
5           shall serve as the official responsible for the  
6           transition operations of the agency until the  
7           date on which the head of the agency designates  
8           an employee as an Agency Transition Director  
9           under paragraph (1)(A) with respect to the  
10          next Presidential election.

11           **“(3) RULE OF CONSTRUCTION.**—Nothing in

12          this subsection shall be construed to prohibit the

13          head of an agency from designating—

14           **“(A)** the individual who is serving as the

15           Agency Transition Director for the agency

16           under paragraph (1)(A) for purposes of para-

17           graph (2)(A); or

18           **“(B)** the individual who the head des-

19           ignated for purposes of paragraph (2)(A) as the

20           Agency Transition Director for the agency

21           under paragraph (1)(A).”.

22           **(b) CONFORMING AMENDMENTS.**—Section

23          3(e)(2)(B) of the Presidential Transition Act of 1963 (3

24          U.S.C. 102 note) is amended—

1                   (1) by striking “the senior career employee of  
2                   each agency” and inserting “the Agency Transition  
3                   Director of each agency”; and

(2) by striking “subsection (f)(1)” and inserting  
“subsection (f)(1)(A)”.

**6 SEC. 9. REPORTS ON POLITICAL APPOINTEES APPOINTED  
7 TO NONPOLITICAL PERMANENT POSITIONS.**

8       Section 4(b) of the Edward “Ted” Kaufman and Mi-  
9   chael Leavitt Presidential Transitions Improvements Act  
10   of 2015 (~~5 U.S.C. 3101~~ note) is amended by adding at  
11   the end the following:

12                 “(3) PUBLICATION.—The Director of the Office  
13                 of Personnel Management shall make a version of  
14                 each report required under paragraph (1) and each  
15                 report required under paragraph (2) available to the  
16                 public, which may exclude information in accordance  
17                 with subsection (e).”.

**18 SEC. 10. REPORTS AND GUIDANCE BY TRANSITION OFFI-**

20       (a) IN GENERAL.—Section 4 of the Presidential  
21 Transition Act of 1963 (3 U.S.C. 102 note) is amended—  
22               (1) in subsection (i), in the subsection heading,  
23       by inserting “BY THE PRESIDENT” after “RE-  
24       PORTS”; and

25 (2) by adding at the end the following:

1       “(j) OTHER REPORTS REGARDING TRANSITIONS.—

2           “(1) DEFINITIONS.—In this subsection—

3               “(A) the term ‘incoming administration’  
4       means the apparent successful candidate for the  
5       office of President, the apparent successful can-  
6       didate for the office of Vice President, a mem-  
7       ber of the transition team, or any other em-  
8       ployee or contractor of the apparent successful  
9       candidate for the office of President or the ap-  
10      parent successful candidate for the office of  
11      Vice President who is performing duties relat-  
12      ing to the Presidential transition; and

13               “(B) the term ‘outgoing administration’  
14       means an individual who, during the period be-  
15       ginning on the date of a Presidential election  
16       and ending on the date of the inauguration with  
17       respect to the Presidential election (unless the  
18       individual serving as President on the date of  
19       such Presidential election is inaugurated as  
20       President at such inauguration), serves as the  
21       President, the Vice President, or an officer or  
22       employee in the executive branch of the Federal  
23       Government.

24           “(2) EXERCISES.—Not later than November 1  
25       of each year during which a Presidential election is

1 held, the White House transition coordinating com-  
2 cil shall submit to Congress a report, which may  
3 contain a classified annex, on the plans of the coun-  
4 cil for hosting exercises described in subsection  
5 (d)(2)(C), which shall include a summary of—

6 “(A) the topics to be covered by the exer-  
7 cises;

8 “(B) scheduled dates for the exercises; and

9 “(C) plans for ensuring emergency pre-  
10 paredness prior to a determination by the Ad-  
11 ministrator that a single candidate for the of-  
12 fice of President should be treated as the sole  
13 apparent successful candidate in accordance  
14 with section 3(e), including during any period  
15 of multiple potential apparent successful can-  
16 didates as described in section 3(e)(2), if appli-  
17 eable.

18 “(3) GAO REPORTS.—

19 “(A) IN GENERAL.—Not later than 180  
20 days after the date on which the Administrator  
21 determines the sole apparent successful can-  
22 didate for the office of President in accordance  
23 with section 3(e) with respect to each Presi-  
24 dential election, the Comptroller General of the  
25 United States, in consultation with the agency

1 transition directors council, shall submit to  
2 Congress a report on the Presidential transition  
3 process and make a version of the report avail-  
4 able to the public.

