Z-0212.3				

SENATE BILL 5297

State of Washington 61st Legislature 2009 Regular Session

By Senators Kline and Delvin; by request of Washington State Bar Association Read first time 01/20/09. Referred to Committee on Judiciary.

- 1 AN ACT Relating to the procedure for filing a declaration of 2 completion of probate; and amending RCW 11.68.110.
- BE IT ENACTED BY THE LEGISLATURE OF THE STATE OF WASHINGTON:

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- 4 **Sec. 1.** RCW 11.68.110 and 1998 c 292 s 202 are each amended to read as follows:
 - (1) If a personal representative who has acquired nonintervention powers does not apply to the court for either of the final decrees provided for in RCW 11.68.100 as now or hereafter amended, the personal representative shall, when the administration of the estate has been completed, file a declaration that must state as follows:
- 11 (a) The date of the decedent's death and the decedent's residence 12 at the time of death;
 - (b) Whether or not the decedent died testate or intestate;
- 14 (c) If the decedent died testate, the date of the decedent's last will and testament and the date of the order probating the will;
 - (d) That each creditor's claim which was justly due and properly presented as required by law has been paid or otherwise disposed of by agreement with the creditor, and that the amount of estate taxes due as

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the result of the decedent's death has been determined, settled, and paid;

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- (e) That the personal representative has completed the administration of the decedent's estate without court intervention, and the estate is ready to be closed;
- (f) If the decedent died intestate, the names, addresses (if known), and relationship of each heir of the decedent, together with the distributive share of each heir; and
- (g) The amount of fees paid or to be paid to each of the following:
 (i) Personal representative or representatives; (ii) lawyer or lawyers;
 (iii) appraiser or appraisers; and (iv) accountant or accountants; and
 that the personal representative believes the fees to be reasonable and
 does not intend to obtain court approval of the amount of the fees or
 to submit an estate accounting to the court for approval.
- (2) Subject to the requirement of notice as provided in this section, unless an heir, devisee, or legatee of a decedent petitions the court either for an order requiring the personal representative to obtain court approval of the amount of fees paid or to be paid to the personal representative, lawyers, appraisers, or accountants, or for an order requiring an accounting, or both, within thirty days from the date of filing a declaration of completion of probate, the personal representative will be automatically discharged without further order of the court and the representative's powers will cease thirty days after the filing of the declaration of completion of probate, and the declaration of completion of probate shall, at that time, be the equivalent of the entry of a decree of distribution in accordance with chapter 11.76 RCW for all legal intents and purposes.
- (3) Within five days of the date of the filing of the declaration of completion, the personal representative the or personal representative's lawyer shall mail a copy of the declaration of completion to each heir, legatee, or devisee of the decedent, who: (a) Has not waived notice of the filing, in writing, filed in the cause; and (b) either has not received the full amount of the distribution to which the heir, legatee, or devisee is entitled or has a property right that might be affected adversely by the discharge of the personal representative under this section, together with a notice which shall be substantially as follows:

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2	CAPTION NOTICE OF FILING OF
3	OF DECLARATION OF COMPLETION
4	CASE OF PROBATE
5	NOTICE IS GIVEN that the attached Declaration of
6	Completion of Probate was filed by the undersigned in the
7	above-entitled court on the day of, $((19-))$
8	$\underline{20}$; unless you shall file a petition in the above-entitled
9	court requesting the court to approve the reasonableness of
10	the fees, or for an accounting, or both, and serve a copy
11	thereof upon the personal representative or the personal
12	representative's lawyer, within thirty days after the date of
13	the filing, and provide the notice described below, the
14	amount of fees paid or to be paid will be deemed
15	reasonable, the acts of the personal representative will be
16	deemed approved, the personal representative will be
17	automatically discharged without further order of the court
18	and the Declaration of Completion of Probate will be final
19	and deemed the equivalent of a Decree of Distribution
20	entered under chapter 11.76 RCW.
21	If you file and serve a petition within the period
22	specified, ((the undersigned will)) you must request the
23	court to fix a time and place for the hearing of your petition
24	and ((you will be notified)) must provide notice of the time
25	and place thereof to the personal representative or the
26	personal representative's lawyer and to each heir, legatee,
27	and devisee to whom the personal representative sent a
28	copy of this Declaration of Completion of Probate, by
29	mail((,,)) or personal service, not less than ten days before
30	the hearing on the petition.
31	If you file and serve a petition but do not provide such
32	notice, the acts of the personal representative will be
33	deemed approved and the personal representative will be
34	automatically discharged as provided above.
35	Dated this day of, $((19-))$ 20.
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 (4) If all heirs, devisees, and legatees of the decedent entitled to notice under this section waive, in writing, the notice required by this section, the personal representative will be automatically discharged without further order of the court and the declaration of completion of probate will become effective as a decree of distribution upon the date of filing thereof. In those instances where the personal representative has been required to furnish bond, and a declaration of completion is filed pursuant to this section, any bond furnished by the personal representative shall be automatically discharged upon the discharge of the personal representative.

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