

118TH CONGRESS
1ST SESSION

S. 664

To ensure that Social Security beneficiaries receive regular statements from the Social Security Administration, and for other purposes.

IN THE SENATE OF THE UNITED STATES

MARCH 6, 2023

Mr. CASSIDY (for himself, Mr. COONS, Ms. COLLINS, and Mr. KAINÉ) introduced the following bill; which was read twice and referred to the Committee on Finance

A BILL

To ensure that Social Security beneficiaries receive regular statements from the Social Security Administration, and for other purposes.

1 *Be it enacted by the Senate and House of Representa-*
2 *tives of the United States of America in Congress assembled,*

3 **SEC. 1. ENSURING BENEFICIARIES RECEIVE REGULAR SO-**
4 **CIAL SECURITY STATEMENTS.**

5 Not later than January 1, 2025, the Commissioner
6 of Social Security shall ensure that—

7 (1) individuals with social security account
8 numbers are mailed a paper social security state-

1 ment whenever they enter the workforce or start a
2 new job;

3 (2) a paper social security statement is mailed
4 to each individual with a social security account
5 number not less frequently than—

6 (A) once every 5 years beginning with the
7 year in which the individual achieves age 25;

8 (B) once every 2 years beginning with the
9 year in which the individual achieves age 55;
10 and

11 (C) annually beginning with the year in
12 which the individual achieves age 60;

13 (3) individuals with social security account
14 numbers are mailed paper social security statements
15 regardless of whether they have created an online
16 “my Social Security” account with the Social Secu-
17 rity Administration; and

18 (4) individuals are able to opt out from receiv-
19 ing paper social security statements (including state-
20 ments otherwise required under this section).

21 **SEC. 2. LIMITATION ON ADMINISTRATIVE EXPENSES.**

22 There are authorized to be appropriated to the Com-
23 missioner of Social Security for the Social Security Ad-
24 ministration’s Limitation on Administrative Expenses for

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- 1 each fiscal year beginning with 2024 such sums as are
- 2 necessary to carry out this Act.

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