5 “(B) CONTENTS.—A report under sub-  
6 paragraph (A) shall include—

7 “(i) a review of the efficiency, effec-  
8 tiveness, and security of activities required  
9 in this Act of the outgoing administration  
10 and the incoming administration, includ-  
11 ing—

12 “(I) briefings of members of the  
13 incoming administration by members  
14 of the outgoing administration;

15 “(II) migration of technology  
16 platforms;

17 “(III) information-sharing be-  
18 tween agencies or between the out-  
19 going administration and the incom-  
20 ing administration; and

21 “(IV) the services and facilities  
22 provided by the Administrator to fa-  
23 elicitate an efficient transfer of power  
24 before and after the date of the appli-  
25 eable Presidential election;

1                 “(ii) the cost of the services and facilities provided by the General Services Administration, the National Archives and Records Administration, the Office of Government Ethics, and the Department of Justice to facilitate an efficient transfer of power before and after the date of the applicable Presidential election;

9                 “(iii) an assessment of the major challenges and achievements of service-providing agencies in the delivery of core transition services to agencies, the outgoing administration, and the incoming administration;

15                 “(iv) if the apparent successful candidate for the office of President is not serving as President on the date of the applicable Presidential election, a description of any known or reported delays in services provided by any agency to the incoming administration; and

22                 “(v) recommendations, if any, for changes to the Presidential transition process.

25                 “(4) NEW ADMINISTRATION.—

1                 “(A) GUIDANCE.—Not later than 60 days  
2 before the date of a Presidential election, the  
3 Archivist of the United States shall develop  
4 guidance for a President-elect and the transi-  
5 tion team of the President-elect relating to com-  
6 plying with chapters 22 and 31 of title 44,  
7 United States Code, when creating documents  
8 for use on or after inauguration day, which  
9 shall include guidance for identifying and label-  
10 ing all documents created before inauguration  
11 day that the President-elect intends to use or  
12 transfer after inauguration day.

13                 “(B) REPORT.—Not later than 90 days  
14 after the date of the inauguration as President  
15 of an apparent successful candidate for the of-  
16 fice of President who was not serving as Presi-  
17 dent on the date of the most recent Presidential  
18 election, the Archivist of the United States shall  
19 publish a report on the status of the procedures  
20 for transition management of the incoming ad-  
21 ministration and the outgoing administration,  
22 which shall include—

23                 “(i) a description of the process of the  
24 incoming administration for—

1                 “(I) identifying documents cre-  
2                 ated on or before the date of the inau-  
3                 guration that are intended for use on  
4                 or after inauguration day and are  
5                 subject to chapter 22 of title 44,  
6                 United States Code; and

7                 “(II) providing guidance to offi-  
8                 cers and employees of the incoming  
9                 administration on consistently labeling  
10                 and safely storing classified docu-  
11                 ments; and

12                 “(ii) a description of the process of  
13                 the outgoing administration for identifying  
14                 Presidential records, as defined in section  
15                 2201 of title 44, United States Code, to be  
16                 preserved and maintained by the Archivist  
17                 of the United States.

18                 “(5) LESSONS LEARNED.—Not later than 180  
19                 days after each inauguration day, the Federal Tran-  
20                 sition Coordinator shall report to Congress regard-  
21                 ing lessons learned from the transition period and  
22                 offer recommendations for improvements to the  
23                 Presidential transition process, which shall include—

24                 “(A) lessons learned by Agency Transition  
25                 Directors and the agency transition directors

1           council with respect to the transition operations  
2           of agencies;

3           “(B) an assessment of the major chal-  
4           lenges and achievements of the Administrator  
5           in providing core transition services to agencies,  
6           the outgoing administration, and the incoming  
7           administration; and

8           “(C) recommendations, if any, for changes  
9           to the Presidential transition process.

10          “(k) GUIDANCE ON IT MANAGEMENT DURING THE  
11        TRANSITION.—

12          “(1) GENERAL GUIDANCE.—Not later than 180  
13          days before the date of each Presidential election,  
14          the Federal Transition Coordinator, in consultation  
15          with the Secretary of Homeland Security and the  
16          Administrator of the Office of E-Government and  
17          Information Technology, shall make publicly avail-  
18          able in a manner that is accessible by any candidate  
19          for the office of President or Vice-President informa-  
20          tion regarding information technology management  
21          during the Presidential transition, including—

22          “(A) information technology management  
23          best practices to protect against cyber threats;

1           “(B) a description of technology platforms  
2       that will be provided by the Administrator to el-  
3       igible candidates, including at minimum—

4           “(i) email and video conferencing;  
5           “(ii) file-sharing and document shar-  
6       ing software;

7           “(iii) personnel selection, vetting, and  
8       documenting systems; and

9           “(iv) other technology required to fa-  
10      cilitate virtual briefings, meetings, and  
11      other interactions between transition team  
12      members and with Federal agencies; and

13           “(C) a description of what, if any, tech-  
14      nology platforms a candidate may be able to  
15      transition into the incoming administration,  
16      should the candidate become President.

