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- (1) Within three working days of receipt of an application for an initiative petition, the lieutenant governor shall submit a copy of the application to the Governor's Office of Management and Budget.
- (2) (a) The Governor's Office of Management and Budget shall prepare an unbiased, good faith estimate of the fiscal impact of the law proposed by the initiative that contains:
 - (i) a dollar amount representing the total estimated fiscal impact of the proposed law;
- (ii) if the proposed law would increase or decrease taxes, a dollar amount representing the total estimated increase or decrease for each type of tax affected under the proposed law and a dollar amount representing the total estimated increase or decrease in taxes under the proposed law;
- (iii) if the proposed law would result in the issuance or a change in the status of bonds, notes, or other debt instruments, a dollar amount representing the total estimated increase or decrease in public debt under the proposed law;
- (iv) a listing of all sources of funding for the estimated costs associated with the proposed law showing each source of funding and the percentage of total funding provided from each source;
- (v) a dollar amount representing the estimated costs or savings, if any, to state and local government entities under the proposed law; and
- (vi) a concise explanation, not exceeding 100 words, of the above information and of the estimated fiscal impact, if any, under the proposed law.
- (b) (i) If the proposed law is estimated to have no fiscal impact, the Governor's Office of Management and Budget shall include a summary statement in the initial fiscal impact statement in substantially the following form:

"The Governor's Office of Management and Budget estimates that the law proposed by this initiative would have no significant fiscal impact and would not result in either an increase or decrease in taxes or debt."

- (ii) If the proposed law is estimated to have a fiscal impact, the Governor's Office of Management and Budget shall include a summary statement in the initial fiscal impact estimate in substantially the following form:
 - "The Governor's Office of Management and Budget estimates that the law proposed by

57	this initiative would result in a total fiscal expense/savings of \$, which includes a (type
58	of tax or taxes) tax increase/decrease of \$ and a \$ increase/decrease in state
59	debt."
60	(iii) If the estimated fiscal impact of the proposed law is highly variable or is otherwise
61	difficult to reasonably express in a summary statement, the Governor's Office of Management
62	and Budget may include in the summary statement a brief explanation that identifies those
63	factors affecting the variability or difficulty of the estimate.
64	(3) The Governor's Office of Management and Budget shall prepare an unbiased, good
65	faith estimate of the cost of printing and distributing information related to the initiative
66	petition in:
67	(a) the voter information pamphlet as required by Title 20A, Chapter 7, Part 7, Voter
68	Information Pamphlet; or
69	(b) the newspaper, as required by Section 20A-7-702.
70	(4) Within 25 calendar days [from the date that] after the day on which the lieutenant
71	governor delivers a copy of the application, the Governor's Office of Management and Budget
72	shall:
73	(a) deliver a copy of the initial fiscal impact estimate to the lieutenant governor's
74	office; and
75	(b) mail a copy of the initial fiscal impact estimate to the first five sponsors named in
76	the initiative application.
77	(5) (a) (i) Three or more of the sponsors of the petition may, within 20 calendar days
78	[of the date of delivery of] after the day on which the Governor's Office of Management and
79	Budget delivers the initial fiscal impact estimate to the lieutenant governor's office, file a
80	petition with the Supreme Court, alleging that the initial fiscal impact estimate, taken as a
81	whole, is an inaccurate estimate of the fiscal impact of the initiative.
82	(ii) After receipt of the appeal, the Supreme Court shall direct the lieutenant governor
83	to send notice of the petition to:
84	(A) any person or group that has filed an argument with the lieutenant governor's office
85	for or against the measure that is the subject of the challenge; and
86	(B) any political issues committee established under Section 20A-11-801 that has filed
87	written or electronic notice with the lieutenant governor that identifies the name, mailing or

email address, and telephone number of the person designated to receive notice about any issues relating to the initiative.

- (b) (i) There is a presumption that the initial fiscal impact estimate prepared by the Governor's Office of Management and Budget is based upon reasonable assumptions, uses reasonable data, and applies accepted analytical methods to present the estimated fiscal impact of the initiative.
- (ii) The Supreme Court may not revise the contents of, or direct the revision of, the initial fiscal impact estimate unless the plaintiffs rebut the presumption by clear and convincing evidence that establishes that the initial fiscal estimate, taken as a whole, is an inaccurate statement of the estimated fiscal impact of the initiative.
- (iii) The Supreme Court may refer an issue related to the initial fiscal impact estimate to a master to examine the issue and make a report in accordance with Utah Rules of Civil Procedure, Rule 53.
- (c) The Supreme Court shall certify to the lieutenant governor a fiscal impact estimate for the measure that meets the requirements of this section.
 - Section 2. Section **20a-7-308** is amended to read:

20A-7-308. Ballot title -- Duties of lieutenant governor and Office of Legislative Research and General Counsel.

- (1) Whenever a referendum petition is declared sufficient for submission to a vote of the people, the lieutenant governor shall deliver a copy of the petition and the proposed law to the Office of Legislative Research and General Counsel.
 - (2) (a) The Office of Legislative Research and General Counsel shall:
- (i) entitle each state referendum that has qualified for the ballot "Proposition Number" and give it a number as assigned under Section 20A-6-107;
- (ii) prepare an impartial ballot title for the referendum summarizing the contents of the measure; and
- (iii) return the petition and the ballot title to the lieutenant governor within 15 days after its receipt.
- (b) The ballot title may be distinct from the title of the law that is the subject of the petition, and shall be not more than 100 words.
 - (c) The ballot title and the number of the measure as determined by the Office of

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- Legislative Research and General Counsel shall be printed on the official ballot.
 - (3) Immediately after the Office of Legislative Research and General Counsel files a copy of the ballot title with the lieutenant governor, the lieutenant governor shall mail a copy of the ballot title to any of the sponsors of the petition.
 - (4) (a) (i) At least three of the sponsors of the petition may, within 15 days [of the date] after the day on which the lieutenant governor mails the ballot title, challenge the wording of the ballot title prepared by the Office of Legislative Research and General Counsel to the Supreme Court.
 - (ii) After receipt of the appeal, the Supreme Court shall direct the lieutenant governor to send notice of the appeal to:
 - (A) any person or group that has filed an argument for or against the measure that is the subject of the challenge; or
 - (B) any political issues committee established under Section 20A-11-801 that has filed written or electronic notice with the lieutenant governor that identifies the name, mailing or email address, and telephone number of the person designated to receive notice about any issues relating to the initiative.
 - (b) (i) There is a presumption that the ballot title prepared by the Office of Legislative Research and General Counsel is an impartial summary of the contents of the referendum.
 - (ii) The Supreme Court may not revise the wording of the ballot title unless the plaintiffs rebut the presumption by clearly and convincingly establishing that the ballot title is patently false or biased.
 - (c) The Supreme Court shall:
 - (i) examine the ballot title;
- (ii) hear arguments; and
 - (iii) certify to the lieutenant governor a ballot title for the measure that meets the requirements of this section.
- 145 (d) The lieutenant governor shall certify the title verified by the Supreme Court to the 146 county clerks to be printed on the official ballot.