17           **“(2) GUIDANCE FOR ELIGIBLE CANDIDATES.—**

18      After the date described in paragraph (1) and before  
19      inauguration day, the Federal Transition Coordi-  
20      nator, in consultation with the Secretary of Home-  
21      land Security and the Administrator of the Office of  
22      E-Government and Information Technology, may  
23      provide additional information regarding information  
24      technology management during the Presidential  
25      transition to each eligible candidate.

1                 “(3) SUBMISSION TO CONGRESS.—The Federal  
2                 Transition Coordinator shall submit to Congress any  
3                 information made publicly available or provided to  
4                 an eligible candidate under this subsection.”.

5                 (b) ETHICS PLANS.—Section 4(g)(3)(B) of the Presi-  
6                 dential Transition Act of 1963 (3 U.S.C. 102 note) is  
7                 amended—

8                         (1) by redesignating clauses (i), (ii), (iii), and  
9                         (iv) as clauses (ii), (iii), (iv), and (v), respectively;  
10                 and

11                         (2) by inserting before clause (ii), as so redesi-  
12                 gnated, the following:

13                         “(i) the name and title of a transition  
14                 team official whose responsibilities include  
15                 overseeing implementation of and compli-  
16                 ance with the ethics plan;”.

17 **SEC. 11. TECHNICAL AMENDMENT.**

18                 Section 3(a)(8)(A)(ii)(III) of the Presidential Transi-  
19                 tion Act of 1963 (3 U.S.C. 102 note) is amended by strik-  
20                 ing “from the” and all that follows and inserting “from  
21                 the Government Accountability Office.”.

22 **SECTION 1. SHORT TITLE.**

23                 This Act may be cited as the “Agency Preparation for  
24                 Transitions Act of 2024”.

1 **SEC. 2. FEDERAL TRANSITION COORDINATOR.**

2       (a) *IN GENERAL.*—Section 4(c) of the Presidential  
3 *Transition Act of 1963* (3 U.S.C. 102 note) is amended to  
4 *read as follows:*

5       “(c) **FEDERAL TRANSITION COORDINATOR.**—

6           “(1) *APPOINTMENT.*—The Administrator shall  
7 appoint an employee of the General Services Admin-  
8 istration who is a senior career employee to the posi-  
9 tion of Federal Transition Coordinator.

10         “(2) *DUTIES OF THE FEDERAL TRANSITION CO-*  
11 *ORDINATOR.*—A Federal Transition Coordinator shall  
12 *be responsible for—*

13           “(A) *carrying out the duties and authorities*  
14 *of the Administrator relating to Presidential*  
15 *transitions under this Act, or any other provi-*  
16 *sion of law, except for determining when a can-*  
17 *didate shall be treated as an apparent successful*  
18 *candidate under section 3(c);*

19           “(B) *serving as the Federal Transition Co-*  
20 *ordinator with responsibility for coordinating*  
21 *transition planning across agencies, including*  
22 *through the agency transition directors council*  
23 *established under subsection (e);*

24           “(C) *ensuring agencies comply with all stat-*  
25 *utory requirements relating to transition plan-*  
26 *ning and reporting;*

1           “(D) acting as a liaison to eligible can-  
2        didates;

3           “(E) regularly providing updates to agen-  
4        cies not included on the agency transition direc-  
5        tors council with information, including infor-  
6        mation on briefing materials, key transition  
7        milestones, and succession planning;

8           “(F) identifying best practices relating to  
9        Presidential transitions for transition teams,  
10      Federal agencies, and incumbent administra-  
11      tions;

12           “(G) providing guidance to agencies on how  
13      the agencies should engage with and provide in-  
14      formation to apparent successful candidates,  
15      should there be multiple apparent successful can-  
16      didates, as described in section 3(c)(2); and

17           “(H) identifying—

18            “(i) the most significant challenges for  
19        Federal agencies that are posed by Presi-  
20        dential transitions;

21            “(ii) ways to mitigate the risks associ-  
22        ated with such challenges during subsequent  
23        Presidential transitions; and

24            “(iii) overall improvements to the  
25        Presidential transition process.

1           “(3) APPOINTMENT OF THE FEDERAL TRANSI-  
2       TION COORDINATOR.—

3           “(A) IN GENERAL.—Not later than 2 years  
4       before the date of each Presidential election, the  
5       Administrator shall appoint a Federal Transi-  
6       tion Coordinator.

7           “(B) NON-ELECTION PERIODS.—During  
8       any period during which there is not an indi-  
9       vidual serving as Federal Transition Coordi-  
10      nator pursuant to an appointment in accordance  
11      with subparagraph (A), the Administrator shall  
12      appoint a senior career employee to carry out  
13      any transition responsibilities until the appoint-  
14      ment of the next Federal Transition Coordinator.

15           “(C) REPORTING TO CONGRESS.—As soon  
16      as practicable, but not later than 30 days, after  
17      the Administrator appoints a new Federal Tran-  
18      sition Coordinator, the Administrator shall re-  
19      port to the Committee on Homeland Security  
20      and Governmental Affairs of the Senate and the  
21      Committee on Oversight and Accountability of  
22      the House of Representatives that the Adminis-  
23      trator has made the appointment.

24           “(4) RULE OF CONSTRUCTION.—Nothing in this  
25      subsection shall be construed to prohibit the Adminis-

1       2       individual serving as Federal Transition Coordinator  
3       and appointing a new individual to serve as the Fed-  
4       eral Transition Coordinator.”.

5       (b) RULE OF CONSTRUCTION REGARDING ADDITIONAL  
6 DUTIES.—Nothing in the amendments made by this Act  
7 shall be construed to prevent an employee serving as Federal  
8 Transition Coordinator from performing duties in addition  
9 to duties relating to issues relating to Presidential transi-  
10 tions.

11       (c) CONFORMING AMENDMENT.—Section 3(c)(2)(B) of  
12 the Presidential Transition Act of 1963 (3 U.S.C. 102 note)  
13 is amended by striking “Federal Transition Coordinator  
14 designated under” and inserting “Federal Transition Coor-  
15 dinator appointed under”.

16 SEC. 3. WHITE HOUSE TRANSITION COORDINATING COUN-  
17 CIL.

18       (a) IN GENERAL.—Section 4(d) of the Presidential  
19 Transition Act of 1963 (3 U.S.C. 102 note) is amended—  
20           (1) in paragraph (1), by striking “Not later than  
21       6 months before the date of a Presidential election,”  
22       and all that follows and inserting “There is estab-  
23       lished a White House transition coordinating council  
24       for the purposes of facilitating the Presidential tran-  
25       sition. The White House transition coordinating

1       *council shall, at a minimum, meet and perform the*  
2       *duties provided for in this Act.”; and*

3           *(2) by adding at the end the following:*

4           *“(5) MEETING FREQUENCY.—The White House*  
5       *transition coordinating council shall meet—*

6           *“(A) as soon as practicable during a year*  
7       *during which a Presidential election is being*  
8       *held, but not later than the day before the first*  
9       *regular meeting of the agency transition direc-*  
10      *tors council under subsection (e)(4)(B) during*  
11      *such year; and*

12       *“(B) to host an exercise described in para-*  
13      *graph (2)(C) as soon as is practicable after the*  
14      *date on which the Administrator determines that*  
15      *a candidate shall be treated as the sole apparent*  
16      *successful candidate for the office of the Presi-*  
17      *dent, but not later than the date on which the*  
18      *apparent successful candidate for the office of*  
19      *President is inaugurated.”.*

20       *(b) EFFECTIVE DATE.—The amendments made by this*  
21      *section shall take effect on the date that is 30 days after*  
22      *the date of enactment of this Act.*

23      **SEC. 4. MEMORANDUMS OF UNDERSTANDING.**

24       *(a) IN GENERAL.—Section 4(g)(1) of the Presidential*  
25      *Transition Act of 1963 (3 U.S.C. 102 note) is amended by*

1 *striking “shall include, at a minimum,” and all that follows*

2 *and inserting the following: “shall include—*

3           “*(A) at a minimum—*

4               “(i) *the conditions of access to employees, facilities, and documents of agencies by*  
5               *transition staff;*

6               “(ii) *the conditions of access to information and briefing material critical to national security, which shall be established in*  
7               *consultation with the relevant agencies;*

8               “(iii) *the conditions of access to any*  
9               *interagency emergency preparedness and re-*  
10               *sponse exercises under subsection (d)(2)(C);*  
11               *and*

12               “(iv) *the conditions of access to information, services, and facilities authorized to*  
13               *be provided in circumstances and during*  
14               *time periods described in section 3(c); and*

15               “(B) *a provision creating a mechanism for*  
16               *expeditiously addressing any concerns raised by*  
17               *the eligible candidate or the incumbent adminis-*  
18               *tration regarding ethical, privacy, or privilege*  
19               *concerns relating to access to the information of*  
20               *agencies, briefing materials, or nonpublic infor-*  
21               *mation.”.*

1           (b) *EFFECTIVE DATE; APPLICABILITY.*—

2           (1) *EFFECTIVE DATE.*—The amendments made  
3 by this section shall take effect on the date of enact-  
4 ment of this Act.

5           (2) *APPLICABILITY.*—The amendments made by  
6 this section shall apply—

7           (A) if this Act is enacted before August 1,  
8 2024, on and after the date that is 30 days after  
9 the date of enactment of this Act; and

10           (B) if this Act is enacted on or after August  
11 1, 2024, on and after January 21, 2025.

12   **SEC. 5. FREQUENCY OF THE AGENCY TRANSITION DIREC-**  
13           **TORS COUNCIL.**

14           Section 4(e)(4)(B) of the Presidential Transition Act  
15 of 1963 (3 U.S.C. 102 note) is amended—

16           (1) by striking “6 months” and inserting “270  
17 days”; and

18           (2) by striking “inaugurated,” and all that fol-  
19 lows and inserting the following: “inaugurated, not  
20 less than once per month, which shall include—

21               “(i) a meeting during the period begin-  
22 ning on the day after the Presidential elec-  
23 tion and ending 3 days after the date of the  
24 Presidential election; and

1                   “(ii) a meeting during the period be-  
2                   ginning 5 days after the date of the Presi-  
3                   dential election and ending 10 days after  
4                   the date of the Presidential election.”.

5 **SEC. 6. DUTIES OF THE AGENCY TRANSITION DIRECTORS**  
6                   **COUNCIL.**

7                   Section 4(e)(2) of the Presidential Transition Act of  
8 1963 (3 U.S.C. 102 note) is amended—

9                   (1) in subparagraph (B), by inserting “, includ-  
10                  ing guidance and templates for providing briefing  
11                  materials and information both in digital and phys-  
12                  ical formats” after “candidates”;

13                  (2) in subparagraph (C)—

14                  (A) by striking “November 1” and inserting  
15                  “October 15”; and

16                  (B) by inserting “, which may be updated  
17                  with additional information as needed after Oc-  
18                  tober 15” before the semicolon at the end;

19                  (3) in subparagraph (D), by striking “and” at  
20                  the end;

21                  (4) in subparagraph (E), by striking the period  
22                  at the end and inserting a semicolon; and

23                  (5) by adding at the end the following:

24                  “(F) plan for the possibility of engaging  
25                  with and providing information to apparent

1           *successful candidates, should there be multiple*  
2           *apparent successful candidates, as described in*  
3           *section 3(c)(2);*

4           “*(G) develop working groups as needed; and*  
5           “*(H) after the inauguration as President of*  
6           *the apparent successful candidate for the office of*  
7           *President, work with the Federal Transition Co-*  
8           *ordinator to identify lessons learned from the*  
9           *Presidential transition.”.*

10 **SEC. 7. MEMBERSHIP OF AGENCY TRANSITION DIRECTORS**

11           **COUNCIL.**

12           (a) *IN GENERAL.—Section 4(e) of the Presidential*  
13 *Transition Act of 1963 (3 U.S.C. 102 note) is amended—*

14           (1) *in paragraph (3)—*

15           (A) *in subparagraph (B), by inserting “,*  
16           *which shall include not less than 1 senior career*  
17           *employee who shall oversee transition respon-*  
18           *sibilities for the Executive Office of the Presi-*  
19           *dent, including the production of relevant transi-*  
20           *tion briefing materials for eligible candidates*  
21           *from each office or component of the Executive*  
22           *Office of the President” after “by the President”;*

23           (B) *in subparagraph (C), by striking “sec-*  
24           *tion 901(b)(1) of title 31, United States Code,*  
25           *the Office of Personnel Management” and insert-*

1           *ing “paragraph (1) or (2) of section 901(b) of*  
2           *title 31, United States Code, the Executive Office*  
3           *of the President, the Office of Management and*  
4           *Budget”; and*

5           *(C) in subparagraph (D), by inserting “, as*  
6           *defined under section 3502 of title 44, United*  
7           *States Code, that is” after “any other agency”;*  
8           *and*

9           *(2) by adding at the end the following:*

10          “*(5) COUNCIL FOR NON-ATDC AGENCY TRANSI-*  
11          *TION DIRECTORS.—*

12          “*(A) IN GENERAL.—The Co-Chairpersons of*  
13          *the agency transition directors council shall es-*  
14          *tablish and operate a council for small and inde-*  
15          *pendent agency transition directors (referred to*  
16          *in this paragraph as the ‘council’).*

17          “*(B) PURPOSE.—The council shall serve as*  
18          *the principle advisory body to the Co-Chair-*  
19          *persons of the agency transition directors council*  
20          *relating to the priorities, needs, and functions of*  
21          *the council, as they relate to small and inde-*  
22          *pendent agencies.*

23          “*(C) MEMBERS.—The council shall be com-*  
24          *posed of—*

1                   “(i) the Agency Transition Directors  
2                   designated under subsection (f)(1)(A) from  
3                   each agency that does not have a representa-  
4                   tive who is a member of the agency transi-  
5                   tion directors council; and

6                   “(ii) the Co-Chairpersons of the agency  
7                   transition directors council.

8                   “(D) CO-CHAIRPERSONS.—The Co-Chair-  
9                   persons of the agency transition directors council  
10                  shall serve as co-chairpersons of the council.

11                  “(6) LESSONS LEARNED BY OMB.—After the in-  
12                  auguration as President of the apparent successful  
13                  candidate for the office of President, the senior rep-  
14                  resentative serving in a career position in the Office  
15                  of Management and Budget designated for purposes of  
16                  paragraph (3)(C) shall assist the Federal Transition  
17                  Coordinator by contributing any lessons learned by  
18                  the Office of Management and Budget from the Presi-  
19                  dential transition.”.

20                  (b) IMPLEMENTATION FOR 2024 ELECTION.—As soon  
21                  as is practicable after the date of enactment of this Act,  
22                  the Director of the Office of Management and Budget shall  
23                  designate a senior representative serving in a career posi-  
24                  tion in the Office of Management and Budget to serve on  
25                  the agency transition directors council in accordance with

1 paragraph (3)(C) of section 4(e) of the Presidential Transi-  
2 tion Act of 1963, as amended by subsection (a) of this sec-  
3 tion.

4 **SEC. 8. INTERIM AGENCY LEADERSHIP FOR TRANSITIONS.**

5 (a) *IN GENERAL.*—Section 4(f) of the Presidential  
6 Transition Act of 1963 (3 U.S.C. 102 note) is amended—

7 (1) by redesignating paragraphs (1) and (2) as  
8 subparagraphs (A) and (B), respectively, and adjust-  
9 ing the margin accordingly;

10 (2) by inserting before subparagraph (A), as so  
11 redesignated, the following:

12 “(1) *ELECTION YEARS.*—”;

13 (3) in paragraph (1)(A), as so designated—

14 (A) by striking “6 months” and inserting  
15 “270 days”; and

16 (B) by striking “to oversee and implement  
17 the activities of the agency, component, or sub-  
18 component relating to the Presidential transi-  
19 tion” and inserting “, who shall serve as the  
20 Agency Transition Director for the agency, over-  
21 see and implement the activities of the agency,  
22 component, or subcomponent relating to Presi-  
23 dential transition, and provide support to the  
24 Federal Transition Coordinator and the Admin-  
25 istrator as necessary for the completion of the re-

1           ports required under paragraphs (3) and (4) of  
2           subsection (j)”; and

3           (4) by adding at the end the following:

4           “(2) OVERSIGHT AND IMPLEMENTATION OF  
5           TRANSITION IN NON-ELECTION YEARS.—

6           “(A) IN GENERAL.—Not later than 1 year  
7           after the date of each inauguration day—

8                 “(i) the head of each agency which has  
9                 a representative who serves on the agency  
10                transition directors council shall designate  
11                an employee of the agency who is a senior  
12                career employee to serve as the representa-  
13                tive of the agency at the annual meetings of  
14                the agency transition directors council de-  
15                scribed in subsection (e)(4)(A); and

16                 “(ii) the head of each agency which  
17                does not have a representative who serves on  
18                the agency transition directors council shall  
19                designate an employee of the agency who is  
20                a senior career employee to oversee issues  
21                relating to Presidential transitions.

22           “(B) DUTIES.—An employee designated by  
23           the head of an agency under subparagraph (A)  
24           shall serve as the official responsible for the tran-  
25           sition operations of the agency until the date on

1           *which the head of the agency designates an em-*  
2           *ployee as an Agency Transition Director under*  
3           *paragraph (1)(A) with respect to the next Presi-*  
4           *dential election.*

5           “*(3) RULE OF CONSTRUCTION.—Nothing in this*  
6           *subsection shall be construed to prohibit the head of*  
7           *an agency from designating—*

8           “*(A) the individual who is serving as the*  
9           *Agency Transition Director for the agency under*  
10          *paragraph (1)(A) for purposes of paragraph*  
11          *(2)(A); or*

12          “*(B) the individual who the head designated*  
13          *for purposes of paragraph (2)(A) as the Agency*  
14          *Transition Director for the agency under para-*  
15          *graph (1)(A).”.*

16          *(b) CONFORMING AMENDMENTS.—Section 3(c)(2)(B)*  
17          *of the Presidential Transition Act of 1963 (3 U.S.C. 102*  
18          *note) is amended—*

19          *(1) by striking “the senior career employee of*  
20          *each agency” and inserting “the Agency Transition*  
21          *Director of each agency”; and*

22          *(2) by striking “subsection (f)(1)” and inserting*  
23          *“subsection (f)(1)(A)”.*

24          *(c) RULE OF CONSTRUCTION REGARDING ADDITIONAL*  
25          *DUTIES.—Nothing in the amendments made by this Act*

1 shall be construed to prevent an employee serving as an  
2 Agency Transition Director from performing duties in ad-  
3 dition to duties relating to issues relating to Presidential  
4 transitions.

5 **SEC. 9. REPORTS ON POLITICAL APPOINTEES APPOINTED**  
6 **TO NONPOLITICAL PERMANENT POSITIONS.**

7 Section 4(b) of the Edward “Ted” Kaufman and Mi-  
8 chael Leavitt Presidential Transitions Improvements Act of  
9 2015 (5 U.S.C. 3101 note) is amended by adding at the  
10 end the following:

11 “(3) PUBLICATION.—The Director of the Office of  
12 Personnel Management shall make a version of each  
13 report required under paragraph (1) and each report  
14 required under paragraph (2) available to the public,  
15 which may exclude information in accordance with  
16 subsection (c).”.

17 **SEC. 10. REPORTS AND GUIDANCE BY TRANSITION OFFI-**  
18 **CIALS.**

19 (a) IN GENERAL.—Section 4 of the Presidential Tran-  
20 sition Act of 1963 (3 U.S.C. 102 note) is amended—

21 (1) in subsection (i), in the subsection heading,  
22 by inserting “BY THE PRESIDENT” after “REPORTS”;  
23 and

24 (2) by adding at the end the following:

25 “(j) OTHER REPORTS REGARDING TRANSITIONS.—

1           “(1) *DEFINITIONS.*—In this subsection—

2               “(A) the term ‘incoming administration’  
3               means the apparent successful candidate for the  
4               office of President, the apparent successful can-  
5               didate for the office of Vice President, a member  
6               of the transition team, or any other employee or  
7               contractor of the apparent successful candidate  
8               for the office of President or the apparent suc-  
9               cessful candidate for the office of Vice President  
10              who is performing duties relating to the Presi-  
11              dential transition; and

12              “(B) the term ‘outgoing administration’  
13              means an individual who, during the period be-  
14              ginning on the date of a Presidential election  
15              and ending on the date of the inauguration with  
16              respect to the Presidential election (unless the in-  
17              dividual serving as President on the date of such  
18              Presidential election is inaugurated as President  
19              at such inauguration), serves as the President,  
20              the Vice President, or an officer or employee in  
21              the executive branch of the Federal Government.

22           “(2) *EXERCISES.*—Not later than November 1 of  
23           each year during which a Presidential election is  
24           held, the White House transition coordinating council  
25           shall submit to Congress a report, which may contain

1       *a classified annex, on the plans of the council for*  
2       *hosting exercises described in subsection (d)(2)(C),*  
3       *which shall include a summary of—*

4               “*(A) the topics to be covered by the exer-*  
5       *cises;*

6               “*(B) scheduled dates for the exercises; and*

7               “*(C) plans for ensuring emergency pre-*  
8       *paredness prior to a determination by the Ad-*  
9       *ministrator that a single candidate for the office*  
10      *of President should be treated as the sole appar-*  
11      *ent successful candidate in accordance with sec-*  
12      *tion 3(c), including during any period of mul-*  
13      *tiple apparent successful candidates as described*  
14      *in section 3(c)(2), if applicable.*

15     “*(3) GAO REPORTS.—*

16       “*(A) IN GENERAL.—Not later than 270*  
17       *days after the date of each inauguration day, the*  
18       *Comptroller General of the United States, in*  
19       *consultation with the agency transition directors*  
20       *council, shall submit to the Committee on Home-*  
21       *land Security and Governmental Affairs and the*  
22       *Committee on Appropriations of the Senate and*  
23       *the Committee on Oversight and Accountability*  
24       *and the Committee on Appropriations of the*  
25       *House of Representatives a report on the Presi-*

1           *dential transition process and make a version of*  
2           *the report available to the public.*

3           “(B) CONTENTS.—A report under subparagraph  
4           (A) shall include—

5           “(i) a review of the efficiency, effectiveness,  
6           and security of activities required in  
7           this Act of the outgoing administration and  
8           the incoming administration, including—

9           “(I) briefings of members of the  
10          incoming administration by members  
11          of the outgoing administration;

12           “(II) migration of technology  
13          platforms;

14           “(III) information-sharing between  
15          agencies or between the outgoing  
16          administration and the incoming ad-  
17          ministration; and

18           “(IV) the services and facilities  
19          provided by the Administrator to fa-  
20          cilitate an efficient transfer of power  
21          before and after the date of the applica-  
22          ble Presidential election;

23           “(ii) the cost of the services and facili-  
24          ties provided by the General Services Ad-  
25          ministration, the National Archives and

1           *Records Administration, the Office of Gov-*  
2           *ernment Ethics, the Office of Personnel*  
3           *Management, and the Department of Jus-*  
4           *tice to facilitate an efficient transfer of*  
5           *power before and after the date of the appli-*  
6           *cable Presidential election;*

7           “(iii) *an assessment of the major chal-*  
8           *lenges and achievements of service-providing*  
9           *agencies in the delivery of core transition*  
10          *services to agencies, the outgoing adminis-*  
11          *tration, and the incoming administration;*

12          “(iv) *if the apparent successful can-*  
13          *didate for the office of President is not serv-*  
14          *ing as President on the date of the applica-*  
15          *ble Presidential election, a description of*  
16          *any known or reported delays in services*  
17          *provided by any agency to the incoming ad-*  
18          *ministration; and*

19          “(v) *recommendations, if any, for*  
20          *changes to the Presidential transition proc-*  
21          *ess.*

22          “(4) LESSONS LEARNED.—Not later than 180  
23          *days after each inauguration day, the Federal Tran-*  
24          *sition Coordinator shall report to the Committee on*  
25          *Homeland Security and Governmental Affairs of the*

1       *Senate and the Committee on Oversight and Account-*  
2       *ability of the House of Representatives regarding les-*  
3       *sions learned from the transition period and offer rec-*  
4       *ommendations for improvements to the Presidential*  
5       *transition process, which shall include—*

6               “(A) *lessons learned by Agency Transition*  
7       *Directors and the agency transition directors*  
8       *council with respect to the transition operations*  
9       *of agencies; and*

10              “(B) *recommendations, if any, for improve-*  
11       *ments to the Presidential transition process.*

12       “(k) ***GUIDANCE ON IT MANAGEMENT DURING THE***  
13 ***TRANSITION.—***

14              “(1) ***GENERAL GUIDANCE.***—*Not later than 1*  
15       *year before the date of each Presidential election, the*  
16       *Federal Transition Coordinator, in consultation with*  
17       *the Secretary of Homeland Security and the Adminis-*  
18       *trator of the Office of Electronic Government, shall*  
19       *make publicly available in a manner that is acces-*  
20       *sible by any candidate for the office of President or*  
21       *Vice-President information regarding information*  
22       *technology management during the Presidential tran-*  
23       *sition, including—*

24              “(A) *information technology management*  
25       *best practices to protect against cyber threats;*

1               “(B) a description of technology platforms  
2               that will be provided by the Administrator to eli-  
3               gible candidates, including at minimum—

4                     “(i) email and video conferencing;  
5                     “(ii) file-sharing and document-shar-  
6               ing software;

7                     “(iii) personnel selection, vetting, and  
8               documenting systems; and

9                     “(iv) other technology required to fa-  
10               cilitate virtual briefings, meetings, and  
11               other interactions between transition team  
12               members and with Federal agencies; and

13               “(C) a description of what, if any, tech-  
14               nology platforms a candidate may be able to  
15               transition into the incoming administration,  
16               should the candidate become President.

17               “(2) GUIDANCE FOR ELIGIBLE CANDIDATES.—  
18               After the date described in paragraph (1) and before  
19               inauguration day, the Federal Transition Coordi-  
20               nator, in consultation with the Secretary of Home-  
21               land Security and the Administrator of the Office of  
22               Electronic Government, may provide additional infor-  
23               mation regarding information technology manage-  
24               ment during the Presidential transition to each eligi-  
25               ble candidate.

1           “(3) *SUBMISSION TO CONGRESS.*—The Federal  
2       *Transition Coordinator shall submit to the Committee*  
3       *on Homeland Security and Governmental Affairs of*  
4       *the Senate and the Committee on Oversight and Ac-*  
5       *countability of the House of Representatives any in-*  
6       *formation made publicly available or provided to an*  
7       *eligible candidate under this subsection.”.*

8           (b) *EFFECTIVE DATE; APPLICABILITY.*—

9           (1) *EFFECTIVE DATE.*—The amendments made  
10      by this section shall take effect on the date of enact-  
11      ment of this Act.

12           (2) *APPLICABILITY.*—

13           (A) *EXERCISES.*—Subsection (j)(2) of sec-  
14      tion 4 of the Presidential Transition Act of 1963,  
15      as added by this section, shall apply—

16           (i) if this Act is enacted before October  
17      1, 2024, with respect to the Presidential  
18      election occurring on November 5, 2024,  
19      and each Presidential election thereafter; or

20           (ii) if this Act is enacted on or after  
21      October 1, 2024, with respect to the Presi-  
22      dential election occurring on November 7,  
23      2028, and each Presidential election there-  
24      after.

1                             (B) *REPORTING.*—Paragraphs (3) and (4)  
2                             of subsection (j) of section 4 of the Presidential  
3                             Transition Act of 1963, as added by this section,  
4                             shall apply with respect to the Presidential elec-  
5                             tion occurring on November 5, 2024, and each  
6                             Presidential election thereafter.

7                             (C) *GUIDANCE.*—Subsection (k) of section 4  
8                             of the Presidential Transition Act of 1963, as  
9                             added by this section, shall apply with respect to  
10                             the Presidential election occurring on November  
11                             7, 2028, and each Presidential election there-  
12                             after.

13 **SEC. 11. TECHNICAL AMENDMENT.**

14                             Section 3(a)(8)(A)(ii)(III) of the Presidential Transi-  
15                             tion Act of 1963 (3 U.S.C. 102 note) is amended by striking  
16                             “from the” and all that follows and inserting “from the  
17                             Government Accountability Office.”.

**Calendar No. 733**

118TH CONGRESS  
2D SESSION  
**S. 3654**

[Report No. 118-313]

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**A BILL**

To amend the Presidential Transition Act of 1963 to require the timely appointment of agency transition officials, to ensure adequate performance and oversight of required transition-related preparation, to require new guidance for agencies and possible transition teams, and for other purposes.

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DECEMBER 19 (legislative day, DECEMBER 16), 2024

Reported with an amendment